SpectraA® GROUP
FUTURE IS HERE

Date: 14.11.2026

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

Sub: Shareholders' letter dated November 14, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Shareholders' letter dated November 14, 2026.

Kindly take the same on your record and oblige us.

Thanking You.

For, Spectraa Technology Solutions Limited

Spectraa Technology Solutions Limited Bangalore

Mona Poddar
Company Secretary & Compliance officer
Membership No.: A48469

Place: Bengaluru

Encl.: As above

SpectraA®
TECHNOLOGY SOLUTIONS LIMITED

Letter to Shareholders & Result

Half year ended September 30, 2026, Nov 16, 2026

HIGHLIGHTS · H1 FY 26-27

Revenue up 19.62% year on year to ₹40.10 crore

Revenue from operations

₹40.10 Cr

▲ 19.62% YoY

EBITDA

₹9.45 Cr

▲ 15.49% YoY

Profit before tax

₹6.24 Cr

▲ 4.27% YoY

Profit after tax

₹4.64 Cr

▲ 5.04% YoY

INVESTMENT HIGHLIGHTS

Four signals from the first half

GROWTH

▲ 19.62%

Revenue up to ₹40.10 Cr; EBITDA up 15.49% to ₹9.45 Cr

GLOBAL REACH

54.25%

of revenue from exports (FY 25-26: 29.38%)

STRONGER EQUITY

0.43x

debt/equity, from 1.40x at Sep-25; net worth ₹67.88 Cr, 3.86x Sep-25

LOW NET DEBT

₹2.88 Cr

down from ₹23.61 Cr at Sep-25; cash ₹26.50 Cr

PROFIT & LOSS

Consolidated statement of profit and loss (₹ lakhs)

Particulars	H1 FY 26-27	H1 FY 25-26	YoY	FY 25-26
Revenue from operations	4,010.47	3,352.81	▲ 19.62%	10,116.21
Other income	64.31	58.81	9.35%	188.29
Cost of Materials Consumed	1,852.79	1,229.42	50.70%	3,871.97
Changes in Inventories of Work-In-Progress	(67.71)	258.12	-126.23%	(0.99)
Employee benefits expense	889.58	714.54	24.50%	1,605.28
Other expenses	454.95	391.11	16.32%	1,225.99
EBITDA	945.17	818.42	▲ 15.49%	2,114.71
Finance costs	215.60	172.19	25.21%	396.15
Depreciation & amortisation	105.13	47.36	121.96%	170.90
Profit before tax	624.44	598.87	▲ 4.27%	1,547.66
Tax expense (current + deferred)	160.90	157.55		395.54
Profit after tax	463.55	441.31	▲ 5.04%	1,152.12

REVENUE MIX · H1 FY 26-27

Commercial brewery projects and exports led the half

By vertical



By geography

54.25%

Export

₹21.76 Cr

45.75%

Domestic

₹18.35 Cr

▲ **Export share up from 29.38% in FY 25-26.**

ORDER BOOK

Unexecuted order book

₹106.21 Cr*

Highest single order

₹21.07 Cr

Pure Spiritss Brewery · commercial brewery · 7-Nov

▲ 84.59% of all post-IPO wins

Export **₹42.12 Cr · 39.65%**

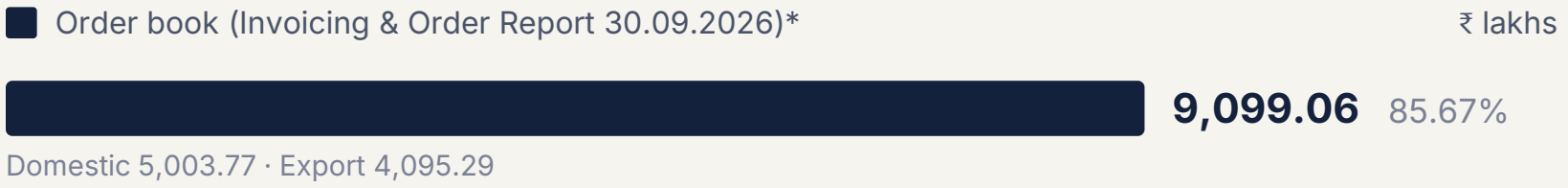
Domestic **₹64.10 Cr · 60.35%**



* Invoicing & Order Report 30.09.2026, pending basic value excl. GST. Includes 7 orders booked 1-Oct to 7-Nov-2026 (₹23.96 Cr)

ORDER BOOK MIX · 30-SEP-2026

Order book ₹106.21 Cr*, 85.67% in commercial breweries



Commercial Breweries	**9,099.06**	85.67%	Domestic 5,003.77 · Export 4,095.29
Distillery	**965.34**	9.09%	Domestic 849.50 · Export 115.83
Food & Beverages	**153.00**	1.44%	Domestic 153.00
Microbrewery	**403.92**	3.80%	Domestic 403.41 · Export 0.51
Others	–	0.00%	
Grand Total	**10,621.32**	Domestic 6,409.69 (60.35%) · Export 4,211.63 (39.65%)	

* Pending basic value excl. GST; includes orders booked 1-Oct to 7-Nov-2026 (2,396.00).

DOMESTIC VS EXPORT REVENUE · H1 FY 26-27

Exports 54.25% of H1 revenue, 1.80x a year ago

Domestic

45.75% of H1 revenue

₹18.35 Cr

Brewery, distillery & IMFL	16.78
Food & beverages	0.49
Craft & microbrewery	0.33
Freight, rent & other	0.74

Export

54.25% of H1 revenue

₹21.76 Cr ▲ 1.80x YoY

Brewery, distillery & IMFL	21.76
Food & beverages	–
Craft & microbrewery	–
Freight & other	–

RECENT DEVELOPMENT · JAIPUR CAPACITY EXPANSION

Jaipur expansion under way: ₹6.04 Cr awarded

Built-up area at Jaipur

3.10x

19,424.98 to 60,134.98 sq ft

Board-approved orders

₹6.04 Cr

basic, 5-Oct-2026; 3 POs issued

IPO proceeds for Jaipur

₹11.00 Cr

no change in Objects of the Offer

Package	Status	₹ L	Impact
Factory shed & roofing PEB + structural material	PEB PO 6-Oct; material approved	326.43	▲ Awarded at RHP basic estimate
EOT cranes, 2 × 10 T	PO issued 29-Oct	53.00	▲ Crane 2 upgraded from 5 T to 10 T
Silent Joint Correction machine	PO issued 29-Oct	24.50	▲ New capability for C & L seams
Civil work	Vendor approved	200.00	▲ Vendor finalised and Board-approved
Total awarded		603.93	₹712.64 L incl. GST
Laser cutting, dimple punching, radial drill, mobile crane	Vendor selection under way		Board-authorised