**Vinyas Innovative Technologies Ltd.**
(Formerly known as Vinyas Innovative Technologies Pvt. Ltd.)
CIN: L26104KA2001PLC028959
Regd. Office: Plot No.19, Sy No. 26 & 273-P, 3rd Phase
Koorgalli Industrial Area, Ilawala Hobali, Mysuru – 570 018, India
Tel: +91 821 240 4444 | Fax: +91 821 297 2044
www.vinyasit.com

November 24, 2026

**National Stock Exchange of India Limited**
Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
**NSE Scrip Code:** VINYAS

Dear Sir,

**Sub: Intimation of Outcome of Circular Resolution passed by the Board of Directors under Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 ("SEBI LODR Regulations"): Allotment of Equity upon conversion of Warrants on Preferential basis under provisions of SEBI (ICDR) Regulations, 2018**

In relation to the captioned subject, we would like to inform you that pursuant to the special resolution passed by the members of the Company at the Extra-Ordinary General Meeting held on July 23, 2025, the in-principle approval granted by the National Stock Exchange of India Limited on August 22, 2025, and in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, the Board of Directors of **Vinyas Innovative Technologies Limited** ("Company"), by way of Circular Resolution passed on 24th November 2026**.**, has inter alia considered and approved the following:

**1. <u>Allotment of 3,17,800 Equity Shares pursuant to conversion of Share Warrants</u>**

The Board of Directors, have passed a resolution by circulation on 24th November 2026, approving the allotment of **3,17,800 (Three Lakh Seventeen Thousand Eight Hundred) Equity Shares** of face value of ₹10/- (Rupees Ten only) each, upon conversion of **3,17,800 Share Warrants** allotted on preferential basis to eligible warrant holders belonging to the Non-Promoter Category.

Eligible warrant holders have exercised their right to convert the aforesaid Share Warrants into an equal number of Equity Shares and have remitted the **balance 50% of the issue price**, amounting to **₹17,47,90,000/- (Rupees Seventeen Crores Forty Seven Lakh Ninety Thousand)**, being the balance consideration payable for conversion of the said Warrants.
Accordingly, the Company has allotted **3,17,800 Equity Shares** of face value of ₹10/- each at an issue price of ₹1,100/- per Equity Share, including a premium of ₹1,090/- per Equity Share.

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased by **₹31,78,000/-**, representing 3,17,800 Equity Shares of ₹10/- each.

The details of the allotment are as follows:



VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

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| Sr. No. | Name of Allottee | Category | No. of Warrants Converted | No. of Equity Shares Allotted | Amount Received towards Balance 50% (₹) |
|---|---|---|---|---|---|
| 1 | SF Employees Benefit LLP | Non-Promoter | 27,200 | 27,200 | ₹1,49,60,000 |
| 2 | Singularity Equity Fund 1 | Non-Promoter | 2,27,200 | 2,27,200 | ₹12,49,60,000 |
| 3 | Singularity Equity Fund 2 | Non-Promoter | 45,400 | 45,400 | ₹2,49,70,000 |
| 4 | Singularity Ventures Pvt Ltd | Non-Promoter | 18,000 | 18,000 | ₹99,00,000 |
| **Total** | | | **3,17,800** | **3,17,800** | **₹17,47,90,000** |

Upon the aforesaid conversion, **3,17,800 Warrants stand converted into Equity Shares**, and the remaining **9,55,200 Warrants** allotted pursuant to the preferential issue remain outstanding and continue to be governed by the terms and conditions of the original warrant allotment.

The requisite details as required in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in **"Annexure A"** enclosed herewith.

Thanking you,

Yours faithfully,
**For Vinyas Innovative Technologies Limited**

SUBODH M R
Digitally signed by SUBODH M R
Date: 2026.11.24 12:37:46 +05'30'

Subodh M R
Company Secretary & Compliance Officer
A43878



VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

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***Annexure-A***

**Disclosure as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as**

| Sr. No. | Particulars | Details |
|---|---|---|
| 1. | **Type of Securities** | Equity Shares allotted pursuant to conversion of warrants |
| 2. | **Type of issuance** | Preferential Allotment |
| 3. | **Total number of securities allotted or the total amount for which the securities are issued** | Allotment of **3,17,800 (Three Lakh Seventeen Thousand Eight Hundred) Equity Shares** pursuant to conversion of 3,17,800 Share Warrants, having face value of ₹10/- (Rupees Ten only) each, at an issue price of ₹1,100/- (Rupees One Thousand One Hundred only) per Equity Share, including a premium of ₹1,090/- (Rupees One Thousand Ninety only) per Equity Share. |

**Additional details to the stock exchange(s):**

**Number of Allottees: 4 (FOUR)**

**Pre-issue and post-issue shareholding of the allottee**

| Name of the Allottee | Pre-Issue Holding | | No. of Warrants Allotted | Post conversion of Warrants into Equity Shares | | Balance consideration received upon exercise of the warrants (in ₹) |
|---|---|---|---|---|---|---|
| | No. | % | | No. | % | |
| **Non-Promotor** | | | | | | |
| SF Employees Benefit LLP | 0 | 0 | 27,200 | 27,200 | 0.20 | ₹1,49,60,000 |
| Singularity Equity Fund 1 | 462100 | 3.6 | 2,27,200 | 6,89,300 | 5.30 | ₹12,49,60,000 |
| Singularity Equity Fund 2 | 0 | 0 | 45,400 | 45,400 | 0.34 | ₹2,49,70,000 |
| Singularity Ventures Pvt Ltd | 1600 | 0.01 | 18,000 | 19,600 | 0.15 | ₹99,00,000 |

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased by **₹31,78,000/-**, representing 3,17,800 Equity Shares of ₹10/- each. Accordingly, the paid-up equity share capital of the Company has increased from **₹12,67,57,260/- comprising 1,26,75,726 Equity Shares of ₹10/- each to ₹12,99,35,260/- comprising 1,29,93,526 Equity Shares of ₹10/- each.**

Consequent to the aforesaid allotment, the shareholding of Singularity Equity Fund 1, on a post-allotment basis, has crossed the prescribed threshold under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, thereby triggering the applicable disclosure obligations. It is pertinent to note that the said increase is attributable to the present tranche of warrant conversion and allotment, and the shareholding percentage of Singularity Equity Fund 1 is expected to correspondingly dilute upon the subsequent conversion and allotment of the balance 9,55,200 outstanding warrants.

**In case of Convertible Equity Warrants – Intimation on conversion of the Securities or lapse of the tenure of the Instrument:** The remaining **9,55,200** Warrants are liable to be converted into equal number of Equity Shares of face value of ₹ 10/- each on or before 18 (Eighteen) months from the date of allotment of Warrants *i.e.* on or before March 2, 2027, failing which the amount paid on such Warrants along with the non-converted Warrants stands forfeited.



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