STEEL CITY SECURITIES LIMITED

(CIN : L67120AP1995PLC019521)

AN ISO 27001 : 2022 CERTIFIED COMPANY

MEMBER OF NSE, BSE, MSEI, MCX & NCDEX
CAPITAL MARKET, EQUITY DERIVATIVES,
CURRENCY DERIVATIVES & COMMODITY DERIVATIVES SEGMENTS
SEBI Regd. No. INZ000223538

POINT OF PRESENCE OF NSDL-CRA
DEPOSITORY PARTICIPANT (DP) OF
NSDL & CDSL :
SEBI Permanent Regd. No. IN-DP-231-2016

SCSL/NSE/LIST/2026-27/32

Date: 21.11.2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No: C1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Symbol: STEELCITY
ISIN: INE395H01011

Dear Sir/ Madam,

Sub: Submission of Investor Presentation

With reference to the captioned subject, please find enclosed herewith the Investor Presentation of **Steel City Securities Limited** highlighting the Company's financial and operational performance for the Quarter and Half Year ended 30th September, 2026.

The said presentation is being submitted for dissemination to the investors and other stakeholders of the Company.

We request you to kindly take the above information on record.

Thanking You,

Yours Faithfully,
For Steel City Securities Limited

M. Srividya
Company Secretary & Chief Compliance Officer

Regd. & Corporate Head Office : "Steel City Heights", #50-81-18, Main Road, Seethammapeta, Visakhapatnam - 530 016.
✆ : 0891-2796342, 2563581
E-mail : ramu.n@steelcitynettrade.com, scsl@steelcitynettrade.com. Website : www.steelcitynettrade.com

STEEL CITY SECURITIES LIMITED

Confidence as Strong as Steel

Investor Presentation

NOVEMBER 2026



AN ISO / IEC 27001:2022 Certified Company

Company Overview

COMPANY SNAPSHOT

- Incorporated in 1995, Steel City Securities Limited is an established financial services company with a strong pan-India presence and a leadership position in e-Governance services across the country.
- Diversified portfolio across capital markets, e-governance services (PAN, ETDS, TAN, 24G), value-added services, mutual funds, NPS, IPOs, corporate fixed deposits, currency trading, commodity broking, insurance distribution and NBFC services.
- Brand represents “confidence as strong as steel”, reinforced by ISO/IEC 27001:2022 certification.

