November 24, 2026

To,

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex, Bandra (East)

Mumbai – 400 051

Symbol: SRIT

The Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

Scrip Code: 544965

Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 regarding the Investor Presentation.

Dear Sir/ Madam,

In continuation of our earlier intimation dated November 19, 2026, regarding the Earnings Conference Call scheduled for November 24, 2026, for the second quarter and half year ended September 30, 2026, please find enclosed herewith the Investor Presentation to be used during the said call.

The presentation is also being uploaded on the website of the Company www.sritindia.com.

Kindly take the same on record.

Yours faithfully
For SRIT India Limited

NIDHI HITESH VASWANI
Digitally signed by NIDHI HITESH VASWANI
Date: 2026.11.24 14:05:47 +05'30'

Nidhi Hitesh Vaswani
Company Secretary & Compliance Officer
ICSI Membership No: F9251

SRIT

SRIT INDIA LIMITED

Q2 & H1 FY27

Investor Presentation

A company that is ahead of its time..

Touching the life of every human



MANAGEMENT'S STRATEGIC OUTLOOK



Dr. Madhu Nambiar
MD & CEO

"Q2 FY27 was a defining quarter for SRIT. **Revenue from operations grew 29.0% year-on-year and 19.2% sequentially to ₹1047.0 million**, and **PAT rose 38.2% to ₹137.4 million**, supported by our teams' execution across e-governance, telecom and healthcare and an **order book of ₹12,047.17 million** at 30 June 2026.

H1 FY27 revenue stood at ₹1,925.1 million, with **PAT up 17.2% to ₹205.5 million** and **EBITDA margin expanding to 17.2% from 12.8%** as sub-contracting costs came down from 74.2% to 63.0% of revenue. **Operating cash flow of ₹865.34 million**, against an outflow last year, marks a sharp turnaround in cash generation, and our listing on 6 October 2026 has strengthened the balance sheet.

Looking ahead, we remain focused on **deepening our AI-led products and platforms**, extending into **new geographies and verticals such as power utilities and smart metering**, and deploying IPO proceeds towards **product modernisation, working capital and selective inorganic opportunities**, with a continued focus on **execution efficiency and margin strength**."

ABOUT US

A Bengaluru-headquartered AI-Native engineering company with a 27-year track record

SRIT India Limited designs, implements and operates digital platforms for Government entities and Enterprises in India and select overseas markets. The Company delivers software products, system integration and managed services across three verticals: E-Governance, Telecom & Broadband and Healthcare. Its equity shares listed on NSE and BSE on 6 October 2026.

27 years
of digital transformation delivery

103+
projects executed in the last decade, with ₹12347.2 million order value

₹12,047.2 million
order book at 30 June 2026

102
ongoing orders across the three verticals at 30 June 2026

₹4,499.9 million
FY26 consolidated revenue from operations

CMMI Level 5
with ISO/IEC 27001:2022, ISO 9001:2015 and ISO 14001:2015

THREE BUSINESS VERTICALS | SHARE OF FY26 REVENUE

E-Governance

68.4%

Large-scale digital platforms for central and state governments, with systems integration, operations and maintenance.

Telecom & Broadband

24.3%

Network management, billing and customer care solutions, including the R-Converge broadband platform.

Healthcare

7.3%

Hospital information systems, revenue cycle management and digital health platforms.

1999
Incorporated as Sobha Renaissance Information Technology Private Limited

2014
Renamed SRIT India Private Limited

2025
Converted to a public limited company

6 Oct 2026
Listed on NSE and BSE

SRIT at a Glance

An AI-Native engineering company delivering software, digital platforms and technology-enabled services.

AI-LED TECHNOLOGY PLATFORM

SECTOR-AGNOSTIC CAPABILITIES

Capabilities, expertise and execution experience to explore opportunities across a wide range of industries.

TECHNOLOGY & EXECUTION

Combines software development, systems integration, implementation and ongoing technology support.



Experience across Healthcare, E-Governance, Telecom & Broadband

BUSINESS EXPERIENCE

Strengthening technology capabilities, execution efficiency and long-term customer relationships.

STRATEGIC FOCUS

H1 FY27: KEY TAKEAWAYS

Strong Quarterly Momentum and Improved Half-Year Profitability

REVENUE MOMENTUM

₹1047 millions

Q2 FY27 revenue from operations increased **29.0%** year-on-year and **19.2%** sequentially

PROFIT GROWTH

₹137.4 millions

Q2 FY27 profit after tax increased **38.2%** year-on-year

H1 PERFORMANCE

₹1925.1 millions

H1 FY27 revenue from operations while profit after tax increased **17.2%** year-on-year to **₹205.5 millions**

OPERATING COST DISCIPLINE

H1 subcontracting and technical fees declined **29.8%** year-on-year
The cost-to-revenue ratio improved from **74.2%** to **63.0%**

CASH GENERATION

₹865.3 millions

Consolidated operating cash flow was approximately **₹865.3 millions** in H1 FY27

FINANCIAL PERFORMANCE

REVENUE GROWTH AND IMPROVED PROFITABILITY IN Q2 FY27

Sequential momentum supported by stronger half-year earnings

19.2%

Q2 FY27 Revenue Growth vs Q1 FY27

Revenue from operations | Sequential growth

QUARTERLY REVENUE COMPARISON



Profitability: Q2 FY27 PAT reached ₹137.4 million, up 38.2% year on year.

