14th November 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Scrip Code – 532513

National Stock Exchange of India Limited Exchange
Plaza, 5th Floor
Plot No. C/1 G Block
Bandra - Kurla Complex, Bandra - (E)
Mumbai - 400 051

Scrip Symbol – TVSELECT

Dear Sir/Madam,

Sub: Outcome of Board Meeting

Ref: Our letter dated 27th October 2026, intimating the Board Meeting for consideration of unaudited financial results for the quarter ended 30th September 2026.

The Board of Directors of the Company at its meeting held today i.e. 14th November 2026 has reviewed and approved the following items:

1. **Unaudited Financial Results for the quarter ended 30th September 2026**

Reviewed and Approved the Un-audited Financial Results for the quarter ended 30th September 2026 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The unaudited financial results along with the Limited Review Report issued by the Statutory Auditors are enclosed as '**Annexure-1**'

2. **Appointment of Mr. Narayan Keelveedhi Seshadri (DIN: 00053563) as an Additional Director in the category of Non- Executive Non-Independent Director on the Board of the Company.**

Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company has appointed Mr. Narayan Keelveedhi Seshadri (DIN: 00053563) as an "Additional Director", in the category of Non- Executive Non-Independent Director with effect from 14th November 2026.

The appointment of Mr. Narayan Keelveedhi Seshadri (DIN: 00053563) as Non-Executive Non-Independent Director is for a period of five (5) consecutive years with effect from 14th November 2026 to 13th November 2031, liable to retire by rotation, subject to the approval of shareholders of the Company.

Mr. Narayan Keelveedhi Seshadri (DIN: 00053563) is not debarred from holding the office of Director by virtue of any order passed by Securities and Exchange Board of India or any other such authority.

The additional details as required under SEBI Circular are enclosed as **'Annexure 2'**

The meeting of the Board commenced at 11.30 a.m. and concluded at 5.20 p.m.

Kindly take this information on record.

Thanking you,

For **TVS Electronics Limited**

SANTOSH KRISHNADASS
Digitally signed by SANTOSH KRISHNADASS
Date: 2026.11.14 17:26:36 +05'30'

K Santosh
Company Secretary

GURU & JANA®
Limited Liability Partnership
Chartered Accountants

Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to date Results of the TVS Electronics Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for the quarter and half year ended September 30, 2026.

To
The Board of Directors of TVS Electronics Limited

Introduction

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **TVS Electronics Limited** for the quarter ended September 30, 2026, and year to date results for the period from April 1, 2026 to September 30, 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Companies Act, 2013, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

GURU & JANA LLP ★ Chartered Accountants ★

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Guru & Jana LLP
Chartered Accountants
Firm Registration number: 006826S/S000214



M Surendra Reddy
Partner
Membership No: 215205
UDIN: 26215205QWMKA6778

Place: Bengaluru
Date: November 14, 2026

TVS ELECTRONICS LIMITED
CIN : L30007TN1995PLC032941

Registered Office: Harita Towers, No.119, 4th Floor, St. Mary's Road, Abhiramapuram, Teynampet, Chennai 600 018

Extract of unaudited financial results for the Quarter and Half year ended September 30, 2026

(₹ in Lakhs)

S.No.	Particulars	Financials					
		Quarter Ended			Half year Ended		Year Ended
		September 30, 2026	June 30,2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited		Audited
1	Total Income from operations	11,616	10,604	12,750	22,220	22,424	45,520
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	(189)	(728)	115	(917)	(294)	129
3	Net Profit / (Loss) for the period (before tax, after Exceptional and/or Extraordinary items)	(189)	(728)	115	(917)	(294)	55
4	Net Profit / (Loss) for the period (after tax, after Exceptional and/or Extraordinary items)	(141)	(662)	155	(803)	(200)	126
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(102)	(657)	192	(760)	(163)	209
6	Paid-up equity share capital (Face Value of the Share is Rs.10/- each)	1,865	1,865	1,865	1,865	1,865	1,865
7	Reserves (excluding Revaluation Reserves)						7,730
8	Earnings per share (EPS) (Face value of Rs.10/- each) (not annualised)						
a	Basic (in Rs)	(0.76)	(3.55)	0.83	(4.31)	(1.07)	0.67
b	Diluted (in Rs)	(0.76)	(3.55)	0.83	(4.31)	(1.07)	0.67

Note: The above is an extract of the detailed format of financial results for the quarter and half year ended September 30,2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Results are available on the Stock Exchange websites. (www.bseindia.com and www.nseindia.com) and on the Company's website (www.tvs-e.in).