32
Years of Service

21
Services

+44,500
Business Locations

+1,100
Cities of Presence

+500
Work Force

+3 lakh
Customers

SHAREHOLDING PATTERN



As of
Sept 2026

Promoter 74.70%

Public 25.30%

Our Presence

Branch Offices

11 regional offices

+70 owned branches

+1700 trading terminal licenses

+25K Mobile trading Customers

E-Governance

36 States and Union Territories with e-governance presence

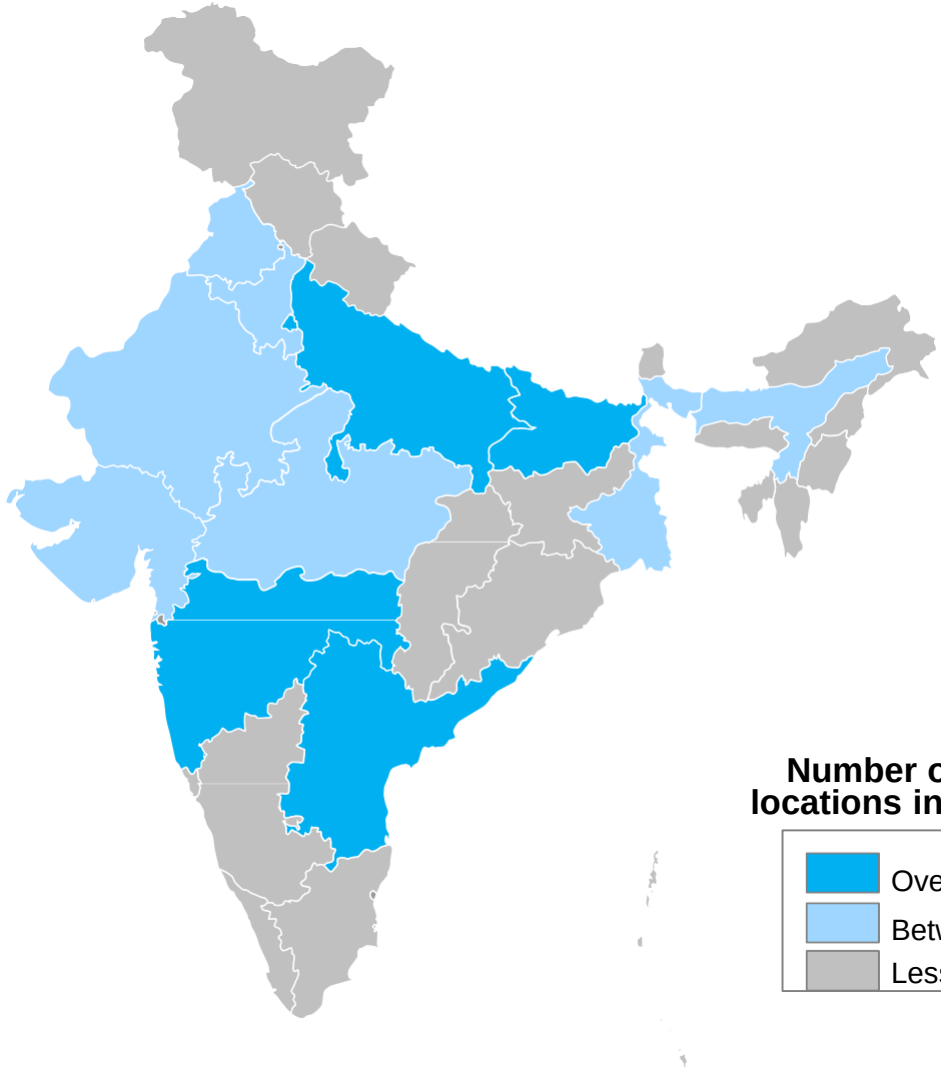
Operating companies

Steel City Commodities (P) Ltd (Subsidiary of Steel City Securities Limited)

Steel City Infotech (P) Ltd (Subsidiary of Steel City Securities Limited)

Steel City Financial Services (P) Ltd (Associate Company of Steel City Securities Limited)

Geographical presence of TIN centers



Our Services

An integrated financial services platform with a nationwide e-governance network

01 Capital Markets

STEEL CITY SECURITIES LIMITED

- Online & mobile app-based capital and commodity market trading
- Online mutual funds
- NSDL & CDSL depository services
- Investment advisory on mutual funds, bonds and FDRs

02 E-Governance

STEEL CITY SECURITIES LIMITED

- TIN facilitation centre (FC) and PAN centre
- POP for NPS
- NSDL-licensed National Insurance Repository (NIR)
- Unified Distribution Products (UDP)
- Central Record Keeping Facilitation Centre (CRA-FC)

03 Insurance & Others

STEEL CITY COMMODITIES (P) LIMITED

- IRDA-registered life, non-life and health Insurance distributor
- Wellness products via Protean eGovernance Ltd.

04 NBFC & Lending

STEEL CITY FINANCIAL SERVICES (P) LIMITED

- Housing loans
- Project loan financing
- Loan against shares

E-Governance Services

Nationwide citizen services through a trusted digital facilitation network





OUR SERVICE PORTFOLIO

- PAN CARD
- TAN
- E-TDS
- 24G
- NPS
- GST





A broad range of essential e-governance services, delivered through our nationwide network.



