Date: 14.11.2026

To,
Listing Compliance Department
National Stock Exchange of India Limited-Emerge
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai-400051

Trading Symbol- VERTEXPLUS

Dear Sir/ Ma'am,

Sub: Statement of deviation or variation in the use of proceeds of Public Issue under Regulation 32 of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 32 of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015, read with amended SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, we hereby confirm that there is no deviation or variation in the use of proceeds, from the objects stated in the Prospectus for Public Issue of the Company, dated March 09th, 2023 and no deviation(s) or Variation(s) in respect of the utilization of the proceeds of the Initial Public Offer ("IPO") in terms of SEBI ICDR Regulations and other applicable law of the Company during the half year and year ended September 30, 2026.

A statement in this regard is enclosed as Annexure – A

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on November 14, 2026. Kindly consider this and take on record as a requisite disclosure under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

Kindly take the same on your record and oblige.

Thanking you,
Yours faithfully,

For VERTEXPLUS TECHNOLOGIES LIMITED

SANDEEP KUMAR PAHARIYA

Digitally signed by SANDEEP KUMAR PAHARIYA
DN: c=IN, o=Personal, postalCode=302018, l=Jaipur, st=Rajasthan, street=B19 Gopalpura Road, Jaipur, Jaipur Rajasthan India 302018, title=8398, pseudonym=730d041ae6c513b, 2.5.4.20=17fc1186023790d78048842c5f750e23af00cf9aba75cbd0359f2a3f1864e57f, serialNumber=0d6bf5ec17f97c45c8d3e4f1dcf95ca4f1b9b1e577e9a0fe7a8b48f85e796666, email=abbdupdnkrbxefvyrnj@ipc.net, cn=SANDEEP KUMAR PAHARIYA
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Sandeep Kumar Pahariya
Managing Director
DIN: 00514815

Annexure – A

Statement of Deviation/ Variation in utilization of funds raised

Name of listed entity	**VERTEXPLUS TECHNOLOGIES LIMITED**
Mode of Fund Raising	**Public issue**
Date of Raising Funds	**Anchor Investor Bidding Date: 01/03/2023** **Issue Opening Date: 02/03/2023** **Issue Closing Date: 06/03/2023** **Allotment of Equity Shares: 10/03/2023** **Listed on 15/03/2023**
Amount Raised	**14,20,41,600**
Report filed for Half year ended	**30/09/2026**
Monitoring Agency	**Not Applicable**
Monitoring Agency Name, if applicable	**Not Applicable**
Is there a Deviation / Variation in use of funds raised	**No**
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	**Not Applicable**
If Yes, Date of shareholder Approval	**Not Applicable**
Explanation for Deviation / Variation	**Not Applicable**
Comments of the Audit Committee after review	**No Comments**
Comments of the auditors, if any	**No Comments**

Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilized**	**Amount of Deviation/Variation for the quarter according to applicable object**	**Remarks if any**
Working Capital Requirement	**Not Applicable**	**1000.00 Lakhs**	**-**	**972.78 Lakhs**	**Nil**	**1. The company has received Rs. 14,20,41,600 in aggregate from public issue.** **2. Of this an amount of Rs. 27.22 lakhs is deposited in bank as Fixed Deposit as on 30th September, 2026**
General Corporate Purpose	**Not Applicable**	**308.42 Lakhs**	**-**	**308.42 Lakhs**	**Nil**	
Issue related expenses in relation to Issue	**Not Applicable**	**112.00 Lakhs**	**-**	**112.00 Lakhs**	**Nil**	

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For VERTEXPLUS TECHNOLOGIES LIMITED

SANDEEP KUMAR PAHARIYA

Digitally signed by SANDEEP KUMAR PAHARIYA
DN: c=IN, o=Personal, postalCode=302018, l=Jaipur, st=Rajasthan, street=B19 Gopalpura Road, Jaipur, Jaipur Rajasthan India 302018, title=8598, pseudonym=738d741ce6531b, 2.5.4.20=17b118692379fd780468423cf5f50e23af0bc78aba75cbd03607ca3f106e4c75, serialNumber=0d6bf5ec179f745c8d3c4f1dc7f5ca4f1bb8b1a577e9a0fe7a8584985e796096, email=akbdpjphkbefhrymjkjkqxc.net, cn=SANDEEP KUMAR PAHARIYA
Date: 2026.11.14 19:03:47 +05'30'

Sandeep Kumar Pahariya
Managing Director
DIN: 00514815