STANLEY
Makers Of Beautiful

Date: 15.11.2026 Ref no. SLL/SE/84-2026

To, National Stock Exchange of India Limited ("NSE") Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited ("BSE") Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: STANLEY	BSE Scrip Code: 544202
ISIN: INE01A001028	ISIN: INE01A001028

Dear Sir/Ma'am,

SUB: EARNINGS CALL PRESENTATION ON THE UNAUDITED FINANCIAL RESULTS FOR Q2 - FY 2026-27

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Earnings Call Presentation on the Unaudited Financial results of the Company for the quarter and half year ended September 30, 2026, for the Earnings Call scheduled to be held on November 16, 2026.

The same shall also be made available on the website of the Company.

We request you to kindly take the above on record.

Thanking You,

For Stanley Lifestyles Limited

Venkataramana Seshagirirao Gorti
Digitally signed by Venkataramana Seshagirirao Gorti
Date: 2026.11.15 19:00:55 +05'30'

Venkataramana Seshagirirao Gorti
Managing Director
DIN: 08526382

Encl.: As above



STANLEY
Makers Of Beautiful

(NSE: STANLEY | BSE: 544202)

Earnings Presentation

Q2 and H1 FY27

16th November 2026

Largest Luxury Furniture Brand

STANLEY Makers Of Beautiful

Retail — 73.3% FY26 Revenues

STANLEY SUPERLATIVE LIVING



Premium to Ultra Luxury

1	72,000 Sq. Ft
Store	Store Size

Rs. 8.0 Lakhs +
Price Point

STANLEY LEVEL NEXT

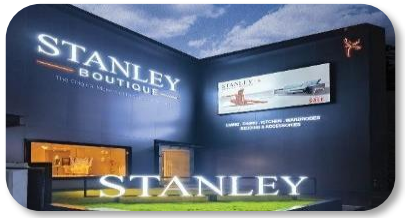


Ultra Luxury

12	11,000 Sq. Ft
Stores	Average Store Size

Rs. 5.0 Lakhs +
Price Point

STANLEY BOUTIQUE



Luxury

18	5,600 Sq. Ft
Stores	Average Store Size

Rs. 3.0 – 5.0 Lakhs
Price Point

SOFAS & MORE



Super Premium

39	6,500 Sq. Ft
Stores	Average Store Size

Rs. 1.5 – 3.0 Lakhs
Price Point

B2B — 26.7% FY26 Revenues

IKEA

WILLIAMS SONOMA

Furniture Contract Manufacturing

Automotive Seat Manufacturing

Rs. 41,930 Lakhs	Rs. 7,541 Lakhs	70 Stores	3 Lakhs+ Sq. Ft.	Sri Lanka
FY26 Revenues	FY26 EBITDA *Margin: 18.0%*	Company Owned / Franchised Across 26 Cities	Bengaluru Manufacturing Across 3 Sites	First International Store Inaugurated in July 2026

Stanley Level Next store count includes Stanley Living
Stanley Boutique store count includes Stanley Boutique Homes
Price Point for each brand is based on the price of a sofa set

Extensive Retail Network

STANLEY Makers Of Beautiful

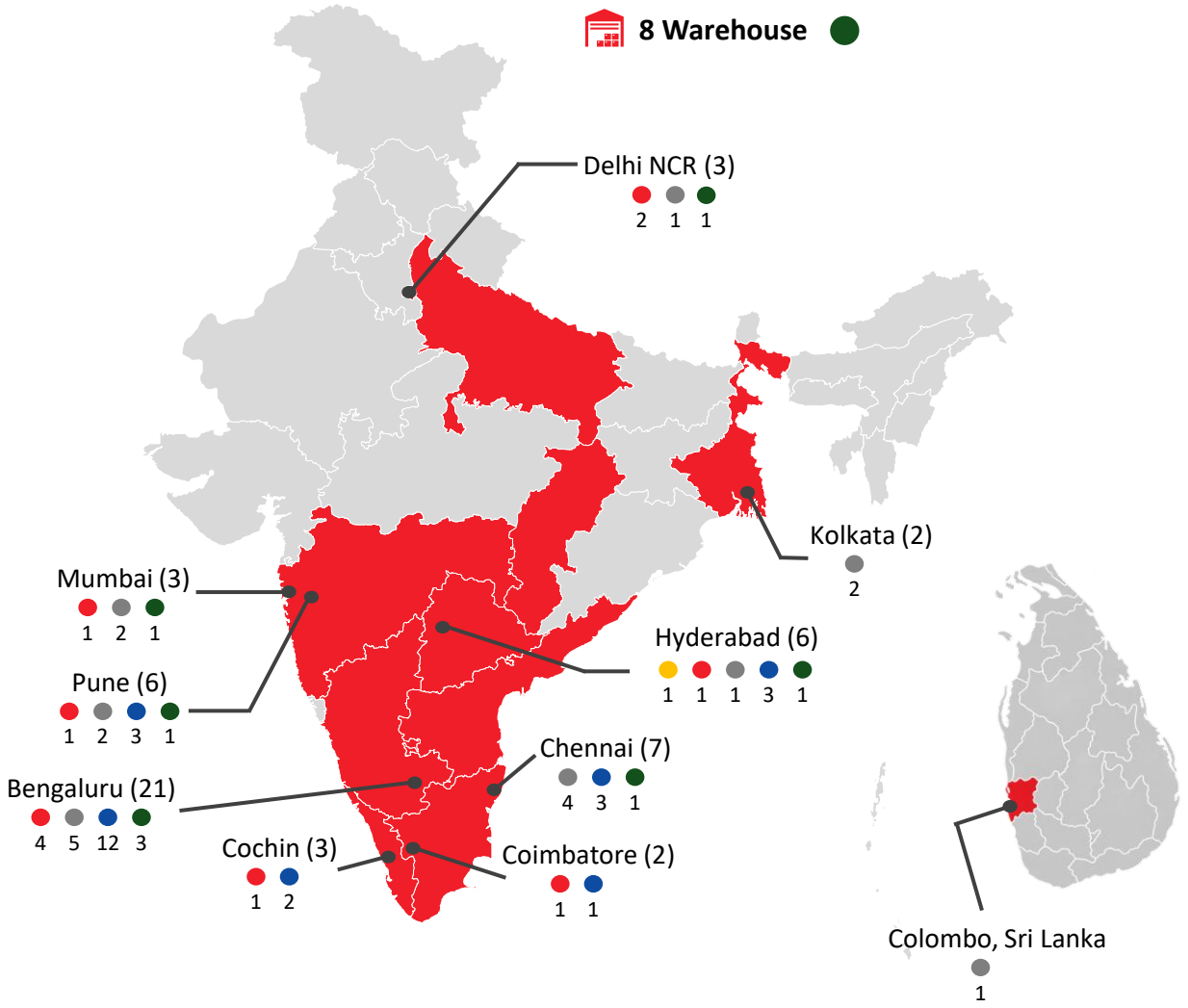
Pan India Retail Presence with 70 Stores Across 26 Cities

Brand	No. of Stores
STANLEY SUPERLATIVE LIVING	1
STANLEY LEVEL NEXT	12
STANLEY BOUTIQUE	18
SOFAS & MORE	39

9 Multi Format Cities with 53 Stores

1 International Store in Colombo, Sri Lanka

8 Warehouse Distribution Centres Across 6 Metro Cities



16 Single Format Indian Cities

City	Brand
Ahmedabad	Stanley Level Next
Bhiwandi	Sofas & More
Guntur	Sofas & More
Jaipur	Sofas & More
Lucknow	Sofas & More
Madurai	Sofas & More
Mangalore	Sofas & More
Mysore	Sofas & More
Nellore	Sofas & More
Raipur	Sofas & More
Salem	Sofas & More
Surat	Sofas & More
Tirunelveli	Sofas & More
Trivandrum	Sofas & More
Vizag	Sofas & More
Vijayawada	Sofas & More

Stanley Level Next store count includes Stanley Living
Stanley Boutique store count includes Stanley Boutique Homes

Home Solutions Manufactured Across Price Points

STANLEY Makers Of Beautiful

Seating



Sofas



Bar Stools



Recliners



Sofa cum Beds

58.0%
FY26 Revenues

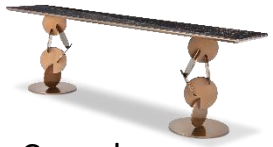
Case Goods



Coffee Tables



Dining Tables



Consoles



End Tables

14.3%
FY26 Revenues

Kitchen and Cabinetry



Kitchens



Wardrobes



Laundry/ Utility



Bar Units

6.0%
FY26 Revenues

Beds and Mattresses



Beds



Mattresses



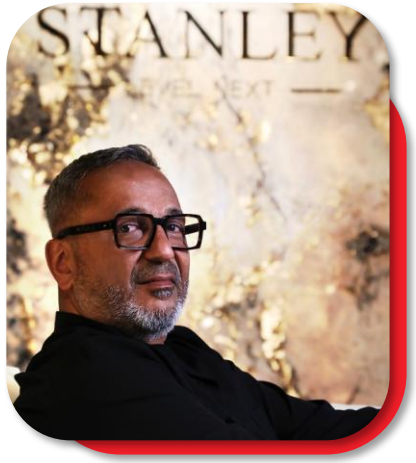
Pillows and Accessories

7.7%
FY26 Revenues

1. **Raw Materials** — Premium sourcing of leather, wood and other materials
2. **Design and Development** — In-house design and innovation center
3. **Manufacturing** — 2 facilities with skilled craftsmanship
4. **Quality Control** — Rigorous quality checks at every stage
5. **Marketing** — Strong brand building and customer engagement
6. **Retail** — Omni channel presence across India