H1 FY27 PAT rose to ₹205.5 million from ₹175.3 million in H1 FY26.

Q2 FY27 REVENUE

₹1,047.0 million

H1 FY27 REVENUE

₹1,925.1 million

H1 FY27 PAT

₹205.5 million

CONSOLIDATED INCOME STATEMENT

Consolidated Financial Performance (in mns)

REVENUE FROM OPERATIONS

▲ 28.98%



Year-on-year change

PROFIT AFTER TAX (PAT)

▲ 38.20%



Year-on-year change

PROFIT AFTER TAX (PAT)

▲ 17.22%



Year-on-year change

SUB-CONTRACTING & TECHNICAL FEES

▼ 29.78%



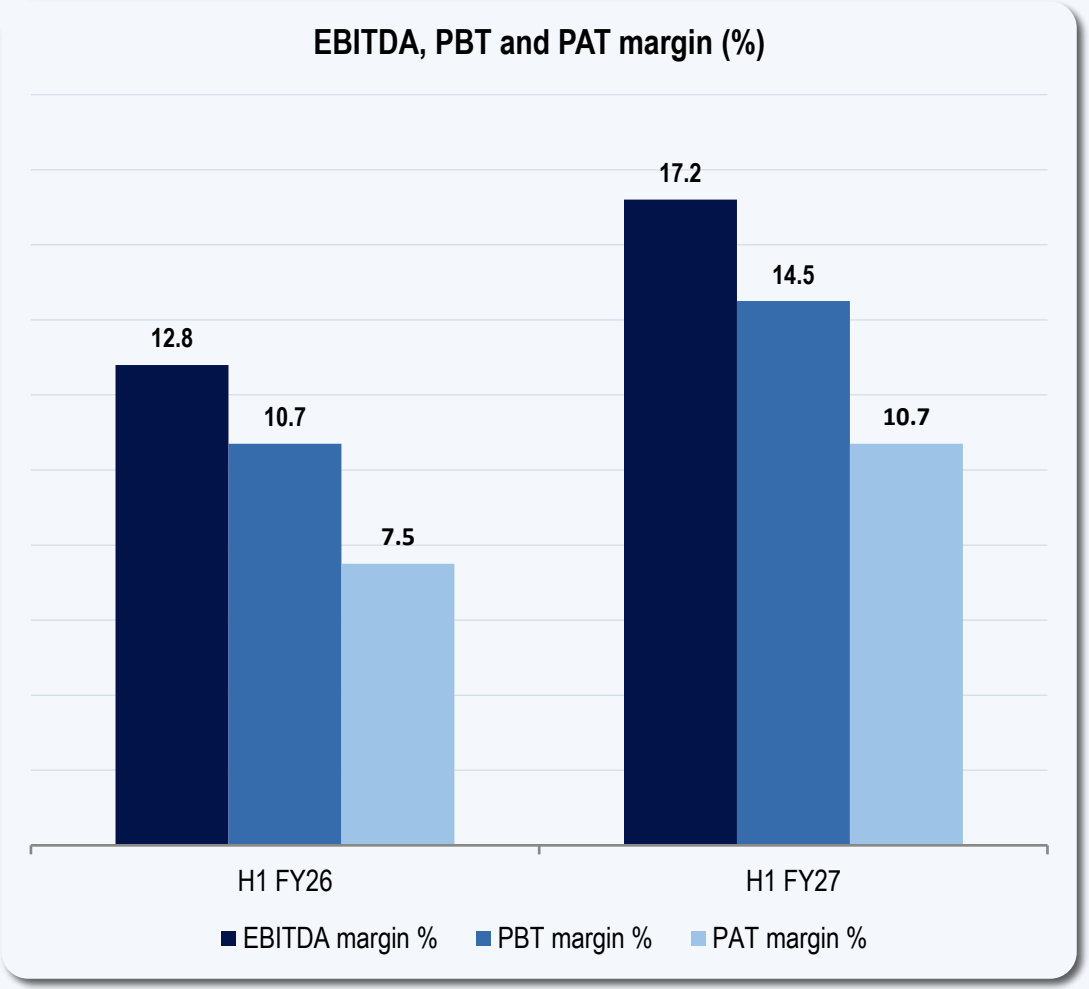
Year-on-year change

MARGINS & COST RATIOS

Profitability Improved Despite Lower H1 Revenue

Ratio	H1 FY26	H1 FY27
Sub-contracting fees, % of revenue	74.2%	63.0%
EBITDA margin	12.8%	17.2%
PBT margin	10.7%	14.5%
PAT margin	7.5%	10.7%

Q2 FY27 revenue grew 29.0% year-on-year and 19.2% sequentially to ₹1047.01 million. H1 FY27 revenue of ₹1925.11 million reflects a lower Q1 base (₹878.10 million), yet profit grew: PAT rose 17.2% to ₹205.5 million as sub-contracting costs fell from 74.2% to 63.0% of revenue, lifting PBT margin to 14.5% from 10.7%.



