STEEL CITY SECURITIES LIMITED

(CIN : L67120AP1995PLC019521)

AN ISO 27001 : 2022 CERTIFIED COMPANY

MEMBER OF NSE, BSE, MSEI, MCX & NCDEX
CAPITAL MARKET, EQUITY DERIVATIVES,
CURRENCY DERIVATIVES & COMMODITY DERIVATIVES SEGMENTS
SEBI Regd. No. INZ000223538

POINT OF PRESENCE OF NSDL-CRA
DEPOSITORY PARTICIPANT (DP) OF
NSDL & CDSL :
SEBI Permanent Regd. No. IN-DP-231-2016

SCSL/NSE/LIST/2026-27/6

Date: 2nd May, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No: C1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Symbol: STEELCITY
ISIN: INE395H01011

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held today i.e., 2nd May, 2026

This is to inform you that a meeting of the Board of Directors of the Company was held today i.e., on 2nd May, 2026, at the Registered Office of the Company and the following is the outcome of the Board Meeting:

1) Considered and adopted the Audited Financial Statements of the Company (both Standalone and Consolidated) of the Company for the Quarter and year ended 31st March, 2026.

   The Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held today.

2) Took note of the Auditor's Report on the aforesaid Standalone and Consolidated Financial Results of the Company duly issued by M/s. Rao & Kumar LLP, Statutory Auditors of the Company.

3) Took note of the Declaration for Audit Report with Unmodified Opinion on Standalone & Consolidated Financial Results for the year ended 31st March, 2026.

4) Took note of the Secretarial Compliance Report for the year ended 31st March, 2026 duly certified by M/s. ASN Associates, Company Secretaries, Visakhapatnam as per Regulation 24 A of SEBI (LODR) Regulations, 2015.

5) Took note of the Secretarial Audit Report for the Financial Year ended 31st March, 2026 certified by M/s. ASN Associates, Secretarial Auditors of the Company.

6) Took note of the Directors Report to the Shareholders of the Company for the Year ended 31st March, 2026.

7) Considered and approved the proposal to appoint Sri. N. Satya Kumar as Additional Director (Non – Executive Independent) subject to the approval of the Exchanges in which the Company is

having memberships. A brief profile of the proposed appointee Director is attached for your reference.

8) Appointment of M/s. Rao & Manoj, Chartered Accountants as Internal Auditors of the Company for the Financial Year 2026-27 to carry on the Internal Audit of the Financials of the Company.

9) Appointment of Mr. Y.S.N. Murthy, Practicing Chartered Accountant as Internal Auditor of the Company for the Financial Year 2026-27 to conduct Concurrent Audit & Internal Audit of DP Operations of the Company and POP services under PFRDA.

10) Appointment of Mr. Sanjay Ravindra Kumar Desai, Practising Company Secretary as internal Auditor of the Company for the Financial Year 2026-27 to conduct internal Audit of the TIN – FC operations of the Company.

11) Appointment of M/s. Sangu Associates, Chartered Accountants as GST Auditors of the Company for the Financial Year 2026-27.

The Meeting commenced at 4.15 P.M. and concluded at 6.15 P.M.

Kindly take note of the same.

Thanking You,

Yours Faithfully,

For Steel City Securities Limited

M. Srividya
Company Secretary & Chief Compliance officer
(Mem No: A41129)

STEEL CITY SECURITIES LIMITED

(CIN : L67120AP1995PLC019521)

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MEMBER OF NSE, BSE, MSEI, MCX & NCDEX
CAPITAL MARKET, EQUITY DERIVATIVES,
CURRENCY DERIVATIVES & COMMODITY DERIVATIVES SEGMENTS
SEBI Regd. No. INZ000223538

POINT OF PRESENCE OF NSDL-CRA
DEPOSITORY PARTICIPANT (DP) OF
NSDL & CDSL :
SEBI Permanent Regd. No. IN-DP-231-2016

SCSL/NSE/LIST/2026-27/7

To,
National Stock Exchange Of India Limited,
Listing department,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400051.

Dear sir,

Subject: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,
Ref – STEEL CITY SECURITIES LIMITED [Symbol: STEELCITY]

In Compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, vide notification no. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and clause 4.1 of Circular no. CIR/CFD/CMD/56/2016 Dated May 27,2016, we hereby state that the Statutory Auditors of the Company M/s. Rao & Kumar LLP, Chartered Accountants (FRN: 003089S/ S000250), have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company for the Quarter and year ended March 31,2026.

You are requested to take note of the same.

Thanking You,

Yours Faithfully,

For Steel City Securities Limited

Satish Kumar Arya
Managing Director & CEO
Place: Visakhapatnam
Date: 02.05.2026

Regd. & Corporate Head Office : "Steel City Heights", #50-81-18, Main Road, Seethammapeta, Visakhapatnam - 530 016.
✆ : 0891-2796342, 2563581
E-mail : ramu.n@steelcitynettrade.com, scsl@steelcitynettrade.com. Website : www.steelcitynettrade.com

Independent AUDITOR'S Report on the QUARTERLY and ANNUAL Standalone AUDITED Financial RESULTS of the Company PURSUANT to the REGULATION 33 and 52 of the SEBI (Listing Obligations and Disclosure REQUIREMENTS) REGULATIONS, 2015, as amended

To the Board of Director Steel City Securities Limited

Report on the AUDIT of the Standalone Financial RESULTS

Opinion

We have audited the accompanying statement of quarterly and annual standalone financial results of Steel City Securities Limited ("the Company"), for the quarter and year ended March 31 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement read with notes therein:

i. is presented in accordance with the requirements of the Listing Regulations in this regard: and

ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income for the quarter ended March 31, 2026, net profit and other comprehensive income for the year ended March 31, 2026 and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs), as specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Standalone Financial Results' section of our report. We are independent of the Company in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

RAO & KUMAR LLP FRN 003089S/S000250 VIZAG-3 Chartered Accountants

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Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the annual standalone financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit/loss and other comprehensive income and other financial information of the Company in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities: selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.

Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.

