Date: November 19, 2026

To,
Manager – Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

NSE Symbol: URBANCO

To,
Manager – Listing Compliance and Operation
BSE Limited
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 544515

Sub.: Qualified institutions placement of equity shares of face value ₹ 1 each (the "Equity Shares") by Urban Company Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue")

Dear Sir/ Madam,

Further to our letter dated November 16, 2026, intimating you the outcome of the meeting of Fund Raise Committee in respect of the opening of the Issue, we wish to inform you that the Fund Raise Committee at its meeting held today, November 19, 2026 has, inter alia, passed the following resolutions:

a. approved and declared the closure of the issue today, November 19, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;

b. determined and approved the allocation of 16,02,56,410 equity shares at an issue price for ₹156 per equity share having face value of ₹1 each which is at a discount of ₹5.03 per equity share i.e. 3.12% to the floor price of ₹ 161.03 per equity share in terms of Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations upon closure of the issue (including premium of ₹155 per equity share).

c. approved and adopted the Placement Document dated November 19, 2026 ("Placement Document") in connection with the Issue.

d. approved and finalized the confirmation of allocation note ('CAN') to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

In relation to the Issue, we will file the Placement Document , with the National Stock Exchange of India Limited and BSE Limited ("Stock Exchanges") today, November 19, 2026.

The meeting of the Fund Raise Committee commenced at 07:00 p.m. and concluded at 07:05 p.m.

The above disclosure and the Placement Document shall also be made available on the website of the Company at https://investorrelations.urbancompany.com/.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For **Urban Company Limited**
(Formerly UrbanClap Technologies India Limited and UrbanClap Technologies India Private Limited)

SONALI SINGH

Digitally signed by SONALI SINGH
Date: 2026.11.19 19:11:19 +05'30'

Sonali Singh
Company Secretary and Compliance Officer
Membership No.: A26585