B2B FY26 Revenues : Automotive and others 2.9%, and Leather Automotive Interiors 11.2%

Chairman's Message



Sunil Suresh

Investment Case Highlights

1. Leading Luxury Furniture Brand
2. Integrated Design and Sourcing Capabilities
3. Complete Home Solutions Provider
4. Extensive Company / Franchised Retail Network
5. Scalable Manufacturing Platform
6. Order Book Visibility and Cash Flow Focus

"Our performance during the quarter reflected a gradual improvement in revenues, although the operating environment remained challenging. Revenue from Operations increased by 1.6% YoY and 7.8% QoQ to Rs. 10,706 lakhs in Q2 FY27. The sequential improvement is encouraging, particularly as the business continues to navigate delays in residential project handovers and longer customer conversion cycles. For H1 FY27, Revenue from Operations was Rs. 20,641 lakhs compared to Rs. 21,409 lakhs in H1 FY26.

At the retail level, we opened three new stores during the quarter across different markets and formats. In Sri Lanka, we launched Stanley Boutique Homes in Colombo through our strategic partnership with Singer Sri Lanka PLC. This marks our first international market entry and provides a platform to build our presence in the region by leveraging Singer's local market expertise and retail network.

We expanded our presence with the launch of Sofas & More by Stanley in Jaipur, marking our entry into Rajasthan. We also introduced our first Stanley Superlative Living flagship store in Hyderabad. Spread across 72,000 sq. ft., the new format brings together furniture, kitchens, wardrobes, lighting, decor and personalized design services under one roof. It represents an important step in our evolution towards becoming a complete home solutions provider and provides a platform for expanding this format across other key luxury markets.

As part of our ongoing network review, we closed three stores and our approach remains focused on evaluating the financial prospects of individual locations and the potential of their surrounding catchment areas. Certain local markets have matured over time, with limited scope for further customer acquisition through those existing store locations. We have therefore taken a selective approach to our retail footprint, reallocating resources towards markets and locations that offer better potential for growth and customer engagement. Alongside our retail initiatives, we are progressing with the planned restructuring of our business. The proposed amalgamation of our subsidiaries and step down subsidiaries into Stanley Lifestyles Limited is aimed at simplifying the group structure and improving coordination across businesses.

Industry inventory build up ahead of the Furniture Quality Control Order (QCO) in August 2026 led to heavier than expected festive price discounting. Over time, we believe the potential inclusion of sofas and recliners under the QCO, creates an opportunity for Stanley Lifestyles. As other furniture retailers who have traditionally relied on imports look for domestic suppliers, our design expertise and integrated manufacturing capabilities position us to supply them at scale. Decades of investment in manufacturing and an integrated Manu-Retail model position Stanley Lifestyles to scale production and supply retailers and global brands beyond their own network.

Our focus on improving the overall operating structure remains an important part of the company's ongoing transformation. We are working towards improving cost competitiveness through strategic sourcing under the Best Cost Country (BCC) model and greater localization. At the same time, the Company is refining its brand and retail architecture, strengthening internal processes and developing its capabilities across the complete home solutions portfolio. These initiatives are aimed at improving sourcing efficiencies, execution and the overall customer experience as the business moves into its next phase of growth.

Looking ahead, our focus is on improving customer conversions as residential project handovers progress, increasing the contribution from our newer stores and strengthening our complete home solutions portfolio. We will also continue to be selective with retail expansion and review the performance of individual locations."

New Store Format: Stanley Superlative Living

First Stanley Superlative Living Store Opened in Hyderabad in September 2026

Location	Road No. 45, Jubilee Hills, Hyderabad
Store Size	72,000 sq. ft. across six levels
Format	Stanley Superlative Living
Offering	Complete Luxury Home Solutions

- 60+ curated room settings
- Complete home range under one roof
- Personalized design support from in house interior designers
- Strengthens presence in Telangana

Integrated Luxury Home Experience	Brings furniture, kitchens, wardrobes, lighting, decor, art and design expertise into one destination for homeowners
Global Design Collaborations	Select collections developed with specialist brands from Germany, Japan, Spain, Belgium and other parts of Europe
Hyderabad Luxury Market	Targets one of India's fastest growing luxury residential markets, driven by technology, pharma and healthcare growth
Scalable Retail Platform	First flagship of a format to be expanded across leading luxury markets in India and, over time, internationally
From Furniture to Complete Homes	Marks Stanley's evolution from a luxury furniture maker and retailer into a complete luxury home solutions brand









Expanding Retail Footprint Across Key Markets

First International Store Opening: Sri Lanka, July 2026







Strategic Partnership with Singer (Sri Lanka) PLC	Entered into a strategic joint venture with one of Sri Lanka's most trusted retail companies to support market entry and long term growth
Presence in Colombo	Opened Stanley Boutique Homes in Colombo, Sri Lanka's commercial capital and the country's largest market for luxury residences
Complete Home Solutions Portfolio	Showcases Stanley's complete range of premium furniture, kitchens, wardrobes and home interior solutions under its flagship brands
Platform for International Expansion	Establishes a scalable business model and provides valuable market insights to support Stanley's future international expansion strategy
Growing Premium Market Opportunity	Targets Sri Lanka's luxury home interiors market, supported by rising affluent consumers and increasing demand for premium lifestyle products

New Store Launch in Jaipur, August 2026







Location	Ajmer Road, Jaipur
Store Size	6,500 sq. ft.
Format	Sofas & More by Stanley
Offering	Premium Home Furniture Solutions

- Wide range of sofas, recliners, beds and dining furniture
- Customization in designs, colors and finishes
- Experience led retail format
- Strengthens presence in Rajasthan

Investment Case (1/2)

1 Leading Luxury Furniture Brand

- One of India's leading home grown luxury and premium furniture brands, with over 30 years of expertise across design, manufacturing and retail
- Multi brand portfolio serving Premium to Ultra Luxury, Ultra Luxury, Luxury and Super Premium segments through Stanley Superlative Living, Stanley Level Next, Stanley Boutique and Sofas & More
- Diversified product portfolio across seating, bedrooms, dining, wardrobes, kitchens and cabinetry, with ticket sizes ranging from Rs. 1.5 Lakhs to Rs. 8.0 Lakhs +

2 Integrated Design and Sourcing Capabilities

- Vertically integrated operations covering raw material sourcing, product design, manufacturing, quality control and retail ensure superior quality and consistency
- In-house design and manufacturing capabilities anchored by a 15,000 sq. ft. Design & Innovation Centre, 150 designers and 1,000+ skilled artisans
- Increasing Indian sourcing of key raw materials, including leather, has enhanced supply chain resilience and improved cost efficiencies



3 Complete Home Solutions Provider

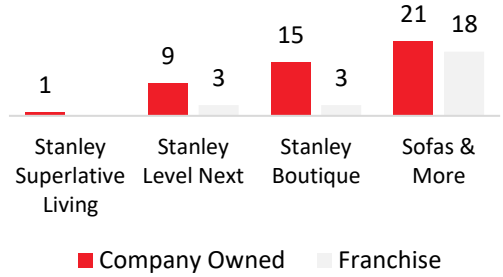
- Expanded beyond premium furniture into complete home solutions including kitchens, wardrobes, cabinetry and home interiors
- Delivered 200+ full home projects with an average project value of Rs. 30 – 35 Lakhs, reflecting growing customer adoption of the offering
- Expansion into full home solution is expected to increase the average customer ticket size from Rs. 2.0 Lakhs to Rs. 20 - 25 Lakhs, driving higher customer wallet share



Investment Case (2/2)

4 Extensive Company / Franchised Retail Network

- Pan India retail network of 70 stores, comprising 46 Company Owned Company Operated (COCO) and 24 Franchise Owned Franchise Operated (FOFO) stores, with store sizes ranging from 3,516 to 72,000 sq. ft
- 35 stores have been operational for over three years, creating a strong base of mature stores to support sustainable revenue growth
- Strategically located warehouses across six major cities (Bengaluru, Hyderabad, Chennai, Mumbai, Pune and Delhi) enable efficient inventory distribution and timely customer deliveries



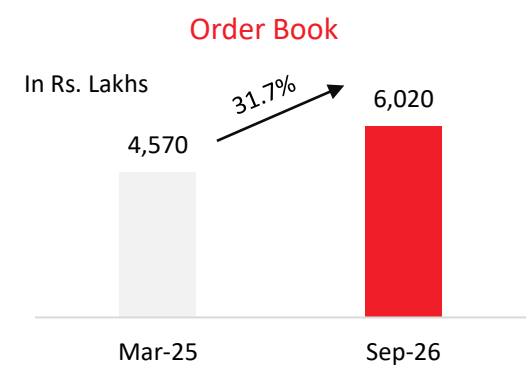
5 Scalable Manufacturing Platform

- Manufacturing platform comprising three facilities in Bengaluru with over 3 lakh sq. ft. of manufacturing area and installed capacity of 3.07 lakh units
- Dedicated facility at Jigani serving B2B customers, supporting scalable production and efficient order execution
- Manufacturing facilities accredited with ISO 9001, ISO 14001, ISO 45001 and Greenguard certifications, reflecting global quality and sustainability standards