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RAO & KUMAR LLP FRN S000250 VIZAG-3 Chartered Accountants

Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of OUR audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Statement.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations

Our conclusion on the Statement is not modified in respect of the above matters

Place: Visakhapatnam
Date: 02.05.2026

UDIN: 26215652NKNSBK2564

For RAO & KUMAR LLP
Chartered Accountants
FRN : 003089S/S000250

CA GURU PRASAD K.C.S.
Partner
M.No.215652

RAO & KUMAR LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

STEEL CITY SECURITIES LIMITED

STEEL CITY SECURITIES LIMITED
Regd Office: "STEEL CITY HEIGHTS", 50-81-18, Main Road, Seethammapeta, Visakhapatnam, A P - 530016
Email: scsl@steelcitynettrade.com, ramu.n@steelcitynettrade.com, contact No.0891-2563581
Website: www.steelcitynettrade.com CIN:L67120AP1995PLC019521

AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

STATEMENT OF PROFIT AND LOSS

Particulars	For the Quarter Ended			For the Year Ended	
	31.03.2026 Audited	31.12.2025 Unaudited	31.03.2025 Audited	31.03.2026 Audited	31.03.2025 Audited
I Revenue from Operations	1,653.91	1,524.75	1,375.48	6,212.88	6,513.83
II Other Income	125.23	80.17	138.55	396.70	462.81
III Total Income(I+II)	1,779.14	1,604.91	1,514.03	6,609.58	6,976.64
IV Expenses					
(a) Expenditure on Trading Operations	30.06	36.30	21.27	138.29	118.16
(b) Impairment of Financial Instruments	11.65	(3.55)	(16.79)	23.15	78.99
(c) Employee Benefit Expenses	418.71	328.19	333.50	1,455.00	1,314.70
(d) Finance Cost	24.41	27.37	27.80	90.24	122.35
(e) Depreciation and amortisation expense	21.01	22.51	23.50	89.36	97.37
(f) Other expenses	832.26	705.27	688.59	2,921.85	3,052.46
Total Expenses	1,338.10	1,116.09	1,077.88	4,717.89	4,784.04
V Profit before exceptional items and tax (III-IV)	441.04	488.82	436.15	1,891.69	2,192.60
VI Exceptional Items	-	-	-	-	-
VII Profit before tax (V-VI)	441.04	488.82	436.15	1,891.69	2,192.60
VIII Tax Expense					
(a) Current Tax	126.91	126.54	115.39	502.96	572.33
(b) Deferred Tax	(11.92)	0.62	5.28	(16.07)	(1.94)
Total tax expenses	114.99	127.16	120.67	486.89	570.39
IX Profit/(Loss) for the period (VII-VIII)	326.05	361.65	315.48	1,404.80	1,622.21
X Other comprehensive Income, net of income tax					
(a) (i) Items that will not be reclassified to profit or loss	21.24	-	(4.90)	21.24	(4.90)
(ii) Income tax relating to Items that will not be classified to profit or loss	(4.61)	-	-	(4.61)	-
(b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax relating to Items that will be classified to profit or loss	-	-	-	-	-
Total other comprehensive Income, net of income tax	16.63	-	(4.90)	16.63	(4.90)
XI Total Comprehensive Income/(Loss) for the period (IX+X)	342.68	361.65	310.58	1,421.43	1,617.31
XII paid-up equity(face value of the share-10/-each) share capital	1,510.71	1,510.71	1,510.71	1,510.71	1,510.71
XIII Earnings per share(of Rs.10/-each) (not annualised)					
(a) basic (Rs.)	2.27	2.39	2.06	9.41	10.71
(b) Diluted (Rs.)	2.27	2.39	2.06	9.41	10.71

Notes:

1 The Audited Financial Results and Segment Results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 02nd May , 2026

2 The statutory auditors have carried out an audit of the standalone financial results as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and have issued an unmodified opinion thereon.

3 Pursuant to the notification by the ministry of Labour and Employment on 21 November 2025 of the Code on Wages , 2019 the Industrical Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"), the Company has recognised the impact of the changes notified in the Code during the quarter ended 31st March, 2026 as past service cost for provision for Gratuity payable to Employees amounting to Rs.58.01 Lakhs which is included under' Employee Benefit Expenses"

4 The Company elected to exercise the option permitted under section 115BAA of the Income Tax Act, 1961 as introduced by the Taxation Laws (Amendment) Ordinance, 2019. Accordingly, the Company has recognised provision for Income Tax and remeasured its deferred tax assets and liabilities, based on the rate prescribed in the said section.

5 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures for the Year Ended March 31, 2026 and the unaudited figures for the Nine Months Ended December 31, 2025

6 The figures for the previous periods have been regrouped/ rearranged, wherever considered necessary, to conform current period classifications.

for and on behalf of Board of Directors of

Place: Visakhapatnam
Dated : 02.05.2026

(K SATYANARYANA)
EXECUTIVE CHAIRMAN

(SATISH KUMAR ARYA)
MANAGING DIRECTOR & CEO

For Identification only
For RAO & KUMAR LLP
Chartered Accountants
FRN : 003089S/S000250

CA GURU PRASAD K.C.S.
Partner
M.No.215652

RAO & KUMAR LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

UDIN: 26215652NKNSBK2564

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AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2029

STATEMENT OF ASSETS AND LIABILITIES

Rs. In lakhs

Particulars	31/03/2026 Audited	31/03/2025 Audited
A ASSETS		
1 Non-Current Assets		
a property, plant and equipment	1,056.88	1,130.92
b Capital Work-in-Progress	-	-
c Intangible Assets	5.03	6.10
d Deferred tax Asset (net)	212.59	196.52
e Non Current Investments	955.34	895.34
f Long-term loans and advances	25.00	150.00
g Other non-financial Assets	418.84	422.80
Total Non Current Assets	2,673.68	2,801.67
2 Current Assets		
a Trade Receivables	6,813.47	6,514.85
b Cash and Cash Equivalents	407.17	307.54
c Bank Balances other than cash and cash Equivalents	5,767.44	5,756.37
d Short-term loans and advances	253.61	247.24
e Other Financial Assets	5,149.95	3,168.26
f Other Current assets	671.59	762.15
Total Current Assets	19,063.22	16,756.40
TOTAL ASSETS	21,736.90	19,558.07
B LIABILITIES AND EQUITY		
1 Equity		
a Equity Share Capital	1,510.71	1,510.71
b Other Equity	10,551.67	9,729.92
Total Equity	12,062.38	11,240.63
2 Non-Current Liabilities		
a Deferred tax liabilities (net)	-	-
b Provisions	58.01	23.15
Total Non-Financial Liabilities	58.01	23.15
3 Current Liabilities		
a Short-term borrowings	792.85	332.94
b Trade Payables	6,846.17	5,992.80
c Other Financial Liabilities	706.53	705.54
d Other Current Liabilities	765.44	700.75
e Short-term Provisions	505.51	562.24
Total Current Liabilities	9,616.51	8,294.29
TOTAL LIABILITIES AND EQUITY	21,736.90	19,558.07