By order of the Board

Srilalitha Gopal
Managing Director

Chennai
November 14,2026

TVS ELECTRONICS LIMITED

CIN : L30007TN1995PLC032941

Registered Office: Harita Towers, No.119, 4th Floor, St. Mary's Road, Abhiramapuram, Teynampet, Chennai 600 018

Statement of Unaudited Financial Results for the quarter and half year ended 30th September 2026

₹ in Lakhs

S. No	Particulars	Quarter Ended			Half year ended		Year Ended
		September 30, 2026	June 30,2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from operations						
	a. Gross Sales / Income from operations	11,614	10,593	12,741	22,207	22,407	45,492
	b. Other Operating Income	2	11	9	13	17	28
	Total Revenue from Operations	11,616	10,604	12,750	22,220	22,424	45,520
	Other Income	43	57	183	100	300	531
1	**Total Income**	**11,659**	**10,661**	**12,933**	**22,320**	**22,724**	**46,051**
	Expenses	-					
	a. Cost of materials consumed	3,646	3,607	4,016	7,253	7,807	14,710
	b. Purchases of stock-in-trade	1,790	2,665	1,928	4,455	3,819	8,778
	c. Changes in inventories of finished goods, stock-in-trade and work-in-progress	600	(720)	816	(120)	(486)	(145)
	d. Employee benefits expense	2,006	2,105	2,143	4,111	3,985	7,798
	e. Finance costs	159	145	171	304	337	689
	f. Depreciation and amortisation expense	417	401	374	818	860	1,668
	g. Other expenses	3,230	3,186	3,370	6,416	6,696	12,424
2	**Total Expenses**	**11,848**	**11,389**	**12,818**	**23,237**	**23,018**	**45,922**
3	**Profit before exceptional items & tax (1-2)**	**(189)**	**(728)**	**115**	**(917)**	**(294)**	**129**
4	**Exceptional items:**						
	Statutory impact of new Labour Codes	-	-	-	-	-	(74)
5	**Profit before tax (3-4)**	**(189)**	**(728)**	**115**	**(917)**	**(294)**	**55**
	Current Tax	-	-	-	-	-	43
	Deferred Tax	(48)	(66)	(40)	(114)	(94)	(151)
	Tax relating to Prior Years	-	-	-	-	-	37
6	**Tax Expense**	(48)	(66)	(40)	(114)	(94)	(71)
7	**Net Profit after tax (5-6)**	(141)	(662)	155	(803)	(200)	126
8	**Other comprehensive Income**						
	Items that will not be reclassified to Profit or (Loss)	52	6	52	58	52	113
	Tax on above	(13)	(1)	(15)	(14)	(15)	(30)
9	**Total Comprehensive Income (7+8)**	**(102)**	**(657)**	**192**	**(760)**	**(163)**	**209**
10	Paid-up equity share capital (Face Value of the Share is ₹.10/- each)	1,865	1,865	1,865	1,865	1,865	1,865
11	Reserves (excluding Revaluation Reserves)						7,730
12	Earnings per share (EPS) (Face value of ₹ 10/- each) (not annualised for quarters)						
	a) Basic (in ₹)	(0.76)	(3.55)	0.83	(4.31)	(1.07)	0.67
	b) Diluted (in ₹)	(0.76)	(3.55)	0.83	(4.31)	(1.07)	0.67

TVS ELECTRONICS LIMITED CHENNAI 600 020

TVS ELECTRONICS LIMITED
CIN : L30007TN1995PLC032941
Registered Office: Harita Towers, No.119, 4th Floor, St. Mary's Road, Abhiramapuram, Teynampet, Chennai 600 018
BALANCE SHEET AS AT 30TH SEPTEMBER 2026