6 Order Book Visibility and Cash Flow Focus

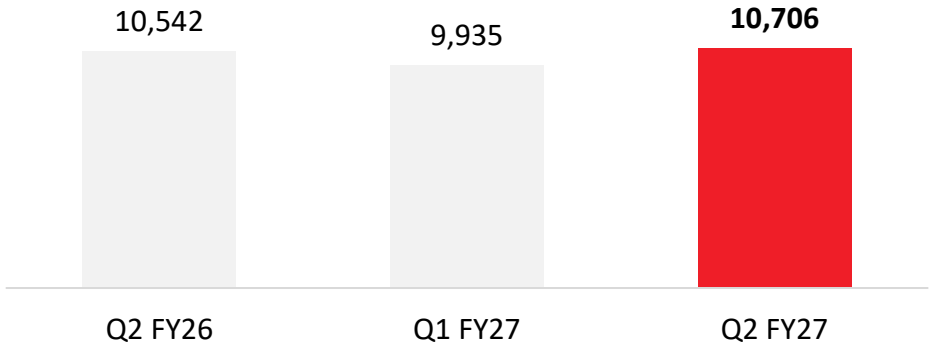
- Order book of Rs. 6,020 lakhs as of 30th September 2026 provides near term revenue visibility and supports growth
- Inventory days, including display stock, increased from 146 days in FY26 to 187 days in H1 FY27, due to the launch of Stanley Superlative in Hyderabad
- Cash and liquid funds of Rs. 17,482 lakhs, provide financial flexibility to support store expansion and future growth initiatives