RAO & KUMAR LLP ERN 93089S/S000250 VIZAG-3 Chartered Accountants

STEEL CITY SECURITIES LIMITED VISAKHAPATNAM-530016

STEEL CITY SECURITIES LIMITED

STEEL CITY SECURITIES LIMITED

Regd Office: "STEECITY HEIGHTS" 50-81-18, Main Road, Seethammapeta, Visakhapatnam, A P - 530016

Email: scsl@steelcitynettrade.com, ramu.n@steelcitynettrade.com, contact No.0891-2563581

Website: www.steelcitynettrade.com CIN:L67120AP1995PLC019521

UDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

SEGMENT WISE REVENUES, RESULTS AND CAPITAL EMPLOYED

Sl No.	Particulars	For the Quarter Ended			For the Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
1	Segment Revenue					
	(a) Stock Broking & DP Operations	1,173.21	1,089.78	1,023.48	4,449.74	4,817.25
	(b) E-Governance Operations	605.94	515.13	490.56	2,159.84	2,159.39
	Total	1,779.15	1,604.91	1,514.04	6,609.58	6,976.64
	Less: Inter Segment Revenue	-	-	-	-	-
	Total Income from Operations	1,779.15	1,604.91	1,514.04	6,609.58	6,976.64
2	Segment Results(Profit/(Loss) before tax and finance cost from each segment					
	(a) Stock Broking & DP Operations	328.78	384.17	345.95	1,452.74	1,736.39
	(b) E-Governance Operations	136.68	132.00	118.00	529.18	578.56
	Total	465.47	516.17	463.95	1,981.93	2,314.95
	Less: (i) Finance Cost	24.41	27.37	27.80	90.24	122.35
	(ii) Other unallocable expenditure net off unallocable Income	-	-	-	-	-
	Total Profit Before Tax	441.06	488.80	436.15	1,891.69	2,192.60
3	Segment Assets					
	(a) Stock Broking & DP Operations	20,412.13	20,097.78	18,210.92	20,412.13	18,210.92
	(b) E-Governance Operations	1,324.77	1,211.91	1,347.15	1,324.77	1,347.15
	Total Assets	21,736.90	21,309.69	19,558.07	21,736.90	19,558.07
4	Segment Liabilities					
	(a) Stock Broking & DP Operations	8,860.20	8,600.42	7,520.37	8,860.20	7,520.37
	(b) E-Governance Operations	814.32	843.13	797.07	814.32	797.07
	Total Liabilities	9,674.52	9,443.55	8,317.44	9,674.52	8,317.44
5	Capital Employed					
	(a) Stock Broking & DP Operations	11,551.94	11,497.36	10,690.55	11,551.94	10,690.55
	(b) E-Governance Operations	510.44	368.78	550.08	510.44	550.08
	Total Capital Employed	12,062.38	11,866.14	11,240.63	12,062.38	11,240.63

RAO & KUMAR LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

STEEL CITY SECURITIES LIMITED VISAKHAPATNAM-530016

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AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2026

Rs. In Lakhs

STATEMENT OF CASH FLOW

PARTICULARS	As at 31-Mar-26	As at 31-Mar-25
A. Cash flow from Operating Activities		
Net Profit Before Tax	1,891.69	2,192.60
Adjustment for:		
Depreciation and amortization expense	89.36	97.37
Finance Costs	90.24	122.35
Interest Income	(387.10)	(379.25)
Dividend Income	(9.60)	(9.60)
(Profit)/Loss on Sale of Fixed Assets	-	73.96
Impairment of Financial Instruments	23.15	78.99
Diminution in value of Investments	-	-
Operating Profit before Working Capital Changes	**1,697.73**	**2,176.44**
Trade Receivables	(321.77)	(1,165.70)
Other Receivables	(1,875.18)	884.05
Other Assets	79.49	(393.05)
Trade Payables	853.37	(661.72)
Other Payables & Provisions	65.05	72.67
Change in Working Capital	**(1,199.04)**	**(1,263.75)**
Cash generated from/(used in) Operations	**498.69**	**912.69**
Income tax paid	(486.89)	(570.39)
Net Cash generated from (used in) Operating Activities (A)	**11.80**	**342.30**
B. Cash flow from Investing Activities		
Purchase of Fixed Assets	(14.25)	(27.16)
Proceeds from Sale of Fixed Assets	-	(56.98)
Proceeds from Sale/(purchase) of Investments	(60.00)	-
Income from Investments	9.60	9.60
Interest Received	387.10	379.25
Net cash generated from / (used in) investing activities (B)	**322.45**	**304.71**
C. Cash flow from Financing Activities		
Interest paid	(90.24)	(122.35)
Proceeds from borrowings	-	-
Repayment of borrowings	459.90	(100.33)
Dividend paid	(604.28)	(604.28)
Net cash generated from / (used in) Financing activities ©	**(234.62)**	**(826.97)**
D. Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	**99.63**	**(179.96)**
E. Cash & Cash Equivalents (Opening)		
as on 1st April 2025 / 1st April 2024	307.54	487.50
F. Cash & Cash Equivalents (Closing)	**407.17**	**307.54**
Reconciliation of Cash and Cash Equivalents		
with the Balance Sheet:		
Cash in hand	14.51	12.56
Cheques, draft on hand	41.99	6.61
Balances with Schedule banks		
in current accounts	350.67	288.37

RAO & KUMAR LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

STEEL CITY SECURITIES LIMITED VISAKHAPATNAM-530016

STEEL CITY SECURITIES LIMITED VISAKHAPATNAM-530016

Independent AUDITOR'S Report on the QUARTERLY and ANNUAL Consolidated AUDITED Financial RESULTS of the Company PURSUANT to the REGULATION 33 and 52 of the SEBI (Listing Obligations and Disclosure REQUIREMENTS) REGULATIONS, 2015, as amended

To the Board of Director Steel City Securities Limited

Report on the AUDIT of the Consolidated Financial RESULTS

Opinion

We have audited the accompanying statement of quarterly and annual Consolidated financial results of Steel City Securities Limited ("the Holding Company") and its subsidiary Steel City Commodities Private Limited and also its Associate Company Steel City Financial Services Private Limited (the Holding Company and its subsidiary along with Associate Company together referred to as "the Group"), for the quarter and year ended March 31 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement read with notes therein:

i. includestheresultsofthesubsidiary and associateas givenabove;

ii. are presented in accordance with the requirements of the Listing Regulations in this regard: and

iii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income for the quarter ended March 31, 2026, net profit and other comprehensive income for the year ended March 31, 2026 and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs), as specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Consolidated Financial Results' section of our report. We are independent of the Group in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Consolidated financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

RAO & KUMAR LLP ★ FRN 003089S/S000250 VIZAG-3 ★ Chartered Accountants

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Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the Consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit/loss and other comprehensive income and other financial information of the Group in accordance with the recognition and measurements principles laid down in Indian Accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the Companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities: selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the management responsible for assessing the group's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Statement.

