Date: November 09, 2026

To	To
BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 **Scrip Code: 543281**	**National Stock Exchange of India Ltd**. Listing Department Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 **Symbol: SUVIDHAA**

Sub.: Pre-Issue advertisement pursuant to the Rights Issue of the Company.

We are submitting herewith copies of pre-issue advertisements published in connection with the Rights Issue of the Company. It has been published in the following newspapers:

1. Financial Express – English (All editions)
2. Jansatta – Hindi (all editions)
3. Financial Express –Gujarati (Ahemdabad Edition)

For Suvidhaa Infoserve Limited

BHUMI NITIN MISTRY
Digitally signed by BHUMI NITIN MISTRY
Date: 2026.11.09 14:08:18 +05'30'

SUVIDHAA INFOSERVE LIMITED suvidhaa Regd. Gandhinagar Corp. Mumbai

Bhumi Mistry
Company Secretary & Compliance Officer
Membership No.: A60337

Place: Mumbai

Encl. a/a

JAIPUR DEVELOPMENT AUTHORITY

Indra Circle, Jawahar Lal Nehru Marg, Jaipur - 302004

No. JDA/EE-C2/059/2026-27/D-384 Dated : 05-11-2026

NOTICE INVITING BID

NIB No.: JDA/EE-C2/31/2026-27

Online Bids are invited up-to 06:00 PM of 27.11.2026 for "Construction of RCC drain & Footpath work at Madhyam Marg Mansarovar Sanganer constituency in Zone-C2, JDA, Jaipur". The last date for Applying Bid and making online payment. on JDA portal is up-to 06:00 PM of 27.11.2026. The estimated cost of NIB is Rs. 1305.69 Lacs. Details may be seen in the Bidding Document at our office or the State Public Procurement Portal website www.sppp.rajasthan.gov.in, www.eproc.rajasthan.gov.in and www.jda.rajasthan.gov.in/jda

UBN No.JDA2627WLOB00407

To participate in the bid, bidder must:

A. Participate in Tender & Deposit Payment on 'Online Tender Participation' Portal of JDA at https://jda.rajasthan.gov.in/jda or by Single-Sign-On at http://service.jaipurjda.org.

B. Submit e-Bid on 'e-Procurement Portal' of GOR at www.eproc.rajasthan.gov.in

Raj.Samwad/C/26/13097 **Executive Engineer (C2)**

KAYA LIMITED

CIN: L85190MH2003PLC139763

Reg. Office: 23/C, Mahal Industrial Estate, Mahakali Caves Road, Near Paperbox Lane, Andheri (East), Mumbai - 400093. **Tel:** 022-6619 5000 **Fax No.** 022-6619 5050

Website: www.kaya.in **Email:** investorrelations@kayaindia.net

CORRIGENDUM

This has reference to the Un-Audited Financial Results Advertisement of the Company for the quarter ended September 30, 2026, published on November 07, 2026 in this newspaper.

The Shareholders are requested to note that the visual Quick Response (QR) Code was inadvertently omitted due to a clerical layout error.

In compliance with Regulation 47 of the SEBI (LODR) Regulations, 2015, the QR Code linking directly to the full format of the Un-Audited Financial Results for the quarter and half year ended September 30, 2026 along with the Limited Review Reports is provided below:

The aforesaid financial results along with the Limited Review Reports are available on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com and the Company's website at **www.kaya.in**

All other contents of the earlier advertisement remain unchanged.

For Kaya Limited
Sd/-
Shilpa Rathi
Date: November 07, 2026 Company Secretary & Compliance Officer

DALMIA BHARAT REFRACTORIES LIMITED

CIN: - L26100TN2006PLC061254

Regd. Office: DALMIAPURAM, P.O. KALLAKUDI-621651, DIST. TIRUCHIRAPALLI, TAMIL NADU

Phone: -911123457100, Website: www.dalmiaocl.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in crore except per share data)

S. No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		Sep 30, 2026	Jun 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Consolidated Financial Results							
1	Total Income from continuing operations	215.50	167.55	71.70	383.05	119.03	324.33
2	Net Profit/(Loss) for the period before tax, exceptional Items and share of profit/loss of associate -Continuing operations	(76.04)	(63.85)	(43.68)	(139.89)	(63.07)	(204.69)
3	Net Profit/(Loss) for the period after tax & exceptional items - Continuing operations	(76.04)	(63.85)	(44.71)	(139.89)	(83.10)	(222.84)
4	Total comprehensive income for the period (comprising profit for the period after tax and other comprehensive income)- continuing and discontinued operations)	(447.07)	(6.42)	(124.28)	(453.49)	(123.17)	(705.04)
5	Paid-up equity share capital (Face Value Per Share Rs. 10/-)	45.88	45.88	44.20	45.88	44.20	45.88
6	Other Equity excluding Revaluation Reserve	-	-	-	-	-	1,763.17
Discontinued Operations							
7	Net Profit for the period before tax & exceptional Items from Discontinued Operation	-	(0.08)	0.81	(0.08)	0.23	(0.34)
8	Net Profit / (Loss) for the period after tax & exceptional items from Discontinued Operation	-	(0.08)	0.81	(0.08)	0.23	(44.15)
9	Earnings Per Share (of Rs. 10/- each) (not Annualised)	-	-	-	-	-	-
	(a) Basic and Diluted- Continuing operations	(16.53)	(13.87)	(9.71)	(30.40)	(18.03)	(48.39)
	(b) Basic and Diluted- Discontinued operations	-	(0.02)	0.19	(0.02)	0.07	(9.62)
	(c) Basic and Diluted- Continuing and Discontinued operations	(16.53)	(13.89)	(9.52)	(30.42)	(17.96)	(58.01)
Standalone Financial Result							
1	Income from continuing operations	199.30	151.40	49.40	350.70	83.85	258.74
2	Net Profit/(Loss) for the period before tax & Exceptional Items - Continuing and discontinued operations	(75.60)	(64.21)	(49.56)	(139.81)	(74.51)	(219.97)
4	Net Profit/(Loss) for the period after tax & Exceptional Items - Continuing and discontinued operations	(75.60)	(64.21)	(49.56)	(139.81)	(74.51)	(219.97)

Notes:

1. The above financial results have been duly approved by Board of Directors at their meeting held on November 06, 2026 after being reviewed by the Audit Committee. The Statutory Auditors have expressed an unmodified audit opinion on these financial results.
2. The above is an extract of the detailed format of financial results for the quarter and half year ended 30th September, 2026 filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited quarterly & half yearly financial results is available on the stock exchange's websites, **www.msei.in** and **www.cse-india.com** and on the Company's website **www.dalmiaocl.com.**

For Dalmia Bharat Refractories Limited
Sd/-
Chandra Narain Maheshwari
Whole Time Director & CEO
Place: New Delhi
Date: November 06, 2026 **DIN: 00125680**

RELIANCE CHEMOTEX INDUSTRIES LIMITED

Registered Office: Village Kanpur, Post Box No.73, Udaipur, Rajasthan, 313003
CIN: L40102RJ1977PLC001994
Telephone No: 0294-2490488, Fax No: 0294-2490067
Email: finance.udaipur@reliancechemotex.com; Website: www.reliancechemotex.com

1. STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTH ENDED SEPTEMBER 30, 2026

Rs. in Lakh

Particulars	Quarter ended 30.09.2026 (Un-Audited)	Quarter ended 30.09.2025 (Un-Audited)	Quarter ended 30.06.2026 (Un- Audited)	Half year ended 30.09.2026 (Un-Audited)	Half year ended 30.09.2025 (Un-Audited)	Year ended 31.03.2026 (Audited)
	Rs in lacs	Rs in lacs	Rs in lacs	Rs in lacs	Rs in lacs	Rs in lacs
	Except EPS	Except EPS	Except EPS	Except EPS	Except EPS	Except EPS
Total Income	11962.69	9988.39	9971.51	21934.20	19263.81	36583.52
Net profit / Loss for the period (before Tax and Exceptional Items)	415.97	106.53	129.98	545.95	202.04	484.05
Net profit / Loss for the period (before Tax and after Exceptional Items)	415.97	106.53	129.98	545.95	202.04	484.05
Net profit / Loss for the period after tax (after Exceptional and Extraordinary Items)	457.62	165.28	136.66	594.27	271.61	526.15
Total comprehensive income (including the profit after tax and other comprehensive income	471.99	173.86	151.02	623.00	288.76	584.26
Equity share capital	754.36	754.36	754.36	754.36	754.36	754.36
Reserves excluding Revaluation Reserves as per audited balance sheet of previous accounting year						13518.88
Earning per share (after exordinary items) (of Rs 10 each)						
a) Basic	6.07	2.19	1.81	7.88	3.60	6.97
b) Diluted	6.07	2.19	1.81	7.88	3.60	6.97

Notes : The above Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 05th November 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

The above statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices to the extent applicable.

Figures for the previous periods are re-classified/re-arranged/re-grouped, wherever necessary, to correspond with the current period's classification/disclosure.

The Company does not have any subsidiary, associates / joint ventures companies as at 30th September 2026.

The Company has only one reportable primary business segment i.e. Yarn.

2. SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES

Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the Special Window has been extended for a period of one year from February 05, 2026 to February 04, 2027, to facilitate re-lodgement of transfer requests of physical shares. This facility is available for transfer deeds lodged prior to April 01, 2019, which were rejected/returned/not attended to due to deficiency in documents/process or otherwise.

All eligible transfer requests re-lodged during the aforesaid period shall be processed through transfer-cum-demat mode, i.e. shares shall be issued only in dematerialised form after transfer. Eligible shareholders are requested to submit the requisite documents to the Company's RTA, Big Share Services Private Limited, through its website www.bigshareonline.com or email at shareholders@reliancechemotex.com, on or before February 04, 2027.

A communication in this regard is also available on the website of the Company at: https://reliancechemotex.com/

For and on behalf of Board of Directors
Sanjiv Shroff
(Managing Director)
Place : Mumbai
Date : 07.11.2026 **DIN: 00296008**

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, hold or sell securities nor is it an announcement for the offer document. This is not an offer document or a letter of offer and is not for distribution, publication or release, directly or indirectly, outside India. All capitalised terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 29, 2026 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (together, the "Stock Exchanges"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

SUVIDHAA INFOSERVE LIMITED

Our Company was originally incorporated as a private limited company under the provisions of the Companies Act, 1956 in the name and style of "Suvidhaa Infoserve Private Limited", pursuant to a Certificate of Incorporation dated June 22, 2007 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, the object clause of the Memorandum of Association of our Company was altered pursuant to a special resolution passed by the shareholders on April 17, 2018, and a fresh Certificate of Incorporation consequent upon change in object clause was issued by the Registrar of Companies, Mumbai on April 19, 2018. Thereafter, the registered office of our Company was shifted from the State of Maharashtra to the State of Gujarat and the jurisdiction of our Company was changed from the Registrar of Companies, Mumbai to the Registrar of Companies, Ahmedabad with effect from August 23, 2019. Our Company was converted into a public limited company pursuant to a special resolution passed by the shareholders and consequently a fresh Certificate of Incorporation dated December 27, 2019 was issued by the Registrar of Companies, Ahmedabad ("ROC") recording the change in name from "Suvidhaa Infoserve Private Limited" to "Suvidhaa Infoserve Limited". For details of changes in the name and registered office of our Company, please see "General Information" on page 48 of the Letter of Offer.

