UDAY
House Of Gemstone Jewellery

Date: 16-11-2026

To,
The Manager- Corporate Relationship Dept.
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

To,
The Manager - Listing Compliance,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra, India

Re: Disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code: 539518 | INE551B01012 | NSE Symbol: UDAYJEW

Dear Sir/ Madam,

With reference to the above cited subject, we herewith enclose a copy of the Press/Media Release on the Unaudited Financial Results of the Company for the Quarter and Half year ended on 30.09.2026.

Please take the above information on record.

Thanking you,
Yours faithfully,

For **UDAY JEWELLERY INDUSTRIES LIMITED**

SANJAY KUMAR SANGHI
Digitally signed by SANJAY KUMAR SANGHI
Date: 2026.11.16 18:23:13 +05'30'

(SANJAY KUMAR SANGHI)
Managing Director-Corporate Affairs
DIN: 00629693

Encl: As stated above

INVESTOR RELEASE

Q2 & H1 FY27 Financial Results

Quarter and half year ended 30th September, 2026

BSE: 539518 | NSE: UDAYJEW

Uday Jewellery Industries Limited Reports Q2 FY27 Net Profit Growth of 58% YoY; H1 FY27 Net Profit Rises 30% YoY to ₹24.67 Crore

- **Q2 FY27 Total Income at ₹210.46 Crore, up 30% YoY,**
- **H1 FY27 Total Income grows 20% to ₹354.80 Crore,**
- **Q2 FY27 EBITDA rises 71% YoY to ₹21.33 Crore; EBITDA Margin expands 251 bps to 10.19%**

Hyderabad, 14 November 2026: Uday Jewellery Industries Limited (**BSE: 539518, NSE: UDAYJEW**), a Hyderabad-based manufacturer, exporter and distributor of gemstone-studded jewellery, announced its unaudited standalone financial results for the quarter and half year ended 30th September, 2026.

Q2 FY27 Total Income	Q2 FY27 Operating Income	Q2 FY27 EBITDA	Q2 FY27 Net Profit	H1 FY27 Net Profit
₹210.46 Cr	₹209.35 Cr	₹21.33 Cr	₹14.00 Cr	₹24.67 Cr
▲30% YoY	▲29% YoY	Margin 10.19%	▲58% YoY	▲30% YoY

Key Standalone Financial Highlights:

Particulars (₹ Cr)	Q2 FY27	Q1 FY27	QoQ	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Operating Income	**209.35**	143.27	**46%**	161.93	**29%**	**352.62**	295.57	**19%**
EBITDA	**21.33**	15.87	**34%**	12.44	**71%**	**37.19**	27.26	**36%**
EBITDA Margin (%)	***10.19%***	*11.07%*	***-89 bps***	*7.68%*	***251 bps***	***10.55%***	*9.22%*	***133 bps***
Net Profit	**14.00**	**10.67**	**31%**	**8.87**	**58%**	**24.67**	**18.96**	**30%**
Net Profit Margin (%)	***6.69%***	*7.45%*	***-76 bps***	*5.48%*	***121 bps***	***7.00%***	*6.42%*	***58 bps***

Note: Figures are standalone and converted from ₹ lakhs as reported. Operating income is revenue from operations. EBITDA excludes other income; EBITDA and net profit margins are calculated on operating income. Growth percentages are rounded off to the nearest whole number. Prior-period figures are restated for the merger of Narbada Gems and Jewellery Limited.

Q2 & H1 FY27 Highlights

- Q2 FY27 operating income stood at ₹209.35 Cr, registering growth of 29% YoY and 46% QoQ.
- H1 FY27 operating income increased 19% YoY to ₹352.62 Cr.
- Q2 FY27 EBITDA stood at ₹21.33 Cr, registering growth of 71% YoY. EBITDA margin improved to 10.19% from 7.68% in Q2 FY26, an expansion of 251 bps.
- H1 FY27 EBITDA stood at ₹37.19 Cr, up 36% YoY, with EBITDA margin at 10.55% against 9.22% in H1 FY26, an improvement of 133 bps.
- Q2 FY27 net profit rose 58% YoY and 31% QoQ to ₹14.00 Cr. Earnings per share (not annualised) stood at ₹4.17 for the quarter against ₹2.71 in Q2 FY26, and at ₹7.26 for the half year against ₹5.79 in H1 FY26.
- H1 FY27 net profit of ₹24.67 Cr is equivalent to approximately 69% of the full-year FY26 net profit of ₹35.77 Cr.
- The scheme of merger of Narbada Gems and Jewellery Limited with the Company was approved by the National Company Law Tribunal on 21st January 2026, with an appointed date of 1st April 2024. Figures for the prior periods have accordingly been restated and are presented for the combined entity.

Commenting on the performance, the **management added**:

"Our H1 FY27 performance reflects steady growth in both scale and profitability, with operating income increasing 19% to ₹352.62 crore and net profit growing 30% to ₹24.67 crore. The second quarter was particularly strong, with operating income of ₹209.35 crore, up 29% year-on-year, and net profit rising 58% to ₹14.00 crore.

Profitability has improved alongside growth. EBITDA for the quarter increased 71% to ₹21.33 crore and our EBITDA margin expanded by 251 basis points to 10.19%.

With the merger of Narbada Gems and Jewellery Limited now complete, we are operating as a single, larger platform in gemstone-studded jewellery. The merger brings the manufacturing, design and customer relationships of both businesses onto one platform, giving us greater scale, a stronger balance sheet and a wider range of gemstone-studded jewellery and Polki Diamond Studded Jewellery to offer our partners.

Our balance sheet has also strengthened. Net worth stood at ₹237.28 crore as at 30th September 2026, our debt-to-equity ratio improved to 0.65x from 0.78x in March 2026, and we generated ₹14.57 crore of cash from operations during the half year."

About Uday Jewellery Industries Limited

Uday Jewellery Industries Limited (**BSE: 539518, NSE: UDAYJEW**) is a Hyderabad-based manufacturer and B2B supplier of natural gemstone-studded fashion Jewellery and polki diamond studded bridal jewellery. It is part of the Sanghi Global Group, whose legacy dates back to 1905, when the Group first supplied jewellery to the court of the Nizam of Hyderabad. Managed by fourth-generation jewellery professionals, the Company combines the Hyderabadi Nizami design tradition with modern manufacturing. The Company's range includes rings, earrings, bracelets, bangles, necklaces and choker sets, in both heritage-inspired and contemporary styles. Its in-house design team uses CAD/CAM, 3D printing and laser engraving to create custom collections for India's leading retail jewellery brands. Its main market is organised retailers across India, and it has also served the Middle East since 2018, with exports to the UAE and the USA. To build on this base, the Company is developing a job-work model for large customers and adding lightweight plain gold jewellery as a new focus area. Together, these are expected to widen its product range and improve operating efficiency.

Public Relations Advisor:
Brijesh K.
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Disclaimer

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding the success of our investments, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, our ability to successfully implement our strategy, our research and development efforts, changes in the value of the Rupee and other currency changes, intense competition in the industry including those factors which may affect our cost advantage, wage increases in India, withdrawal of governmental fiscal incentives, political instability and regional conflicts, legal restrictions on raising capital or acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. Uday Jewellery Industries Limited may, from time to time, make additional written and oral forward-looking statements, including statements contained in the company's filings with the Securities and Exchange Board of India, Stock Exchange and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company.