As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

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RAO & KUMAR LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

Obtain an understanding of internal control relevant to the audit in order to design audit proceduresthatare appropriateinthecircumstances. Undersection 143(3)(i)oftheAct,weare also responsible for expressing our opinion on whether the Company has adequateinternal financialcontrolssysteminplaceandtheoperating effectiveness of such controls.

Evaluatetheappropriatenessofaccounting policies used and the reasonableness of accounting estimates and related disclosures made by themanagement.

Conclude on the appropriateness of board of director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are basedontheaudit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the group to cease to continue as a going concern.

Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probablethattheeconomicdecisionsofareasonablyknowledgeableuseroftheStatement may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluatingtheresultsofourwork;and(ii)toevaluatetheeffectofany identified misstatements inthe Statement.

We communicate with those charged with governance of the holding company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Master Circular issued by the Securities Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable

Other Matter

a. The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations

RAO & KUMAR LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

(Contd...4

b. The accompanying Statement includes the audited financial results and other financial information which we did not audit, in respect of:

One Subsidiary, whose financial statements include total assets of Rs. 1,978.79 Lakhs as at March 31, 2026, total revenues of Rs.77.61 Lakhs and total net Profit after tax of Rs.50.63 Lakhs, for the year ended on that date, and net cash inflows of Rs.2.77 Lakhs for the year ended March 31, 2026, whose audited financial statements were adjusted to align with accounting policies of the Company for preparing consolidated financial results of the Group. These adjusted financial results were audited by other auditors whose unmodified fit for consolidation reports have been furnished to us by the Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of subsidiary is based solely on fit for consolidation reports of the other auditors and procedures performed by us as stated in "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" above.

Our conclusion on the Statement is not modified in respect of the above matters

Place: Visakhapatnam
Date: 02.05.2026

UDIN: 26215652XYPRND7026

For RAO & KUMAR LLP
Chartered Accountants
FRN : 003089S/S000250

CA GURU PRASAD K.C.S.
Partner
M.No.215652

RAO & KUMAR LLP * Chartered Accountants * FRN 03089S/S000250 VIZAG-3

STEEL CITY SECURITIES LIMITED

STEEL CITY SECURITIES LIMITED
Regd Office: "STEEL CITY HEIGHTS", 50-81-18, Main Road, Seethammapeta, Visakhapatnam, A P - 530016
Email: scsl@steelcitynettrade.com, ramu.n@steelcitynettrade.com, contact No.0891-2563581
Website: www.steelcitynettrade.com CIN:L67120AP1995PLC019521

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

STATEMENT OF PROFIT AND LOSS

(Rs. In Lakhs)

Particulars	For the Quarter Ended			For the Year Ended	
	31.03.2026 Audited	31.12.2025 Unaudited	31.03.2025 Audited	31.03.2026 Audited	31.03.2025 Audited
I Revenue from Operations	1,656.85	1,528.10	1,375.68	6,227.11	6,528.33
II Other Income	167.27	88.24	133.13	448.10	467.10
III Total Income(I+II)	1,824.11	1,616.34	1,508.82	6,675.20	6,995.44
IV Expenses					
(a) Expenditure on Trading Operations	30.06	36.30	21.27	138.29	118.16
(b) Impairment of Financial Instruments	13.19	(2.70)	(14.46)	27.54	73.13
(c) Employee Benefit Expenses	419.86	329.31	334.51	1,459.61	1,318.58
(d) Finance Cost	24.41	27.37	27.80	90.24	122.35
(e) Depreciation and amortisation expense	21.34	22.85	23.85	90.73	98.80
(f) Other expenses	833.86	705.43	689.98	2,930.59	3,054.60
Total Expenses	1,342.74	1,118.55	1,082.95	4,737.02	4,785.62
V Profit before exceptional items and tax (III-IV)	481.38	497.79	425.87	1,938.19	2,209.82
VI Exceptional Items	-	-	-	-	-
VII Profit before tax (V-VI)	481.38	497.79	425.87	1,938.19	2,209.82
VIII Tax Expense					
(a) Current Tax	134.85	126.05	113.07	512.08	574.03
(b) Deferred Tax	(12.35)	0.37	4.66	(17.33)	(0.60)
Total tax expenses	122.50	126.42	117.73	494.75	573.43
IX Profit/(Loss) for the period (VII-VIII)	358.87	371.37	308.14	1,443.43	1,636.39
X Share in profit/(loss) of associate	(23.11)	0.34	(15.58)	(14.55)	78.84
XI Profit/(Loss) for the period (IX+X))	335.76	371.71	292.56	1,428.88	1,715.23
XII Other comprehensive Income, net of income tax					
(a) (i) Items that will not be reclassified to profit or loss	21.24	-	(4.90)	21.24	(4.90)
(ii) Income tax relating to Items that will not be classified to profit or loss	(4.61)	-	-	(4.61)	-
(b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax relating to Items that will be classified to profit or loss	-	-	-	-	-
Total other comprehensive Income, net of income tax	16.63	-	(4.90)	16.63	(4.90)
XIII Total Comprehensive Income/(Loss) for the period (XI+XII)	352.39	371.71	287.66	1,445.51	1,710.33
XIV Profit attributable to:					
Owners of the company	352.39	371.71	287.66	1,445.51	1,710.33
Non-controlling interest	-	-	-	-	-
Profit for the period	352.39	371.71	287.66	1,445.51	1,710.33
XV Total comprehensive income attributable to:					
Owners of the company	352.39	371.71	287.66	1,445.51	1,710.33
Non-controlling interest	-	-	-	-	-
Total comprehensive income for the period	352.39	371.71	287.66	1,445.51	1,710.33
XVI paid-up equity(face value of the share-10/-each) share capital	1,510.71	1,510.71	1,510.71	1,510.71	1,510.71
XVII Earnings per share(of Rs.10/-each) (not annualised)					
(a) basic (Rs.)	2.33	2.46	1.90	9.57	11.32
(b) Diluted (Rs.)	2.33	2.46	1.90	9.57	11.32

Notes:

1 The Audited Financial Results and Segment Results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 02nd May , 2026

2 The statutory auditors have carried out an audit of the consolidated financial results as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and have issued an unmodified opinion thereon.