Registered Office : Unit No. 02, 28th Floor, GIFT-II Building, Block No. 56, Road-5C, Zone-5, GIFT City, Gandhinagar – 382 355, Gujarat, India
Corporate Office : 14, Olympus Industrial Estate, Off. Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India **Tel.:** +91 9223 225 225
Contact Person : Ms. Bhumi Nitin Mistry, Company Secretary & Compliance Officer
Email : cs@suvidhaa.com / bhumi.mistry@suvidhaa.com; **Website :** www.suvidhaa.com
Corporate Identity Number: L72900GJ2007PLC109642

OUR PROMOTER : SONAL RAJDE

ISSUE OF UP TO 78,677,509 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.50 PER RIGHTS EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 1,180.17 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 8 (EIGHT) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, NOVEMBER 4, 2026 (THE "ISSUE"). THE ISSUE PRICE IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 82 OF THE LETTER OF OFFER.
***Assuming full subscription with respect to the Rights Equity Shares.**

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDER OF THE COMPANY			
ISSUE PROGRAMME	ISSUE OPENS ON FRIDAY, NOVEMBER 13, 2026	LAST DATE FOR ON MARKET RENUNCIATION** MONDAY, NOVEMBER 16, 2026	ISSUE CLOSES ON# FRIDAY, NOVEMBER 20, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
Our Board thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE	Face Value (₹)	Premium (₹)	Total (₹)
ON APPLICATION (100% OF THE ISSUE PRICE)*	1.00	0.50	1.50
TOTAL (₹)	**1.00**	**0.50**	**1.50**

* The entire Issue Price of ₹ 1.50 per Rights Equity Share is payable on Application. The Rights Equity Shares are fully paid-up upon Allotment and no calls shall be made. For details, see "Terms of the Issue" on page 82 of the Letter of Offer.
THE ISSUE PRICE OF ₹ 1.50 PER RIGHTS EQUITY SHARE IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES.
SPECIFIC INVESTORS: Pursuant to Regulations 77B(1)(a) and 84 of the SEBI ICDR Regulations, our Company hereby states that, as on the date of this advertisement, none of our Promoter or members of the Promoter Group has intimated any renunciation of its Rights Entitlements in favour of any specific investor(s), and our Company does not intend to allot any unsubscribed portion of the Issue to any specific investor(s).
For details, see "Intention and extent of participation by our Promoters and Promoter Group" on page 52 of the Letter of Offer.

ASBA* **SIMPLE, SAFE, SMART WAY OF APPLICATION – MAKE USE OF IT!!!**
*APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA) IS A BETTER WAY OF APPLYING TO ISSUES BY SIMPLY BLOCKING THE FUND IN THE BANK ACCOUNT; INVESTORS CAN AVAIL THE SAME. FOR DETAILS, CHECK THE SECTION ON ASBA BELOW.

FACILITIES FOR APPLICATION IN THIS ISSUE:
ASBA Facility
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the Application Supported by Blocked Amount ("ASBA") process. Investors should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "Terms of the Issue – Making of an Application through the ASBA process" on page 85 of the Letter of Offer. Please note that Applications may be submitted at the Designated Branches of the SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, or online/electronically through the website of the SCSBs (if made available by such SCSBs). Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, each SCSB shall have a separate account in its own name with any other SEBI registered SCSB(s), to be used solely for the purpose of making an Application in this Issue, and clear demarcated funds shall be available in such account for such an Application. The list of SCSBs is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes.
CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in dematerialised form to their respective demat accounts before the Issue Opening Date (the last date for credit being Friday, the Record Date will not be allowed to renounce their Rights Entitlements in this Issue.
Credit of Rights Entitlements in the demat suspense escrow account will also be made in accordance with Regulation 39 of the SEBI Listing Regulations, in respect of (a) Equity Shares held in a demat suspense account or unclaimed suspense account; (b) Equity Shares held in the account of the IEPF Authority; (c) demat accounts which are frozen or in respect of which details are unavailable with our Company or the Registrar on the Record Date; (d) Equity Shares held in physical form where the demat account details have not been provided to our Company or the Registrar; or (e) credit of Rights Entitlements returned/reversed/failed.
PROCEDURE FOR APPLICATION
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. The Application Money of ₹ 1.50 per Rights Equity Share is payable in full on Application. For details of Designated Branches of SCSBs collecting the Application Form, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes.
Allotment of Rights Equity Shares in dematerialised form: Please note that the Rights Equity Shares applied for in this Issue can be Allotted only in dematerialised form and to the same depository account in which the Equity Shares are held by such Investor on the Record Date.
Dispatch of the Letter of Offer (LOF) and Application Form: The dispatch of the LOF and the Application Form was completed on November 06, 2026 by the Registrar to the Issue. In accordance with the SEBI ICDR Regulations, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material have been sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address, primarily through e-mail to those who have provided a valid e-mail address, and, in case such Eligible Equity Shareholders have not provided a valid e-mail address, through physical copies at the Indian address provided by them.
Application on Plain Paper under the ASBA process
An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block the Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, an Eligible Equity Shareholder may also use the Application Form available online on the websites of any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, we understand this application should not be forwarded to or transmitted in or to the United States at any time. We confirm that we are not in the United States and understand that neither us, nor the Registrar, our Company or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, or any person acting on behalf of us have reason to believe is, in the United States.
We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for whose benefit we are acting satisfies, all suitability standards for Investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
We understand and agree that the Rights Entitlements may not be transferred, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."
In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpms.mufg.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.
Last date for Application: The last date for submission of the duly filled in Application Form or a plain paper Application is Friday, November 20, 2026, i.e., the Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section "Basis of Allotment" on page 103 of the Letter of Offer.
b. Off Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements by way of an off-market transfer through a Depository Participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date to enable Renouncee(s) to subscribe to the Rights Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their Depository Participant by issuing a delivery instruction slip quoting ISIN INE018420013, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their Depository Participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.
Listing and trading of the Rights Equity Shares to be issued pursuant to this Issue
The existing Equity Shares are listed and traded on NSE (Symbol: SUVIDHAA) and BSE (Scrip Code: 543281) under the ISIN INE018401013. Our Company has received in-principle approvals from BSE and NSE for listing of the Rights Equity Shares to be allotted in the Issue, vide their respective letters dated October 23, 2026. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading, and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. The Designated Stock Exchange for the purposes of the Issue is NSE.
Disclaimer Clause of NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer; nor does it warrant that the Equity Shares will be listed or will continue to be listed on NSE; nor does it take any responsibility for the financial or other soundness of this Company." The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE.
Disclaimer Clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited

November 6, 2026) under the ISIN INE018420013 and will be admitted for trading on the Stock Exchange(s), subject to requisite approvals. Eligible Equity Shareholders can obtain details of their Rights Entitlements from the website of the Registrar (www.in.mpms.mufg.com) by entering their DP ID and Client ID or Folio Number (for holders of Equity Shares in physical form) and PAN. The ISIN of the Rights Entitlements shall remain frozen for debit until the Issue Opening Date.
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in the respective demat account at least one day before the Issue Closing Date. **PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR DEMAT ACCOUNT TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS HELD IN PHYSICAL FORM.**
Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. Resident Eligible Equity Shareholders holding Equity Shares in physical form as on our Company, the Registrar or the Stock Exchanges to provide requisite details.
Please note that Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose, including renunciation, even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being Suvidhaa Infoserve Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio No./DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred – only demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Rights Entitlement;
- Total amount paid at the rate of ₹ 1.50 (Rupee One and Fifty Paise Only) per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of Non-Resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 112 of the Letter of Offer and shall include the following:

"We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or to, or for the account or benefit of a United States person as defined in Regulation S ("Regulation S") of the US Securities Act. We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy
Procedure for Renunciation: The Investors may renounce the Rights Entitlements credited to their respective demat accounts, in full or in part, (a) by using the secondary market platform of the Stock Exchange(s) through a registered stock-broker in the same manner as the existing Equity Shares of our Company ("On Market Renunciation"); or (b) through an off-market transfer through a Depository Participant ("Off Market Renunciation") during the Renunciation Period. The Investors should have the Rights Entitlements credited in their demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.
a. On Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange(s) through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In terms of the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements shall be admitted for trading on the Stock Exchange(s) under ISIN INE018420013, subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange(s) for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange(s) from time to time.
The Rights Entitlements are tradable in dematerialised form only. The market lot is one (1) Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period, i.e., from Friday, November 13, 2026 to Monday, November 16, 2026 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting ISIN INE018420013 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place orders for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
The On Market Renunciation shall take place electronically on the secondary market platform of the Stock Exchange(s) under an automatic order matching mechanism and on a 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on a trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange(s) and SEBI. should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of the BSE Limited."
Availability of Issue Materials: In accordance with the SEBI ICDR Regulations, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address and, in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the same will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:
a) Our Company at www.suvidhaa.com;
b) The Registrar to the Issue at www.in.mpms.mufg.com;
c) The Stock Exchanges at www.nseindia.com and www.bseindia.com; and
d) SEBI at www.sebi.gov.in (for the Letter of Offer).
Allotment Account Banker, Banker to the Issue and Refund Banker: ICICI Bank Limited
FOR RISK FACTORS AND OTHER INFORMATION, KINDLY REFER TO PAGE 28 OF THE LETTER OF OFFER.
Other important links and helpline
The Investors can visit the following links for the below-mentioned purposes:
a. Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and
resolution of difficulties faced by the Investors: www.in.mpms.mufg.com;
b. Updation of Indian address/e-mail address/phone or mobile number in the records maintained by the Registrar or our Company: www.in.mpms.mufg.com;
c. Updation of demat account details by Eligible Equity Shareholders holding Equity Shares in physical form: www.in.mpms.mufg.com; and
d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.in.mpms.mufg.com.

REGISTRAR TO THE ISSUE

MUFG

MUFG Intime India Private Limited
C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India
Telephone: +91 22 4918 6200;
Fax No.: 022 4918 6060
Contact Person: Shanti Gopalakrishnan
Email: suvidhaainfoserve.rights@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
Investor Grievance ID:
suvidhaainfoserve.rights@in.mpms.mufg.com
SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Bhumi Nitin Mistry
Company Secretary and Compliance Officer
Registered Office: Unit No. 02, 28th Floor, GIFT-II Building, Block No. 56, Road-5C, Zone-5, GIFT City, Gandhinagar – 382 355, Gujarat, India
Corporate Office: 14, Olympus Industrial Estate, Off. Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India
Tel.: +91 9223 225 225
Email : cs@suvidhaa.com;
Website : www.suvidhaa.com
Corporate Identity Number: L72900GJ2007PLC109642
Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters such as non-receipt of the Letter of Offer, Application Form, Rights Entitlement Letter, Allotment Advice, demat credit or refund/unblocking of funds. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or DP ID and Client ID, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper Application, as the case may be, was submitted.

