PDate: November 26, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Maharashtra, India.

NSE SYMBOL: TCL
Sub: Sub: Disclosure under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations") – Conversion of Warrants into Equity Shares.

Dear Sir/ Madam,

This is in furtherance of the intimations made by the Company to the Stock Exchange on September 05, 2025, wherein the Company had informed that it had allotted 15,00,000 Convertible Warrants to persons belonging to the "Promoter & Promoter Group" and "Non-Promoter" categories, pursuant to a preferential allotment made on a private placement basis.

This is in furtherance of the intimations made by the Company to the Stock Exchange on September 01, 2026, wherein the Company had informed that it had allotted 5,00,000 Equity pursuant to conversion of 5,00,000 convertible Warrants to persons belonging to the "Promoter & Promoter Group" and "Non-Promoter" categories,

Further, this is to inform you that the Board of Directors of the Company, via a Board resolution dated November 26, 2026, has approved the conversion of 5,46,040 (Five Lakhs forty Six Thousand forty) Warrants into an equal number of equity shares of the Company each with a face value of Rs. 10/- (Rupees Ten only) in accordance with the provisions under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The newly converted equity shares will rank pari-pasu with the existing equity shares of the Company, that they will carry equal rights to dividends, voting power, and other shareholder privileges.

As a result of this conversion, the paid-up capital of the Company will increase by Rs. 54,60,400 /-, i.e. from Rs. 26,37,24,000 /- (2,63,72,400 equity shares of face value of INR 10/- each fully paid up) to Rs. 26,91,84,400 /- (2,69,18,440 equity shares of face value of INR 10/- each fully paid up). These equity shares shall be listed on the National Stock Exchange of India (NSE) Limited, subject to the receipt of the necessary regulatory approvals.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion Warrants is set out below at **Annexure-A.**

The Meeting starts at 04:00 PM and ends with 05:00 PM

Thanking You,

Yours faithfully,
For Thaai Casting Limited

SRIRAMULU ANANDAN
Digitally signed by SRIRAMULU ANANDAN
Date: 2026.11.26 17:04:25 +05'30'

SRIRAMULU ANANDAN
MANAGING DIRECTOR
DIN: 02354202

Annexure A

Sr No	Particulars	Remarks
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares are being allotted pursuant to conversion of 5,46,040 Convertible Warrants into Equity Shares of the Company. Each shares being issued shall rank pari passu with existing equity shares of the Company in all respects save as restriction placed under lockin period prescribed as per SEBI ICDR Regulations.
2.	Type of issuance (Further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Original instruments i.e. Warrants, being converted into Equity shares, were issued through Preferential Allotment (Private Placement) consequent to obtaining approval of shareholders in the EGM dated August 01, 2025
3.	Total number of securities proposed to be issued or the total amount for which securities will be issued	Allotment of 5,46,040 Equity Shares of face value of ₹10/- each with a premium of 91 are being allotted pursuant to conversion of 5,46,040 Convertible Warrants and receipt of consideration amounting INR (4,13,62,530 Four Crore Thirteen Lakhs Sixty Two Thousand Five Hundred Thirty only) representing 75% of the total consideration payable towards the said warrant
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange	
a.	Name of the Investor	List enclosed below.
b.	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above.

c.	Issue price/ allotted price (in case of convertibles)	Rs. 101/- per shares pursuant to the conversion of 5,46,040 warrants.
d.	Number of Investors	02
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The 546040 warrants being converted into equity shares were eligible for conversion for the period of 18 months from the date of allotment. However, the warrant holder by paying remaining 75% of total consideration payable for 5,46,040 warrants have applied for conversion. Accordingly, the Company has made an allotment of 5,46,040 Equity Shares of face value of Rs. 10/- and premium of Rs.91/- each
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

Name of the Investors

Sr. No.	Name of the Allottees	Number of Shares	Category
1	Anandan S	3,96,040	Promoter
2	Ganita Technologies And Services Pvt. Ltd	1,50,000	Public