25th November, 2026

To,
National Stock Exchange of India Limited
Listing Compliance Department,
Exchange Plaza, 5th Floor,
Plot No. C/1, Block - G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

Company Symbol: SYSTANGO; ISIN: INE0O7R01011

Sub: Investor Presentation for Half Year Ended 30th September 2026.

Dear Sir/Madam,

With reference to above stated subject please find enclosed herewith Investor Presentation of Systango Technologies Limited (CIN: L51109MP2004PLC016959), for the half year ended 30th September, 2026.

This is for your information and records.

Thanking you,

Yours Faithfully,

For **Systango Technologies Limited**

Ayushi Solanki
Digitally signed by Ayushi Solanki
Date: 2026.11.25 18:53:37 +05'30'

Ayushi Solanki
Company Secretary and Compliance Officer
M. No.: A64562
Place: Indore

Encl.: As above

Investor Presentation

Systango Technologies Ltd.

November 2026 | H1-FY27 | Half Year ended 30 Sep 2026

Snapshot

19+ Years of Innovation	**3** Key Global Markets Presence	**20** Global companies recognised by Google for GenAI	**0** Debt Free
20% 3 Year Revenue CAGR	**32%** 3 Year PAT CAGR	**6+ Years** Building AI into production systems.	**36+ Projects** Shipped with AI Delivery Pipeline

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01

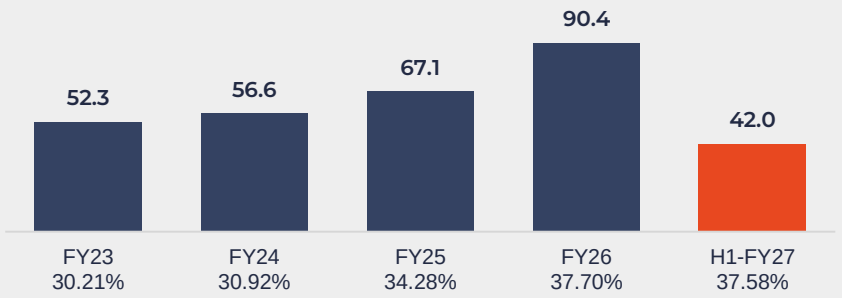
Company Overview

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Company Overview

- Systango Technologies Limited commenced operations in 2007, is a digital engineering services company with nearly two decades of experience in building scalable, AI-powered, and cloud-native solutions.
- It is led by experienced promoters Nilesh Rathi and Vinita Rathi, each with over 20 years of global technology and entrepreneurial experience, supported by a skilled management team driving innovation-led growth.
- Headquartered in Indore, Madhya Pradesh and with office presence in UK and USA, Systango serves a diversified client base in 10+ countries across North America, Europe, and Asia-Pacific
- Declared an Interim Dividend of ₹7 per equity share on 14 May 2026.

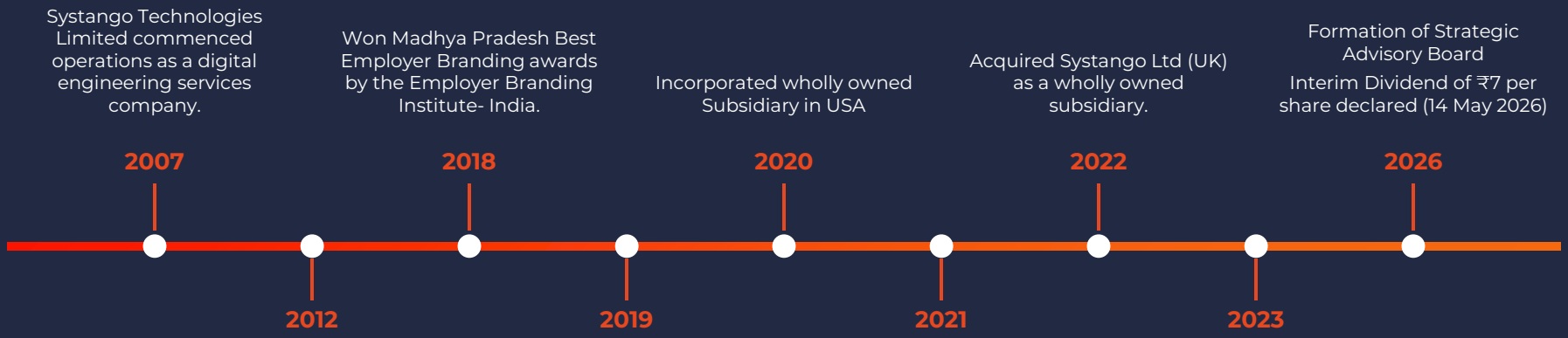
Operational Revenue (INR Cr) and Operating Margins (%)