शुद्धिपत्र

07.11.2026 को जनसत्ता (हिन्दी, दिल्ली संस्करण) में प्रकाशित **मोदी नेचुरल्स लिमिटेड** के 30.09.2026 को समाप्त तिमाही और छमाही के लिए अलेखापरीक्षित एकल और समेकित वित्तीय परिणामों के सार में कुछ गलती हो गई थी। जिसमें समाप्त छमाही की तिथि **(30.09.2026, अलेखापरीक्षित)** के बजाय **(30.09.2025, अलेखापरीक्षित)** लिखा गया था। अतः निवेदन है कि इसे **(30.09.2026, अलेखापरीक्षित)** ही पढ़ा जाए। **इस त्रुटि के लिए हमें खेद है।**

"IMPORTANT"

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एयू स्मॉल फाईनेन्स बैंक लिमिटेड

(ए शेड्यूल्ड कमर्शियल बैंक)

रजिस्टर्ड ऑफिस: 19-A, धुलेश्वर गार्डन, अजमेर रोड, जयपुर-302001 (CIN:L36911RJ1996PLC011381)

परिशिष्ट IV (देखें नियम 8 (1) कब्जा सूचना)

जबकि, अधोहस्ताक्षरकर्ता **एयू स्मॉल फाइनेंस बैंक लिमिटेड (ए शेड्यूल्ड कमर्शियल बैंक)** का प्राधिकृत अधिकारी होते हुए ''वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्गठन और प्रतिभूति हित प्रवर्तन [अधिनियम 2002 (2002 के नियम 54)]'' और प्रतिभूतिहित (प्रवर्तन) नियम 13 (12) का सपठित नियमों के नियम (3) के तहत प्रदत्त शक्तियों के अनुप्रयोग में मांग सूचना दिनांक **14 सितम्बर 2022** को निर्गमित की जिसमें माँग करते हुए ऋणी **विनोद कुमार (ऋणी), सुमेश देवी (सह-ऋणी), (खाता संख्या: L9001060123394413)** से नोटिस में वर्णित ₹ **1047850/-(रु. दस लाख सैंतालीस हजार आठ सौ पचास मात्र)** की राशि इस नोटिस कि प्राप्ति कि दिनांक से 60 दिनों के भीतर चुकाने के लिये कहा गया था।

ऋणी/बन्धकर्ता के वह राशि लौटाने में विफल होने पर ऋणी/बन्धकर्ता को तथा समान्यजन को एतद् द्वारा सूचना दी जाती है कि अधोहस्ताक्षरकर्ता ने उक्त अधिनियम की धारा 13 की उपधारा (4) तथा सपठित प्रतिभूतिहित प्रवर्तन नियम, 2002 के नियम 8 के अन्तर्गत प्रदत्त शक्तियों के अनुप्रयोग में एतस्मिन नीचे वर्णित सम्पत्ति का कब्जा दिनांक **06** माह **नवम्बर** वर्ष **2026** को अधिग्रहण कर लिया है।

ऋणी/सह-ऋणी/बन्धकर्ता को विशिष्टतया और **सर्वसाधारण** को सामान्यतया एतद् द्वारा सम्पत्ति के साथ व्यवहार नहीं करने की चेतावनी दी जाती है और सम्पत्ति के साथ कोई व्यवहार ₹ **1047850/- (रु. दस लाख सैंतालीस हजार आठ सौ पचास मात्र)** की राशि **दिनांक 12 सितम्बर 2022** तक तथा आगे का ब्याज एवं कुल भुगतान होने तक की राशि एयू स्मॉल फाइनेंस बैंक लिमिटेड (ए शेड्यूल्ड कमर्शियल बैंक) के प्रभार के अधीन होगा।

ऋणियों का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों के साथ सपठित नियम 8(6) की ओर आकर्षित किया जाता है, जिसके अन्तर्गत प्रतिभूति आस्तियों के मोचन के लिये उपलब्ध समय अर्थात इस सूचना से 30 दिवस के सम्बन्ध में है।

स्थावर सम्पत्ति का विवरण

सम्पत्ति के सभी अभिन्न अंग रिहायशी/गैररिहायशी भूमि, बिल्डिंग, स्ट्रक्चर एवं फिक्चर सम्पत्ति स्थित मकान नं. 157, केएच नं. 474, गांव - सैंथल, तहसील - दादरी, जिला गौतम बुद्ध नगर, उत्तर प्रदेश **क्षेत्रफल 160 वर्ग गज** जो कि **विनोद कुमार** के स्वामित्व में है।

पूर्व: रास्ता, पश्चिम: अन्य का मकान

उत्तर: महिपाल का मकान, दक्षिण: राजु का मकान

दिनांक: 06 नवम्बर 2026 **प्राधिकृत अधिकारी**
स्थान : गौतम बुद्ध नगर **एयू स्मॉल फाइनेंस बैंक लिमिटेड**

चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कम्पनी लिमिटेड

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कॉर्पोरेट कार्यालय : चोला क्रेस्ट सी 54 और सी 55, सुपर बी-4, थिरु विका औद्योगिक एस्टेट, गिंडी, चेन्नई - 600032 शाखा का पता: प्रथम तल, चेतक कंपाउंड, खुर्जा रोड, यमुनापुरम, बुलंदशहर, उत्तर प्रदेश 203001

कब्जा नोटिस (नियम 8 (1) के अंतर्गत)

जबकि, नीचे हस्ताक्षरकर्ता, वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (जिसे आगे अधिनियम कहा जाएगा) के अंतर्गत चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड के प्राधिकृत अधिकारी होने के नाते, प्रतिभूति हित [प्रवर्तन] नियम, 2002 की धारा 13 [12] के साथ पठित नियम 3 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, उधारकर्ताओं, जिनके नाम नीचे कॉलम [B] में दिए गए हैं, को कॉलम [C] में निर्दिष्ट तिथियों पर उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के भीतर नीचे कॉलम [D] में दी गई बकाया राशि ब्याज सहित चुकाने के लिए मांग नोटिस जारी किए हैं।

उधारकर्ताओं द्वारा राशि चुकाने में विफल रहने के कारण, विशेष रूप से उधारकर्ताओं और आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने अधिनियम की धारा 13 [4] के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, जो इसके अंतर्गत बनाए गए नियमों के नियम 8 के साथ पठित है, कॉलम [E] में उल्लिखित संबंधित तिथियों को कंपनी के पास बंधक संपत्तियों का **सांकेतिक कब्जा** ले लिया है।

विशेष रूप से उधारकर्ताओं और आम जनता को इसके द्वारा चेतावनी दी जाती है कि वे नीचे उल्लिखित संपत्तियों के साथ लेन-देन न करें और ऐसा कोई भी लेन-देन चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड द्वारा कॉलम [D] में उल्लिखित राशि के साथ-साथ ब्याज और अन्य शुल्कों के अधीन होगा।

प्रतिभूतिकरण अधिनियम की धारा 13 [8] के तहत, उधारकर्ता बिक्री की अधिसूचना से पहले सभी लागतों, शुल्कों और खर्चों सहित संपूर्ण बकाया राशि का भुगतान करके सुरक्षित संपत्ति का मोचन कर सकते हैं।

स. क्र	उधारकर्ता का नाम एवं पता ऋण खाता संख्या	मांग नोटिस की तिथि	बकाया राशि	कब्जे की तारीख
[A]	[B]	[C]	[D]	[E]
1.	**ऋण खाता संख्या : ML01XBX00000100892 एवं ML01XBX00000108895** **1. मुन्ना खिच्चू (आवेदक), 2. नईमुद्दीन (सह-आवेदक) 1 एवं 2 का पता :** कानून गोयान, शिकारपुर, बुलंदशहर, बुलंदशहर, उत्तर प्रदेश – 202395. **3. सुल्ताना (सह-आवेदक) पता :** मोहल्ला अंबेडकर नगर, मजरा शिकारपुर, बुलंदशहर, उत्तर प्रदेश – 202395.	15/07/2026	15/07/2026 तक रु. 22,81,642 और उस पर ब्याज	06/11/2026

संपत्ति का विवरण : आवासीय मकान की संपत्ति, जो खेत नं. 2403 GA भाग एवं टुकड़ा, नगर पालिका परिषद हाउस नं. 66, वार्ड नं. 22, मोहल्ला कानून गोयान, परगना एवं तहसील – शिकारपुर, जिला – बुलंदशहर, उत्तर प्रदेश स्थित, कुल क्षेत्रफल 167.34 वर्ग मीटर **चतुर्सीमा : पूर्व :** 2.43 मीटर चौड़ा रास्ता, **पश्चिम :** पप्पू अंसारी का मकान, इस ओर माप 60 फीट, **उत्तर :** ज्ञानचंद जैन का मकान, इस ओर माप 30 फीट, **दक्षिण :** बुंदुम का मकान, इस ओर माप 30 फीट

दिनांक : 06/11/2026 **प्राधिकृत अधिकारी,**
स्थान: बुलंदशहर **चोलामंडलम इन्व्हेस्टमेंट अँड फायनान्स कंपनी लिमिटेड**

आरएनएफआई सर्विसेज लिमिटेड

relipay
A BRAND OF RNFI

CIN: L66190DL2015PLC286390

पंजीकृत कार्यालय: UG-5, रेलीपे हाउस, प्लॉट नं. 42, डीएलएफ औद्योगिक क्षेत्र, कीर्ति नगर, पश्चिम दिल्ली, नई दिल्ली, भारत, 110015

वेबसाइट: www.rnfiservices.com **दूरभाष:** 011-49207777

30-09-2026 को समाप्त तिमाही एवं छमाही के लिए अनअंकेक्षित कंसोलिडेटेड वित्तीय निष्कर्षों का उद्धरण

(प्रति शेयर आंकड़ों को छोड़कर रु. लाखों में)