78 MILLION+

CUSTOMERS SERVED IN E-GOVERNANCE SERVICES | TILL SEPTEMBER 2026

Board of Directors

Leadership and Governance

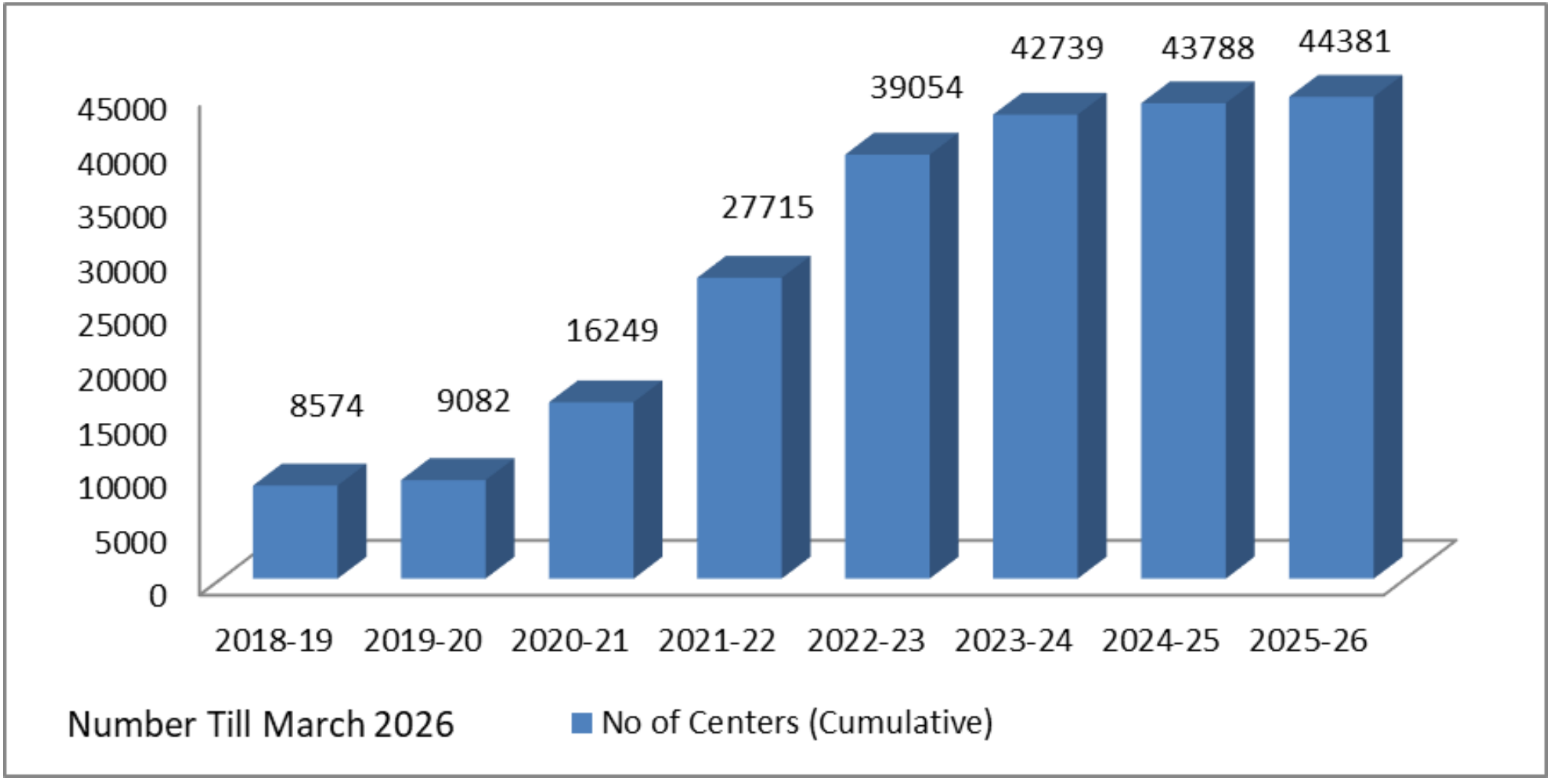
Shri. K. Satyanarayana	**Executive Chairman**
Shri. Satish Kumar Arya	**Managing Director & CEO**
Shri. T. V. Srikanth	**Director- IT**
Smt. G. V. Vandana	**Non- Executive Director**
Shri. E. Sridhar	**Independent Director**
Shri. Ch. Murali Krishna	**Independent Director**
Shri. N. Satya Kumar	**Independent Director**
Shri. B. Narendra Kumar	**Independent Director**