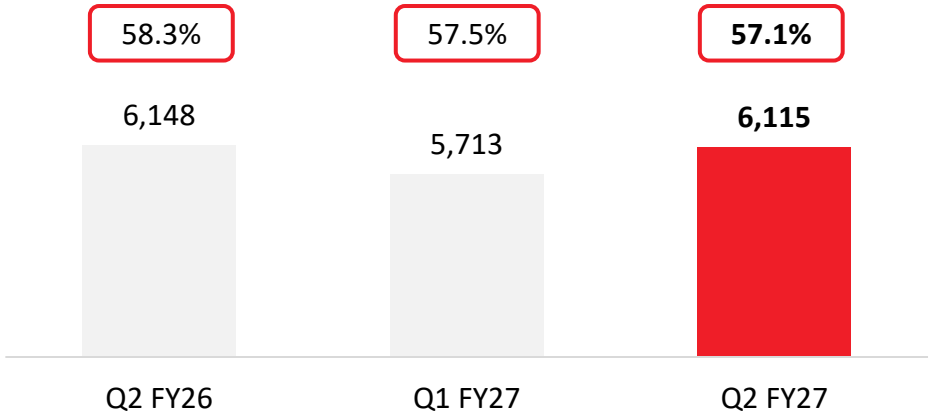
Q2 FY27 Financial Performance

Rs. Lakhs

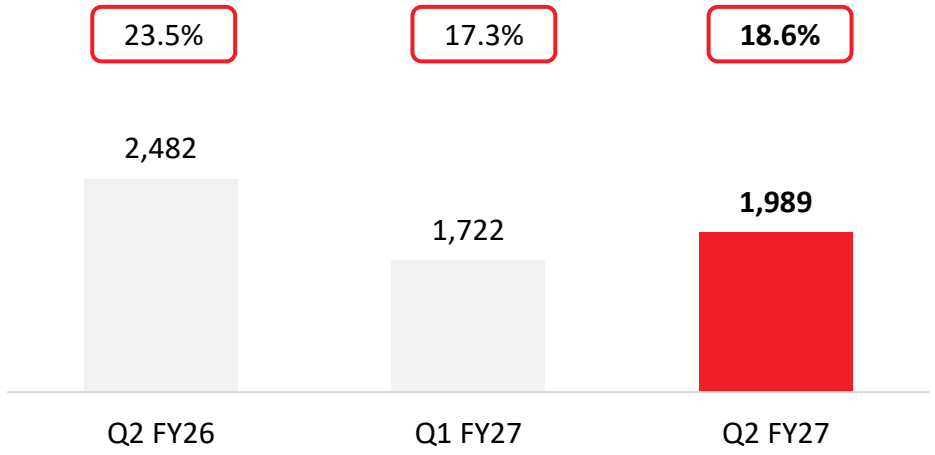
Revenue from Operations



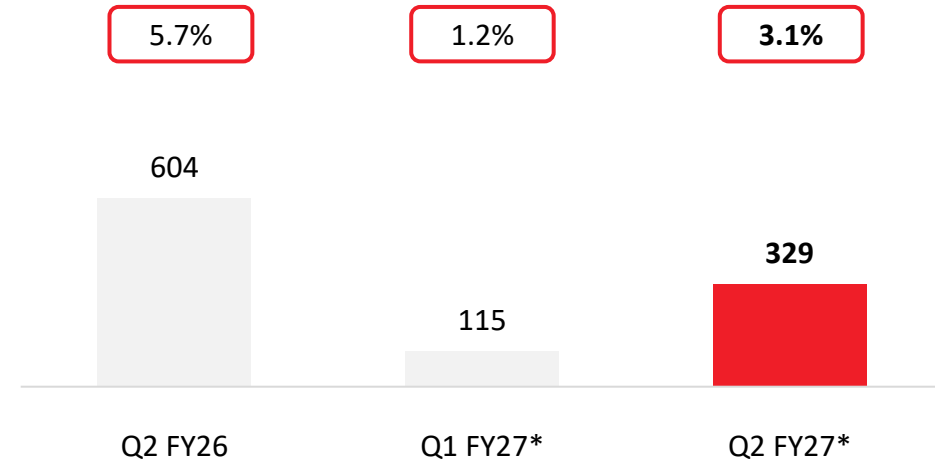
Gross Profit and Margin



EBITDA and Margin



PAT and Margin

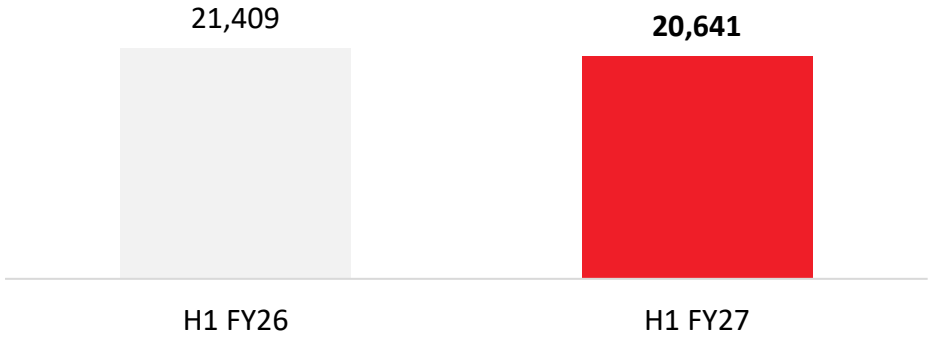


**Q1 and Q2 FY27 PAT excludes the exceptional item (net of tax) of Rs. 50 Lakhs and Rs. 36 Lakhs respectively*

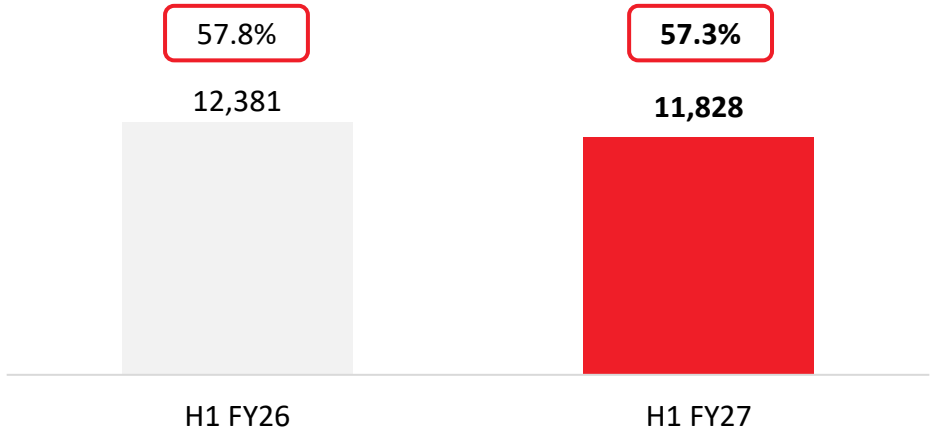
H1 FY27 Financial Performance

Rs. Lakhs

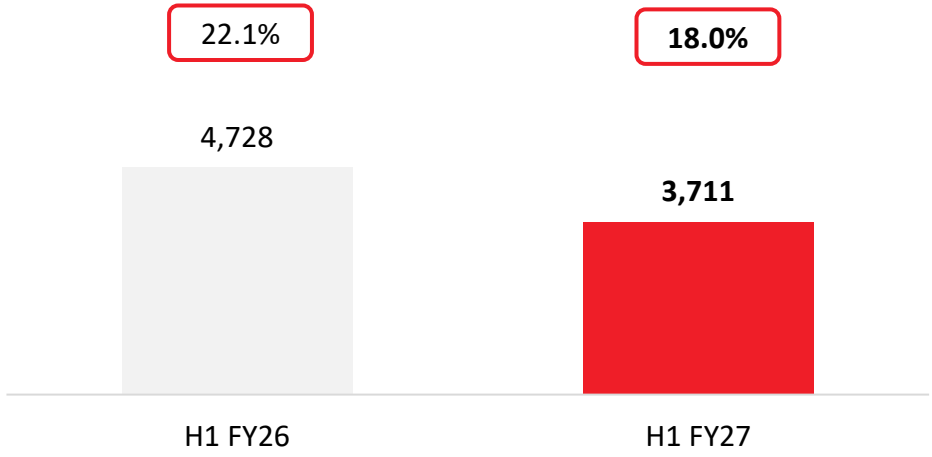
Revenue from Operations



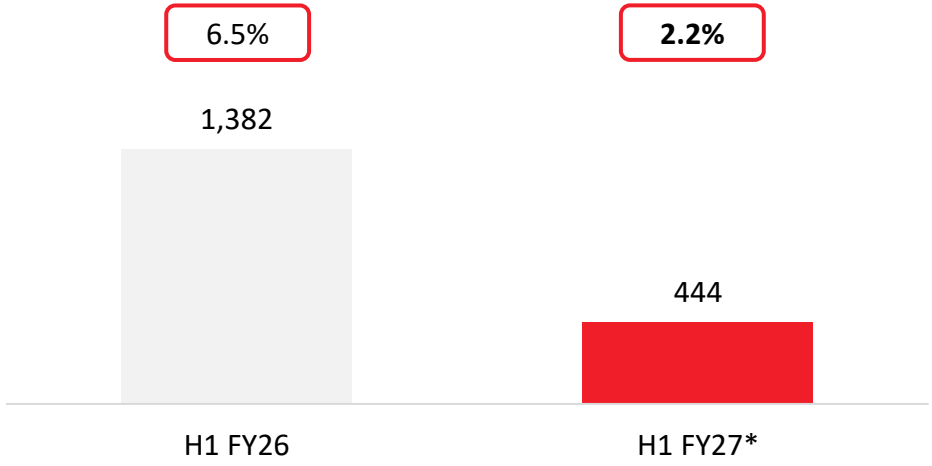
Gross Profit and Margin



EBITDA and Margin



PAT and Margin

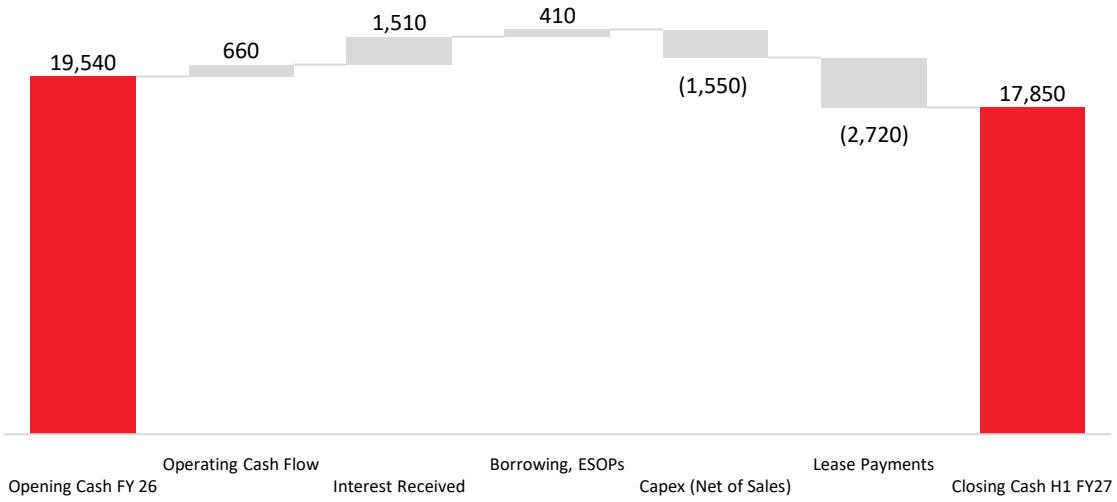


**H1 FY27 PAT excludes the exceptional item (net of tax) of Rs. 86 Lakhs*

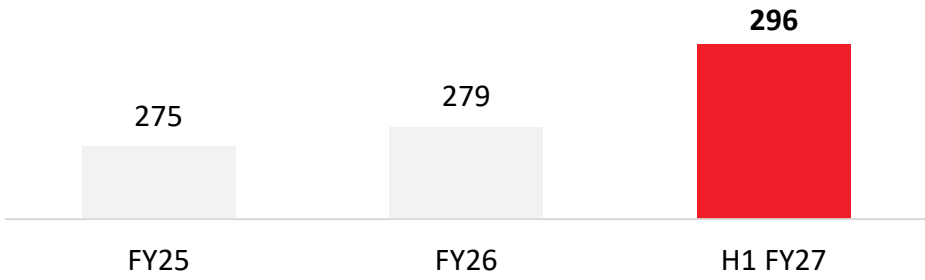
Capital Structure

Rs. Lakhs	FY25	FY26	H1 FY27
Short Term Debt	160	31	474
Long term Debt	70	78	62
Total Debt	**230**	**109**	**536**
(-) Cash & Cash Equivalent	21,592	19,540	17,850
Net Debt	**(21,362)**	**(19,431)**	**(17,314)**
Total Equity	47,550	47,207	47,760
Net Debt/Equity (x)	(0.45)	(0.41)	(0.36)