विवरण	समाप्त तिमाही	समाप्त तिमाही	समाप्त संगत तिमाही	समाप्त छमाही	समाप्त छमाही	समाप्त वर्ष
	30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
	(अनअंकेक्षित)	(अनअंकेक्षित)	(अनअंकेक्षित)	(अनअंकेक्षित)	(अनअंकेक्षित)	(अंकेक्षित)
कुल परिचालन आय	28,286.64	27,078.45	22,419.49	55,365.09	47,481.78	97,394.82
अवधि के लिए टैक्स पूर्व शुद्ध लाभ	1,369.03	689.76	1,174.31	2,058.79	1,962.18	4,372.34
अवधि के लिए टैक्स पश्चात शुद्ध लाभ	1,008.85	505.87	878.66	1,514.72	1,455.77	3,244.22
अवधि के लिए टैक्स पश्चात कुल व्यापक आय	1,044.92	497.90	885.24	1,542.82	1,454.42	3,237.58
प्रदत्त इक्विटी शेयर पूंजी (प्रति शेयर सममूल्य रु. 10/-, पूर्णतः प्रदत्त)	2,539.39	2,535.69	2,495.27	2,539.39	2,495.27	2,506.07
अन्य इक्विटी (पुनर्मूल्यांकन आरक्षित निधि को छोड़कर)	-	-	-	-	-	14,463.15
प्रति इक्विटी शेयर आय (प्रत्येक का सममूल्य रु. 10/-) (तिमाहियों के लिए वार्षिकीकृत नहीं)						
बेसिक	3.97	1.82	3.14	5.79	5.22	11.59
डायल्यूटिड — रु. में	3.97	1.82	3.14	5.79	5.22	11.59

स्टैंडअलोन वित्तीय निष्कर्षों के प्रमुख आंकड़े

विवरण	समाप्त तिमाही	समाप्त तिमाही	समाप्त संगत तिमाही	समाप्त छमाही	समाप्त छमाही	समाप्त वर्ष
	30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
	(अनअंकेक्षित)	(अनअंकेक्षित)	(अनअंकेक्षित)	(अनअंकेक्षित)	(अनअंकेक्षित)	(अंकेक्षित)
कुल परिचालन आय	9,089.11	7,929.66	6,986.87	17,018.78	13,747.48	29,403.65
अवधि के लिए टैक्स पूर्व शुद्ध लाभ	1,144.47	458.91	767.81	1,603.38	1,309.65	2,755.97
अवधि के लिए टैक्स पश्चात शुद्ध लाभ	848.52	327.77	581.81	1,176.29	991.02	2,012.34
अवधि के लिए टैक्स पश्चात कुल व्यापक आय	882.79	326.69	584.57	1,209.48	994.53	2,017.47

नोट्स:

उपर्युक्त, सेबी (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंजों में दाखिल किए गए 30.09.2026 को समाप्त तिमाही एवं छमाही के लिए अनअंकेक्षित वित्तीय निष्कर्षों के विस्तृत प्रारूप का उद्धरण है। तिमाही एवं छमाही के अनअंकेक्षित वित्तीय निष्कर्षों का पूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट www.nseindia.com तथा कंपनी की वेबसाइट www.rnfiservices.com पर उपलब्ध है।

निदेशक मंडल के आदेशानुसार
रणवीर ख्यालिया
अध्यक्ष एवं प्रबंध निदेशक
DIN:07290203

स्थान: नई दिल्ली
दिनांक: 06.11.2026

विकल्प सिक्योरिटीज लिमिटेड

सीआईएन : L68200UP1986PLC007727

पंजीकृत पता : 25 / 38, कराची खाना, कानपुर–208 001 उत्तर प्रदेश

संपर्क नंबर : 0512–2372665 ईमेल आईडी : vikalpsecuritieslimited@gmail.com

वेबसाइट : www.vikalpsecurities.com

30 सितम्बर, 2026 को समाप्त पहली तिमाही हेतु अलेखापरीक्षित पृथक्कृत वित्तीय परिणामों का संक्षिप्त विवरण

(रू. लाख में)

क्र. सं.	विवरण	तिमाही समाप्त			अर्द्ध वर्ष समाप्त		वर्ष समाप्त
		30–06–2026	31–03–2026	31–12–2024	30–06–2025	31–03–2026	31–03–2026
		(अलेखापरीक्षित)	(लेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(लेखापरीक्षित)	(लेखापरीक्षित)
1	प्रचालनों से कुल आय (शुद्ध)	-	-	0.26	-	0.11	2.22
2	अवधि हेतु शुद्ध लाभ / (हानि) (कर, अपवादात्मक तथा / अथवा असाधारण मदों से पहले)	(2.67)	(2.16)	(1.02)	(4.83)	(3.52)	(11.11)
3	अवधि हेतु शुद्ध लाभ / (हानि) कर पश्चात (अपवादात्मक तथा / अथवा असाधारण मदों के बाद)	(2.67)	(2.20)	(1.08)	(4.87)	(3.58)	(10.41)
4	अवधि हेतु कुल समावेशी आय खजिसमें अवधि हेतु लाभ / (हानि) (कर पश्चात) तथा अन्य समावेशी आय (कर पश्चात) सम्मिलित है,	(2.67)	(2.20)	(1.07)	(4.87)	(3.40)	(10.41)
5	इक्विटी शेयर पूंजी	305.19	305.19	305.19	305.19	305.19	305.19
6	संचेय (पुनर्मूल्यन संचेय छोड़कर, जैसाकि पिछले वर्ष के लेखापरीक्षित तुलनपत्र में दर्शाया गया है।)						(77.41)
7	प्रति शेयर अर्जन (रू. 10 / – प्रत्येक का) (जारी और बंद प्रचालनों के लिए)						
	(ए) मूल	(0.09)	(0.07)	(0.04)	(0.16)	(0.12)	(0.34)
	(बी) तनुकृत	(0.09)	(0.07)	(0.04)	(0.16)	(0.12)	(0.34)

नोट्सः

1. उपरोक्त विवरण 30 सितंबर, 2026 को समाप्त छमाही हेतु विस्तृत फार्मेट का सारांश है, जो सेबी (सूचीयन दायित्व और प्रकटीकरण अपेक्षाएं) विनियमावली, 2015 के विनियम 33 के तहत स्टॉक एक्सचेंज में प्रस्तुत किया गया है। वित्तीय परिणामों का पूरा फॉर्मेट स्टॉक एक्सचेंज की वेबसाइट नामतः www.bseindia.com और कंपनी की वेबसाइट नामतः www.vikalpsecurities.com पर उपलब्ध है।
2. उपरोक्त परिणाम लेखापरीक्षा समिति ने पुनरीक्षित किए हैं और 04 नवंबर, 2026 को सम्पन्न हुई निदेशक मंडल की बैठक में अनुमोदित किए गए हैं।
3. पिछली अवधियों के आंकड़े, जहां भी आवश्यक है, पुनः समूहीकृत / पुनःवर्गीकृत / पुनर्गठित किए गए हैं।

विकल्प सिक्योरिटीज लिमिटेड के लिए
हस्ता. / –
दीपककुमार गणेशभाई पटेल
अध्यक्ष और निदेशक
डीआईएन : 02488181

दिनांक : 04–11–2026
स्थान : अहमदाबाद

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, hold or sell securities nor is it an announcement for the offer document. This is not an offer document or a letter of offer and is not for distribution, publication or release, directly or indirectly, outside India. All capitalised terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 29, 2026 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (together, the "Stock Exchanges"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

suvidhaa

SUVIDHAA INFOSERVE LIMITED

Our Company was originally incorporated as a private limited company under the provisions of the Companies Act, 1956 in the name and style of "Suvidhaa Infoserve Private Limited", pursuant to a Certificate of Incorporation dated June 22, 2007 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, the object clause of the Memorandum of Association of our Company was altered pursuant to a special resolution passed by the shareholders on April 17, 2018, and a fresh Certificate of Incorporation consequent upon change in object clause was issued by the Registrar of Companies, Mumbai on April 19, 2018. Thereafter, the registered office of our Company was shifted from the State of Maharashtra to the State of Gujarat and the jurisdiction of our Company was changed from the Registrar of Companies, Mumbai to the Registrar of Companies, Ahmedabad with effect from August 23, 2019. Our Company was converted into a public limited company pursuant to a special resolution passed by the shareholders and consequently a fresh Certificate of Incorporation dated December 27, 2019 was issued by the Registrar of Companies, Ahmedabad ("ROC") recording the change in name from "Suvidhaa Infoserve Private Limited" to "Suvidhaa Infoserve Limited". For details of changes in the name and registered office of our Company, please see "General Information" on page 48 of the Letter of Offer.

Registered Office : Unit No. 02, 28th Floor, GIFT-II Building, Block No. 56, Road-5C, Zone-5, GIFT City, Gandhinagar – 382 355, Gujarat, India
Corporate Office : 14, Olympus Industrial Estate, Off. Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India **Tel.:** +91 9223 225 225
Contact Person : Ms. Bhumi Nitin Mistry, Company Secretary & Compliance Officer
Email : cs@suvidhaa.com / bhumi.mistry@suvidhaa.com; **Website :** www.suvidhaa.com
Corporate Identity Number: L72900GJ2007PLC109642

OUR PROMOTER : SONAL RAJDE

ISSUE OF UP TO 78,677,509 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.50 PER RIGHTS EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 1,180.17 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 8 (EIGHT) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, NOVEMBER 4, 2026 (THE "ISSUE"). THE ISSUE PRICE IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 82 OF THE LETTER OF OFFER.
***Assuming full subscription with respect to the Rights Equity Shares.**

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDER OF THE COMPANY			
ISSUE PROGRAMME	ISSUE OPENS ON FRIDAY, NOVEMBER 13, 2026	LAST DATE FOR ON MARKET RENUNCIATION** MONDAY, NOVEMBER 16, 2026	ISSUE CLOSES ON# FRIDAY, NOVEMBER 20, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
Our Board thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE	Face Value (₹)	Premium (₹)	Total (₹)
ON APPLICATION (100% OF THE ISSUE PRICE)*	1.00	0.50	1.50
TOTAL (₹)	**1.00**	**0.50**	**1.50**

* The entire Issue Price of ₹ 1.50 per Rights Equity Share is payable on Application. The Rights Equity Shares are fully paid-up upon Allotment and no calls shall be made. For details, see "Terms of the Issue" on page 82 of the Letter of Offer.
THE ISSUE PRICE OF ₹ 1.50 PER RIGHTS EQUITY SHARE IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES.
SPECIFIC INVESTORS: Pursuant to Regulations 77B(1)(a) and 84 of the SEBI ICDR Regulations, our Company hereby states that, as on the date of this advertisement, none of our Promoter or members of the Promoter Group has intimated any renunciation of its Rights Entitlements in favour of any specific investor(s), and our Company does not intend to allot any unsubscribed portion of the Issue to any specific investor(s).
For details, see "Intention and extent of participation by our Promoters and Promoter Group" on page 52 of the Letter of Offer.

ASBA*

SIMPLE, SAFE, SMART WAY OF APPLICATION – MAKE USE OF IT!!!
*APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA) IS A BETTER WAY OF APPLYING TO ISSUES BY SIMPLY BLOCKING THE FUND IN THE BANK ACCOUNT; INVESTORS CAN AVAIL THE SAME. FOR DETAILS, CHECK THE SECTION ON ASBA BELOW.