H1-FY27 Services Revenue Breakup (%)



Journey


2007
Systango Technologies Limited commenced operations as a digital engineering services company.
2012
Incorporated Systango Ltd. (UK) to expand into European markets.
2018
Won Madhya Pradesh Best Employer Branding awards by the Employer Branding Institute- India.
2019
Crossed INR 10 crore revenue milestone.
2020
Incorporated wholly owned Subsidiary in USA
2021
Crossed Revenue of INR 20 crore
Won Madhya Pradesh Best Employer Branding awards by the Employer Branding Institute- India for the second time.
2022
Acquired Systango Ltd (UK) as a wholly owned subsidiary.
2023
Listed on NSE Emerge (SME Platform of NSE)
2026
Formation of Strategic Advisory Board
Interim Dividend of ₹7 per share declared (14 May 2026)

Geographical Presence

USA
Global Office

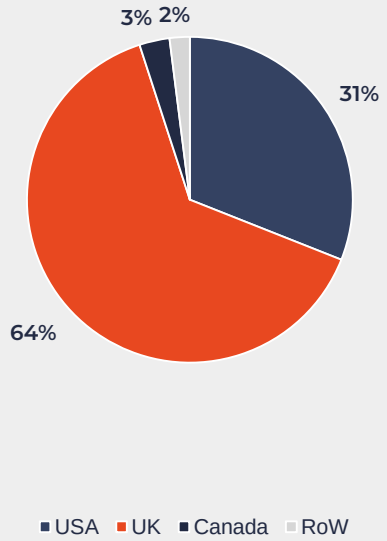
UK
London · Global Office

India
Indore · Corporate Office

CLIENTS

Canada	Singapore	Nigeria
Netherlands	Qatar	Australia
United Arab Emirates	New Zealand	Ireland
Saudi Arabia	South Africa	Spain

H1-FY27 Geographical Split (%)



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Board of Directors



Ms. Vinita Rathi

Managing Director & CEO

A technology entrepreneur with over 20 years of experience in software engineering, product development, and digital transformation. She has been pivotal in driving Systango's growth into a global digital engineering company with operations across India, UK, and US. Under her leadership, the company has expanded into AI, Blockchain, Cloud, and Data Engineering, building a reputation for innovation and excellence.



Mr. Nilesh Rathi

Executive Director and Chief Financial Officer

A seasoned entrepreneur and business leader with over 20 years of experience in technology consulting, operations, and strategic management. He has been instrumental in guiding Systango's overall business strategy, governance, and global expansion, ensuring sustainable and innovation-driven growth. Under his leadership, the company has strengthened its position as a trusted digital transformation partner, delivering scalable technology solutions across AI, Cloud, and Blockchain ecosystems.



Ms. Sarita Devi Khandelwal

Non-Executive Director

She holds a Master of Arts (M.A.) degree and brings over 12 years of professional experience. She plays an active role in providing oversight and guidance around people operations, reinforcing Systango's commitment to strong corporate governance and environment. Her independent perspective contribute to informed decision-making and a balanced, long-term direction for the company.

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Board of Directors (contd.)



