AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :
'SIMPLEX HOUSE' 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/95716

November 21, 2026

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East, Mumbai

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street , Mumbai

Dear Sir,

Sub: Outcome of Meeting – Allotment of Securities upon Conversion of 26,30,104 Warrants into Equity Shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Committee of Directors for Raising Fund of the Company, at its meeting held today, i.e., Saturday, November 21, 2026, has considered and approved the allotment of 2630104 Equity Shares of face value of Rs.2/- each at an issue price of Rs.289/- per equity share (including a premium of Rs.287/- per equity share) upon receipt of balance 75% of the consideration amount aggregating to Rs.57,00,75,042/- (Rupees Fifty Seven Crores Seventy Five Thousand and Forty Two only), to Promoter group and Non-Promoters on conversion of warrants on preferential basis, in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended.

The equity shares so allotted shall rank pari passu in all respects with the existing equity shares of the Company and will be listed on the stock exchanges subject to necessary approvals.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure 1.**

The meeting of the Committee of Directors for Raising Fund commenced at 12 noon and concluded at 12:30 p.m.

We request you to take the above on record.

Yours faithfully,
For Simplex Infrastructures Limited

B.L.Bajoria
Sr. V.P.& Company Secretary
Enclo:a/a

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Annexure 1

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as follows:

Sr.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares of face value of Rs.2/- each pursuant to conversion of warrants
2.	Type of issuance / allotment	Preferential Allotment
3.	Total number of securities issued or the total amount for which the securities will be issued and the issue price	2630104 Equity Shares at an issue price of Rs.289/- each (including a premium of Rs.287/- each), upon conversion of warrants on receipt of the balance 75% consideration, aggregating to Rs.57,00,75,042/-
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): i. name(s) of the investor(s) along with category;post allotment of securities - outcome of the subscription, ii. number of investors iii. in case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	i. The details are enclosed as **Annexure 2** ii. No: of Investors – 4 iii. Conversion of 2630104 warrants into Equity Shares. Balance 3925779 warrants held by warrant holders are eligible for conversion within 18 months from the date of allotment of warrants.

Yours faithfully,
For Simplex Infrastructures Limited

B.L.Bajoria
Sr. V.P.& Company Secretary

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Annexure 2

S.No	Name of the Investor	Category	Pre-issue Shareholding Structure		No. of Equity shares allotted	Post-Issue Shareholding Structure	
			Number	% of shares		Number	% of shares
1.	Emerald Path LLP	Non-Promoter	0	Nil	1,00,000	1,00,000	0.12%
2.	Badrikedar Commercials Pvt. Ltd.	Non-Promoter	0	Nil	7,00,000	7,00,000	0.86%
3.	Heya Ajay Shah	Non-Promoter	0	Nil	1,00,000	1,00,000	0.12%
4.	Ajay Merchants Private Limited	Promoter Group	48,07,264	6.08%	17,30,104	65,37,368	8.00%
				Total	**26,30,104**		

Yours faithfully,
For Simplex Infrastructures Limited

B.L.Bajoria
Sr. V.P.& Company Secretary

SIMPLEX INFRASTRUCTURES LIMITED ★ KOLKATA

BRANCHES : "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019, ☎ : (011) 4944-4200, FAX : (011) 2646-5869
● AMBIKA COMPLEX, 4TH FLOOR, 32, ARCOT ROAD, KODAMBAKKAM, CHENNAI-600 024, ☎ : (044) 3504-6561