FACILITIES FOR APPLICATION IN THIS ISSUE:
ASBA Facility
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the Application Supported by Blocked Amount ("ASBA") process. Investors should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "Terms of the Issue – Making of an Application through the ASBA process" on page 85 of the Letter of Offer.
Please note that Applications may be submitted at the Designated Branches of the SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, or online/electronically through the website of the SCSBs (if made available by such SCSBs). Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, each SCSB shall have a separate account in its own name with any other SEBI registered SCSB(s), to be used solely for the purpose of making an Application in this Issue, and clear demarcated funds shall be available in such account for such an Application. The list of SCSBs is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes.
CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in dematerialised form to their respective demat accounts before the Issue Opening Date (the last date for credit being Friday, the Record Date will not be allowed to renounce their Rights Entitlements in this Issue.
Credit of Rights Entitlements in the demat suspense escrow account will also be made in accordance with Regulation 39 of the SEBI Listing Regulations, in respect of (a) Equity Shares held in a demat suspense account or unclaimed suspense account; (b) Equity Shares held in the account of the IEPF Authority; (c) demat accounts which are frozen or in respect of which details are unavailable with our Company or the Registrar on the Record Date; (d) Equity Shares held in physical form where the demat account details have not been provided to our Company or the Registrar; or (e) credit of Rights Entitlements returned/reversed/failed.
PROCEDURE FOR APPLICATION
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. The Application Money of ₹ 1.50 per Rights Equity Share is payable in full on Application. For details of Designated Branches of SCSBs collecting the Application Form, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes.
Allotment of Rights Equity Shares in dematerialised form: Please note that the Rights Equity Shares applied for in this Issue can be Allotted only in dematerialised form and to the same depository account in which the Equity Shares are held by such Investor on the Record Date.
Dispatch of the Letter of Offer (LOF) and Application Form: The dispatch of the LOF and the Application Form was completed on November 06, 2026 by the Registrar to the Issue. In accordance with the SEBI ICDR Regulations, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material have been sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address, primarily through e-mail to those who have provided a valid e-mail address, and, in case such Eligible Equity Shareholders have not provided a valid e-mail address, through physical copies at the Indian address provided by them.
Application on Plain Paper under the ASBA process
An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block the Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, an Eligible Equity Shareholder may also use the Application Form available online on the websites of any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, we understand this application should not be forwarded to or transmitted in or to the United States at any time. We confirm that we are not in the United States and understand that neither us, nor the Registrar, our Company or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, or any person acting on behalf of us have reason to believe is, in the United States.
We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for whose benefit we are acting satisfies, all suitability standards for Investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
We understand and agree that the Rights Entitlements may not be transferred, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."
In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpms.mufg.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.
Last date for Application: The last date for submission of the duly filled in Application Form or a plain paper Application is Friday, November 20, 2026, i.e., the Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section "Basis of Allotment" on page 103 of the Letter of Offer.
b. Off Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements by way of an off-market transfer through a Depository Participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date to enable Renouncee(s) to subscribe to the Rights Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their Depository Participant by issuing a delivery instruction slip quoting ISIN INE018420013, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their Depository Participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.
Listing and trading of the Rights Equity Shares to be issued pursuant to this Issue
The existing Equity Shares are listed and traded on NSE (Symbol: SUVIDHAA) and BSE (Scrip Code: 543281) under the ISIN INE018401013. Our Company has received in-principle approvals from BSE and NSE for listing of the Rights Equity Shares to be allotted in the Issue, vide their respective letters dated October 23, 2026. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading, and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. The Designated Stock Exchange for the purposes of the Issue is NSE.
Disclaimer Clause of NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer; nor does it warrant that the Equity Shares will be listed or will continue to be listed on NSE; nor does it take any responsibility for the financial or other soundness of this Company." The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE.
Disclaimer Clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited

November 6, 2026) under the ISIN INE018420013 and will be admitted for trading on the Stock Exchange(s), subject to requisite approvals. Eligible Equity Shareholders can obtain details of their Rights Entitlements from the website of the Registrar (www.in.mpms.mufg.com) by entering their DP ID and Client ID or Folio Number (for holders of Equity Shares in physical form) and PAN. The ISIN of the Rights Entitlements shall remain frozen for debit until the Issue Opening Date.
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in the respective demat account at least one day before the Issue Closing Date. **PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR DEMAT ACCOUNT TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS HELD IN PHYSICAL FORM.**
Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. Resident Eligible Equity Shareholders holding Equity Shares in physical form as on our Company, the Registrar or the Stock Exchanges to provide requisite details.
Please note that Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose, including renunciation, even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:
- Name of our Issuer, being Suvidhaa Infoserve Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio No./DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred – only demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Rights Entitlement;
- Total amount paid at the rate of ₹ 1.50 (Rupee One and Fifty Paise Only) per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of Non-Resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 112 of the Letter of Offer and shall include the following:

"We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or to, or for the account or benefit of a United States person as defined in Regulation S ("Regulation S") of the US Securities Act. We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy
Procedure for Renunciation: The Investors may renounce the Rights Entitlements credited to their respective demat accounts, in full or in part, (a) by using the secondary market platform of the Stock Exchange(s) through a registered stock-broker in the same manner as the existing Equity Shares of our Company ("On Market Renunciation"); or (b) through an off-market transfer through a Depository Participant ("Off Market Renunciation") during the Renunciation Period. The Investors should have the Rights Entitlements credited in their demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.
a. On Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange(s) through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In terms of the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements shall be admitted for trading on the Stock Exchange(s) under ISIN INE018420013, subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange(s) for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange(s) from time to time.
The Rights Entitlements are tradable in dematerialised form only. The market lot is one (1) Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period, i.e., from Friday, November 13, 2026 to Monday, November 16, 2026 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting ISIN INE018420013 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place orders for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
The On Market Renunciation shall take place electronically on the secondary market platform of the Stock Exchange(s) under an automatic order matching mechanism and on a 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on a trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange(s) and SEBI. should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of the BSE Limited."
Availability of Issue Materials: In accordance with the SEBI ICDR Regulations, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address and, in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the same will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:
a) Our Company at www.suvidhaa.com;
b) The Registrar to the Issue at www.in.mpms.mufg.com;
c) The Stock Exchanges at www.nseindia.com and www.bseindia.com; and
d) SEBI at www.sebi.gov.in (for the Letter of Offer).
Allotment Account Banker, Banker to the Issue and Refund Banker: ICICI Bank Limited
FOR RISK FACTORS AND OTHER INFORMATION, KINDLY REFER TO PAGE 28 OF THE LETTER OF OFFER.
Other important links and helpline
The Investors can visit the following links for the below-mentioned purposes:
a. Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and
resolution of difficulties faced by the Investors: www.in.mpms.mufg.com;
b. Updation of Indian address/e-mail address/phone or mobile number in the records maintained by the Registrar or our Company: www.in.mpms.mufg.com;
c. Updation of demat account details by Eligible Equity Shareholders holding Equity Shares in physical form: www.in.mpms.mufg.com; and
d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.in.mpms.mufg.com.

REGISTRAR TO THE ISSUE

MUFG

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Contact Person: Shanti Gopalakrishnan
Email: suvidhaainfoserve.rights@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
Investor Grievance ID:
suvidhaainfoserve.rights@in.mpms.mufg.com
SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Bhumi Nitin Mistry
Company Secretary and Compliance Officer
Registered Office: Unit No. 02, 28th Floor, GIFT-II Building, Block No. 56, Road-5C, Zone-5, GIFT City, Gandhinagar – 382 355, Gujarat, India
Corporate Office: 14, Olympus Industrial Estate, Off. Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India
Tel.: +91 9223 225 225
Email : cs@suvidhaa.com;
Website : www.suvidhaa.com
Corporate Identity Number: L72900GJ2007PLC109642
Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters such as non-receipt of the Letter of Offer, Application Form, Rights Entitlement Letter, Allotment Advice, demat credit or refund/unblocking of funds. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or DP ID and Client ID, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper Application, as the case may be, was submitted.

IDBI BANK
CIN: L65190MH2004GOI148838

આઇડીબીઆઇ બેંક લીમીટેડ. રીટેલ રીકવરી ડિપાર્ટમેન્ટ, ધ એમ્પોરિયા, બીજો માળ, સેલ્સ ઓફીસ ઉપર, કાલવાડ રોડ, રાજકોટ, પિનકોડ–૩૬૦૦૦૫.

કબજા નોટીસ સ્થાવર મિલકત માટે

આઇડીબીઆઇ બેંક લીમીટેડના નીચે સહી કરનાર અધિકૃત અધિકારીએ સિક્યોરીટાઇઝેશન અને રીકનસ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ (૨૦૦૨નો ૫૪) હેઠળ અને સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૩ સાથે વંચાતી કલમ ૧૩(૧૨) હેઠળ પ્રાપ્ત સત્તાનો ઉપયોગ કરીને માંગણા નોટીસ જારી કરી નીચે જણાવેલ દેવાદારોને નોટીસમાં જણાવેલ રકમ આ નોટીસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર પરત ચુકવવા જણાવ્યું હતું. દેવાદારો રકમની પરત ચુકવણી કરવામાં નિષ્ફળ ગયા હોવાથી દેવાદારો અને જાહેર જનતાને જાણ કરવામાં આવે છે કે નીચે સહી કરનારે જણાવેલ એક્ટના નિયમ ૮ સાથે વંચાતી એક્ટની કલમ ૧૩ની પેટા કલમ (૪) હેઠળ તેમને પ્રાપ્ત સત્તાનો ઉપયોગ કરીને અહીં નીચે જણાવેલ મિલકતનો ભૌતિક કબજો લઈ લીધો છે. સિક્યોર્ડ મિલકતો પરત મેળવવામાં ઉપલબ્ધ સમયના સંબંધમાં એક્ટની કલમ ૧૩ની પેટા કલમ (૮)ની જોગવાઈઓ પ્રત્યે દેવાદારોનું ધ્યાન દોરવામાં આવે છે.

ખાસ કરીને દેવાદારો અને જાહેર જનતાને આથી મિલકત સાથે સોદો ન કરવા સાવધ કરવામાં આવે છે અને મિલકત સાથેના કોઈપણ સોદા આઈડીબીઆઈ બેંક લીમીટેડની નીચે જણાવેલ રકમ અને તેના પરના વ્યાજ અને ચાર્જને આધિન રહેશે.