Mr. Narender Tulsidas Kabra

Independent Director

A seasoned banker with over 34 years of experience in Indian banking and financial services, with deep expertise in credit business, risk management, information technology, and human resources. He has held senior leadership roles at the Bank of Maharashtra, where he headed key verticals and led several digital and credit transformation initiatives. Narender also serves as an Independent Director on the boards of Brand Concepts Ltd., bringing extensive experience in corporate governance, strategy, and financial oversight.



Mr. Vikas Jain

Independent Director

He holds a Bachelor of Science degree from Devi Ahilya University, Indore, Madhya Pradesh (1998), and brings over 16 years of experience in UI web development, implementation, and support. He also serves on the boards of Fivelements eHealing Private Limited and Visionpark Machineries Private Limited.

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Our Core Team



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Strategic Advisors

Experienced business and technology leaders providing strategic guidance on revenue growth, go-to-market strategy, international expansion, technology innovation, AI, digital transformation, and leadership development.



Nam Sarmah



Bhushan Patil



Khalil Dimachkie



Petah Green

sYstango

Awards & Certifications































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02

Business Overview

Technology Service Verticals



01

Generative AI & Machine Learning



02

Data Engineering



03

Cloud



04

Blockchain & Web3



05

App Development

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GenAI Studio: Gateway to AI Development Services

Through GenAI Studio, workflow efficiency is improved and new ideas are quickly piloted using pre-built agents and components while maintaining security and governance standards.

Intake & Prioritise

Align goals, assess maturity /constraints, and prioritise the first viable use case.

Prototype Sprint

Dedicated pod creates a working prototype, clickable experience, and test plan on your stack.

Review & Enable

Review outcomes against baseline metrics, conduct security checks, and create a production plan.

Embed & Scale

Solution rollout, monitoring enablement, training, and support for long-term impact.

Speed & Efficiency

Ships solutions in weeks, not quarters (12-16 week schedule).

Integrated Model

Single, integrated cross-functional pod (Product, AI/ML, Engineering, DevOps) ensuring zero handoffs.

Governance by Design

Built-in access controls, audit logs, and clear go/no-go processes before launch.

Stack Alignment

Built on your cloud, models, and tools for faster approvals and seamless integration.

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AI-Powered Products & Solutions Across Industry

AI-powered, scalable platforms address diverse business challenges from FinTech and trading automation to data analytics and learning management. These solutions demonstrate the ability to customise AI for specific industry use cases, ensuring faster ROI and measurable outcomes for clients.



AI-Powered Crypto Options Trading Platforms

AI-powered trading platform integrates blockchain security, predictive analytics, and automation to help traders identify opportunities and manage risks in real time. It enhances trading accuracy and decision-making speed while providing a customisable, white-label solution for FinTech clients and digital exchanges across the globe.



Generative Business Intelligence (BI)

Generative BI platform unifies diverse data sources, uncovers hidden patterns, and transforms complex information into actionable insights. Powered by predictive AI, it supports informed decision-making, accelerates go-to-market strategies, and enhances self-serve analytics for teams.



Learning Management Platform

Skill Up is a white-label LMS that enables organisations to deliver, track, and optimise training while reflecting their brand identity. From onboarding to leadership development, it supports personalised learning, fosters engagement, and ensures measurable performance outcomes.



Intelligent Document Processing

(IDP) solution automates information extraction from documents, helping businesses reduce manual effort, minimize errors, and enhance decision-making. Powered by AI, NLP, OCR, and Generative AI, it enables faster processing, greater accuracy, and secure deployment options.



Custom AI Agents

The custom AI agents go beyond chatbots, delivering intelligent, industry-specific, and data-driven interactions. Built on leading LLMs like GPT, Gemini, and Llama, these agents automate workflows, integrate with existing systems, and provide actionable insights enhancing customer satisfaction, reducing response times, and cutting operational costs.



Wealth Management Platform

The white-label wealth management platform streamlines investments through AI-driven automation, personalised insights, and smart reporting. It enables users to make informed decisions, optimise strategies, and achieve long-term goals, driving efficiency, scalability, and a competitive edge for financial institutions.