CASH FLOW & FINANCIAL POSITION

₹865.34 million

SRIT generated approximately ₹865.34 million in consolidated operating cash flow during H1 FY27, compared with an operating cash outflow of approximately ₹190.4 million in H1 FY26.

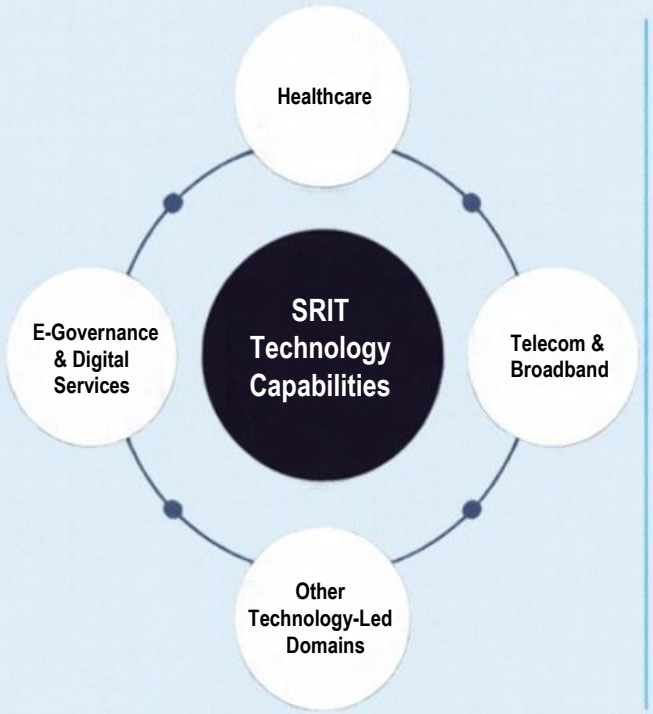
IMPROVED OPERATING CASH FLOW GENERATION

₹ MILLION	H1 FY27 (half year ended 30 Sep 2026)	H1 FY26 (half year ended 30 Sep 2025)
Cash flow from operating activities	865.34	(190.40)
Cash flow from investing activities	14.48	(125.17)
Cash flow from financing activities	142.09	237.82
Net increase / (decrease) in cash and cash equivalents	1,021.91	(77.75)

The improvement reflects the period's operating cash flow performance. Cash flow should also be viewed in the context of working capital movements during the period.

BUSINESS POSITIONING & DIFFERENTIATION

Technology Capabilities That Can Address Opportunities Across Industries



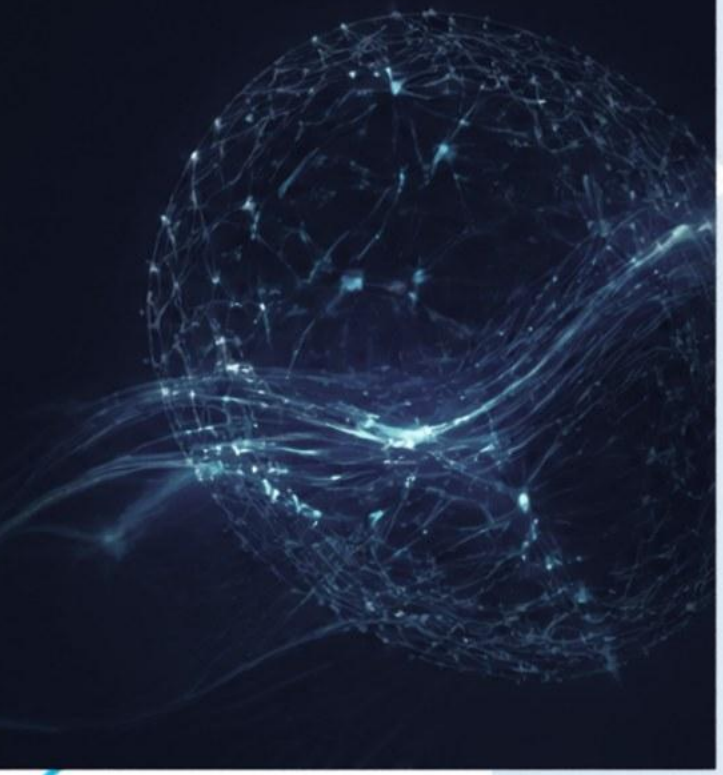
SECTOR-AGNOSTIC TECHNOLOGY CAPABILITIES

SRIT is a sector-agnostic AI-Native engineering company with the capabilities, expertise and execution experience to explore opportunities across a wide range of industries.

