Date: November 26, 2026

To,
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001
BSE Scrip Code: 544158

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, C-1, Block G,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol - SRM

Subject: Outcome of meeting of the Fund Raising Committee of the Board of Directors of SRM Contractors Limited in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, we wish to inform that the members of the Fund Raising Committee of the Board of Directors of SRM Contractors Limited **("the Company")** at their meeting held today i.e. November 26, 2026, has, inter alia, considered and approved the allotment of 19,34,236 (Nineteen Lakh Thirty-Four Thousand Two Hundred Thirty-Six) Fully Convertible Warrants at an issue price of Rs. 517/- (Rupees Five Hundred Seventeen Only) per Warrant, for cash, for an aggregate amount of Rs. 100,00,00,012/- (Rupees One Hundred Crore and Twelve Only), to the below-mentioned allottees belonging to the "Promoter & Promoter Group" category, on a preferential basis:

Sr. No.	Name of the Allottee	Category	No. of Warrants allotted
1.	Sanjay Mehta	Promoter	9,67,118
2.	Puneet Pal Singh	Promoter	9,67,118
		Total	**19,34,236**

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company on a fully diluted basis shall be Rs. 24,87,84,360 divided into 2,48,78,436 Equity Shares of face value of Rs. 10/- each.

The meeting of the Fund-Raising Committee commenced at 04.00 PM and concluded at 04.30 PM.

This is for your information and record.

Thanking You,
For SRM Contractors Limited

ARUN MATHUR
Digitally signed by ARUN MATHUR
Date: 2026.11.26 16:48:43 +05'30'

Arun Mathur
Company Secretary & Compliance Officer

Place: Jammu

SRM CONTRACTORS LIMITED
(Formerly known as 'SRM CONTRACTORS PRIVATE LIMITED')
CIN: L45400JK2008PLC002933
Regd. Office: Sector-3, Near BJP Head Office, Trikuta Nagar, Jammu-180012
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