Trusted by Global Clients across Industries





















INDUSTRIES

- FinTech
- Healthcare
- EdTech
- AgriTech
- Commerce
- Travel
- Energy
- SportsTech
- Hospitality

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03

Financial Highlights

H1-FY27 Financial Highlights

Revenue from Operations

INR 42.0 Cr

Y-o-Y (7.7)% | H-o-H (6.4)%

Operating Profit

INR 15.8 Cr

Y-o-Y (17.8)% | H-o-H 6.4%

Operating Margins

37.58%

Y-o-Y (463) Bps | H-o-H 453 Bps

PAT

INR 16.3 Cr

Y-o-Y (10.9)% | H-o-H 20.2%

PAT Margins

38.83%

Y-o-Y (140) Bps | H-o-H 860 Bps

Diluted EPS

INR 11.12

Y-o-Y (10.9)% | H-o-H 20.2%

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H1-FY27 Operational Highlights

- Declared an Interim Dividend of ₹7 per equity share on 14 May 2026, reflecting strong business performance and cash generation.
- Systango is now an Odoo Ready Partner. We are also live on Odoo's UK partner directory as a Certified Implementation Expert.
- Shipped 36+ projects with AI Delivery Pipeline.
- Systango has strengthened its Enterprise AI practice by upskilling and certifying our developers in Claude, enhancing our capabilities to deliver enterprise-grade AI solutions.

Half Yearly Consolidated Profit & Loss

Particulars (INR Cr)	H1-FY27	H1-FY26	Y-o-Y	H2-FY26	H-o-H
Revenue from Operations	42.0	45.5	(7.7)%	44.9	(6.4)%
Operating Expenses	26.2	26.3	(0.3)%	30.1	(12.8)%
Operating Profit	**15.8**	**19.2**	**(17.8)%**	**14.8**	**6.4%**
Operating Margins (%)	37.58%	42.21%	(463) Bps	33.05%	453 Bps
Other Income	3.9	2.8	39.0%	3.1	24.4%
Less: D&A, Finance Cost and Tax	3.4	3.7	(8.9)%	4.4	(23.3)%
PAT	**16.3**	**18.3**	**(10.9)%**	**13.6**	**20.2%**
PAT Margins (%)	38.83%	40.24%	(140) Bps	30.24%	860 Bps
Diluted EPS (INR)	11.12	12.48	(10.9)%	9.25	20.2%

H1-FY27: consolidated statements for the half year ended 30 September 2026. H2-FY26: audited, six months ended 31 March 2026. H1-FY26 = FY26 less H2-FY26. Operating Profit excludes Other Income.

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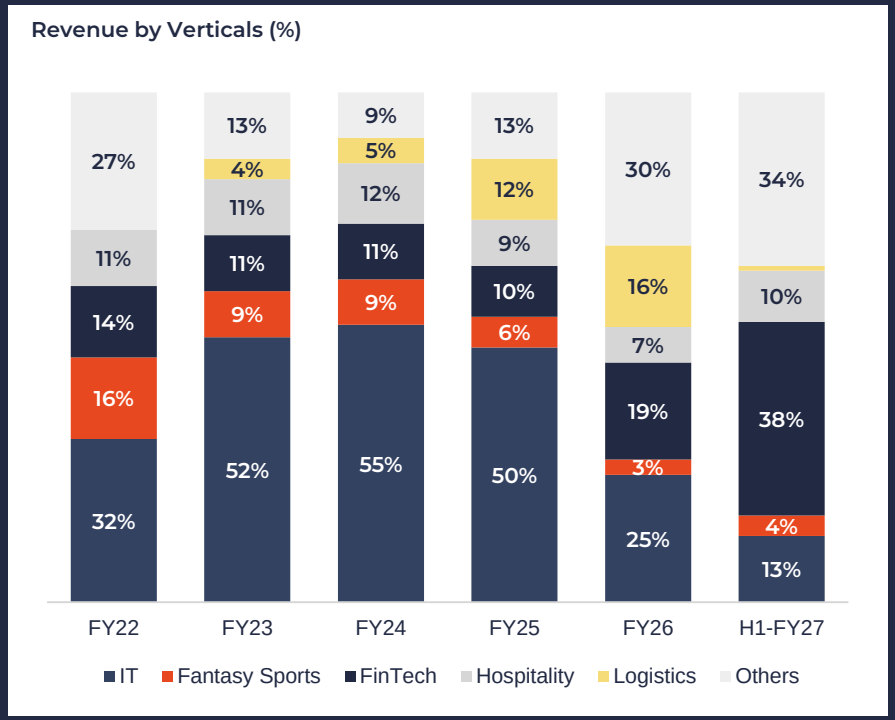
Financial Overview

