SBI Trustee

Ref No : **8935/STCL/SPT/2026-27/483** Date: **November 10, 2026**

To

BSE Limited	**NSE Limited**	**Celebrity Fashions Limited**
Phiroze Jeejebhoy Towers, Dalal Street, Mumbai – 400 001	Exchange Plaza C-1, Block – G, Bandra Kurla Complex, Bandra (East), Mumbai 400 051	SDF – IV & C2, Third Main Road, MEPZ – SEZ Tambaram, Chennai 600 045

Dear Sir,

Sub: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Celebrity Fashions Limited

Please find attached the Disclosures which are required to be made under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of pledge of the shares of Celebrity Fashions Limited pledged in our favour in our capacity as Share Pledge Trustee for the benefit of State Bank of India as Lender.

You are requested to take note of the same on your records.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorized Signatory

SBICAP TRUSTEE COMPANY LIMITED

SBICAP Trustee Company Ltd.
Branch Office : CCGRO Building, 3rd Floor, 34, College Road, Nungambakkam, Chennai - 600 006.
✉ **helpdesk@sbicaptrustee.com**
Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.
☎ **+91 22 4302 5566 / +91 22 4302 5555** ✉ **corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386**
UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411
www.sbicaptrustee.com
A Group Company of SBI

SBI Trustee

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Celebrity Fashions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange & National Stock Exchange		
Details of the acquisition as follows	**Number**	**% w.r.t.total share/voting capital wherever applicable (*)**	**% w.r.t.total Diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	1,97,28,545	30.56%	30.56%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,97,28,545	30.56%	30.56%

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Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ ~~lien/non-disposal undertaking/ others~~) e) Total (a+b+c+/-d)	16,69,932 16,69,932	2.58% 2.58%	2.58% 2.58%
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ ~~lien/non-disposal undertaking/others~~) e) Total (a+b+c+d)	2,13,98,477 2,13,98,477	33.15% 33.15%	33.15% 33.15%
Mode of acquisition ~~(e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)~~	Pledge of Equity Shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06.11.2026		

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Equity share capital / total voting capital of the TC before the said acquisition	6,45,48,346 equity shares of Rs.10/- each aggregating Rs.64,54,83,460/- (as per BSE shareholding pattern as on dated 30.09.2026)
Equity share capital/ total voting capital of the TC after the said acquisition	6,45,48,346 equity shares of Rs.10/- each aggregating Rs.64,54,83,460/- (as per BSE shareholding pattern as on dated 30.09.2026)
Total diluted share/voting capital of the TC after the said acquisition	6,45,48,346 equity shares of Rs.10/- each aggregating Rs.64,54,83,460/- (as per BSE shareholding pattern as on dated 30.09.2026)

For SBICAP Trustee Company Limited

Authorized Signatory

SBICAP TRUSTEE COMPANY LIMITED

Place: Chennai, Tamilnadu

Date: 10.11.2026

SBI Trustee

Part-B***

Name of the Target Company : CELEBRITY FASHIONS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
SBICAP Trustee Company Limited	No	

Signature of the acquirer / seller / Authorised Signatory

For SBICAP Trustee Company Limited

Authorized Signatory

SBICAP TRUSTEE COMPANY LIMITED

Place: Chennai, Tamilnadu

Date: 10.11.2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.