Key Team Members

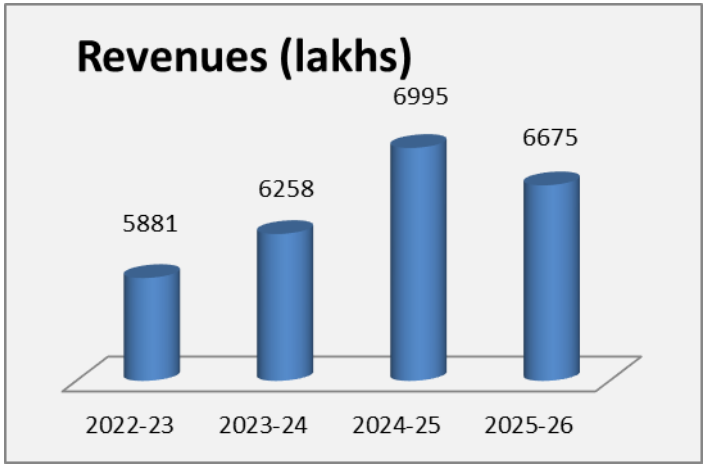
Leadership team

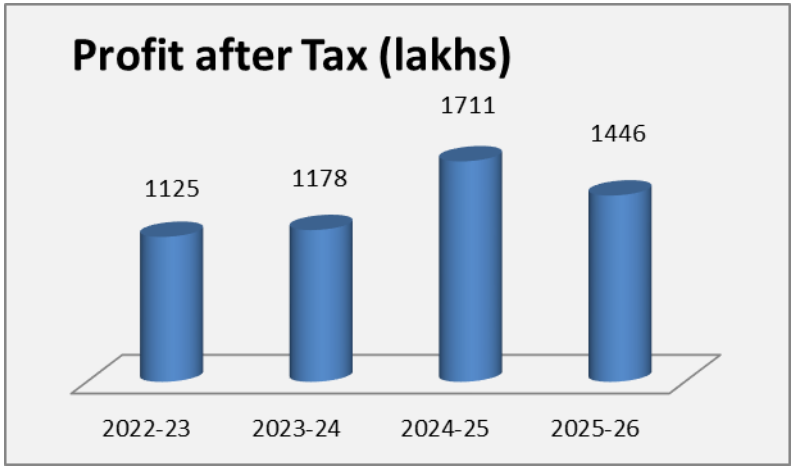
Dr. P. Madhu	**Director – Sales**
Mr. N. Ramu	**Director Finance & CFO**
Mrs. M. Srividya	**Chief Compliance Officer & Company Secretary**
Mr. M. Murali	**President Operations**
Mr. N. Kamal Narayana Reddy	**Vice President – Finance**
Mr. KVS Rama Krishna	**Vice President – Operations**
Mr. KSV Ramesh Babu	**Vice President - IT**
Mr. G. Mohana Rao	**Vice President- Software**
Mr. Y. Samba Murthy	**AVP – Sales & Marketing**
Mr. K. Sudhakar	**AVP - Surveillance**

