November 26, 2026

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|---|---|
| To,<br>**BSE Limited**<br>Corporate Relationship Department<br>25th Floor, Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai- 400001<br>**Scrip Code: 544321** | To,<br>**National Stock Exchange of India**<br>Exchange Plaza, Plot No. C-1, Block G,<br>Bandra Kurla Complex, Bandra (East)<br>Mumbai -400051<br>**NSE Symbol: VENTIVE** |

Dear Sir/Madam,

**Subject:** **Further Investment in Soham Leisure Ventures Private Limited (Hilton Goa Resort) [Allotment of Optionally Convertible Debentures ("OCD")] by Ventive Hospitality Limited (the Company).**

**Ref:** **Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

In continuation of our earlier intimations dated June 03, 2026 regarding Soham Leisure Ventures Private Limited (which operates Hilton Goa Resort), and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III thereof, we wish to inform you that:

- The Company has invested Rs. 9,00,00,000/- (Rupees Nine Crores only) towards subscription of 9,00,000 Optionally Convertible Debentures (OCDs) of face value Rs. 100 each, for cash at par.

- The confirmation of allotment for the said OCDs was received on November 26, 2026.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as **Annexure-I**.

Kindly take the same on record.

Thanking you
Yours faithfully,

For **Ventive Hospitality Limited**
PRADIP P BHATAMBREKAR
Digitally signed by PRADIP P BHATAMBREKAR
Date: 2026.11.26 15:48:24 +05'30'

**Pradip Bhatambrekar**
Company Secretary and Compliance Officer
Membership Number: F14201

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**ANNEXURE-I**

**Disclosure under Para (A) Part (A) of Schedule III to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015.**

| Sr. No | Particulars | Soham Leisure Ventures Private Limited |
|---|---|---|
| 1. | **Name of the target entity, details in brief such as size, turnover etc.** | Name: Soham Leisure Ventures Private Limited ("SOHAM")<br><br>Authorised Capital: 30,00,00,000 (Thirty Crores) divided into 30,00,000 Equity shares of Rs. 100 each.<br><br>Paid up Capital: 29,55,99,900 (Twenty-Nine Crores Fifty-Five Lakhs Ninety-Nine Thousand Nine Hundred) divided into 29,55,999 Equity shares of Rs. 100 each.<br><br>Turnover as on 31.03.2026 - Rs. 40,66,40,000/- |
| 2. | **Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?**<br><br>**If yes, nature of interest and details thereof and whether the same is done at "arm's length"** | • The Company has already acquired a 76% equity stake in Soham Leisure Ventures Private Limited (which operates Hilton Goa Resort), effective October 16, 2025. Soham Leisure Ventures Private Limited is a related party, being a subsidiary of the Company.<br><br>• Further, the Company had invested Rs. 110,50,00,000 (Rupees One Hundred Ten Crores and Fifty Lakhs only) towards subscription of 1,10,50,000 Optionally Convertible Debentures (OCDs) of face value Rs. 100 each, for cash at par, Rs. 25,00,00,000 (Rupees Twenty-Five Crores only) towards subscription of 25,00,000 Optionally Convertible Debentures (OCDs) of face value Rs. 100 each, for cash at par and |

| | | |
|---|---|---|
| | | Rs. 50,00,00,000/- (Rupees Fifty Crores only) towards subscription of Optionally 50,00,000 Convertible Debentures (OCDs) of face value Rs. 100 each, for cash at par. The aforesaid investments were intimated to the Stock Exchange on November 18, 2025, January 13, 2026 and June 03, 2026 respectively.<br><br>• Further, the Company has invested Rs. 9,00,00,000/- (Rupees Nine Crores only) towards subscription of Optionally 9,00,000 Convertible Debentures (OCDs) of face value Rs. 100 each, for cash at par. The confirmation of allotment for the said OCDs was received on November 26, 2026.<br><br>• The subscription of OCDs has been done at a face value of Rs.100 per OCD.<br><br>• The subscription of OCDs has been undertaken at arm's length, i.e., at a face value of Rs.100 per OCD.<br><br>• None of the promoters, promoter group, or group companies have any interest in Soham Leisure Ventures Private Limited apart from what is expressly stated above. |
| **3.** | **Industry to which the entity being acquired belongs** | Hospitality Industry |
| **4.** | **Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)** | Not Applicable |
| **5.** | **Brief details of any governmental or regulatory approvals required for the acquisition** | Not Applicable |
| **6.** | **Indicative time period for Completion of acquisition** | The subscription to and allotment of the OCDs has been completed. |

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<table>
<tr><td>7.</td><td>Nature of consideration – whether cash consideration or share swap or any other form and details of the same</td><td>Acquisition of 9,00,000 Optionally Convertible Debentures (OCDs) of face value Rs.100 each, for cash at par, aggregating to Rs. 9,00,00,000 (Rupees Nine Crores only).</td></tr>
<tr><td>8.</td><td>Cost of acquisition or the price at which the shares are acquired</td><td>Total cost of acquisition for allotment of the current OCDs is Rs. 9,00,00,000/- (Rupees Nine Crores only)</td></tr>
<tr><td>9.</td><td>Percentage of shareholding / control acquired and / or number of shares acquired.</td><td>The Company holds 76% of the equity share capital in Soham Leisure Ventures Private Limited.</td></tr>
<tr><td>10.</td><td>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</td><td>Soham Leisure Ventures Private Limited was incorporated on 02.08.2011.<br><br>The company is engaged in Hospitality business.<br><br>The last three years turnover of the company is as follows:<br><br>
<table>
<tr><th>Year</th><th>Turnover (Amounts in INR)</th></tr>
<tr><td>2026</td><td>Rs. 40,66,40,000/-</td></tr>
<tr><td>2025</td><td>Rs. 46,18,82,000/-</td></tr>
<tr><td>2024</td><td>Rs. 45,08,19,000/-</td></tr>
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<br>The Company has operations in Goa.</td></tr>
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