3 Pursuant to the notification by the ministry of Labour and Employment on 21 November 2025 of the Code on Wages , 2019 the Industrical Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"), the Group has recognised the impact of the changes notified in the Code during the quarter ended 31st March, 2026 as past service cost for provision for Gratuity payable to Employees amounting to Rs.58.01 Lakhs which is included under' Employee Benefit Expenses"

4 The Company elected to exercise the option permitted under section 115BAA of the Income Tax Act, 1961 as introduced by the Taxation Laws (Amendment) Ordinance, 2019. Accordingly, the Company has recognised provision for Income Tax and remeasured its deferred tax assets and liabilities, based on the rate prescribed in the said section.

5 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures for the Year Ended March 31, 2026 and the unaudited figures for the Nine Months Ended December 31, 2025

RAO & KUMAR LLP FRN 003895S S000250 VIZAG-3 Chartered Accountants

UDIN: 26215652XYPRND7026

STEEL CITY SECURITIES LIMITED

6 The figures for the previous periods have been regrouped/ rearranged, wherever considered necessary, to conform current period classifications.

for and on behalf of Board of Directors of

Place: Visakhapatnam
Dated : 02.05.2026

For Identification only

(K SATYANARYANA)
EXECUTIVE CHAIRMAN

(SATISH KUMAR ARYA)
MANAGING DIRECTOR & CEO

STEEL CITY SECURITIES LIMITED VISAKHAPATNAM-530016

For RAO & KUMAR LLP
Chartered Accountants
FRN : 003089S/S000250

CA GURU PRASAD K.C.S.
Partner
M.No.215652

RAO & KUMAR LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

STEEL CITY SECURITIES LIMITED

STEEL CITY SECURITIES LIMITED

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AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2026

STATEMENT OF ASSETS AND LIABILITIES

Rs. In lakhs

	Particulars	31/03/2026 Audited	31/03/2025 Audited
A	**ASSETS**		
1	**Non-Current Assets**		
a	property, plant and equipment	1,897.68	1,964.78
b	Capital Work-in-Progress	892.94	636.04
c	Intangible Assets	5.03	6.10
d	Deferred tax Asset (net)	229.91	212.59
e	Goodwill on consolidation	454.89	454.89
f	Non Current Investments	573.93	708.39
g	Long-term loans and advances	-	-
h	Other non-financial Assets	509.98	513.30
	Total Non Current Assets	4,564.36	4,496.09
2	**Current Assets**		
a	Current Investments	2.92	7.52
b	Trade Receivables	6,813.47	6,514.85
c	Cash and Cash Equivalents	409.94	332.99
d	Bank Balances other than cash and cash Equivalents	5,782.44	5,771.37
e	Short-term loans and advances	332.80	316.77
f	Other Financial Assets	5,149.95	3,168.26
g	Other Current assets	682.05	769.33
	Total Current Assets	19,173.57	16,881.09
	TOTAL ASSETS	23,737.94	21,377.18
B	**LIABILITIES AND EQUITY**		
1	**Equity**		
a	Equity Share Capital	1,510.71	1,510.71
b	Other Equity	12,288.94	11,446.69
	Total Equity	13,799.65	12,957.40
2	**Non-Current Liabilities**		
a	Long-term borrowings	195.00	75.00
b	Deferred tax liabilities (net)	-	-
c	Other Financial Liabilities	33.60	-
c	Provisions	58.01	23.15
	Total Non-Financial Liabilities	286.61	98.15
3	**Current Liabilities**		
a	Short-term borrowings	792.85	332.94
b	Trade Payables	6,846.17	5,992.80
c	Other Financial Liabilities	706.53	705.54
d	Other Current Liabilities	791.04	726.23
e	Short-term Provisions	515.08	564.11
	Total Current Liabilities	9,651.67	8,321.63
	TOTAL LIABILITIES AND EQUITY	23,737.94	21,377.18

RAO MURTY & CO LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

STEEL CITY SECURITIES LIMITED

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AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026
SEGMENT WISE REVENUES, RESULTS AND CAPITAL EMPLOYED

Rs.In lakhs

Sl No.	Particulars	For the Quarter Ended			for the Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
1	Segment Revenue					
	(a) Stock Broking & DP Operations	1,218.17	1,101.22	1,018.27	4,515.36	4,836.05
	(b) E-Governance Operations	605.94	515.13	492.56	2,159.84	2,159.39
	Total	1,824.11	1,616.35	1,510.83	6,675.20	6,995.44
	Less: Inter Segment Revenue	-	-	-	-	-
	Total Income from Operations	1,824.11	1,616.35	1,510.83	6,675.20	6,995.44
2	Segment Results(Profit/(Loss) before tax and finance cost from each segment					
	(a) Stock Broking & DP Operations	369.10	393.16	335.68	1,499.24	1,753.61
	(b) E-Governance Operations	136.68	132.00	118.00	529.18	578.56
	Total	505.79	525.16	453.68	2,028.43	2,332.17
	Less: (i) Finance Cost	24.41	27.37	27.80	90.24	122.35
	(ii) Other unallocable expenditure net off unallocable Income	-	-	-	-	-
	Total Profit Before Tax	481.38	497.79	425.88	1,938.19	2,209.82
3	Segment Assets					
	(a) Stock Broking & DP Operations	22,413.17	22,043.37	20,030.03	22,413.17	20,030.03
	(b) E-Governance Operations	1,324.77	1,211.91	1,347.15	1,324.77	1,347.15
	Total Assets	23,737.94	23,255.28	21,377.18	23,737.95	21,377.18
4	Segment Liabilities					
	(a) Stock Broking & DP Operations	9,123.96	8,818.44	7,622.71	9,123.96	7,622.71
	(b) E-Governance Operations	814.32	843.13	797.07	814.32	797.07
	Total Liabilities	9,938.29	9,661.57	8,419.78	9,938.29	8,419.78
5	Capital Employed					
	(a) Stock Broking & DP Operations	13,289.21	13,224.93	12,407.32	13,289.21	12,407.32
	(b) E-Governance Operations	510.44	368.78	550.08	510.44	550.08
	Total Capital Employed	13,799.65	13,593.71	12,957.40	13,799.65	12,957.40

RAO & KUMAR LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

STEEL CITY SECURITIES LIMITED VISAKHAPATNAM-530016

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STEEL CITY SECURITIES LIMITED

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Website: www.steelcitynettrade.com CIN:L67120AP1995PLC019521

