| Reliance Industries Limited | Merrill Lynch A subsidiary of Bank of America Corporation | citi |
|---|---|---|
| **Reliance Industries Limited**<br>3rd Floor, Maker Chamber IV,<br>222, Nariman Point<br>Mumbai – 400 021<br>Tel: +91 (22) 2278 5211<br>Fax: +91 (22) 2278 5110 | **DSP Merrill Lynch Limited**<br>8th Floor, Mafatlal Centre,<br>Nariman Point,<br>Mumbai - 400 021,<br>Tel: +91 (22) 6632 8000<br>Fax: +91 (22) 2204 8518 | **Citigroup Global Markets India Private Limited**<br>12th Floor, Bakhtawar<br>Nariman Point,<br>Mumbai 400 021<br>Tel: +91 (22) 6631 9999<br>Fax: +91 (22) 6631 9897 |

Date : March 26, 2012

To,

| | |
|---|---|
| BSE Limited<br>Phiroze Jeejeebhoy Towers<br><br>Dalal Street<br>Mumbai 400 001<br><br>Scrip Code: 500325<br>Fax No: 2272 3121 / 2272 2037 | National Stock Exchange of India Limited<br>Exchange Plaza<br>Plot No. C/1, G Block<br>Bandra-Kurla Complex, Bandra (East)<br>Mumbai 400 051<br><br>Trading Symbol: "RELIANCE EQ"<br>Fax No. 2659 8348 / 2659 8237 / 38 |

Dear Sirs,

**Sub: Information pursuant to regulation 15(i) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998, as amended, on purchases by Reliance Industries Limited of its own equity shares from the open market through the stock exchanges**

Given below are the details of the fully paid-up equity shares bought back by Reliance Industries Limited on March 26, 2012, pursuant to the 'Public Announcement' made by the Company and in accordance with the Regulation 15(i) of the SEBI (Buy Back of Securities) Regulations, 1998, as amended:

| Name of the Broker | Number of Equity Shares Bought-back on March 26, 2012 | | | | | Average Price of Acquisition (Rs.) |
|---|---|---|---|---|---|---|
| | BSE | | NSE | | Total | |
| | Electronic | Physical | Electronic | Physical | | |
| DSP Merrill Lynch Limited | Nil | Nil | 200,000 | Nil | 200,000 | 734.0065 |
| Citigroup Global Markets India Private Limited | Nil | Nil | 300,000 | Nil | 300,000 | 733.2557 |
| HSBC Securities and Capital Markets (India) Private Limited | Nil | Nil | Nil | Nil | Nil | NA |
| **Total** | Nil | Nil | 500,000 | Nil | 500,000 | 733.5560 |

| | Number of Equity Shares |
|---|---|
| Total Equity Shares bought back on March 26, 2012 (A) | 500,000 |
| Cumulative Equity Shares bought till yesterday (B) | 2,300,080 |
| Less : Quantity closed out today (C)<br>Quantity closed out till yesterday (D) | Nil |
| Total quantity closed out (C+D=E) | Nil |
| Total Equity Shares bought back up to March 26, 2012 (A) +(B) – (E) | 2,800,080 |

Thanking you,
Yours faithfully,

| Company | Managers to the Buy-back | |
|---|---|---|
| For **Reliance Industries Limited**<br><br>Sd/- | For **DSP Merrill Lynch Limited**<br><br>Sd/- | For **Citigroup Global Markets India Private Limited**<br>Sd/- |
| **Authorised Signatory** | **Authorised Signatory** | **Authorised Signatory** |