₹ in Lakhs

Particulars	As at Sep 30, 2026	As at March 31, 2026
	Unaudited	Audited
A Assets		
1 Non-current assets		
(a) Property, plant and equipment	2,977	3,293
(b) Right to use asset	898	1,140
(c) Capital Work in Progress	34	60
(d) Intangible assets	1,240	1,271
(e) Intangible assets under development	-	-
(f) Financial assets		
i. Investments	127	121
ii. Other financial assets	295	287
(g) Deferred tax Assets (Net)	676	577
(h) Non current tax assets (Net)	505	784
(i) Other non-current assets	150	155
Total non-current assets	**6,902**	**7,688**
2 Current assets		
(a) Inventories	7,298	7,140
(b) Financial assets		
i. Investments	737	713
ii. Trade receivables	7,962	9,505
iii. Cash and cash equivalents	153	221
iv. Bank balances other than (iii) above	247	258
v. Other financial assets	1,607	1,343
(c) Other current assets	2,120	1,386
Total current assets	**20,124**	**20,566**
Total Assets	**27,026**	**28,254**
B Equity and liabilities		
1 Equity		
(a) Equity share capital	1,865	1,865
(b) Other equity	6,970	7,730
Total equity	**8,835**	**9,595**
2 Liabilities		
Non-current liabilities		
(a) Financial liabilities		
i. Borrowings	377	528
ii. Lease Liabilities	470	662
(b) Provisions	55	15
(c) Other non-current liabilities	53	47
Total non-current liabilities	**955**	**1,252**
Current liabilities		
(a) Financial liabilities		
i. Borrowings	5,125	3,626
ii. Lease liabilities	505	551
iii. Trade payables:		-
-Total outstanding dues of micro enterprises and small enterprises	732	611
-Total outstanding dues of creditors other than micro enterprises and small enterprises	5,760	7,622
iv. Other financial liabilities	1,847	1,972
(b) Provisions	2,324	2,131
(c) Other current liabilities	943	894
Total current liabilities	**17,236**	**17,407**
Total Liabilities	**18,191**	**18,659**
Total Equity & Liabilities	**27,026**	**28,254**

TVS ELECTRONICS LIMITED
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Statement of segment wise revenue, results and capital employed for the quarter and half year ended September 30, 2026

₹ in Lakhs

S No	Particulars	Quarter Ended			Half year ended		Year Ended
		September 30, 2026	June 30,2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
	a) Products & Solutions	7,939	7,252	9,299	15,191	15,749	31,641
	b) Customer Support Services	3,677	3,352	3,452	7,029	6,676	13,879
	Net Sales / Income from operations	**11,616**	**10,604**	**12,750**	**22,220**	**22,424**	**45,520**
2	**Segment Results (Profit before interest and tax from each segment)**						
	a) Products & Solutions	(174)	(297)	427	(471)	439	1,473
	b) Customer Support Services	101	(343)	(324)	(242)	(696)	(1,186)
	Total Segment results	**(73)**	**(640)**	**103**	**(713)**	**(257)**	**287**
	Add: Exceptional Items	-	-	-	-	-	(74)
	(Less): Finance costs	(159)	(145)	(171)	(304)	(337)	(689)
	Add: Unallocable Income net of expenditure	43	57	183	100	300	531
	Total Profit before tax	**(189)**	**(728)**	**115**	**(917)**	**(294)**	**55**
3	**Segment Assets**						
	a) Products & Solutions	13,458	16,508	13,902	13,458	13,902	17,069
	b) Customer Support Services	11,100	9,250	11,183	11,100	11,183	8,511
	d) Unallocated*	2,468	2,347	2,473	2,468	2,473	2,674
	Total Segment Assets	**27,026**	**28,105**	**27,558**	**27,026**	**27,558**	**28,254**
4	**Segment Liabilities**						
	a) Products & Solutions	8,172	10,110	9,426	8,172	9,426	10,817
	b) Customer Support Services	4,487	2,810	4,168	4,487	4,168	3,687
	d) Unallocated**	5,532	6,247	4,832	5,532	4,832	4,155
	Total Segment Liabilities	**18,191**	**19,167**	**18,427**	**18,191**	**18,427**	**18,659**
5	**Capital Employed(3-4)(Total Equity)**	**8,835**	**8,938**	**9,131**	**8,835**	**9,131**	**9,595**

* Includes Cash and Cash Equivalents, Bank Balances, Current Investments & Tax assets

** Includes Borrowings & Tax liabilities

TVS ELECTRONICS LIMITED CHENNAI 600 020

TVS ELECTRONICS LIMITED
CIN : L30007TN1995PLC032941

STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

Registered Office: Harita Towers, No.119, 4th Floor, St. Mary's Road, Abhiramapuram, Teynampet, Chennai 600 018

