WESTERN CARRIERS (INDIA) LTD.
206, CENTRAL PLAZA, 2/6, SARAT BOSE ROAD, KOLKATA-700 020
PHONES : 033-2485 8519/8520/8524/8526, FAX : 033-24858525
Email : info@westcong.com | CIN: L63090WB2011PLC161111

Date: November 14, 2026

To, **The General Manager** **Department of Corporate Services,** **BSE Limited,** **Phiroze Jeejeebhoy Towers,** **Dalal Street,** **Mumbai- 400001**	**To,** **The General Manager** **Department of Corporate Services,** **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex,** **Bandra (E), Mumbai – 400 051**

Scrip Code: 544258; Scrip Symbol: WCIL

ISIN: INE0CJF01024

Subject: Disclosure of Press Release on the Unaudited Financial Results of the Company under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended September 30, 2026

Dear Sir/ Madam,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations"), please find enclosed herewith Press release on the Unaudited Financial Results of the Company for the quarter ended September 30, 2026.

The aforesaid information will also be hosted on the Company's website at www.western-carriers.com

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Western Carriers (India) Limited

SAPNA KOCHAR
Digitally signed by SAPNA KOCHAR
Date: 2026.11.14 18:38:03 +05'30'

Sapna Kochar
Company Secretary & Compliance Officer
ICSI Membership No.: A56298
Place: Kolkata, West Bengal
Encl.: As above

Western Carriers Reports Q2 FY27 Results

November 14th, 2026 Kolkata: Western Carriers (India) Limited, one of India's largest multi-modal, rail-focused, 4PL asset-light logistics companies, has reported its unaudited financial results for the quarter ended on September 30, 2026.

Consolidated Q1FY27 Performance

Revenue from Operations	EBITDA	Profit After Tax
INR 448.62 Cr	**INR 21.93 Cr**	**INR 9.06 Cr**

Key Financial Performance

Particulate (INR Cr)	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27	Q-o-Q
Revenue from Operations	448.62	439.62	2.05%	464.88	(3.50)%
EBITDA	21.93	18.82	16.52%	18.68	17.41%
EBITDA Margin	*4.89%*	*4.28%*	*61 Bps*	*4.02%*	*87 Bps*
PAT	9.06	8.95	1.25%	8.69	4.21%
PAT Margin	*2.02%*	*2.03%*	*(1) Bps*	*1.87%*	*15 Bps*
Diluted EPS (INR)	0.89	0.88	1.14%	0.85	4.71%

Key Highlights:

- Revenue from operations for Q2 FY27 stood at INR 448.62 crores, compared to INR 439.62 crores in Q2 FY26 rising over 2.05% YoY.
- EBITDA for Q2 FY27 stood at INR 21.93 crores, registering a **year-on-year growth of 16.52%,** while EBITDA margin improved by 61 basis points to 4.89%.
- PAT for Q2 FY27 was INR 9.06 crores, with a PAT margin of 2.02%.

Commenting on the results Mr. Rajendra Sethia , Chairman and Managing Director, Western Carriers (India) Limited said: *"During the quarter, we continued to strengthen our integrated logistics platform, making significant progress in expanding our infrastructure footprint and enhancing our multimodal capabilities. Our focus remained on improving operational efficiencies, strengthening customer relationships and delivering reliable logistics solutions across domestic and EXIM markets.*

We achieved important operational milestones with the inauguration of the General Cargo Terminal at Kolkata Dock System under a 15-year agreement with SMPA, marking our entry into East Coast port infrastructure, with Phase I already fully operational. Additionally, our 42-acre Gati Shakti Cargo Terminal at Devaliya, Morbi, achieved full commercial activation with the flag-off of its first Bulk Tiles Train by the Hon'ble Railway Minister. These developments, along with our planned ICD and warehousing facility at Devaliya and Phase II expansion at Kolkata, will further strengthen our East–West logistics network.

As India continues to enhance its logistics infrastructure and multimodal connectivity, we remain focused on leveraging these opportunities through strategic expansion, operational excellence and customer-centric solutions. With a growing infrastructure base, diversified service offerings and a strong execution track record, we are confident in our ability to sustain growth, strengthen profitability and deliver long-term value for all stakeholders."

About the Company:

Western Carriers (India) Ltd is one of India's largest multi-modal, rail-focused, 4PL asset-light logistics companies. With a scalable, technology-enabled business model, WCIL delivers customized, end-to-end 3PL and 4PL logistics solutions, integrating road, rail, water, and air transport along with value-added services across the supply chain. Founded as a rail-centric logistics venture by Rajendra Sethia in 1972 and incorporated under WCIL in 2013, the company has evolved over five decades to become a trusted partner for integrated, single-window logistics solutions tailored to complex operational needs.

For further information, please connect with us:

Company: Western Carriers (India) Limited	Investor Relations: Valorem Advisors
Western Carriers Delivering Trust	VALOREM ADVISORS
Ms. Sapna Kochar Company Secretary & Compliance Officer Email: investors@westcong.com Website: western-carriers.com	**Mr. Anuj Sonpal** Tel: +91-22-3507-5100 Email: western@valoremadvisors.com

Safe Harbour

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward looking statements to reflect events or circumstances after the date thereof.