JK Lakshmi Cement Limited
Jaykaypuram – 307 019, Basantgarh,
District Sirohi, Rajasthan, India

JM Financial Consultants Private Limited
141, Maker Chambers III,
Nariman Point,
Mumbai 400 021, India.

Date: April 28, 2012

To,

BSE Limited Department of Corporate Services, Listing Department, Phiroze Jeejeebhoy Towers, P.J. Tower, Dalal Street, Mumbai 400 001, India. **Kind Attention: Shilpa Pachori**	**Listing Department,** **National Stock Exchange of India Limited,** 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai – 400 051, India. **Kind Attention: Harsh Chotalia**

Dear Sir / Madam,

Subject: Buy Back of fully paid-up equity shares of face value of Rs. 5 each (the "Equity Shares") of JK Lakshmi Cement Limited (the "Company") under the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, as amended (the "Buy-Back Regulations") (the process being referred hereinafter as "Buy-Back").

In accordance with the Regulation 15(i) of the Buy-Back Regulations, the details of the purchase orders of Equity Shares of the Company that were executed on the Stock Exchanges today, i.e., April 28, 2012, in relation to the aforementioned Buy-Back are given below:

Name of the Broker	Number of Equity Shares Bought Back on April 28, 2012		Total	Weighted Average Price of Acquisition (Rs.)
	BSE	NSE		
JM Financial Services Private Limited	2,002	763	2,765	65.49
Total (A)	2,002	763	2,765	
Cumulative Equity Shares bought as on Yesterday: April 27, 2012 (B)				2,760,307
Less : Quantity Closed Out Today (C)				Nil
Quantity Closed Out as on Yesterday (D)				Nil
Total Quantity closed out (C+D=E)				Nil
Total Equity Shares bought back as on April 28, 2012 (A) +(B) – (E)				**2,763,072**

Yours truly,

For **JK Lakshmi Cement Limited**

Authorized Signatory
Name: C. K. Bagga
Designation: V.P. (Accounts & Finance)

For **JM Financial Consultants Private Limited**

Authorized Signatory
Name: AMBRISH SAHNI
Designation: EXECUTIVE DIRECTOR