ક્રમ નં.	દેવાદાર/મિલકતના માલિક/જામીનદારનું નામ	માંગણા નોટીસ (૧૩(૨) ની તારીખ	કબજાની તારીખ (૧૩(૪)	માંગણામાં દાવો કરાયેલ રકમ	સિક્યોરીટી સરનામું
1	શ્રી ભાવેશ કમલેશભાઇ જોષી અને શ્રી જલ્પા બી. જોષી	18.08.2026	05.11.2026	રૂા.૧૬,૩૮,૭૭૦.૦૦/– (રૂપિયા સોળ લાખ આડત્રીસ હજાર સાતસો સીતેર પુરા)	પ્લોટ નં / પી પાર્ટ નં. બી–૨, ચામુંડા પાર્ક, ચામુંડા કોમ્પલેક્ષ પાછળ, આદિત્યના રોડ, પોરબંદર, ગુજરાત–૩૬૦૫૭૫

સ્થળ : રાજકોટ
તારીખ : ૦૯–૧૧–૨૦૨૬

અધિકૃત અધિકારી
આઇડીબીઆઇ બેંક લીમીટેડ

केनरा बैंक Canara Bank
सिंडिकेट Syndicate

રેવડી બજાર શાખા : પોસ્ટ બોક્ષ નં. ૧૦૮૩, મણિલાલ મેન્સન, કાલુપુર રેલવે સ્ટેશન પાસે, રેવડી બજાર, અમદાવાદ, ગુજરાત ૩૮૦૦૦૨
ફોન નં.: ૮૨૩૮૦૯૧૯૧૬, ઈ-મેઈલ : cb0301@canarabank.com

વેચાણ નોટીસ

સિક્યુરીટાઈઝેશન એન્ડ રીકન્સ્ટ્રકશન ઓફ ફાઈનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ના નિયમ ૮(૬) ની જોગવાઈ અંતર્ગત સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમ-૨૦૦૨ હેઠળ સ્થાવર મિલકતોના વેચાણ માટે ઈ-હરાજી વેચાણ નોટીસ

જાહેર જનતા અને ખાસ કરીને દેવાદાર અને જામીનદાર(રો)ને નોટીસ આપી જણાવવાનું કે, નીચે વર્ણવિલી સ્થાવર મિલકતો જે સુરક્ષિત લેણદારને ગીરો/ચાર્જ કરેલ છે, જેનો કબજો **કેનરા બેંક, રેવડી બજાર શાખા**ના અધિકૃત અધિકારી દ્વારા લઈ લીધેલ છે અને તેનું વેચાણ **જ્યાં છે ત્યાં, જે છે તે અને ત્યાં જે કાંઈ છે ના ધોરણે તા. ૨૩.૧૧.૨૦૨૬** ના રોજ કરવામાં આવશે. આ વેચાણ દેવાદાર/ગીરવેદાર **મેસર્સ લેટેસ્ટ ફાસ્ટ ફૂડ એન્ડ કેફે અને પ્રોપરાઈટર : શ્રીમતી પદ્માબેન મનોહર મુંગાપાટીલ** ના ટર્મ લોન ખાતા પેટે **કેનરા બેંકની રેવડી બજાર શાખા**ને ચૂકવવાપાત્ર **તા. ૨૫.૧૧.૨૦૨૫** સુધીની બાકી રકમ **રૂા. ૧૪,૬૪,૮૭૦.૫૬ (રૂપિયા ચૌદ લાખ ચોસઠ હજાર આઠસો સિત્તેર અને છપ્પન પૈસા પૂરા) + તા. ૨૬.૧૧.૨૦૨૫** થી આગળનું વ્યાજ અને અન્ય ચાર્જીસની વસૂલાતને આધિન રહેશે.

મિલકતોની રીઝર્વ કિંમત અને ઈએમડી નીચે મુજબ રહેશે :

ક્રમ	મિલકતની વિગતો	રીઝર્વ કિંમત	ઈએમડી રકમ
1	"શ્રી નારાયણ એસ્ટેટ" ગ્રાઉન્ડ ફ્લોર ઉપર આવેલ દુકાન નં. ૨૨ જેનું અંદાજીત ક્ષેત્રફળ ૧૮.૬૦ ચો.મી. એરીયા, જે જમીનનો એફ.પી. નં. ૫૮, ટીપી ૧૧ નો ભાગ, મોજે રખીયાલ, તાલુકો મણિનગર, જીલ્લો અમદાવાદ રજીસ્ટ્રેશન પેટા જીલ્લો અમદાવાદ, અમદાવાદ-૭ (ઓઢવ) ખાતે સ્થિત છે. **યુનિટની ચતુઃસીમા નીચે મુજબ છે : પૂર્વ :** દુકાન નં. ૨૩ ની દિવાલ, **પશ્ચિમ :** દુકાન નં. ૨૧ ની દિવાલ, **ઉત્તર :** જાહેર રોડ, **દક્ષિણ :** ઈન્ડસ્ટ્રીયલ શેડ નં. ૬ **CERSAI Security Interest ID : 400058448395**	રૂા. ૩૧,૫૨,૦૦૦.૦૦	રૂા. ૩,૧૫,૨૦૦.૦૦

• ઈ-હરાજીની તારીખ : ૨૩.૧૧.૨૦૨૬
• અર્નેસ્ટ મની ડિપોઝિટ ૨૨.૧૧.૨૦૨૬ ના રોજ અથવા તે પહેલાં જમા કરાવવાની રહેશે.

અન્ય નિયમો અને શરતો :

૧. હરાજી/બિડિંગ પ્રક્રિયા ફક્ત https://baanknet.com/ વેબસાઇટ દ્વારા "ઓનલાઇન ઇલેક્ટ્રોનિક બિડિંગ" મારફતે જ હાથ ધરવામાં આવશે. ઈ-હરાજી વેચાણ પ્રક્રિયામાં ભાગ લેતા પહેલાં બિડિંગ કરનારાઓને વિગતવાર શરતો માટે વેબસાઇટ જોઈ લેવાની સલાહ આપવામાં આવે છે.

૨. અધિકૃત અધિકારી સાથે અગાઉથી એપોઇન્ટમેન્ટ લઈને **તારીખ ૧૭.૧૧.૨૦૨૬ ના રોજ સવારે ૧૦:૦૦ થી સાંજે ૦૫:૦૦** વાગ્યાની વચ્ચે મિલકતનું નિરીક્ષણ કરી શકાશે.

૩. અનામત રકમના ૧૦% ઈએમડી રકમ સીધી મેસર્સ પીએસબી એલાયન્સ પ્રાઇવેટ લિમિટેડ (બેંકનેટ) ના પોર્ટલ પરના ઈ-વોલેટમાં અથવા ચલાન જનરેટ કરીને તે ચલાનમાં જણાવેલ ખાતાની વિગતોમાં આરટીજીએસ/એનઇએફ્ટી દ્વારા જમા કરાવવાની રહેશે.

૪. હરાજીમાં ભાગ લેવા ઈચ્છુક બિડિંગ કરનાર પાસે માન્ય ઈ-મેઈલ એડ્રેસ હોવું આવશ્યક છે. યુઝર બનાવવાની પ્રક્રિયા અને અન્ય માર્ગદર્શન માટે કૃપા કરીને સેવા પ્રદાતા **મે. પીએસબી એલાયન્સ (BAANKNET) નો સંપર્ક કરવો. હેલ્પડેસ્ક નં.: ૮૨૯૧૨૨૦૨૨૦, ૯૮૯૨૨૧૯૮૪૮, ૮૧૬૦૨૦૫૦૫૧, ઈ-મેઈલ : support.baanknet@psballiance.com, વેબસાઈટ : https://baanknet.com/**

૫. યુઝર કોઈપણ મદદ, વારંવાર પૂછાતા પ્રશ્નો અને યુઝર માર્ગદર્શિકા માટે **મે. પીએસબી એલાયન્સ (BAANKNET) ની વેબસાઇટની મુલાકાત લઈ શકે છે. હેલ્પડેસ્ક નં.: ૮૨૯૧૨૨૦૨૨૦, ૯૮૯૨૨૧૯૮૪૮, ૮૧૬૦૨૦૫૦૫૧, ઈ-મેઈલ : support.baanknet@psballiance.com, વેબસાઈટ : https://baanknet.com**

૬. હરાજી ઉપર જણાવ્યા મુજબની અનામત રકમથી શરૂ થશે. બિડિંગ કરનારાઓએ પોતાની રકમમાં રૂ.૧૦,૦૦૦/- ના ગુણાંકમાં વધારો કરવાનો રહેશે. 'ઓનલાઈન' હરાજી બંધ થવા પર સૌથી વધુ બિડિંગ કરનારને સફળ બિડર તરીકે જાહેર કરવામાં આવશે. સુરક્ષિત લેણદાર દ્વારા મંજૂરી મેળવવાને આધીન રહીને સફળ બિડરના પક્ષમાં વેચાણની પુષ્ટિ કરવામાં આવશે.

૭. સફળ બિડરે તેને સફળ બિડર તરીકે જાહેર કરવામાં આવે કે તરત જ વેચાણ કિંમતના ૨૫% રકમ (જેમાં અગાઉ ચૂકવેલ ઈએમડી સામેલ છે) જમા કરાવવાની રહેશે અને બાકીની રકમ સુરક્ષિત લેણદાર દ્વારા વેચાણની પુષ્ટિ થયાની તારીખથી ૧૫ દિવસની અંદર જમા કરાવવાની રહેશે. જો સફળ બિડર વેચાણ કિંમત ચૂકવવામાં નિષ્ફળ જાય, તો તેણે જમા કરાવેલી રકમ અધિકૃત અધિકારી દ્વારા કોઈપણ નોટિસ આપ્યા વિના જપ્ત કરવામાં આવશે અને મિલકત તરત જ ફરીથી વેચાણ માટે મૂકવામાં આવશે.

૮. વધુ વિગતો માટે, મેનેજર, **કેનરા બેંક, રેવડી બજાર શાખા, અમદાવાદ (ફોન નં. ૮૨૩૮૦૯૧૯૧૬) ઈ-મેઈલ : cb0301@canarabank.com અથવા સેવા પ્રદાતા મે. પીએસબી એલાયન્સ પ્રાઇવેટ લિમિટેડ (BAANKNET) નો સંપર્ક કરો. હેલ્પડેસ્ક નં.: ૮૨૯૧૨૨૦૨૨૦, ૯૮૯૨૨૧૯૮૪૮, ૮૧૬૦૨૦૫૦૫૧, ઈ-મેઈલ : support.baanknet@psballiance.com, વેબસાઈટ : https://baanknet.com/**

તારીખ : ૦૬.૧૧.૨૦૨૬
સ્થળ : અમદાવાદ

નોંધ : વિવાદની સ્થિતીમાં આ નોટીસનો અંગ્રેજી અનુવાદ માન્ય ગણાશે.