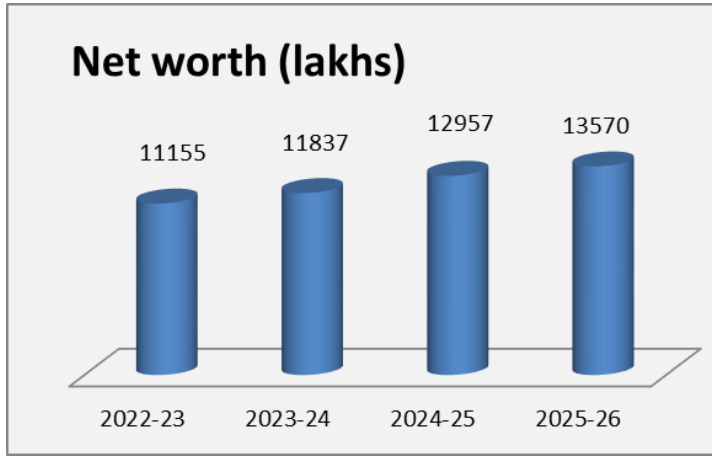
E-Governance Centers

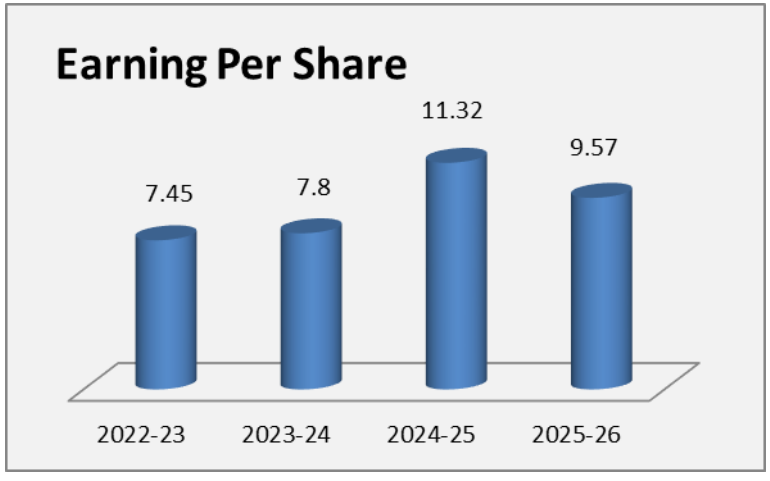


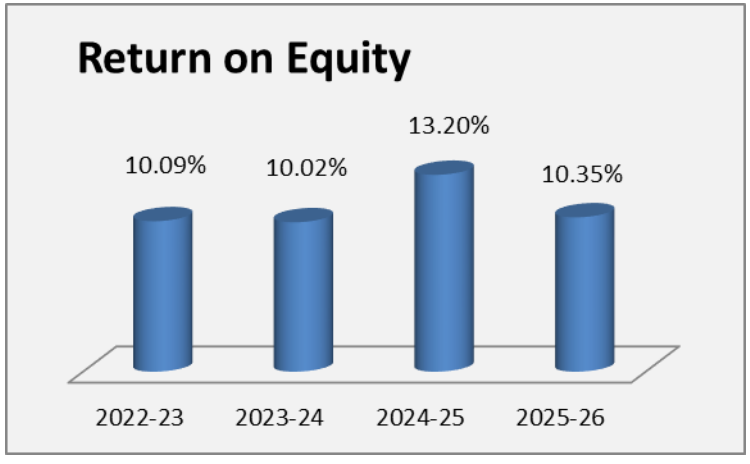
Financial performance at a Glance











*Till March 2026

Financial Metrics

Particulars	Q2 30th Sept 26 (In Lakhs)	Q2 30th Sept 25 (In Lakhs)	Q1 30th June 2026 (In Lakhs)	H1 30th Sept 26 (In Lakhs)	H1 30th Sept 25 (In Lakhs)	For the Year Ended 31st Mar 26 (In Lakhs)
Revenue From Operations	1675.32	1542.75	1926.84	3602.16	3042.16	6227.11
Other Income	106.18	87.09	117.45	223.63	192.59	448.1
Total Income	1781.5	1629.84	2044.29	3825.79	3234.75	6675.2
Profit for the period	**424.38**	**313.22**	**680.46**	**1104.84**	**721.42**	**1428.88**

Journey Till Date

FOUNDATION

1995–2004

1995

- Company incorporated as a share broking facility through VSATs at Andhra Pradesh and neighboring states.

2000–2004

- Became member of BSE with 25 BOLT terminals.
- Approved as depository participant of National Securities Depository (NSE) and Central Depository Services Limited (BSE).
- Steel City Commodities became member of NCDEX and MCX with initial support of 75 terminals.

EXPANSION

2008–2019

2008–2012

- Became member of BSE with 25 BOLT terminals.
- Approved as depository participant of National Securities Depository (NSE) and Central Depository Services Limited (BSE).
- Steel City Commodities became member of NCDEX and MCX with initial support of 75 terminals.