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2026

Rs. In Lakhs

STATEMENT OF CASH FLOW PARTICULARS	As at 31-Mar-26	As at 31-Mar-25
A. Cash flow from Operating Activities		
Net Profit Before Tax	1,938.19	2,209.82
Adjustment for:		
Depreciation and amortization expense	90.73	98.80
Finance Costs	90.24	122.35
Interest Income	(380.03)	(368.54)
Dividend Income	(15.40)	(15.60)
(Profit)/Loss on Sale of Fixed Assets	(52.67)	65.26
Impairment of Financial Instruments	22.95	78.81
Diminution in value of Investments	4.60	(5.68)
Operating Profit before Working Capital Changes	**1,698.61**	**2,185.22**
Trade Receivables	(321.56)	(1,165.52)
Other Receivables	(1,884.83)	885.43
Other Assets	74.31	(390.65)
Trade Payables	853.37	(661.72)
Other Payables & Provisions	102.89	67.37
Change in Working Capital	**(1,175.83)**	**(1,265.09)**
Cash generated from/(used in) Operations	**522.78**	**920.13**
Income tax paid	(494.75)	(573.43)
Net Cash generated from /(used in) Operating Activities (A)	**28.03**	**346.70**
B. Cash flow from Investing Activities		
Purchase of Fixed Assets	(279.46)	(260.56)
Proceeds from Sale of Fixed Assets	-	(56.98)
Proceeds from Sale/(purchase) of Investments	172.57	30.22
Income from Investments	15.40	15.60
Interest Received	380.03	368.54
Net cash generated from / (used in) investing activities (B)	**288.54**	**96.82**
C. Cash flow from Financing Activities		
Interest paid	(90.24)	(122.35)
Proceeds from borrowings	(5.00)	-
Repayment of borrowings	459.90	(100.33)
Dividend paid	(604.28)	(604.28)
Net cash generated from /(used in) Financing activities ©	**(239.62)**	**(826.97)**
D. Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	**76.95**	**(383.45)**
E. Cash & Cash Equivalents (Opening)		
as on 1st April 2025 / 1st April 2024	332.99	716.44
F. Cash & Cash Equivalents (Closing)	**409.94**	**332.99**
Reconciliation of Cash and Cash Equivalents		
with the Balance Sheet:		
Cash in hand	14.56	14.02
Cheques, draft on hand	41.99	6.61
Balances with Schedule banks		
in current accounts	353.39	312.37

RAO & KUMAR LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

STEEL CITY SECURITIES LIMITED

Information about the appointment of proposed new Director under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Name of the Appointee Director	Nunna Satya Kumar
Term and date of appointment	Proposal to Appoint him as an Additional Non Executive Inddependent Director subject to the approval of the Exchanges in which the Company is having memberships
Brief Profile	
Experience	He is having over three decades of experience as a consultant in financial markets, with strong expertise in advisory services. Over the years, he has developed deep expertise across various facets of the financial services sector, including market analysis, investment advisory and risk management. He was one of the first Directors of the Company and served as a Whole-Time Director, designated as Director (Trading), from February 22, 1995 to November 5, 1996.
Qualification	M. Com and CA (Final)
Disclosure of relationships between Directors	Sri. Nunna Satya Kumar is not related to any of the Director/ KMP of the Company
Shareholding in the Company	375 Equity Shares (Less than 0.01% of the total Shareholding)
Pursuant to NSE Circular - NSE/CML/2018/02 dated June 20, 2018, we do hereby affirm that Sri. Nunna Satya Kumar is not barred from holding the office as Director by virtue of any order issued by SEBI or any other authority.	

STEEL CITY SECURITIES LIMITED * VISAKHAPATNAM-530016 *

Y.S.N. MURTY
B.Sc., F.C.A.
CHARTERED ACCOUNTANT

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1st Floor, Sector - 5, MVP Colony
Visakhapatnam - 530017

Phone : Office : 0891-2797528, 2763978 | Email : murtyysn@gmail.com

ACCEPTANCE LETTER

Date: 29.04.2026

To
The Executive Chairman
Steel City Securities Limited
"Steel City Heights"
50-81-18, Main Road
Seethammapeta, Visakhapatnam – 530016

Sub: Acceptance of Appointment as Internal Auditor for FY 2026-27

Dear Sir,

I am grateful for the proposal conveyed vide your letter dated 25.04.2026 regarding my appointment as Internal Auditor of Steel City Securities Limited for the Financial Year 2026-27, to conduct concurrent audit and internal audit of Depository Participant operations and POP operations under PFRDA.

I hereby convey my acceptance of the said appointment and confirm my willingness to undertake the responsibilities entrusted. I shall provide the brief profile of the firm as requested, to enable you to place the same before the Board for approval and for submission to the stock exchange.

I look forward to contributing to the effective discharge of internal audit functions and ensuring compliance with applicable regulatory requirements.

I am herewith enclosing my brief professional profile.

Thanking you,

Yours faithfully,

Y.S.N. MURTY M.No.208642 Visakhapatnam CHARTERED ACCOUNTANT

(Y.S.N. Murty)
Chartered Accountant
Plot No.61, Dr.No.1-93-1,
1st Floor, Sector-5, MVP Colony,
Visakhapatnam-530 017

Y.S.N. MURTY
B.Sc., F.C.A.
CHARTERED ACCOUNTANT

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1st Floor, Sector - 5, MVP Colony
Visakhapatnam - 530017

Phone : Office : 0891-2797528, 2763978 | Email : murtyysn@gmail.com

PROFILE:

Qualifications

- Graduate in Science
- Fellow Member (Membership No.208642) of the Institute of Chartered Accountant of India, New Delhi.

Status

Individual practicing since 1999

Infrastructure

- Office located at heart of the Visakhapatnam City.
- Experienced and well-trained human resources to ensure timely delivery of quality services

Network Offices

- Hyderabad
- Guntur
- Bangalore
- Rajahmundry
- Vijayawada

Services Offered

Assurance Services

- Statutory Audits
- Tax Audits
- Management / Operational Audit
- Internal Control Review
- Internal Audits
- Risk based Audit
- Due-diligence Reviews



Business Advisory Services

- Start-up advisory and feasibility consulting
- Risk Management
- Entrepreneurship Operations & Management Assistance
- Value Based Management Studies

Accounting Services

- Business/Financial accounting services to small, medium and large enterprises
- Help in designing of an accounting software or selection of a ready-made software suitable for client's requirements.
- Fixed Assets verification and completion of records
- Debtors control management.
- Inventory control management.
- Payroll management.
- Consolidation of accounts and preparation of financial statements.
- Projected financial statement preparations
- Management Accounting
- Cost Accounting
- Environmental Accounting and Reporting
- Social Responsibility Accounting
- Valuation of Business, Goodwill, Brand etc.