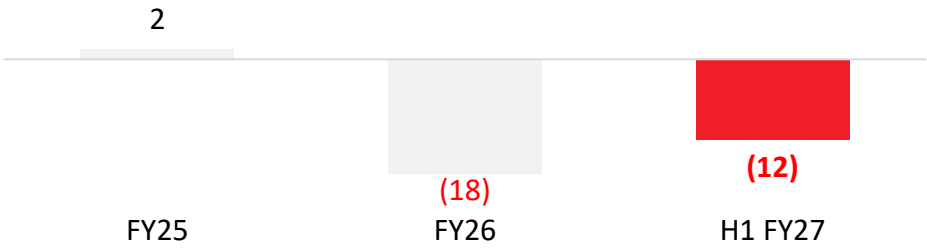
Movement in Cash and Investments



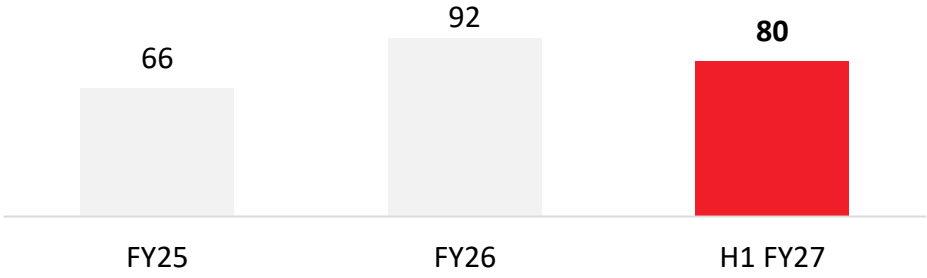
Inventory Days



Receivable Days*

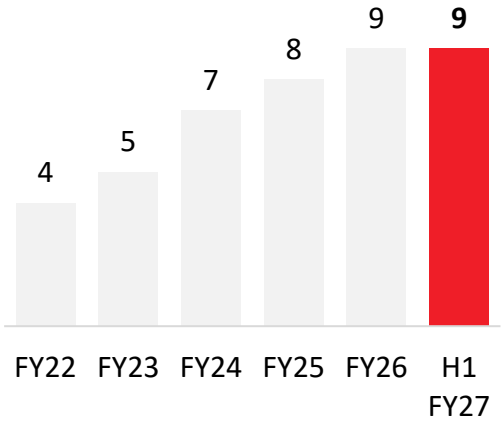
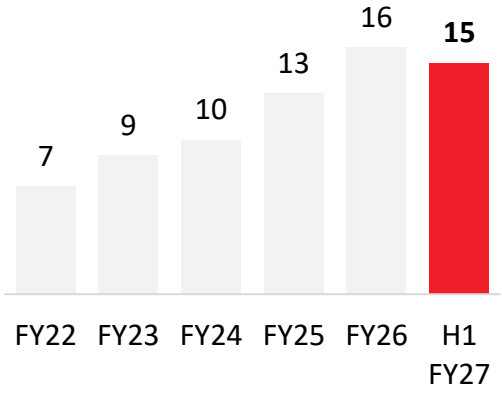
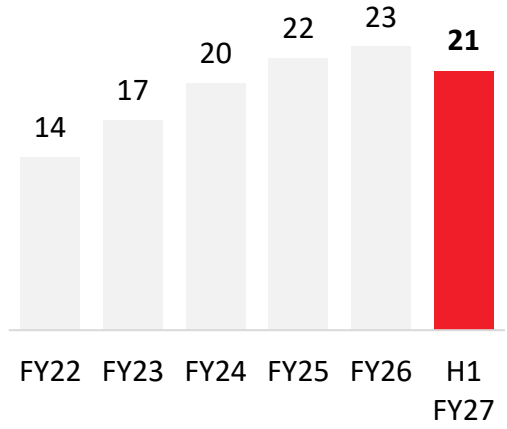
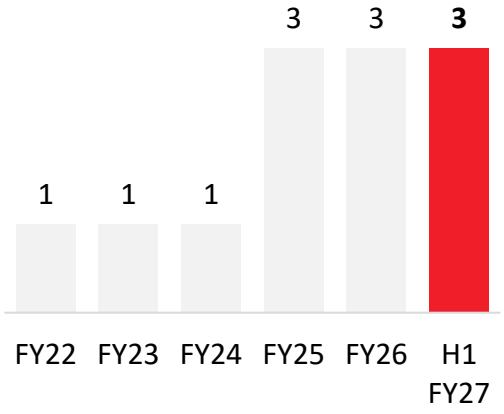
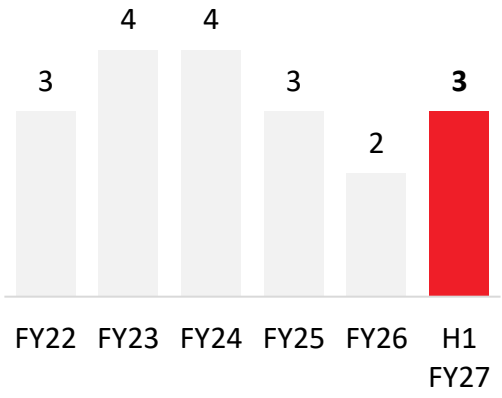
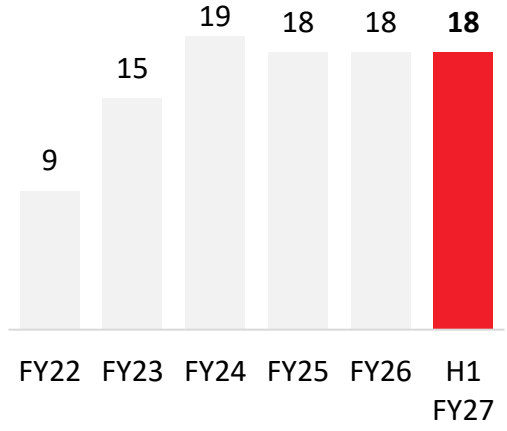


Payable Days



**Receivable days are calculated net off advance received from customers*

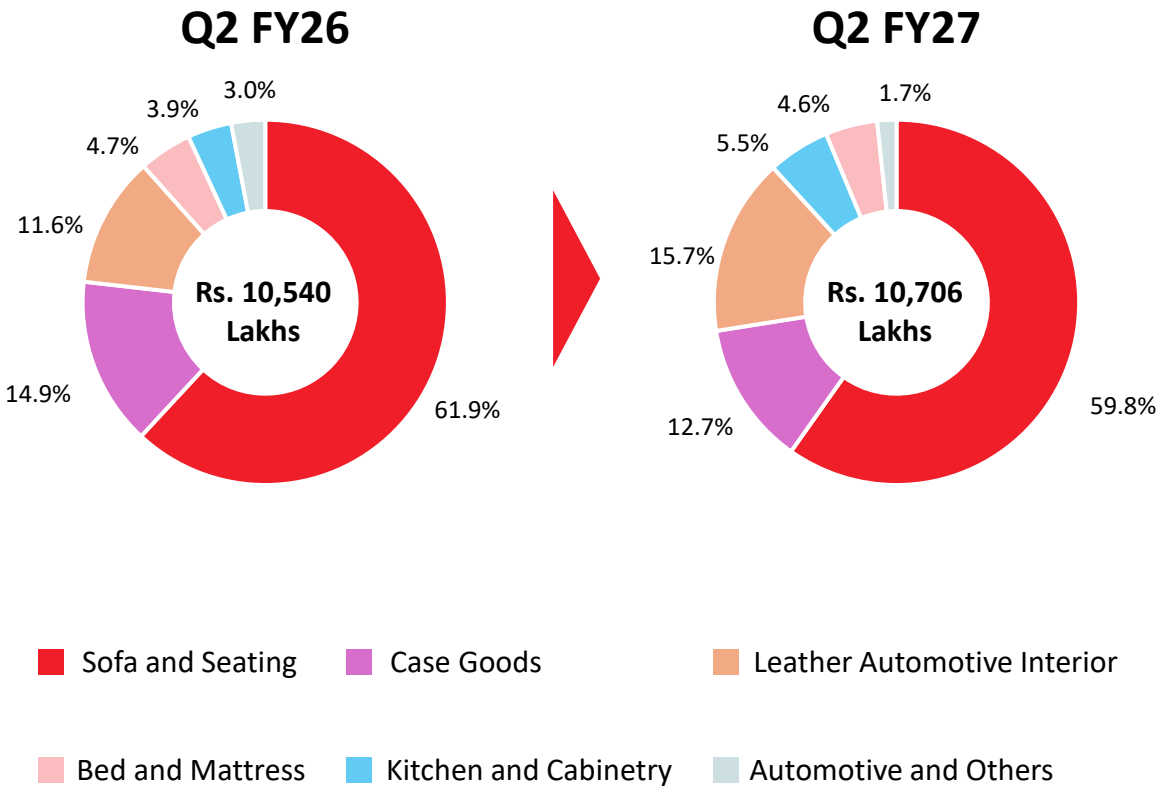
Store Brand Positioning and Franchisee Approach

	Stanley Superlative Living (1)	Stanley Level Next (12)	Stanley Boutique (18)	Sofas & More (39)
Company Owned (46)	 Flagship Store in Hyderabad H1 FY27			
Franchisee (24)				

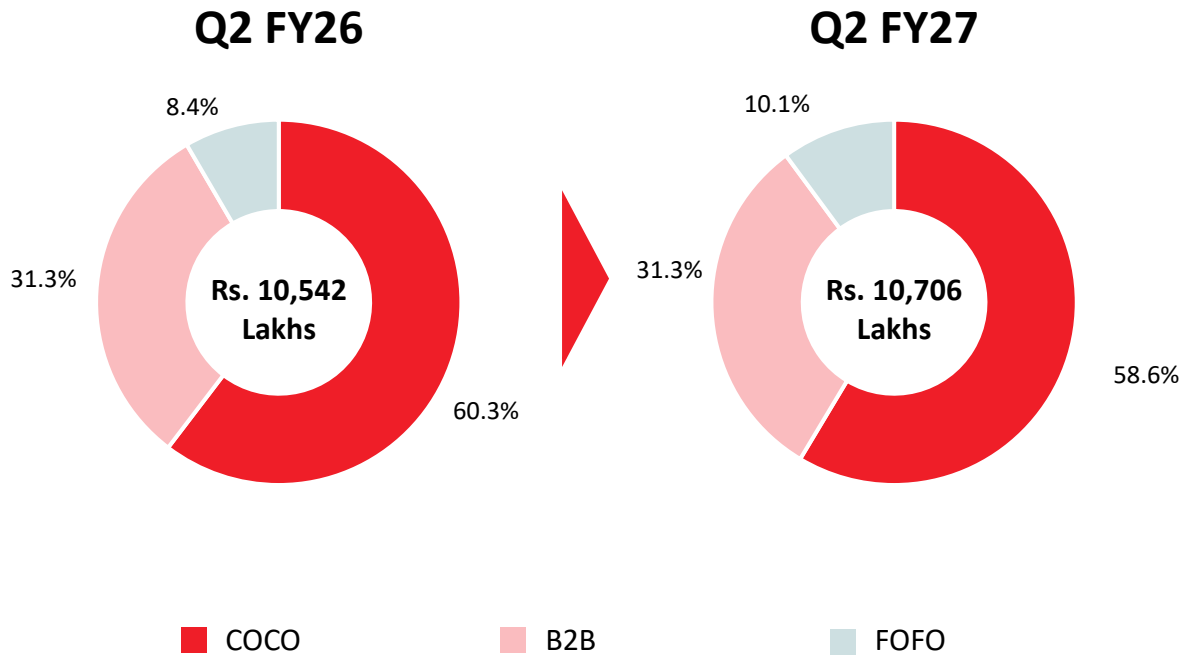
Stanley Level Next store count includes Stanley Living
Stanley Boutique store count includes Stanley Boutique Homes