2014–2016

- Appointed as a TIN FC of NSDL e-Governance.
- Appointed as enrolment agency (EA) for UIDAI.
- Achieved maximum number of PAN applications in a month (1.35M) in March 2019.
- Mobile trading via Steel City Smart app launched successfully.
- Partnered with ICICI Prudential and Future Generali to distribute Life and General Insurance.

2017–2019

- Listed in NSE Emerge Platform and appointed as a GST Suvidha Provider.
- Appointed as ASP (Application Service Provider) for Digital Signatures.
- Crossed milestone of 8,000+ TIN centers.
- Entered as a constituent (4.27%) in NIFTY SME Emerge Index.
- Listed on NSE Mainboard.

DIGITAL & DIVERSIFICATION

2021–2026

2021–2024

- Launched Instant Onboarding via Quick EKYC.
- Increased pace of mobile trading by our clients.
- Leading back-office software Techexel integrated.
- Integrated with Rupeespeed front-end software.
- Trading bandwidths significantly increased.
- Appointed as a CRA-FC of Protean e-Gov.

2025–2026

- Expanded insurance products via strategic partnership with Insurance Dekho.
- Upgraded Mutual Fund Engine.
- Launched value-added services: Unlimited Doctor Tele Consultation, 1SilverBullet (Fixed Deposits), Fibe (Personal Loan), Mahindra Finance (Home Loan), Propelled (Education Loan) and Wizr (Skill Development).

Strategy going forward

Broaden and deepen geographical presence



- Expand distribution networks in the Northern and Western market of India
- Plans to set up over 55,000 TIN facilities by FY27

Extension of service offerings



- Expansion of Mobile Trading app clients PAN India
- Increasing Insurance Client base
- Increasing NPS client base
- Integration of TIN centers for rendering financial services while leveraging e-governance database to tap new customer base
- Augmenting product line under e-governance segment