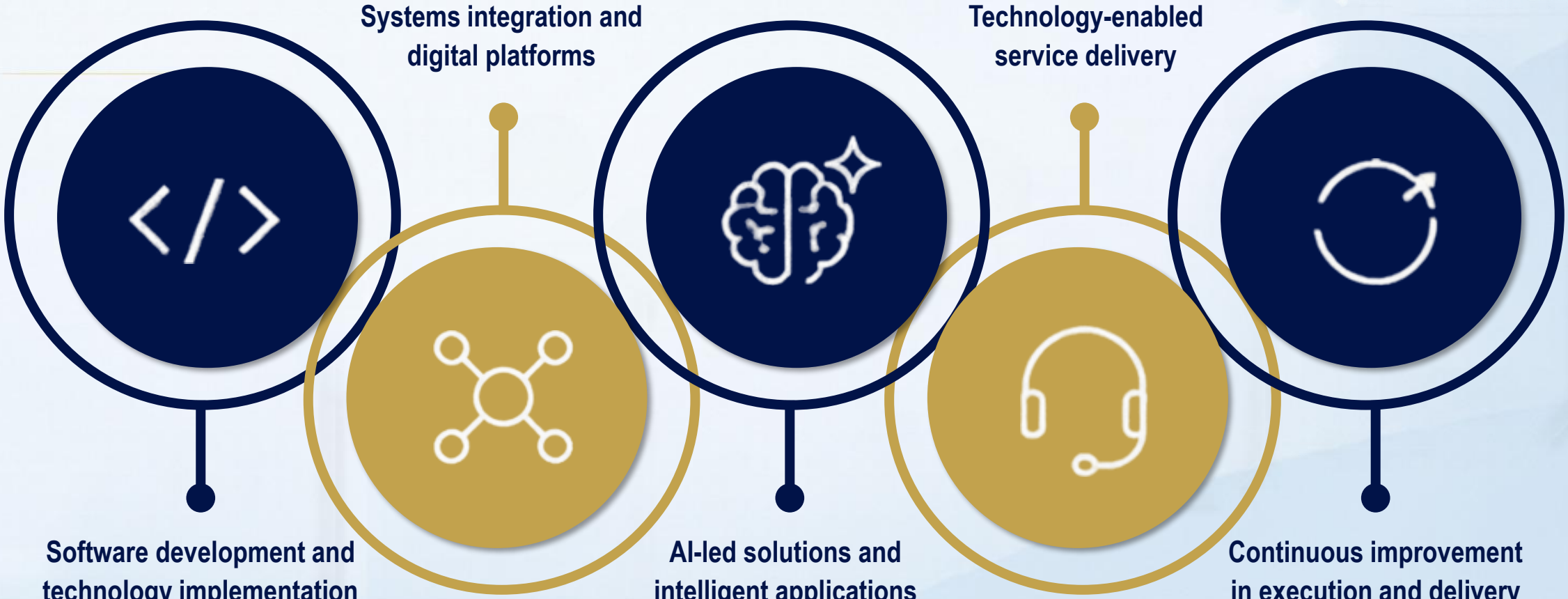
The Company's experience across Healthcare, E-Governance, Telecom & Broadband and other technology-led domains demonstrates its ability to work across different operating environments.

AI-LED TECHNOLOGY & EXECUTION

As an AI-led tech enabler solutions provider company, SRIT's focus is on continuously strengthening its capabilities, developing intelligent solutions and expanding the application of Artificial Intelligence across the sectors it serves.