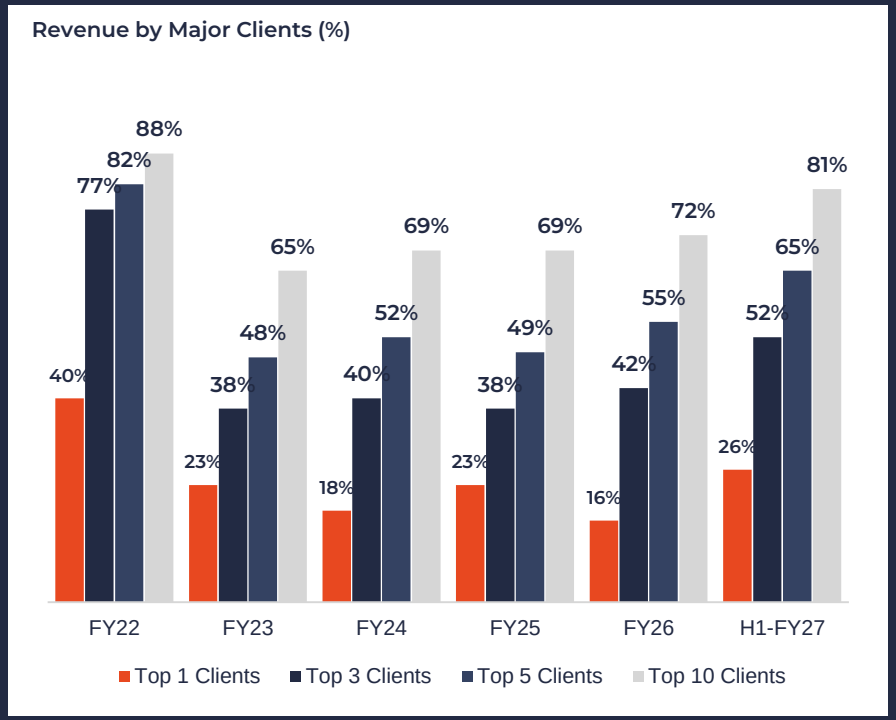
Consolidated Balance Sheet Summary

Particulars (INR Cr)	H1-FY27 (30 Sep 2026)	FY26 (31 Mar 2026)
Assets		
Non-Current Assets	34.8	42.8
Current Assets	126.3	107.7
Total Assets	**161.1**	**150.5**
Equity & Liabilities		
Total Equity	141.7	135.5
Non-Current Liabilities	0.60	0.06
Current Liabilities	18.8	15.0
Total Equity & Liabilities	**161.1**	**150.5**

