Date: November 19, 2026

To,
Manager – Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

NSE Symbol: URBANCO

To,
Manager – Listing Compliance and Operations
BSE Limited
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 544515

Sub.: Qualified institutions placement of equity shares of face value ₹ 1 each (the "equity shares") by Urban Company Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue")

Dear Sir/ Madam,

Further to our earlier letters on the captioned subject, we wish to inform you that the Fund Raise Committee, by way of circulation on November 19, 2026, at 10:48 p.m., has approved the allotment of 16,02,56,410 equity shares to eligible qualified institutional buyers at an issue price of ₹156 per equity share, comprising a face value of ₹1 and a premium of ₹155 per equity share. The issue price represents a discount of ₹5.03 per equity share (3.12%) to the floor price. Accordingly, the total issue size aggregates to approximately ₹2,500 crore, pursuant to the proposed qualified institutions placement of equity shares.

Consequent to the allotment of equity shares pursuant to the Issue, the paid-up equity share capital of the Company has increased from ₹1,54,21,80,603, comprising 1,54,21,80,603 equity shares, to ₹1,70,24,37,013, comprising 1,70,24,37,013 equity shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

The Issue opened on November 16, 2026, and closed on November 19, 2026, and the same was intimated to you through our letters dated November 16, 2026, and November 19, 2026, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the equity shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part - A to the SEBI Listing Regulations and SEBI Master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, each as amended is as follows:

Particulars	Details
Type of securities issued and allotted (viz. equity shares, convertibles etc.)	equity shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total number of securities issued or the total amount for which the securities have been issued (approximately)	16,02,56,410 equity shares at an issue price of ₹ 156 per equity share (including a premium of ₹ 155 per equity share), aggregating to approximately ₹ 2,500 crore.

The trading window, which was closed pursuant to our letter dated November 16, 2026 shall open w.e.f November 22, 2026.

The above disclosure shall also be made available on the website of the Company at https://investorrelations.urbancompany.com/

Thanking you,

For **Urban Company Limited**
(Formerly UrbanClap Technologies India Limited and UrbanClap Technologies India Private Limited)

SONALI SINGH
Digitally signed by SONALI SINGH
Date: 2026.11.19 23:45:55 +05'30'

Sonali Singh
Company Secretary and Compliance Officer
Membership No.: A26585

Encl: As above

Annexure A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT OF URBAN COMPANY LIMITED

Sr No	Name of the Allottees	No. of Shares Allotted	Pan Club Shares	Percentage (%)	Percentage (PAN Clubbed) (5 %)and above	Category
1	SBI CONSUMPTION OPPORTUNITIES FUND	801282	14102564	0.5000	8.8000	Mutual Funds
	SBI CONSERVATIVE HYBRID FUND	3205129		2.0000		Mutual Funds
	SBI MIDCAP FUND	5608974		3.5000		Mutual Funds
	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	1602564		1.0000		Mutual Funds
	SBI LONG TERM ADVANTAGE FUND - SERIES V	641026		0.4000		Mutual Funds
	MAGNUM HYBRID LONG SHORT FUND	1282051		0.8000		Mutual Funds
	SBI BALANCED HYBRID FUND	961538		0.6000		Mutual Funds
2	ICICI PRUDENTIAL FLEXI CAP FUND	5296739	14102564	3.3052	8.8000	Mutual Funds
	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	397255		0.2479		Mutual Funds
	ICICI PRUDENTIAL AGGRESSIVE HYBRID FUND	3310461		2.0657		Mutual Funds
	ICICI PRUDENTIAL SMALLCAP FUND	1324184		0.8263		Mutual Funds
	ICICI PRUDENTIAL INNOVATION FUND	2184904		1.3634		Mutual Funds
	ISIF HYBRID LONG - SHORT FUND	529674		0.3305		Mutual Funds
	ISIF EQUITY EX-TOP 100 LONG-SHORT FUND	662092		0.4131		Mutual Funds
	ISIF EQUITY LONG-SHORT FUND	397255		0.2479		Mutual Funds
3	MIRAE ASSET LARGE CAP FUND	5133696	14102564	3.2034	8.8000	Mutual Funds
	MIRAE ASSET LARGE & MIDCAP FUND	6039642		3.7687		Mutual Funds
	MIRAE ASSET GREAT CONSUMER FUND	1419316		0.8857		Mutual Funds
	MIRAE ASSET MULTICAP FUND	1509910		0.9422		Mutual Funds
4	INVESCO INDIA CONSUMPTION FUND	401886	14102564	0.2508	8.8000	Mutual Funds
	INVESCO INDIA LARGE & MID CAP FUND	3653514		2.2798		Mutual Funds
	INVESCO INDIA MULTI CAP FUND	2009433		1.2539		Mutual Funds
	INVESCO INDIA SMALL CAP FUND	8037731		5.0155		Mutual Funds
5	PRAZIM TRADING AND INVESTMENT CO. PVT. LTD.	9615384	9615384	6.0000	6.0000	Systemically Important NBFC
6	HDFC LIFE INSURANCE COMPANY LIMITED	8012820	8012820	5.0000	5.0000	Insurance Companies