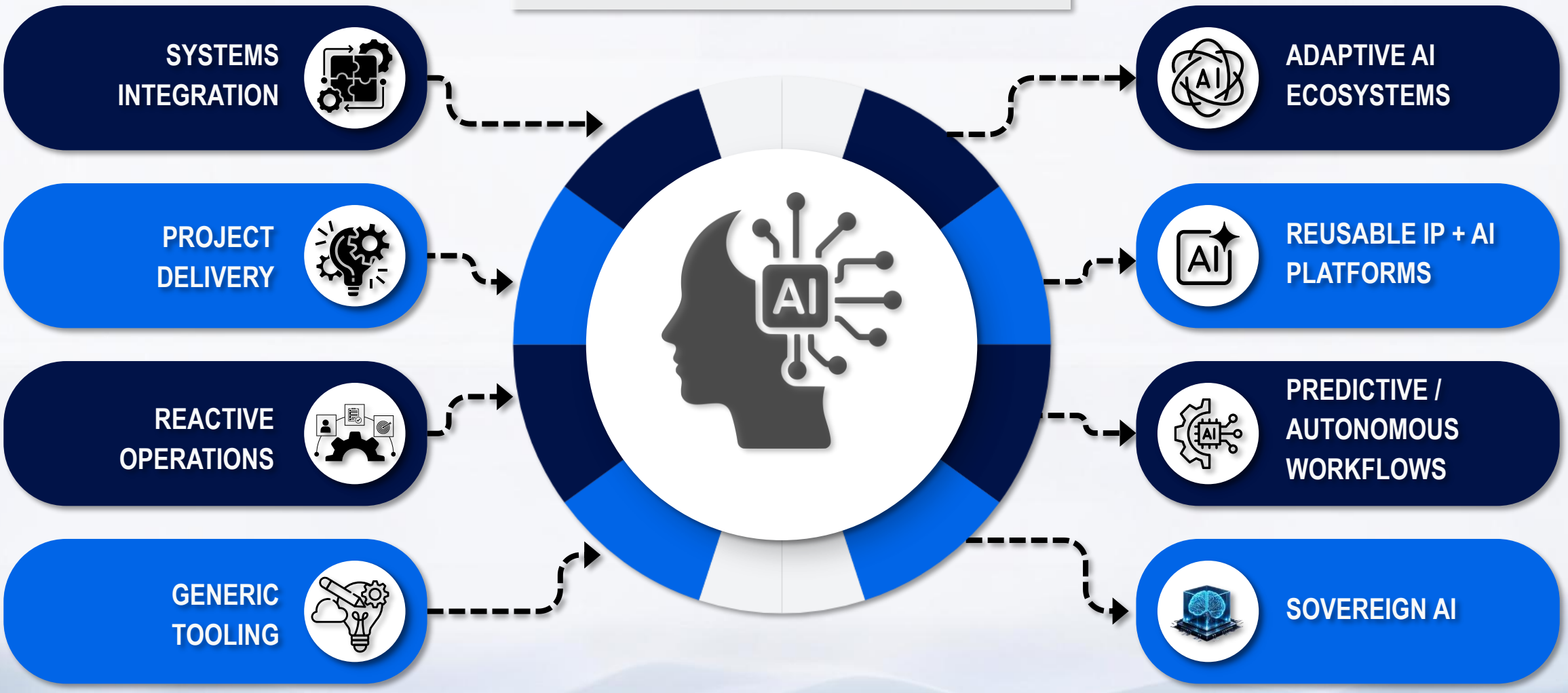


TECHNOLOGY CAPABILITIES & EXECUTION



THE TRANSFORMATION

From integrating technology to a engineering AI at scale.



INORGANIC GROWTH: STRATEGIC INVESTMENTS

Two proposed investments that add healthcare delivery and sovereign AI to SRIT's platforms

BLOSSOM

Proposed 50% acquisition

Healthcare delivery at scale, powered by SRIT technology

50%	₹1,400 mn	600K+
proposed stake in the new Blossom company	indicative value of the 50% stake (₹2,800 mn equity)	beneficiaries historically screened

1. **Healthcare delivery on the ground**
   Blossom brings clinical operations and field reach. Six new lines are planned: mobile medical units, preventive care, diagnostics and labs, digital health, clinics and hospitals.

2. **Technology as the multiplier**
   SRIT adds AI, analytics and digital infrastructure to improve efficiency and scale, aiming for a defensible HealthTech platform.

SRIT AI engineering + Blossom ground delivery = Defensible HealthTech platform

CARNOT RESEARCH

Strategic stake: 10% rising to 20%

Sovereign AI for Defence, Gov-Tech and critical infrastructure

₹50 mn	20%	100%
for 10% today, at a ₹500 mn indicative valuation	target stake, via follow-on within 12–18 months	on-premises, zero cloud dependency (icarKno)

1. **A sovereign-AI platform**
   icarKno runs fully on-premises and air-gapped, in 22+ Indian languages, with answers that cite their sources. It suits data that cannot leave the building.

2. **Deliverables already in the field**
   NIDMS for the National Security Guard, SACHET with C-DOT, SAATHI for Delhi public transport and BharGati for transport analytics.

3. **Fits the core, with limited capital at risk**
   SRIT runs the data layer for government clients and Carnot adds the AI layer. The step-up to 20% is priced by an independent valuer.

