UMA EXPORTS LTD
CIN : L14109WB1988PLC043934

Annexure 1

Date: 21/11/2026

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

Symbol: UMAEXPORTS
Scrip Code: 57310

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Additional Disclosures and Undertakings in connection with the Proposed Preferential Issue

Ref.: Letter issued by NSE dated November 16, 2026 regarding the Company's application for in-principle approval for the proposed preferential issue.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), and with reference to the observations received from the National Stock Exchange of India Limited ("NSE") vide its letter dated November 16, 2026, in connection with the Company's application seeking in-principle approval for the proposed preferential issue, the Company hereby submits the following additional disclosures:

1. Current and Proposed Status of the Proposed Allottees

The current and proposed status of the proposed allottees, before and after the proposed preferential issue, respectively, is as below:

Sr. No.	Name of Proposed Allottee	Current Status	Proposed Status
1	Sweta Khemka	Promoter Group	Promoter Group
2	Uma Agro Exports Private Limited	Promoter Group	Promoter Group
3	Jiya Ajaykumar Gupta	Non-Promoter	Non-Promoter
4	Nishtha Ajaykumar Gupta	Non-Promoter	Non-Promoter
5	Amit Kumar Jai Prakash Gupta	Non-Promoter	Non-Promoter
6	Arun Gupta	Non-Promoter	Non-Promoter
7	Gaurav Ghanshyamdas Gupta	Non-Promoter	Non-Promoter

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West Bengal, India

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8	Hemant Shivlal Gupta	Non-Promoter	Non-Promoter
9	Krishankant Tarachand Gupta	Non-Promoter	Non-Promoter
10	Madanlal Hiralal Gupta	Non-Promoter	Non-Promoter
11	Mahesh Kant Gupta	Non-Promoter	Non-Promoter
12	Sheela Ghanshyamdas Gupta	Non-Promoter	Non-Promoter
13	Shuchi Gaurav Gupta	Non-Promoter	Non-Promoter
14	Surendra Tarachand Gupta	Non-Promoter	Non-Promoter
15	Vijay Gupta	Non-Promoter	Non-Promoter
16	Hetal Doshi	Non-Promoter	Non-Promoter
17	Kavya Doshi	Non-Promoter	Non-Promoter
18	Shashank Doshi	Non-Promoter	Non-Promoter
19	Tej Doshi	Non-Promoter	Non-Promoter
20	Aditya Swapnil Kawli	Non-Promoter	Non-Promoter
21	Aishwarya Swapnil Kawli	Non-Promoter	Non-Promoter
22	Swapnil Kashinath Kawli	Non-Promoter	Non-Promoter
23	Juhi Swapnil Kawli	Non-Promoter	Non-Promoter
24	Vinayak Shashikant Pagare	Non-Promoter	Non-Promoter
25	Ketan Vikas Shingote	Non-Promoter	Non-Promoter
26	Apurva Mithani HUF	Non-Promoter	Non-Promoter
27	Pratiksha Singh	Non-Promoter	Non-Promoter
28	Shashindra Omprakash Singh	Non-Promoter	Non-Promoter

2. Undertaking Regarding Re-computation of Price and Lock-in

The Company hereby undertakes and confirms as under:

1. The Company shall re-compute the price of the specified securities in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), wherever it is required to do so.

2. In the event that the amount payable on account of such re-computation of price is not paid by the respective allottees within the time stipulated under the SEBI ICDR Regulations, the specified securities allotted pursuant to the preferential issue shall continue to remain locked-in till such amount is paid by the respective allottees.

3. Minimum Applicable Price

With reference to the above, the floor price has been recalculated with reference to the 90/10 trading days preceding the Relevant Date 27/08/2026. The revised calculation, is enclosed as **Annexure 2**, summary resulting in a minimum applicable price of ₹23.82 per warrant is as below.

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Sr. No.	Particulars	VWAP
1	90 Days	23.50
2	10 Days	23.82
	Higher of the 90 & 10 Days VWAP	**23.82**

However, the Company has decided to issue the warrants at a price of **₹ 24.16 per warrant**, which is higher than the recalculated minimum applicable price and continues to be in compliance with the applicable pricing provisions under the SEBI ICDR Regulations.

The Company hereby submits the above disclosures and undertakings for your consideration and requests the Exchange to kindly take the same on record and proceed with the application for grant of in-principle approval.

Thanking you,

By Order of the Board of Directors
For **Uma Exports Limited**

SRITI SINGH ROY
Digitally signed by SRITI SINGH ROY
Date: 2026.11.21 16:05:26 +05'30'

Sriti Singh Roy
Company Secretary & Compliance Officer
Membership No.: A42425
Date: 21/11/2026
Place: Kolkata

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