Q2 FY27 Revenue Contribution

By Product Category

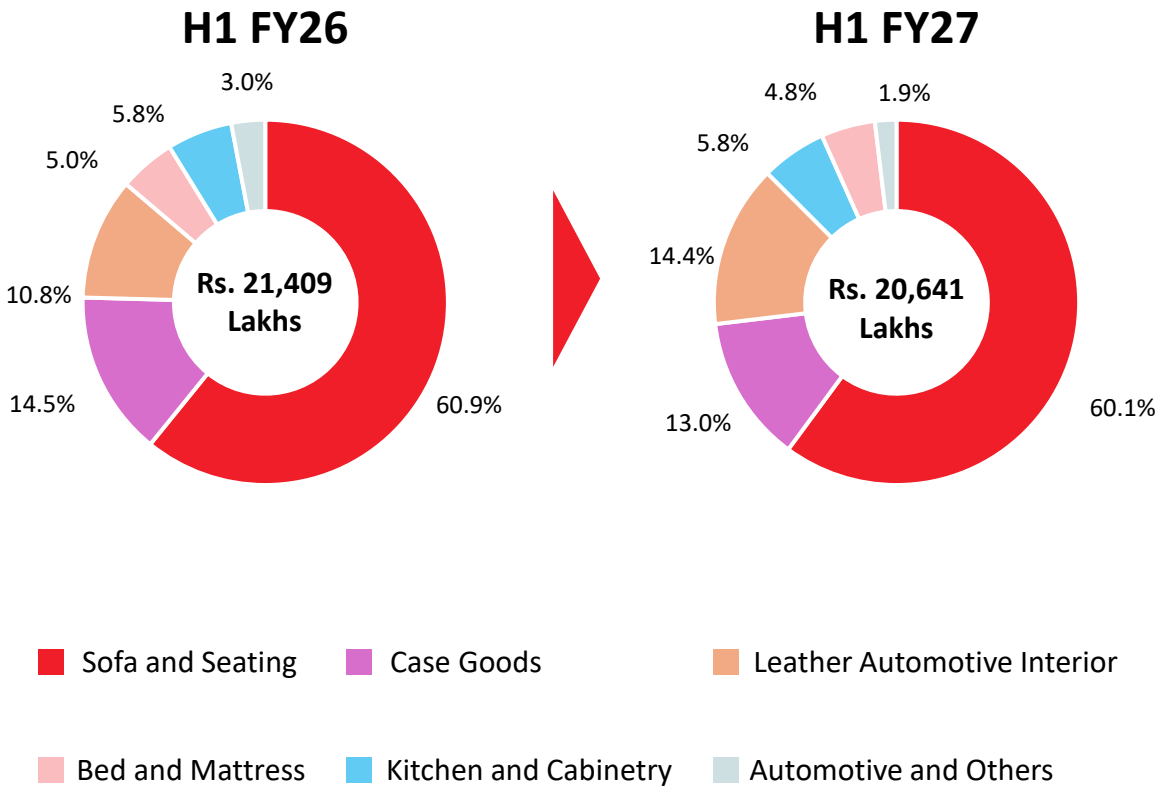


By Distribution Channel

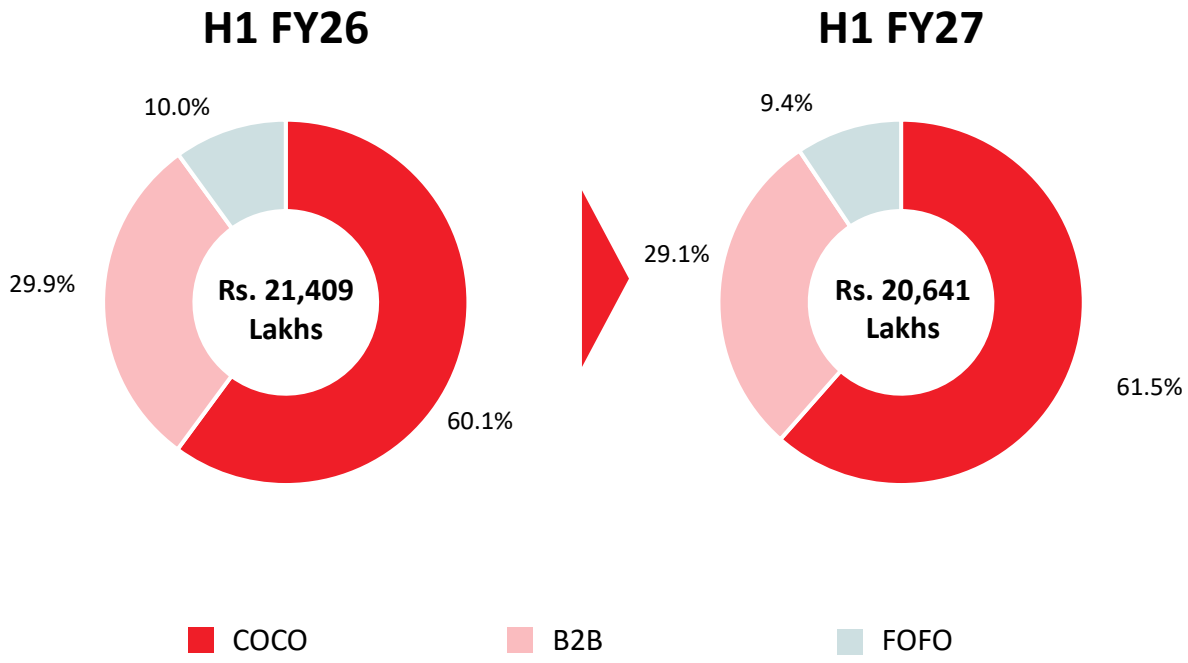


H1 FY27 Revenue Contribution

By Product Category



By Distribution Channel

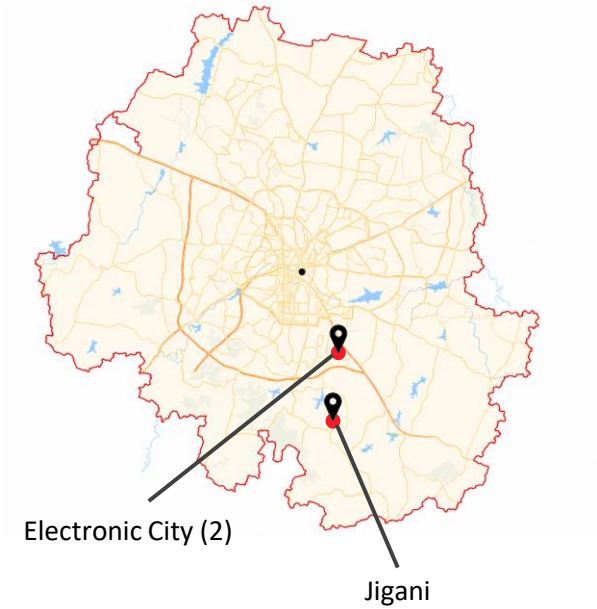


Scalable Manufacturing Platform

STANLEY Makers Of Beautiful

3 Manufacturing Facilities	**3,00,000+ Sq. Ft** Total Manufacturing Area	**3,07,000** Total Installed Capacity (Units)	**1,000+** Skilled Workers	**ISO Certified** Quality, Environment Safety, Greenguard

Bengaluru, Karnataka



Electronic City





1,97,643 sq ft	1,63,200 Capacity	706 Employees

Products Manufactured	Capacity (Units)
Seating and Beds	43,200
Kitchen and Cabinetry	600
Case Goods	600
Mattress	10,800
Automotive (OEM)	1,08,000

Jigani



1,03,243 sq ft	1,44,000 Capacity	347 Employees

Products Manufactured	Capacity (Units)
Seating and Beds	1,44,000

Integrated Design and Sourcing Capabilities

STANLEY Makers Of Beautiful

In House New Product Development



15,000 sq.ft. design and innovation center enabling faster time to market

Premium Craftsmanship



1,000+ Skilled artisans ensuring precision in every cut, stitch and finish

Bespoke Manufacturing



Custom built furniture tailored to unique customer preferences

Leather



Premium leather is carefully sourced and graded to ensure durability, texture and aesthetic consistency

Cut and Sew



Precision cutting and stitching of leather panels ensures superior fit, finish and minimal material wastage

Carpentry



Engineered wooden frames are crafted to deliver structural strength, durability and long term performance

Metal Work



High quality metal components and mechanisms are fabricated for enhanced functionality and reliability

Foaming



High resilience foam is shaped and assembled to provide optimal comfort, support and ergonomics

Upholstery



Skilled craftsmen upholster each product with meticulous attention to detail and finishing quality

Polishing



Final surface finishing, detailing and inspection ensure a premium appearance before dispatch

Certifications

9001:2015
Quality Management System

14001:2015
Environmental Management System

45001:2018
Occupational Health and Safety Management System

Greenguard
Indoor Air Quality Certified

Company Owned Presence Across Top Metro Cities

	STANLEY SUPERLATIVE LIVING	STANLEY LEVEL NEXT	STANLEY BOUTIQUE	SOFAS & MORE	Total	COCO	FOFO
Bengaluru	-	4	5	12	21	21	-
Chennai	-	-	4	3	7	7	-
Pune	-	1	2	3	6	6	-
Hyderabad	1	1	1	3	6	6	-
Mumbai	-	1	2	-	3	3	-
Delhi NCR	-	2	1	-	3	3	-
Sub Total	1 (100%)	9 (75%)	15 (83%)	21 (54%)	46 (66%)	46 (100%)	-
Other Cities	-	3 (25%)	3 (17%)	18 (46%)	24 (34%)	-	24 (100%)
Total	1	12	18	39	70	46	24

Stanley Level Next store count includes Stanley Living
Stanley Boutique store count includes Stanley Boutique Homes

Stanley Superlative Living

STANLEY
Makers Of Beautiful

Brand Positioning

STANLEY
SUPERLATIVE LIVING

Positioning

Premium to Ultra Luxury

No. of Stores

1 (COCO)

Store Size

72,000 Sq. Ft.