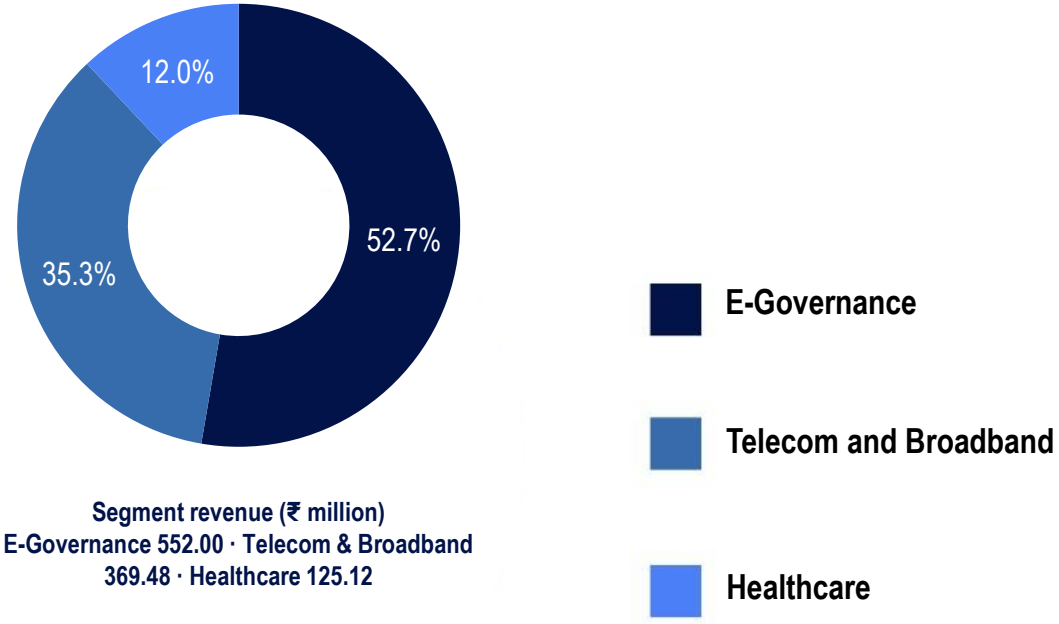
SRIT data layer + Carnot sovereign AI = Outcome-driven AI for Government

Status: term sheets signed for both. Carnot definitive agreements are targeted around the end of November 2026 and Blossom completion within 2–3 months, subject to due diligence, valuation and approvals.
Related parties: Dr. Chandan Dash (Blossom proprietor) and Dr. Amit Oberoi (Carnot founder) are Non-Executive Directors of SRIT.

BUSINESS & SECTOR EXPOSURE

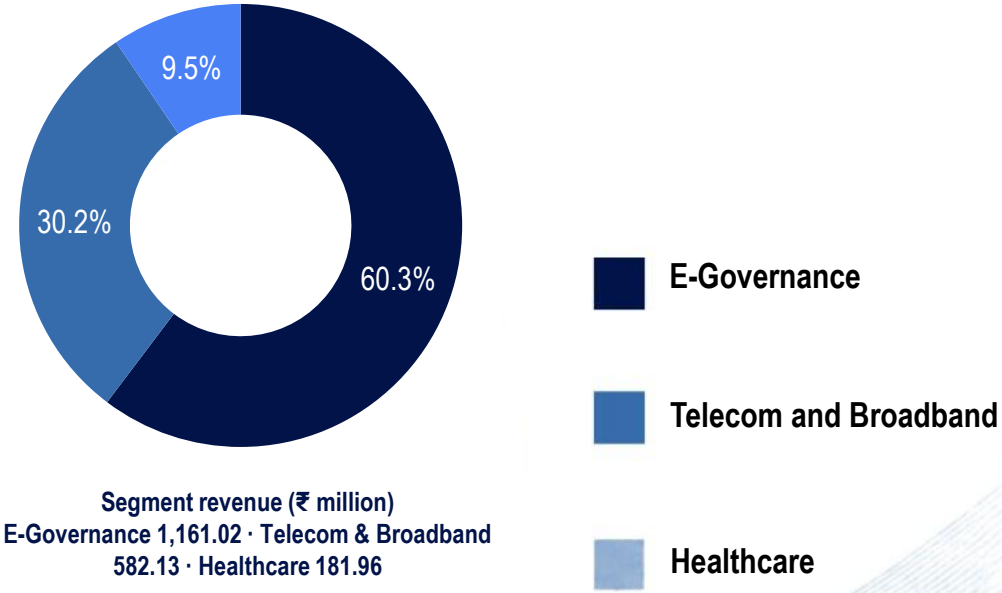
Experience Across Multiple Technology-Driven Industries

Q2FY27



Segment revenue (₹ million)
E-Governance 552.00 · Telecom & Broadband 369.48 · Healthcare 125.12

H1FY27



Segment revenue (₹ million)
E-Governance 1,161.02 · Telecom & Broadband 582.13 · Healthcare 181.96

Segment Revenue (Rs Mn)	Q2FY27	H1FY27
E-Governance	552.00	1161.02
Telecom & Broadband	369.48	582.13
Healthcare	125.12	181.96

DIVERSIFIED BUSINESS PORTFOLIO

HEALTHCARE

Market Opportunity

Ayushman Bharat Digital Mission's interoperability mandate is pushing public hospital networks off legacy systems, creating a large addressable base for compliant platforms.

Key Offerings

Renaissance Health Enterprise Suite (RHES) hospital enterprise management, now moving to SaaS with embedded clinical decision-support modules.

Marquee Customers

Government hospitals and national health missions; select overseas providers, including in Qatar.

Growth Drivers

ABDM-linked rollouts; SaaS conversion economics for RHES; expansion of decision-support tooling into existing accounts.

E-GOVERNANCE

Market Opportunity

Union Budget capital allocation to digital public infrastructure is moving citizen-service programmes from pilot to state-wide scale.

Key Offerings

Citizen service and supply-chain management platforms with embedded e-governance workflows, proven at scale through deployments like SafeKerala.