અધિકૃત અધિકારી
કેનરા બેંક

केनरा बैंक Canara Bank
सिंडिकेट Syndicate

લાંભા શાખા : રૂદ્ર ગ્રીન, દુકાન નં. ૧૭ થી ૨૦, લાંભા રોડ, જુની નારોલ કોર્ટ પાસે, લાંભા, અમદાવાદ, ગુજરાત-૩૮૨૪૦૫
ફોન નં. ૮૨૩૮૦૬૦૯૬૫ ઈ-મેઈલ : cb4533@canarabank.com

વેચાણ નોટીસ

સિક્યુરીટાઈઝેશન એન્ડ રીકન્સ્ટ્રકશન ઓફ ફાઈનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ના નિયમ ૮(૬) ની જોગવાઈ અંતર્ગત સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમ-૨૦૦૨ હેઠળ સ્થાવર મિલકતોના વેચાણ માટે ઈ-હરાજી વેચાણ નોટીસ

જાહેર જનતા અને ખાસ કરીને દેવાદાર અને જામીનદાર(રો)ને નોટીસ આપી જણાવવાનું કે, નીચે વર્ણવિલી સ્થાવર મિલકતો જે સુરક્ષિત લેણદારને ગીરો/ચાર્જ કરેલ છે, જેનો કબજો **કેનરા બેંક, લાંભા શાખા**ના અધિકૃત અધિકારી દ્વારા લઈ લીધેલ છે અને તેનું વેચાણ **જ્યાં છે ત્યાં, જે છે તે અને ત્યાં જે કાંઈ છે ના ધોરણે તા. ૨૩.૧૧.૨૦૨૬** ના રોજ કરવામાં આવશે. આ વેચાણ દેવાદાર/ગીરવેદાર **શ્રીમતી જશોદાબેન દિપકકુમાર રાવલ અને સ્વ. શ્રી દિપકકુમાર રાવલ** ના લોન ખાતા પેટે **કેનરા બેંકની લાંભા શાખા**ને ચૂકવવાપાત્ર **તા. ૧૮.૧૨.૨૦૨૪** સુધીની બાકી રકમ **રૂા. ૫,૨૬,૦૦૧.૯૦ (રૂપિયા પાંચ લાખ છવ્વીસ હજાર એક અને નેવું પૈસા પૂરા) + તા. ૧૯.૧૨.૨૦૨૪** થી આગળનું વ્યાજ અને અન્ય ચાર્જીસની વસૂલાતને આધિન રહેશે.

મિલકતોની રીઝર્વ કિંમત અને ઈએમડી નીચે મુજબ રહેશે :

ક્રમ	મિલકતની વિગતો	રીઝર્વ કિંમત	ઈએમડી રકમ
1	નોંધણી જિલ્લોઃ અમદાવાદ, સબ-ડિસ્ટ્રિક્ટઃ અમદાવાદ-૧૧ (અસલાલી), તાલુકોઃ વટવાના મોજેઃ વટવા ખાતે આવેલ સર્વે નં. ૪૫૯, ૪૬૦/૧, ટાઉન પ્લાનિંગ સ્કીમ નં. ૮૦ (વટવા-૬), ફાઇનલ પ્લોટ નં. ૨૪ પૈકી ૨,૭૩૧ ચોરસ મીટર (કુલ ક્ષેત્રફળ ૪,૫૫૨ ચોરસ મીટર) વાળી જમીન પર નિર્મિત "આદિત્ય આવાસ" સ્કીમ/બિલ્ડિંગના બીજા માળે આવેલ ફ્લેટ નં. ડી/૨૦૮, જે આશરે ૪૨ ચોરસ વાર એટલે કે ૩૫.૧૧ ચોરસ મીટર સુપર બિલ્ટ-અપ ક્ષેત્રફળ અને જમીનમાં ૧૧.૩૮ ચોરસ મીટર અવિભાજિત હિસ્સો ધરાવતી તમામ સ્થાવર મિલકત. જેની ચતુર્સીમા નીચે મુજબ છેઃ પૂર્વઃ ફ્લેટ નં. ડી/૨૦૫, પશ્ચિમઃ કોમન પ્લોટ ગાર્ડન, ઉત્તરઃ ફ્લેટ નં. ડી/૨૦૭, દક્ષિણઃ ફ્લેટ નં. ડી/૨૦૯ **CERSAI Security Interest ID : 400020297911**	રૂા. ૫,૧૦,૪૦૦.૦૦	રૂા. ૫૧,૦૪૦.૦૦

• ઈ-હરાજીની તારીખ : ૨૩.૧૧.૨૦૨૬
• અર્નેસ્ટ મની ડિપોઝિટ ૨૨.૧૧.૨૦૨૬ ના રોજ અથવા તે પહેલાં જમા કરાવવાની રહેશે.

અન્ય નિયમો અને શરતો :

૧. હરાજી/બિડિંગ પ્રક્રિયા ફક્ત https://baanknet.com/ વેબસાઇટ દ્વારા "ઓનલાઇન ઇલેક્ટ્રોનિક બિડિંગ" મારફતે જ હાથ ધરવામાં આવશે. ઈ-હરાજી વેચાણ પ્રક્રિયામાં ભાગ લેતા પહેલાં બિડિંગ કરનારાઓને વિગતવાર શરતો માટે વેબસાઇટ જોઈ લેવાની સલાહ આપવામાં આવે છે.

૨. અધિકૃત અધિકારી સાથે અગાઉથી એપોઇન્ટમેન્ટ લઈને **તારીખ ૧૭.૧૧.૨૦૨૬ ના રોજ સવારે ૧૦:૦૦ થી સાંજે ૦૫:૦૦** વાગ્યાની વચ્ચે મિલકતનું નિરીક્ષણ કરી શકાશે.

૩. અનામત રકમના ૧૦% ઈએમડી રકમ સીધી મેસર્સ પીએસબી એલાયન્સ પ્રાઇવેટ લિમિટેડ (બેંકનેટ) ના પોર્ટલ પરના ઈ-વોલેટમાં અથવા ચલાન જનરેટ કરીને તે ચલાનમાં જણાવેલ ખાતાની વિગતોમાં આરટીજીએસ/એનઇએફ્ટી દ્વારા જમા કરાવવાની રહેશે.

૪. હરાજીમાં ભાગ લેવા ઈચ્છુક બિડિંગ કરનાર પાસે માન્ય ઈ-મેઈલ એડ્રેસ હોવું આવશ્યક છે. યુઝર બનાવવાની પ્રક્રિયા અને અન્ય માર્ગદર્શન માટે કૃપા કરીને સેવા પ્રદાતા **મે. પીએસબી એલાયન્સ (BAANKNET) નો સંપર્ક કરવો. હેલ્પડેસ્ક નં.: ૮૨૯૧૨૨૦૨૨૦, ૯૮૯૨૨૧૯૮૪૮, ૮૧૬૦૨૦૫૦૫૧, ઈ-મેઈલ : support.baanknet@psballiance.com, વેબસાઈટ : https://baanknet.com/**

૫. યુઝર કોઈપણ મદદ, વારંવાર પૂછાતા પ્રશ્નો અને યુઝર માર્ગદર્શિકા માટે **મે. પીએસબી એલાયન્સ (BAANKNET) ની વેબસાઇટની મુલાકાત લઈ શકે છે. હેલ્પડેસ્ક નં.: ૮૨૯૧૨૨૦૨૨૦, ૯૮૯૨૨૧૯૮૪૮, ૮૧૬૦૨૦૫૦૫૧, ઈ-મેઈલ : support.baanknet@psballiance.com, વેબસાઈટ : https://baanknet.com**

૬. હરાજી ઉપર જણાવ્યા મુજબની અનામત રકમથી શરૂ થશે. બિડિંગ કરનારાઓએ પોતાની રકમમાં રૂ.૧૦,૦૦૦/- ના ગુણાંકમાં વધારો કરવાનો રહેશે. 'ઓનલાઈન' હરાજી બંધ થવા પર સૌથી વધુ બિડિંગ કરનારને સફળ બિડર તરીકે જાહેર કરવામાં આવશે. સુરક્ષિત લેણદાર દ્વારા મંજૂરી મેળવવાને આધીન રહીને સફળ બિડરના પક્ષમાં વેચાણની પુષ્ટિ કરવામાં આવશે.

૭. સફળ બિડરે તેને સફળ બિડર તરીકે જાહેર કરવામાં આવે કે તરત જ વેચાણ કિંમતના ૨૫% રકમ (જેમાં અગાઉ ચૂકવેલ ઈએમડી સામેલ છે) જમા કરાવવાની રહેશે અને બાકીની રકમ સુરક્ષિત લેણદાર દ્વારા વેચાણની પુષ્ટિ થયાની તારીખથી ૧૫ દિવસની અંદર જમા કરાવવાની રહેશે. જો સફળ બિડર વેચાણ કિંમત ચૂકવવામાં નિષ્ફળ જાય, તો તેણે જમા કરાવેલી રકમ અધિકૃત અધિકારી દ્વારા કોઈપણ નોટિસ આપ્યા વિના જપ્ત કરવામાં આવશે અને મિલકત તરત જ ફરીથી વેચાણ માટે મૂકવામાં આવશે.

૮. વધુ વિગતો માટે, મેનેજર, **કેનરા બેંક, લાંભા શાખા, અમદાવાદ (ફોન નં. ૮૨૩૮૦૬૦૯૬૫) ઈ-મેઈલ : cb4533@canarabank.com અથવા સેવા પ્રદાતા મે. પીએસબી એલાયન્સ પ્રાઇવેટ લિમિટેડ (BAANKNET) નો સંપર્ક કરો. હેલ્પડેસ્ક નં.: ૮૨૯૧૨૨૦૨૨૦, ૯૮૯૨૨૧૯૮૪૮, ૮૧૬૦૨૦૫૦૫૧, ઈ-મેઈલ : support.baanknet@psballiance.com, વેબસાઈટ : https://baanknet.com/**

તારીખ : ૦૬.૧૧.૨૦૨૬
સ્થળ : અમદાવાદ

નોંધ : વિવાદની સ્થિતીમાં આ નોટીસનો અંગ્રેજી અનુવાદ માન્ય ગણાશે.

અધિકૃત અધિકારી
કેનરા બેંક

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, hold or sell securities nor is it an announcement for the offer document. This is not an offer document or a letter of offer and is not for distribution, publication or release, directly or indirectly, outside India. All capitalised terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 29, 2026 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (together, the "Stock Exchanges"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

suvidhaa

SUVIDHAA INFOSERVE LIMITED

Our Company was originally incorporated as a private limited company under the provisions of the Companies Act, 1956 in the name and style of "Suvidhaa Infoserve Private Limited", pursuant to a Certificate of Incorporation dated June 22, 2007 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, the object clause of the Memorandum of Association of our Company was altered pursuant to a special resolution passed by the shareholders on April 17, 2018, and a fresh Certificate of Incorporation consequent upon change in object clause was issued by the Registrar of Companies, Mumbai on April 19, 2018. Thereafter, the registered office of our Company was shifted from the State of Maharashtra to the State of Gujarat and the jurisdiction of our Company was changed from the Registrar of Companies, Mumbai to the Registrar of Companies, Ahmedabad with effect from August 23, 2019. Our Company was converted into a public limited company pursuant to a special resolution passed by the shareholders and consequently a fresh Certificate of Incorporation dated December 27, 2019 was issued by the Registrar of Companies, Ahmedabad ("ROC") recording the change in name from "Suvidhaa Infoserve Private Limited" to "Suvidhaa Infoserve Limited". For details of changes in the name and registered office of our Company, please see "General Information" on page 48 of the Letter of Offer.