Ticket Size

Rs. 8 Lakhs and Above

- Stanley's most ambitious retail concept, built as a complete luxury home destination rather than a furniture showroom
- Spread across six levels on Road No. 45, Jubilee Hills, Hyderabad, featuring more than 60 curated room settings
- Select collections developed with specialist brands from Germany, Japan, Spain, Belgium and other parts of Europe
- Trained interior designers work with homeowners and architects to create personalised spaces
- Scalable format, to be expanded across leading luxury markets in India and, over time, internationally
- Brings the complete home together under one roof, including:
  - Furniture, kitchens & wardrobes
  - Lighting, decor & art
  - Accessories and personalized design expertise















Stanley Level Next

Brand Positioning

STANLEY
LEVEL NEXT

Positioning

Ultra Luxury

No. of Stores

12 (COCO: 9, FOFO: 3)

Avg. Store Size

11,000 Sq. Ft.

Ticket Size

Rs. 5 Lakhs and Above

- The most exclusive format, crafted for connoisseurs of artistic detail, bespoke design and modern luxury
- Functions as an immersive interior experience center, where clients co-create personalized living spaces with Stanley's design experts
- Unlimited customisation options across a wide range of leather types
- Collections showcase contemporary aesthetics, innovative craftsmanship and functional elegance
- Each creation is thoughtfully designed to reflect individual lifestyles and personal expression
- Offers end to end home interior solutions, including:
  - Modular kitchens & wardrobes
  - Sofas & Beds
  - Cabinetry and other premium furnishings

















Stanley Boutique

Brand Positioning

STANLEY BOUTIQUE

Positioning

Luxury

No. of Stores

18 (COCO: 15, FOFO: 3)

Avg. Store Size

5,600 Sq. Ft.

Ticket Size

Rs. 3 Lakhs to 5 Lakhs

- Offers refined luxury through ready to buy collections that blend craftsmanship and versatility
- Ideal for discerning customers seeking high end furniture with shorter lead times
- Showcases pieces that balance timeless elegance with everyday practicality
- Each product is crafted in house with meticulous attention to detail
- Designed to elevate living spaces while preserving warmth and personal expression
- Offers end to end home interior solutions, including:
  - Sofas, Recliners & Beds
  - Curated statement pieces















Sofas & More

Brand Positioning

SOFAS & MORE

Positioning

Super Premium

No. of Stores

39 (COCO: 21, FOFO: 18)

Avg. Store Size

6,500 Sq. Ft.

Ticket Size

Rs. 1.5 Lakhs to 3 Lakhs

- Stanley's most accessible format, offering thoughtfully designed furniture at approachable price points
- Addresses the growing demand for affordable luxury among urban consumers
- Blends Stanley's core values of quality, comfort, and style into value driven offerings
- Features trend aligned collections with efficient delivery cycles
- Unlimited customisation options across a wide range of leather types
- High footfall showrooms designed for quick navigation and easy product discovery
- Serves as the gateway to the Stanley experience, reaching a broader customer base
- Offers a curated range of sofas, recliners, mattresses, beds, accessories and essential home furniture















Growth Journey

2007 — Incorporated as a partnership firm in the name of 'Stanley Seating'

2008 — 'Stanley Seating' converted to a private limited company, renamed 'Stanley Lifestyles Limited'

2011 — Opened first retail store under the "Stanley Boutique" format in Bengaluru, Karnataka. Opened first FOFO store in Kochi, Kerala

2012 — Opened first store in Chennai, Tamil Nadu. Opened first COCO store in Bengaluru, Karnataka

2018 — Incorporation of subsidiary 'SDPL' via joint venture. Opened first COCO store in Hyderabad

2019 — Raised funding from Oman India Joint Investment Fund II

2019 — Opened its first store under 'Sofas & More by Stanley' format

2019 — Opened the first store under 'Stanley Level Next', offering luxury products

2021 — Store count increased to 25 stores

2022 — Opened first COCO store in Delhi

2023 — Store count increased to more than 50 stores

2024 — Listed on BSE and NSE

2025 — Store count reached 67 stores with 43 COCO stores and 24 FOFO stores

2026 — Entered international market with store opening in Sri Lanka

2026 — Opened the first store under 'Stanley Superlative Living' offering complete home solutions

Board of Directors



Sunil Suresh

Chairman and Founder

Has been associated with our Company as a Promoter and a Director since October 2007. Prior to incorporation, he was associated with Stanley Seating, which was engaged in the business of manufacturing car seat leather upholstery



Shubha Sunil

Whole Time Director

Promoter and Director since 2007, leading strategic planning and operational initiatives that have supported the Company's growth and expansion. Holds a Bachelor's degree in Science and executive leadership training from INSEAD



Venkataramana Seshagirirao Gorti

Managing Director

Has over 34 years of global leadership experience across manufacturing, supply chain and business transformation. Prior to joining Stanley Lifestyles, he held leadership positions at ABB, Oracle, GE, Honeywell, Flextronics, Wipro Hydraulics and Homag



Girish Shrikrishna Nadkarni

Independent Director

Has over 16 years of professional experience. He holds a Bachelor's degree in Commerce from the University of Mumbai, is a Cost Accountant from ICMAI, and has a Post Graduate Diploma in Management from IIM Ahmedabad. He also serves as a Director on the Board of Clair Advisors



Ramanujam Venkat Raghavan

Independent Director

Has over 18 years of industry experience. He holds a Bachelor's degree in Commerce from Bengaluru University and is currently the Chief Executive Officer and Director of Shahi Exports Private Limited. He brings extensive leadership and business management experience to the Board



Anusha Shetty

Independent Director

Has over 17 years of leadership experience in branding, marketing and business strategy. Currently serves as Chairperson and Group CEO of Grey Group India, and holds a Post Graduate Diploma in Management from T.A. Pai Management Institute

Management Team



Venkataramana Seshagirirao Gorti

Managing Director

Has over 34 years of global leadership experience across manufacturing, supply chain and business transformation. Prior to joining Stanley Lifestyles, he held leadership positions at ABB, Oracle, GE, Honeywell, Flextronics, Wipro Hydraulics and Homag



Sudhir Iyer

Group Chief Financial Officer

Has over 20 years of experience in corporate finance, financial strategy, treasury, mergers & acquisitions and IPOs. Prior to joining Stanley Lifestyles, he held senior finance leadership positions at Revathi Equipment (Dalmia Group), Goenka International and Arvind Lifestyle Brands Ltd

