SOBHAGYA
CAPITAL OPTIONS PVT. LTD.
A SEBI Registered Category-1 Merchant Banking Company

CORPORATE OFFICE:-
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E-mail: delhi@sobhagyacap.com
Website: www.sobhagyacapital.com
CIN: U74899DL1994PTC060089
SEBI Regn No. MB/INM000008571

Date: Monday, November 23, 2026

To,
National Stock Exchange of India Limited,
Listing Department Exchange Plaza, C-I, Block-G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051,
Maharashtra, India

Respected Sir/ Madam,

Subject: **OPEN OFFER MADE BY M/S. TRUVISTA HOLDING PRIVATE LIMITED ("ACQUIRER 1") AND MR. DHIRAJ MISHRA ("ACQUIRER 2")| HERINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS"| FOR ACQUISITION OF UP TO 9,39,29,424 EQUITY SHARES, REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL OF VAXTEX COTFAB LIMITED, AT AN OFFER PRICE OF ₹1.69/- PER OFFER SHARE, TO THE PUBLIC SHAREHOLDERS OF THE VAXTEX COTFAB LIMITED.**

In relation to the captioned subject, the Acquirers have announced an open offer in compliance with the provisions of Regulations 3(1) and 4 and such other applicable regulations of the SEBI (SAST) Regulations for acquisition of up to 9,39,29,424 of the Emerging Equity and Voting Share Capital of the Target Company, at an offer price of ₹1.69/- per Equity Share, to the Public Shareholders of the Target Company.

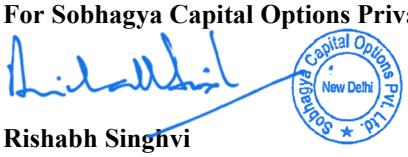
In this regard in compliance with the provisions of Regulations 13, 14, 15, and such other applicable provisions and in accordance with the requirements under the SEBI (SAST) Regulations, please find attached herewith the copy of the Public Announcement submitted to Securities and Exchange Board of India.

We hope your good self will find the above in order and request you to kindly upload the Public Announcement on your website at the earliest.

Thanking you,

Yours faithfully,

For Sobhagya Capital Options Private Limited



Rishabh Singhvi
Director
DIN: 00374248