₹ in Lakhs

	Half year ended September 30,2026		Half year ended September 30,2025	
A. Cash flow from operating activities				
Net profit/(loss) after tax		(803)		(200)
Adjustments for :				
Depreciation and Amortisation	818		860	
Tax provisions	(114)		(94)	
Finance costs	304		337	
Profit on sale of Property, Plant and equipment	(1)		(1)	
Net Gain arising on FVTPL Transaction	(24)		(198)	
Gain/(Loss) on derecognition of lease	(20)		(8)	
Profit on sale of Investment	-		-	
Interest Income	(39)		(47)	
Provision for Expected Credit Losses	42		73	
		966		922
Operating profit before working capital changes		163		722
Changes in working capital				
Adjustments for (increase)/decrease in operating assets				
Trade and other receivables	1,501		(812)	
Inventories	(158)		(438)	
Other Assets	(729)		(66)	
Other Financial Assets	(281)		(446)	
Adjustments for increase/(decrease) in operating liabilities				
Trade payables	(1,741)		(600)	
Other Liabilities	340		97	
Other Financial Liabilities	(125)		313	
		(1,193)		(1,952)
Cash (used) in operations		(1,030)		(1,230)
Direct taxes paid / refund received - (net)		312		92
Net cash flow (used) in operating activities		(718)		(1,138)
B. Cash flow from investing activities				
Purchase of Property, plant and equipment & intangibles including capital advances	(139)		(187)	
Proceeds from sale of Property, plant and equipment	1		2	
Bank balances considered as other than cash and cash equivalents	11		4	
Sale of Investments	-		-	
Interest received	11		47	
Net cash flow generated from investing activities		(116)		(134)
C. Cash flow from financing activities				
Payment of lease liability	(335)		(350)	
Proceeds/ (Repayment) of borrowings (Net)	1,348		1,703	
Finance costs	(247)		(264)	
Net cash flow (used) in financing activities		766		1,089
Net (decrease) in cash and cash equivalents (A+B+C)		(68)		(183)
Reconciliation				
Cash and cash equivalents as at beginning of the Year		221		265
Cash and cash equivalents as at end of the period		153		82
Net (decrease) in cash and cash equivalents		(68)		(183)

TVS ELECTRONICS LIMITED
CIN : L30007TN1995PLC032941
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NOTES

1) The above unaudited financial results have been reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meeting held on November 14, 2026. The Statutory auditors of the company have carried out Limited review of aforesaid results.

2) The Company has the following two business segments as per Ind AS 108:
(i) Products & Solutions; (ii) Customer Support Services;

3) The financial results are available on the website of BSE Limited (Bombay Stock Exchange Limited) - www.bseindia.com, National Stock Exchange of India Limited - www.nseindia.com and the Company - www.tvs-e.in.

4) The company has no subsidiary / associate / joint venture companies as on September 30,2026

5) Pursuant to the Scheme of Amalgamation sanctioned by the Hon'ble National Company Law Tribunal, Chennai Bench, vide order dated 27 November 2025, TVS Investments Private Limited (TVSI), erstwhile Holding Company, was amalgamated with TVS Electronics Limited with effect from 19th December 2025. The appointed date of the Scheme is closing business hours of 1 April 2023. The earliest reported date in the financial statements is 1 April 2024. Accordingly, the financial statements of FY 2025–26 have been restated to give effect to the Scheme from the appointed date, in accordance with Appendix C of Ind AS 103 on Business Combinations.

By order of the Board

Srilalitha Gopal
Managing Director

Chennai
November 14,2026

Annexure-2

Disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) read with Mater Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sl. No.	Particulars	Details
1.	Name	Mr. Narayan Keelveedhi Seshadri (DIN: 00053563)
2.	Reason for Change viz., Appointment~~, re-appointment, Resignation, removal, death or otherwise~~	Appointed as an Additional Director in the category of Non–Executive Non-Independent Director
3.	Date of appointment and terms of appointment	Date of appointment: 14.11.2026 Terms of appointment – Appointed for a term of five consecutive years with effect from 14th November 2026, liable to retire by rotation, subject to approval of the shareholders of the Company.
4.	Brief Profile	Mr. Narayan Keelveedhi Seshadri is a business transformation professional, investor and Board leader with more than four decades of experience across industry, consulting and financial services. He is the founder of Tranzmute, which works with entrepreneurs and businesses on strategy, management development, capital structuring and operational improvement. He serves as the Non-Executive Chairman of several companies, including PI Industries Limited and CCIL IFSC Limited, and is an Independent Director on the Boards of several other leading companies. His Board experience encompasses strategic oversight, business growth, corporate governance, restructuring, risk management, capital allocation and management succession. His professional experience spans India, the United Kingdom, Europe and the Middle East, across sectors including manufacturing, agribusiness, chemicals, healthcare, pharmaceuticals, financial services, logistics, infrastructure, retail and technology. He is a Chartered Accountant and holds a Bachelor of Science degree from the University of Bangalore.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Narayan Keelveedhi Seshadri is not related to any of the Directors or Key Managerial Personnel of the Company.