Direct Tax, Indirect Taxation & Company Law Matters

- Formation of Indian and Offshore Companies.
- Registration of Indian Branch/Liaison/Project office/Subsidiary of foreign companies.
- Advising on various matters under the Companies Act, 2013 including appearance before the Company Law Board.
- Assisting in Winding-up of companies/striking off the name from the Registrar of Companies under the Act.
- Tax Audits under Income Tax Act
- Corporate and personal tax compliance including Representations before authorities at various levels and various forums and ITAT.
- International and Domestic Tax Planning.
- Filing of Income-tax and Wealth-tax returns of residents and non-residents individuals, domestic and foreign companies and other entities.
- Compliance with law relating to GST, preparation of GST returns.
- Complete Advisory services on GST issues, compliance and representation before Commissioner of Apelles

Phone No. 0891-2797528 and 2763978, E-Mail: murtyysn@gmail.com

Y.S.N. MURTY M.No.208642 Visakhapatnam CHARTERED ACCOUNTANT

Secretarial Services

- Formation of Public, Private and Sec 25 companies
- Maintenance of statutory records and registers
- Maintenance of minutes book
- Assistance in preparation and filing of various forms with the Registrar of Companies

LLP

- Formation of LLPs
- Tax compliances and Advisory services for LLPs
- Conversion of Companies into LLPs and LLPs into Companies

Foreign Exchange Management Act, 1999 (FEMA)

- Advice on various foreign exchange matters under the Act including in connection with that stemming from inbound investment into India and outbound investment outside India
- Obtaining various approvals under the said Act from the Reserve Bank of India (RBI) and providing assistance in complying with requirement prescribed by the RBI

Corporate Finance

- Share valuations
- Mergers and acquisitions
- Corporate restructuring

Personal Financial Services

- Personal financial planning
- Insurance and pension planning
- Formation of trusts
- Acting as arbitrator
- Wills

Other Services

- Registration with Software Technology Parks of India (STPI) ,obtaining approval of Foreign Investment Promotion Board (FIPB) and Reserve Bank of India (RBI) Viz., NBFC Licenses etc. where applicable
- Compliance with other acts like PF, ESI, PT, Shops and Establishments Act and other Labor Laws
- Formation of Trusts, Societies and Partnership Firms

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Y.S.N. MURTY M.No.208642 Visakhapatnam CHARTERED ACCOUNTANT

Professional Experience

- Conducting the audits under the Income Tax Act and Companies Act.
- Representation before the Income Tax Authorities.
- Representation before the Income Tax Appellate Tribunal.
- Statutory Audit of Banks – Syndicate Bank, Andhra Bank, State Bank of Hyderabad.
- Statutory Audit of DAV Public Schools-Butchiraju Palem, Ukkunagaram, Ankapalli, Sileru,Mothugudem,Rajam, Onakadelli.
- Retainer and Consultant for GST, Sales Tax, Service Tax and Income Tax matters- BHEL Ltd., Hinduja National Power Corporation Ltd., Essar Steels Ltd.,
- Stores Stock Audit- Essar Steels Ltd.,,
- Fuel Accounting & Reporting System Audit, Coal Handling & Transportation Audit- Hinduja National Power Corporation Ltd
- Other Certifications and Consultancy services.
- Risk control & Management for Banks
- Actively engaged in the verification, approvals of Centurion Bank for their vehicle loans and Idea Cellular for cell connections.
- Worked as Risk Containment consultant for HDFC BANK (Till 31-03-2020),ICICI Bank, LIC Housing Finance Ltd., ING Vysya Bank,AXIS BANK, HSBC Visakhapatnam for their Auto Financing, Personal Loans, House Loans Credit Cards and other Consumer Loans.
- Reconciliation Work of Centurion Bank, Visakhapatnam Branch of two wheelers accounts with the head office.
- Presently working as RCU/RIC/Field Investigation agency for Axis Bank, Aditya Birla Housing Finance Ltd., Indus Ind Bank, LIC HFCL and Mahalkshmi Co-Operative Bank.

Nature of works handled

- Statutory audit of various companies
- Tax audit of firms and companies
- Certification services
- Advising clients on tax matters,
- Appearing before the Income-tax Department on behalf of clients
- Pre Enrollment DME Checks, DME Seeding, FI Cross Checking, Asset verification, Merchant Acquiring, Merchant Training, Courier Seeding Advisors / Valuer / other vendor confidential reports, Investigation of Frauds for various Banks, Financial Institutions etc.

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Y.S.N. MURTY M.No.208642 Visakhapatnam CHARTERED ACCOUNTANT

Clients

Client base is spread across various fields as diversified as manufacturing and service sector including private limited and public limited companies.

Contact details

Y.S.N. Murty, B.Sc., F.C.A.,
Plot No.61, D.No.1-93-1,
1st Floor, Sector-5,
M.V.P.Colny,
Visakhapatnam – 530 017.
Phone: 0891-2797528 / 2763978.
E -Mail: murtyysn@gmail.com,



LIST OF MAJOR CLIENTS:

Companies:

Statutory Audit under Companies Act., and Income Tax Act.,

1. M/s. Focus Trans-Tech Shipping Pvt. Ltd.,: Engaged in the business of shipping services, Fright Forwarding etc.,
2. M/s. Mega Sea Shipping Pvt. Ltd., Engaged in the business of Steve Drove, CHA etc.
3. M/s.Covalense Technologies Private Limited, Hyderabad: Engaged in the business of Software Development
4. M/s. AV Technology Consultants Private Limited: Engaged in the business of R&D, under taking Chemical Turn Key Projects, Consultants
5. M/s. Pragada Wealth Solutions Pvt. Ltd.,: Engaged in the business of Asset management Services.
6. M/s.Synergies Castings Ltd., Visakhapatnam-Alloy Wheels Manufacturing

Other Audits:

7. M/s. Steel City Securities Ltd.,: Internal and Concurrent Audit under CDSL and NSDL.
8. Essar Steels Limited-Annual Stock Audit

Retainer and Consultants:

9. BHEL Ltd., -Slaes Tax Consultancy
10. Risk Management Consultant for:
    (i) Axis Bank, Visakhapatnam,
    (ii) Indus Ind Bank
11. Consultant for Export Incentives claims on behalf of M/s.P.S.Iyyengar & Co., Chartered Accountants, Hyderabad for:
    (i)Tata Lockheed Martin Aero Structures Limited (TLMAL),

    (ii)Tata Aerospace Systems Limited, and

    (iii) Kalyani Rafael Advanced Systems Pvt. Ltd.



Phone No. 0891-2797528 and 2763978, E-Mail: murtyysn@gmail.com

R K SANGU & ASSOCIATES
CHARTERED ACCOUNTANTS

Date: - 30.04.2026

To

The Board of Directors

M/s Steel City Securities Limited

50-81-18, Main Road, Seethampeta

Visakhapatnam - 530016.