Smart Trading App – STEEL CITY

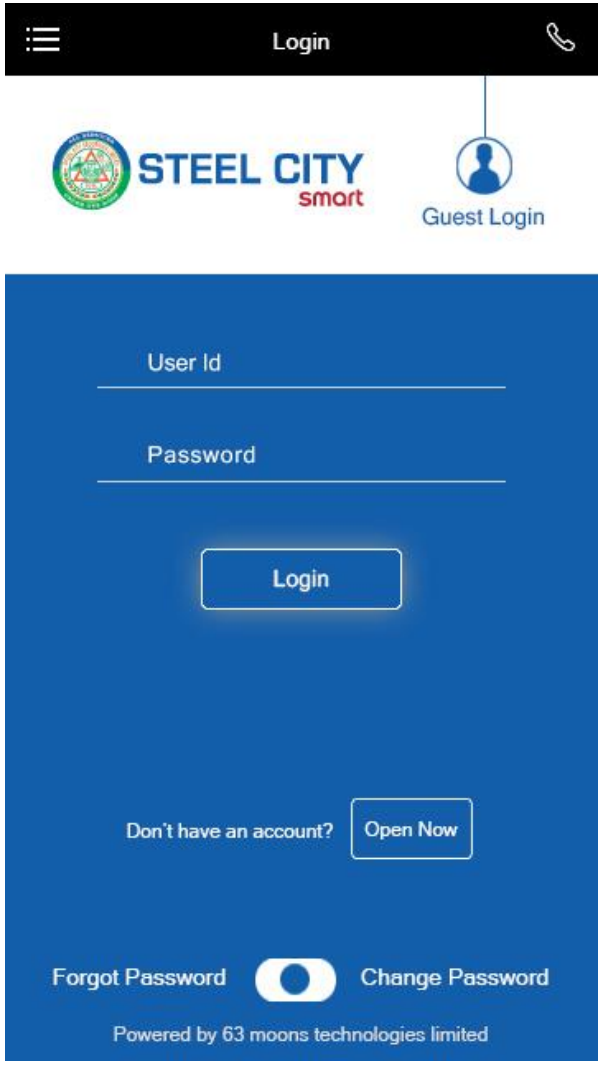
STEEL CITY smart

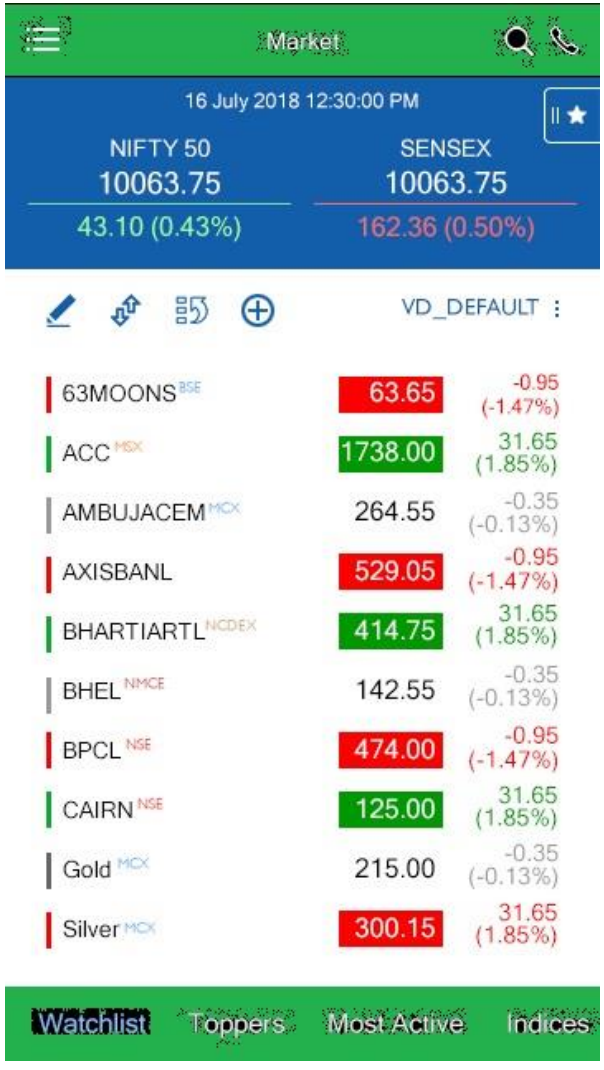
Stock Broking

e Governance

Mutual Funds

IPO Insurance





Corporate Agent of



ICICI PRUDENTIAL
LIFE INSURANCE

SBI Life

TTK Health

ICICI PRU Life

UNITED General

Religare Health

Future Generali

UNITED INDIA INSURANCE

HEALTHCARE

RELIGARE Health Insurance
Values that bind

FUTURE GENERALI
TOTAL INSURANCE SOLUTIONS

e-Governance Products

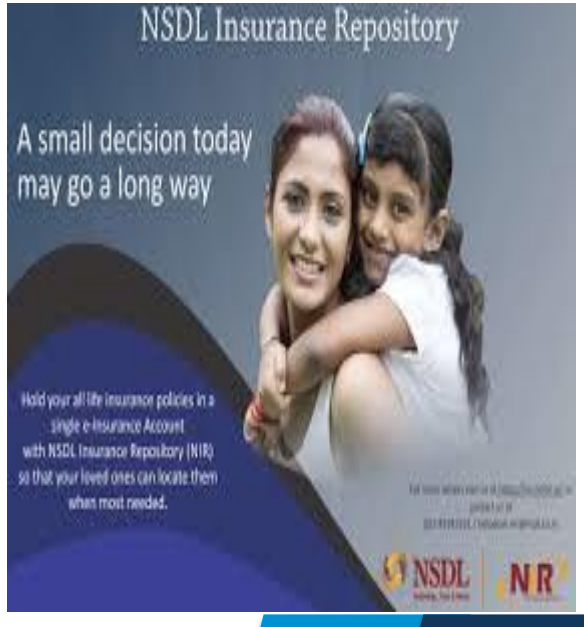












e-Governance Floor



e-governance work in process

IT Infrastructure



Server Room

Thank You