Marquee Customers

Central, state and local government departments and PSUs.

Growth Drivers

Digital India funding (Government of India, MeitY — ₹21,600 Cr, FY27); smart-city mandates (ICCC operations & maintenance across 100 mission cities)

TELECOMMUNICATION & BROADBAND

Market Opportunity

5G densification and utility-grid digitisation are pushing operators and utilities to outsource network operations rather than build in-house.

Key Offerings

Managed network operations and systems integration for ISPs, telecom carriers, and utility providers, anchored by long-term accounts like RailTel.

Marquee Customers

Telecom operators, ISPs, and utility/network infrastructure providers.

Growth Drivers

5G rollout cycles; network modernisation capex; cross-sell of managed services into adjacent utility accounts.

OUTLOOK & STRATEGIC PRIORITIES

Building the Next Phase of Sustainable Growth.

01 Technology & Platform Development

Continue strengthening software capabilities, platforms and reusable technology solutions.

02 AI-Led Solutions

Expand the application of Artificial Intelligence across customer requirements and the industries served.

03 Execution Efficiency

Improve delivery control, execution capabilities and operating discipline.

04 Organic Business Growth

Explore opportunities across industries by leveraging existing expertise, technology capabilities and customer relationships.

05 Inorganic Growth

Pursue strategic investments, partnerships and acquisitions that align with the Company's long-term business objectives, including initiatives involving Carnot Research and Blossom.

06 Financial Discipline

Maintain focus on profitability, operating cash flow and sustainable shareholder value.

SRIT remains focused on strengthening its technology capabilities, expanding its business opportunities and building a **sustainable** platform for **long-term growth.**

H1 FY27 FINANCIAL HIGHLIGHTS

Particulars (in millions)	H1 FY26	H1FY27	Y-o-Y Change (%)
Revenue from Operations	**2,326.18**	**1,925.11**	
Other Income	48.99	80.48	
Total Income	**2,375.17**	**2,005.59**	**(15.56)**
Sub-Contracting and Technical Fees	1,725.94	1,211	
Employee Benefit Expenses	182.02	240.44	
Other Expenses	119.59	143.4	
EBITDA	**298.63**	**330.27**	**10.60**
EBITDA Margins (%)	**12.84%**	**17.16%**	**431.81 BPS**
Depreciation & Ammortization Expenses	35.81	58.69	
Finance Costs	63.21	72.07	
Profit Before Tax	**248.6**	**279.99**	**12.63**
Tax	73.32	74.53	
PAT	**175.28**	**205.46**	**17.22**
PAT Margins (%)	**7.54%**	**10.67%**	**313.75 BPS**
EPS	**3.98**	**4.33**	**8.79**

HISTORICAL FINANCIAL STATEMENTS

Particulars (in millions)	FY24	FY25	FY26
Revenue from Operations	**2,710.88**	**3,893.47**	**4,499.99**
Other Income	111.33	111.55	125.39
Total Income	**2,822.21**	**4,005.02**	**4,625.38**
Sub-Contracting and Technical Fees	1,839.48	2,865.2	3,238.79
Employee Benefit Expenses	280.47	351.47	395.63
Other Expenses	181.08	178.71	239.94
EBITDA	**409.85**	**498.09**	**625.63**
EBITDA Margins (%)	**15.12%**	**12.79%**	**13.90%**
Depreciation & Ammortization Expenses	17.81	27.44	84.96
Finance Costs	120	120.29	143.75
Profit Before Tax	**383.37**	**461.91**	**522.31**
Tax	92.61	125.87	113.37
PAT	**290.76**	**336.04**	**408.94**
PAT Margins (%)	**10.73%**	**8.63%**	**9.09%**
EPS	**5.39**	**7.2**	**9.00**