Dear Sirs,

Sub: Brief Profile of the Firm

With reference to the above-mentioned subject, please find below the Brief Profile of Our Firm for our appointment as GST Auditors for the Financial Year 2026-27

1.	FIRM Name	R K SANGU & ASSOCIATES CHARTERED ACCOUNTANTS
2.	ADDRESS	D.No. 15-2-6/A, Shreyas Building, Opposite Street of Varun Inox, Maharanipeta, Visakhapatnam-530002
3.	CONTACT NUMBERS	0891-2749489, 8897509489
4.	Email. Id	rksangugst@gmail.com
5.	PAN	BMGPS7155H
6.	GST No	37BMGPS7155H1ZK
7.	Period of experience	20 years of specialization in the areas of Indirect Taxation namely Central Excise, Customs, Service Tax, Foreign Trade Policy, VAT and CST.

S. Ramakrishna

		Key Roles: Member of the Central Council GST & Indirect Taxation Committee of The Institute of Chartered Accountants of India 2025-2026. Chairperson – GST Committee of Andhra Pradesh Chamber of Commerce Federation 2025-27 Chairperson – Direct Taxation Committee of Andhra Pradesh Chamber of Commerce Federation & Industry (APCCFI) 2025-2027. Member of Indirect taxation & GST Committee of SIRC ICAI 2016-17, 2017-18 & 2018-19 Consultant for Goods and Service Tax related matters for variety of industries including Government of India Enterprises like Indian Naval Canteen Stores Department, Dredging Corporation of India Limited, National Aluminum Company Limited, State-owned entities like AP State Housing Finance Corporation, DR. NTR Health University of Health Sciences, APNMC etc.
8.	Nature of Work	Goods and Service Tax Audit under the GST Laws for the year 2026-27.

Submission for your Information

Thanking you,

For
R K Sangu & Associates
Chartered Accountants

S. Ramakrishna

CA Sangu Ramakrishna
MRN: 220281

RAO & MANOJ ASSOCIATES
CHARTERED ACCOUNTANTS

D.No. 49-27-4/1, 1st & 2nd Floors, Madhuranagar, Visakhapatnam - 530 016. Ph. : 2535363
Website : www.raoandmanoj.com

Date : 28/04/2026

To,
The Board of Directors
M/s. Steel City Securities Limited
Steel City Heights,
#50-81-18, Main Road,
Seethammapeta,
Visakhapatnam

Dear Sirs,

Sub: Brief Profile of the Firm.

With reference to the above-mentioned subject, please find below the Brief Profile for Our appointment as Internal Auditors for M/s. STEEL CITY SECURITIES LIMITED for the Financial Year 2026-2027.

1.	FIRM NAME/NAME OF THE PROPRIETOR	RAO & MANOJ ASSOCIATES
2.	ADDRESS	49-27-4/1,2ND Floor,Madhuranagar, Visakhapatnam – 530016
3.	NAMES OF PARTNERS	Y Surya Chandra Rao K Manoj Kumar T Venkateswarlu T Kumar P Anjani Kumar Y Karthik
4.	CONTACT NUMBERS	Cell number : 9848186662 Office No : 08912535363
5.	Email Id	sr_yelisetti@rediffmail.com rmaca1993@gmail.com
6.	Website	www.raoandmanoj.com
7.	PAN	AACFR 6533 P
8.	SERVICE TAX NO/ GST NO	37AACFR 6533P1ZN
9.	Brief History of the Firm:	Firm started by Y Surya Chandra Rao and K Manoj Kumar in 1993 and provide services in Auditing, accounting, taxations and company law matters and other professional services in and around Andhra Pradesh, India. (Brief profile attached)
10.	Period of Experience	33 years
11.	Nature of Work	Auditing, Income Tax matters, ROC matters, consultancy and other advisory services

Submitted for your information.
Thanking You,
For Rao & Manoj Associates

AUTHORISED SIGNATORIES

For RAO & MANOJ ASSOCIATES
CHARTERED ACCOUNTANTS

CA KUMAR
PARTNER
Membership No. 226410
Firm Regn.No. 006396S

RAO & MANOJ ASSOCIATES * CHARTERED ACCOUNTANTS * VISAKHAPATNAM F.No. 06396S

SANJAY RAVINDRAKUMAR DESAI

COMPANY SECRETARY

G-501, PRUTHVI CLASSIQUE, MODY PARK BLDG NO 2 CHSL, HEMU KALANI ROAD, NO 3, IRANI WADI, KANDIVALI WEST, MUMBAI 400067

EMAIL sanjivdes@gmail.com phone 9820967194

To
The Board of Directors
Steel City Securities Limited
Visakhapatnam
Andhra Pradesh

Dear Sirs,

Sub: Brief Profile of the Firms

With reference to the above mentioned subject, please find below the brief profile for appointment of Internal Auditors for the financial year 2026 -2027

1	NAME	SANJAY RAVINDRAKUMAR DESAI
2.	ADDRESS	G-501, PRUTHVI CLASSIC, MODY PARK BLDG NO. 2 CHSL, HEMU KALANI ROAD NO 3, IRANI WADI, KANDIVALI (WEST), MUMBAI 400067
3	PEER REVIEW	3376/2023
4.	NAME OF PARTNER	-
5.	CONTACT NOS	9820967194
6.	EMAIL ID	sanjivdes@gmail.com
7.	Website	-
8	PAN	AAHPD3774D
9.	GSTIN	27AAHPD3774D1ZW
10	BRIEF HISTORY	Looking after Secretarial compliances under The Companies Act, 2013, and SEBI and other various Statutory Acts and Provision and Internal Audit work. An Advisory to the Corporate, incorporation of New Private Companies and public companies. Compliances under FEMA. Due diligence Certificate to Banks and Secretarial Audit Report to Corporates.

S.R Desai

SANJAY RAVINDRAKUMAR DESAI
MUMBAI
ACS No. 18238
PCS No. 12872
COMPANY SECRETARY

11	PERIOD OF EXPERIENCE	14 years
12	NATURE OF WORK	1. Internal Audit 2. Secretarial and Legal compliances 3. Advisory for legal Compliance under the various statutory Acts, 4. RBI and FEMA matters 5. Incorporation of New Private Company and Public Company, One person Company and LLPs. 6. Secretarial Audit Report to Private and Public Companies as per the Act. 7. Due diligence Report to Banks. 8. Filing and certifying of various Forms and Returns under the Companies Act, 2013 9. Maintenance of Statutory Registers required under the Companies Act, 2013

Submitted for your information

Thanking you

S. R. Desai

Sanjay Ravindrakumar Desai
Company Secretary
Date: 02/05/2026