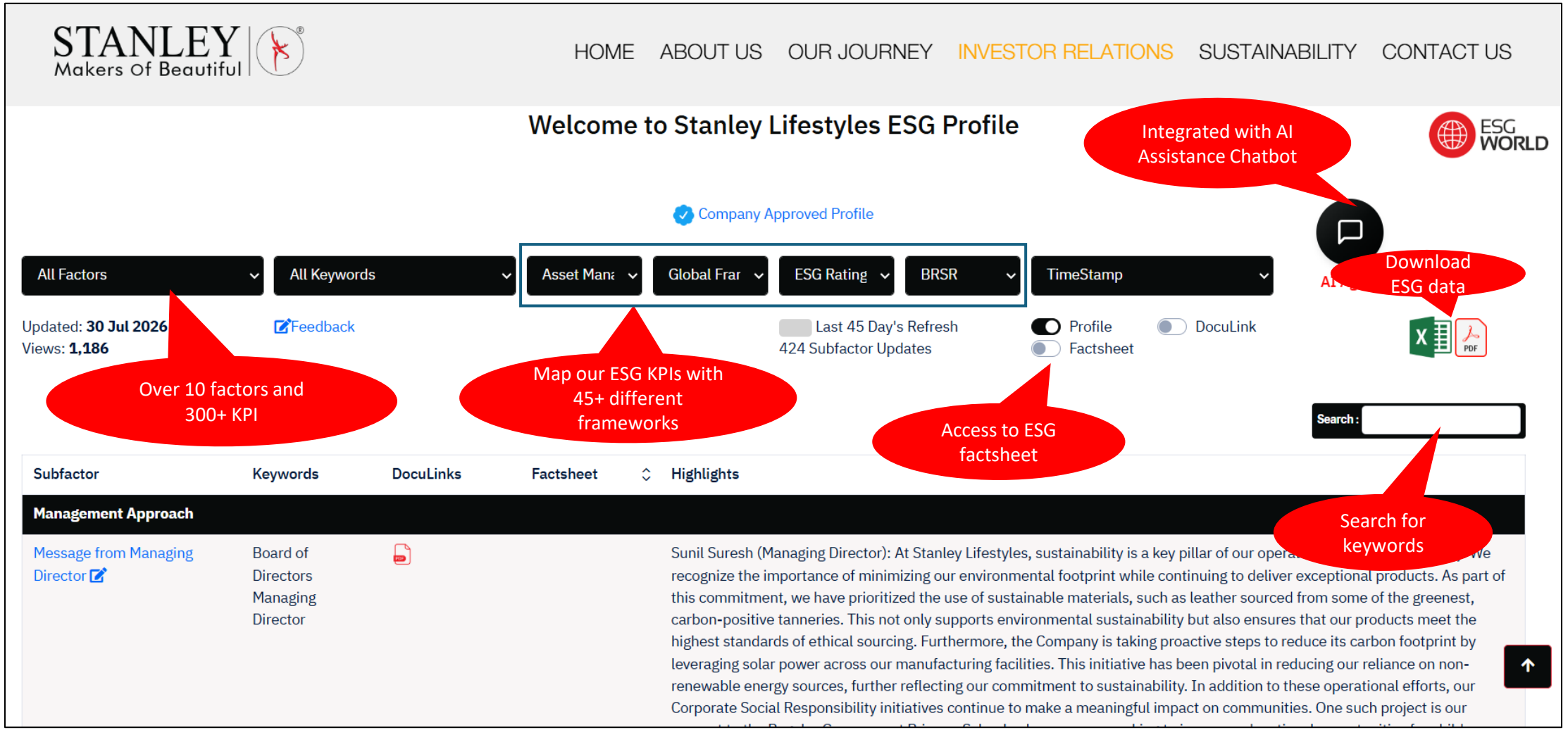


Manju Sandeep

Group Company Secretary

Associate Member of ICSI, with experience in corporate governance, secretarial practice and regulatory compliance. Her expertise includes Companies Act, SEBI, MCA and RBI compliances, IPO related assignments and corporate transactions. Previously, she held a leadership role at a Practising Company Secretary firm and worked with a listed NBFC

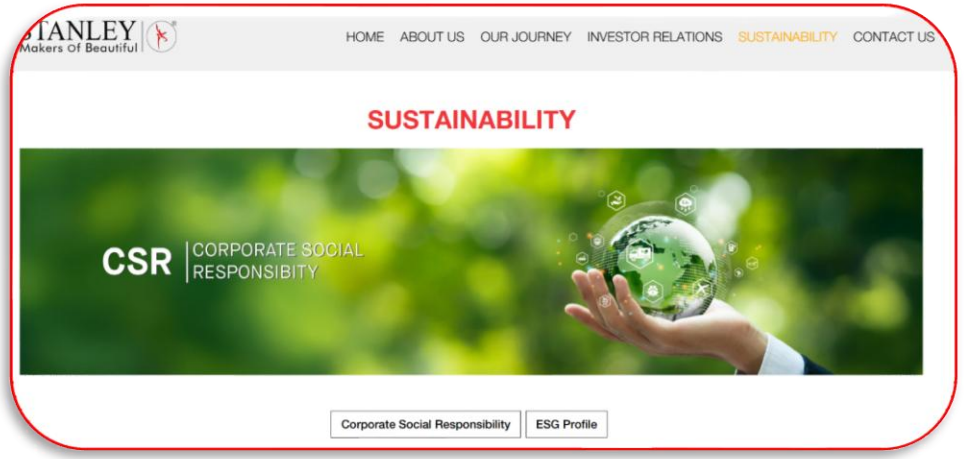
Stanley Lifestyles ESG Profile



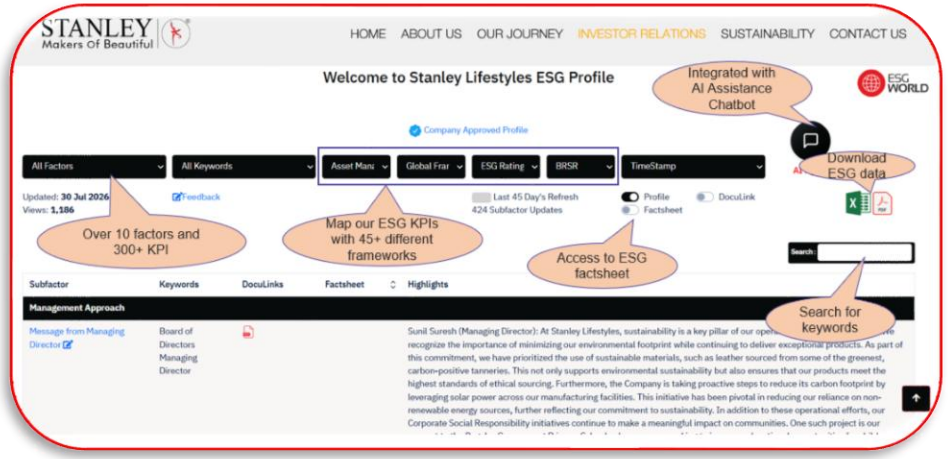
Stanley Lifestyles ESG Profile Link (Click Here)

AI - ESG Profile: 14 Factors and 438 Sub factors

Stanley Lifestyles Website



ESG Disclosure Platform



Stanley Lifestyles ESG Profile Link (Click Here)

ESG Factors (14)

- Management Approach (3)
- Company Overview (12)
- Board of Directors (6)
- Resilience (3)
- **Environment (32)**
- **Social (72)**
- **Governance (101)**
- ISO and Certifications (3)
- Materiality Assessment (10)
- Profile Sources (34)
- Ratings and Indices (1)
- Corporate Information (19)
- BRSR (142)

Q2 and H1 FY27 Income Statement

Rs. Lakhs	Q2 FY27	Q2 FY26	Y-o-Y (%)	Q1 FY27	Q-o-Q (%)	H1 FY27	H1 FY26	Y-o-Y (%)
Revenue	**10,706**	**10,542**	***1.6%***	**9,935**	***7.8%***	**20,641**	**21,409**	***(3.6%)***
Cost of Materials Consumed	4,435	4,278		3,758		8,193	8,383	
Purchase of stock in trade	522	214		452		974	594	
Changes in Inventories	(366)	(98)		12		(354)	51	
Employee Cost	1,719	1,429		1,696		3,415	3,016	
Other Expenses	2,407	2,237		2,295		4,702	4,637	
EBITDA	**1,989**	**2,482**	***(19.9%)***	**1,722**	***15.5%***	**3,711**	**4,728**	***(21.5%)***
Margin	***18.6%***	***23.5%***		***17.3%***		***18.0%***	***22.1%***	
Other Income	527	510		629		1,156	974	
Depreciation	1,504	1,431		1,535		3,039	2,611	
Finance Cost	606	751		568		1,174	1,242	
Exceptional Item	48	-		67		115	-	
PBT	**358**	**810**	***(55.8%)***	**181**	***97.8%***	**539**	**1,849**	***(70.8%)***
Margin	***3.3%***	***7.7%***		***1.8%***		***2.6%***	***8.6%***	
Tax	65	206		116		181	467	
PAT	**293***	**604**	***(51.5%)***	**65***	***350.8%***	**358***	**1,382**	***(74.1%)***
Margin	***2.7%***	***5.7%***		***0.7%***		***1.7%***	***6.5%***	
Basic EPS	**0.49**	**0.98**		**0.08**		**0.57**	**2.36**	

**Exceptional items is towards uncertain recoverability of misappropriated funds (Rs. 235 lakhs in Q1 FY27 and Rs. 48 lakhs in Q2 FY27), partly offset by the reversal of employee benefit liabilities amounting to Rs. 168 lakhs in Q1 FY27 following the restructuring of employee compensation arrangements*

Consolidated Balance Sheet

Assets (Rs. Lakhs)	March 2026	September 2026
Property, Plant and Equipment	9,246	12,486
Capital Work in Progress	2,422	48
Goodwill on Consolidation	262	262
Right of Use Assets	29,646	27,586
Intangible Assets	4,171	4,107
Intangible Assets Under Development	144	155
Financial Assets	6,664	5,857
Other Non Current Assets	373	295
Non Current Assets	**52,928**	**50,796**
Inventories	13,541	14,482
Investments	2,050	798
Trade Receivables	1,055	1,507
Cash and Cash Equivalent	2,426	4,913
Bank Balance	13,821	12,131
Other Financial Assets	1,538	516
Other Current Assets	1,693	2,621
Current Assets	**36,124**	**36,968**
Total Assets	**89,052**	**87,764**

Equity and Liabilities (Rs. Lakhs)	March 2026	September 2026
Share Capital	1,143	1,143
Other Equity	45,467	45,991
Non Controlling Interest	597	626
Shareholders Funds	**47,207**	**47,760**
Long Term Borrowings	78	62
Lease Liabilities	27,983	26,483
Asset retirement obligations	722	571
Provisions	289	159
Non Current Liabilities	**29,072**	**27,275**
Short Term Borrowings	31	474
Lease Liabilities	2,779	2,714
Trade Payables	4,781	4,808
Other Financials Liabilities	874	749
Other Current Liabilities	3,513	3,225
Provisions	648	640
Current Tax Liabilities	147	119
Current Liabilities	**12,773**	**12,729**
Total Liabilities	**41,845**	**40,004**
Total Equity and Liabilities	**89,052**	**87,764**

This presentation contains statements that are “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to “Stanley Lifestyles” future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Stanley Lifestyles undertakes no obligation to publicly revise any forward-looking statements to reflect future/ likely events or circumstances

Registered Office

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