SKY
GOLD & DIAMONDS
MAKE IN BHARAT , FOR THE WORLD

Date: 18th November 2026

To,
The Secretary,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street, Fort,
Mumbai 400001

Scrip Code: 541967

To,
The Secretary,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Trading Symbol: SKYGOLD

Subject: Approval for Raising of funds for an aggregate amount of up to and not exceeding ₹ 1,800 crores through one or more public or private offering including a Qualified Institutions Placement ('QIP') of Equity Shares or other eligible securities to eligible investors.

Dear Sir/ Madam,

This is to inform you that pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) 2018, the Board at its meeting held on 27th October 2026 and Extra-ordinary General Meeting held on 18th November 2026, has considered and approved the approval for Raising of funds for an aggregate amount of up to and not exceeding ₹ 1,800 crores through one or more public or private offerings including through a QIP of Equity Shares or other eligible securities to eligible investor

Kindly take the same on your records and oblige.

For Sky Gold and Diamonds Limited,
(Formerly Known as Sky Gold Limited)

Mangesh Ramesh Chauhan
Digitally signed by Mangesh Ramesh Chauhan
Date: 2026.11.18 16:54:14 +05'30'

Mangesh Chauhan
Managing Director
DIN: 02138048
Place: Navi Mumbai