**S Mobility Limited**
S Global Knowledge Park
19 A & 19 B, Sector 125,
Noida - 201301
Tel.: +91 - 120 - 3355131
www.spice-mobile.com

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street , Mumbai – 400001
**Scrip code : 517214**

**National Stock Exchange of India Limited**
Exchange Plaza, Plot no.C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400051
**Scrip code- SMOBILITY**

**Subject: Buy Back offer of Equity Shares of S Mobility Limited (the "Buy-back"), in accordance with the Buy Back Regulations.**

Dear Sir/Madam,

With reference to the captioned subject, S Mobility Limited, the company hereby submits the daily report pursuant to regulation 15 (i) of the Buy Back Regulations regarding the shares bought-back on January 14, 2014.

| | | |
|---|---|---|
| A | Total amount earmarked for Buy Back | Rs. 6,000 Lacs |
| B | Cumulative amount utilized for Buy Back till date | Rs. 3684.55 Lacs* |
| C | Maximum number of shares that can be bought back as per Section 77A (2)(c) of Companies Act, 1956 | 5,95,21,571 Equity Shares<br><br>(Maximum Number of Shares proposed to be bought back by the Company : 1,10,00,000 Equity Shares) |
| D | Cumulative number of shares bought back till the end of previous reporting period i.e. January 13, 2014 | 1,02,20,603 Equity Shares |
| E | Number of shares bought back during the current reporting period i.e. January 14, 2014 | BSE: NIL<br><br>NSE: NIL<br><br>Total: N.A. |
| F | Cumulative number of shares bought back till the end of the current reporting period i.e. January 14, 2014 | 1,02,20,603 Equity Shares |

*including Brokerage and other charges.

The above figures are subject to verification and reconciliation.

You are requested to kindly take the above on record.

Thanking You,

Yours faithfully,

**For S Mobility Limited**

**(M R Bothra)**
**Vice President- Corporate Affairs**
**& Company Secretary**

**Place: Noida**
**Date : January 14, 2014**