Registered Office : Unit No. 02, 28th Floor, GIFT-II Building, Block No. 56, Road-5C, Zone-5, GIFT City, Gandhinagar – 382 355, Gujarat, India
Corporate Office : 14, Olympus Industrial Estate, Off. Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India **Tel.:** +91 9223 225 225
Contact Person : Ms. Bhumi Nitin Mistry, Company Secretary & Compliance Officer
Email : cs@suvidhaa.com / bhumi.mistry@suvidhaa.com; **Website :** www.suvidhaa.com
Corporate Identity Number: L72900GJ2007PLC109642

OUR PROMOTER : SONAL RAJDE

ISSUE OF UP TO 78,677,509 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.50 PER RIGHTS EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 1,180.17 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 8 (EIGHT) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, NOVEMBER 4, 2026 (THE "ISSUE"). THE ISSUE PRICE IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 82 OF THE LETTER OF OFFER.
***Assuming full subscription with respect to the Rights Equity Shares.**

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDER OF THE COMPANY

ISSUE PROGRAMME	ISSUE OPENS ON FRIDAY, NOVEMBER 13, 2026	LAST DATE FOR ON MARKET RENUNCIATION** MONDAY, NOVEMBER 16, 2026	ISSUE CLOSES ON# FRIDAY, NOVEMBER 20, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
Our Board thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE	Face Value (₹)	Premium (₹)	Total (₹)
ON APPLICATION (100% OF THE ISSUE PRICE)*	1.00	0.50	1.50
TOTAL (₹)	**1.00**	**0.50**	**1.50**

* The entire Issue Price of ₹ 1.50 per Rights Equity Share is payable on Application. The Rights Equity Shares are fully paid-up upon Allotment and no calls shall be made. For details, see "Terms of the Issue" on page 82 of the Letter of Offer.
THE ISSUE PRICE OF ₹ 1.50 PER RIGHTS EQUITY SHARE IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES.
SPECIFIC INVESTORS: Pursuant to Regulations 77B(1)(a) and 84 of the SEBI ICDR Regulations, our Company hereby states that, as on the date of this advertisement, none of our Promoter or members of the Promoter Group has intimated any renunciation of its Rights Entitlements in favour of any specific investor(s), and our Company does not intend to allot any unsubscribed portion of the Issue to any specific investor(s).
For details, see "Intention and extent of participation by our Promoters and Promoter Group" on page 52 of the Letter of Offer.

ASBA*

SIMPLE, SAFE, SMART WAY OF APPLICATION – MAKE USE OF IT!!!
*APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA) IS A BETTER WAY OF APPLYING TO ISSUES BY SIMPLY BLOCKING THE FUND IN THE BANK ACCOUNT; INVESTORS CAN AVAIL THE SAME. FOR DETAILS, CHECK THE SECTION ON ASBA BELOW.

FACILITIES FOR APPLICATION IN THIS ISSUE:
ASBA Facility
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the Application Supported by Blocked Amount ("ASBA") process. Investors should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "Terms of the Issue – Making of an Application through the ASBA process" on page 85 of the Letter of Offer. Please note that Applications may be submitted at the Designated Branches of the SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, or online/electronically through the website of the SCSBs (if made available by such SCSBs). Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, each SCSB shall have a separate account in its own name with any other SEBI registered SCSB(s), to be used solely for the purpose of making an Application in this Issue, and clear demarcated funds shall be available in such account for such an Application. The list of SCSBs is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes.
CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in dematerialised form to their respective demat accounts before the Issue Opening Date (the last date for credit being Friday, the Record Date will not be allowed to renounce their Rights Entitlements in this Issue.
Credit of Rights Entitlements in the demat suspense escrow account will also be made in accordance with Regulation 39 of the SEBI Listing Regulations, in respect of (a) Equity Shares held in a demat suspense account or unclaimed suspense account; (b) Equity Shares held in the account of the IEPF Authority; (c) demat accounts which are frozen or in respect of which details are unavailable with our Company or the Registrar on the Record Date; (d) Equity Shares held in physical form where the demat account details have not been provided to our Company or the Registrar; or (e) credit of Rights Entitlements returned/reversed/failed.
PROCEDURE FOR APPLICATION
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. The Application Money of ₹ 1.50 per Rights Equity Share is payable in full on Application. For details of Designated Branches of SCSBs collecting the Application Form, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes.
Allotment of Rights Equity Shares in dematerialised form: Please note that the Rights Equity Shares applied for in this Issue can be Allotted only in dematerialised form and to the same depository account in which the Equity Shares are held by such Investor on the Record Date.
Dispatch of the Letter of Offer (LOF) and Application Form: The dispatch of the LOF and the Application Form was completed on November 06, 2026 by the Registrar to the Issue. In accordance with the SEBI ICDR Regulations, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material have been sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address, primarily through e-mail to those who have provided a valid e-mail address, and, in case such Eligible Equity Shareholders have not provided a valid e-mail address, through physical copies at the Indian address provided by them.
Application on Plain Paper under the ASBA process
An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block the Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, an Eligible Equity Shareholder may also use the Application Form available online on the websites of any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, we understand this application should not be forwarded to or transmitted in or to the United States at any time. We confirm that we are not in the United States and understand that neither us, nor the Registrar, our Company or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, or any person acting on behalf of us have reason to believe is, in the United States.
We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for whose benefit we are acting satisfies, all suitability standards for Investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
We understand and agree that the Rights Entitlements may not be transferred, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."
In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpms.mufg.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.
Last date for Application: The last date for submission of the duly filled in Application Form or a plain paper Application is Friday, November 20, 2026, i.e., the Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section "Basis of Allotment" on page 103 of the Letter of Offer.
b. Off Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements by way of an off-market transfer through a Depository Participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date to enable Renouncee(s) to subscribe to the Rights Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their Depository Participant by issuing a delivery instruction slip quoting ISIN INE018420013, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their Depository Participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.
Listing and trading of the Rights Equity Shares to be issued pursuant to this Issue
The existing Equity Shares are listed and traded on NSE (Symbol: SUVIDHAA) and BSE (Scrip Code: 543281) under the ISIN INE018401013. Our Company has received in-principle approvals from BSE and NSE for listing of the Rights Equity Shares to be allotted in the Issue, vide their respective letters dated October 23, 2026. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading, and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. The Designated Stock Exchange for the purposes of the Issue is NSE.
Disclaimer Clause of NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer; nor does it warrant that the Equity Shares will be listed or will continue to be listed on NSE; nor does it take any responsibility for the financial or other soundness of this Company." The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE.
Disclaimer Clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited

November 6, 2026) under the ISIN INE018420013 and will be admitted for trading on the Stock Exchange(s), subject to requisite approvals. Eligible Equity Shareholders can obtain details of their Rights Entitlements from the website of the Registrar (www.in.mpms.mufg.com) by entering their DP ID and Client ID or Folio Number (for holders of Equity Shares in physical form) and PAN. The ISIN of the Rights Entitlements shall remain frozen for debit until the Issue Opening Date.
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in the respective demat account at least one day before the Issue Closing Date. **PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR DEMAT ACCOUNT TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS HELD IN PHYSICAL FORM.**
Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. Resident Eligible Equity Shareholders holding Equity Shares in physical form as on our Company, the Registrar or the Stock Exchanges to provide requisite details.
Please note that Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose, including renunciation, even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being Suvidhaa Infoserve Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio No./DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred – only demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Rights Entitlement;
- Total amount paid at the rate of ₹ 1.50 (Rupee One and Fifty Paise Only) per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of Non-Resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 112 of the Letter of Offer and shall include the following:

"We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or to, or for the account or benefit of a United States person as defined in Regulation S ("Regulation S") of the US Securities Act. We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy
Procedure for Renunciation: The Investors may renounce the Rights Entitlements credited to their respective demat accounts, in full or in part, (a) by using the secondary market platform of the Stock Exchange(s) through a registered stock-broker in the same manner as the existing Equity Shares of our Company ("On Market Renunciation"); or (b) through an off-market transfer through a Depository Participant ("Off Market Renunciation") during the Renunciation Period. The Investors should have the Rights Entitlements credited in their demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.
a. On Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange(s) through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In terms of the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements shall be admitted for trading on the Stock Exchange(s) under ISIN INE018420013, subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange(s) for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange(s) from time to time.
The Rights Entitlements are tradable in dematerialised form only. The market lot is one (1) Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period, i.e., from Friday, November 13, 2026 to Monday, November 16, 2026 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting ISIN INE018420013 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place orders for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
The On Market Renunciation shall take place electronically on the secondary market platform of the Stock Exchange(s) under an automatic order matching mechanism and on a 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on a trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange(s) and SEBI. should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of the BSE Limited."
Availability of Issue Materials: In accordance with the SEBI ICDR Regulations, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent/dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address and, in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the same will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:
a) Our Company at www.suvidhaa.com;
b) The Registrar to the Issue at www.in.mpms.mufg.com;
c) The Stock Exchanges at www.nseindia.com and www.bseindia.com; and
d) SEBI at www.sebi.gov.in (for the Letter of Offer).
Allotment Account Banker, Banker to the Issue and Refund Banker: ICICI Bank Limited
FOR RISK FACTORS AND OTHER INFORMATION, KINDLY REFER TO PAGE 28 OF THE LETTER OF OFFER.
Other important links and helpline
The Investors can visit the following links for the below-mentioned purposes:
a. Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and
resolution of difficulties faced by the Investors: www.in.mpms.mufg.com;
b. Updation of Indian address/e-mail address/phone or mobile number in the records maintained by the Registrar or our Company: www.in.mpms.mufg.com;
c. Updation of demat account details by Eligible Equity Shareholders holding Equity Shares in physical form: www.in.mpms.mufg.com; and
d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.in.mpms.mufg.com.

REGISTRAR TO THE ISSUE

MUFG

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Email: suvidhaainfoserve.rights@in.mpms.mufg.com
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Investor Grievance ID:
suvidhaainfoserve.rights@in.mpms.mufg.com
SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Bhumi Nitin Mistry
Company Secretary and Compliance Officer
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Email : cs@suvidhaa.com;
Website : www.suvidhaa.com
Corporate Identity Number: L72900GJ2007PLC109642
Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters such as non-receipt of the Letter of Offer, Application Form, Rights Entitlement Letter, Allotment Advice, demat credit or refund/unblocking of funds. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or DP ID and Client ID, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper Application, as the case may be, was submitted.