HISTORICAL BALANCE SHEET

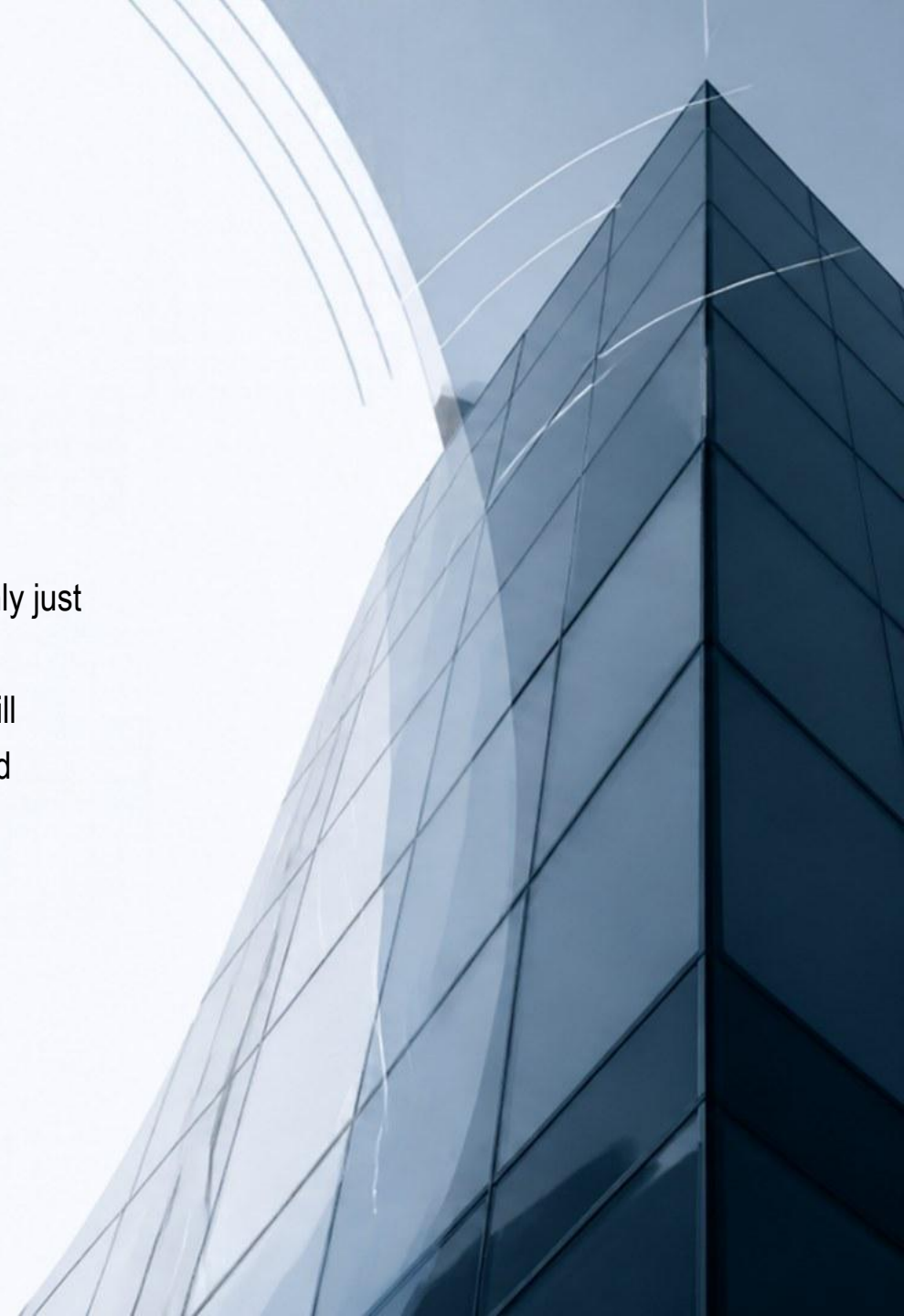
Equities & Liabilities (in mns)	FY25	FY26	H1FY27
Equity			
Equity Share Capital	202.35	237.36	237.36
Other Equity	735.07	1,701.06	2,560.79
Total Equity	**937.42**	**1,938.42**	**2,798.15**
Non-Current Liabilities			
Long Term Borrowings	199.63	195.01	237.61
Other Financial Liabilities	954.34	450.24	303.19
Provisions	25.73	34.75	38.96
Other Non-Current Liabilities	33.09	29.55	22.8
Total Non-Current Liabilities	**1,212.79**	**709.55**	**602.56**
Current Liabilities			
Short Term Borrowings	313.33	166.45	319.22
Trade Payables	1,959.44	2,122.62	2,379.74
Provisions	6.02	8.00	11.64
Other Current Liabilites	537.39	1,201.51	1,610.46
Total Current Liabilities	**2,816.18**	**3,498.58**	**4,321.06**
Total Equity & Liabilities	**4,966.39**	**6,146.55**	**7,721.77**

Assets (in mns)	FY25	FY26	H1FY27
Non-Current Assets			
Property, Plant & Equipments	400.58	476.87	444.46
ROU Assets	45.03	33.65	24.71
Other Financial Assets	1,055.32	597.45	420.68
Deferred Tax Assets	29.45	44.74	48.35
Other Non-Current Assets	7.22	8.76	6.24
Total Non-Current Assets	**1,537.6**	**1,161.47**	**944.44**
Current Assets			
Trade Receivables	1,968.69	2,347.52	2,711.08
Cash and Cash Equivalents	189	216.94	1,222.69
Other Financial Assets	160.44	672.25	1,001.87
Other Current Assets	1,110.66	1,748.37	1,841.69
Total Current Assets	**3,428.79**	**4,985.08**	**6,777.33**
Total Assets	**4,966.39**	**6,146.55**	**7,721.77**

Thank You

We thank all our investors and shareholders
for their trust and confidence in SRIT India Limited.

The journey of SRIT as a publicly listed company has only just begun. As we progress and engage with the investment community through future quarterly earnings calls, we will aim to communicate our business, strategic priorities and ongoing developments more clearly and effectively.



SRIT INDIA LIMITED

Building Technology-Led Solutions Across Industries