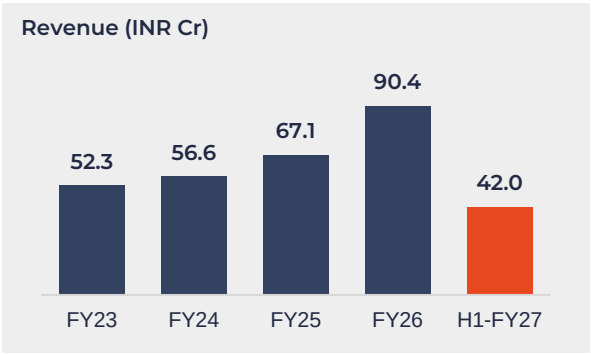
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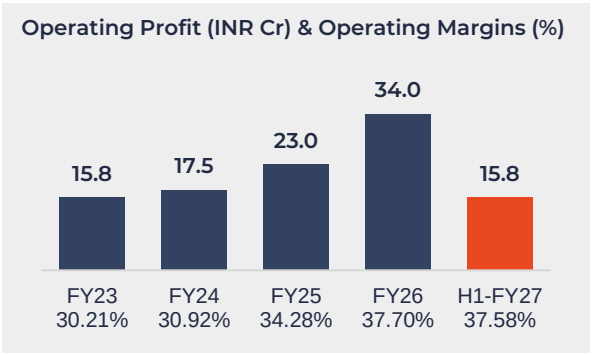
Key Performance Metrics

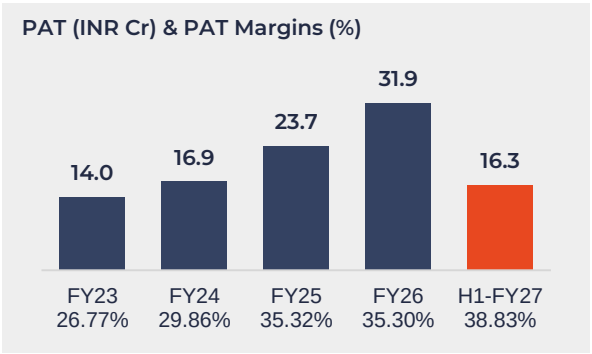


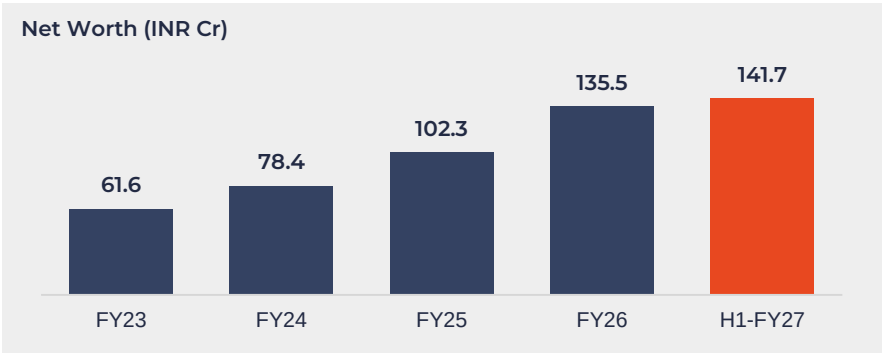


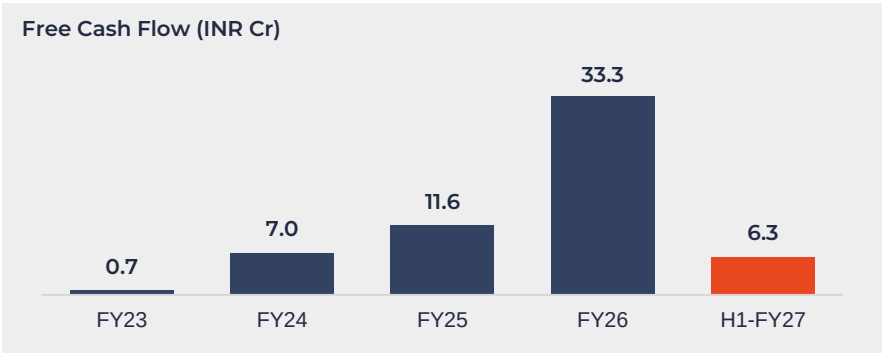
Consolidated Financial Performance











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Thank You

www.systango.com | India, UK, US

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