SEPC
Engineering the Future

SEPC Limited
Regd. Office : 'ASV Hansa Towers',
3rd Floor, No.53/20, Greams Road, Thousand Lights,
Chennai - 600 006.
Tel : +91 44 6510 5555 E-mail : info@sepc.in

TÜVNORD
TÜV NORD CERT GmbH
ISO 9001 | ISO 14001 | ISO 45001

CIN: L74210TN2000PLC045167
Website : www.sepc.in

November 20, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai 400051
SYMBOL: SEPC

BSE Limited
14th Floor, PJ Towers,
Dalal Street,
Mumbai 400001
Scrip Code: 532945

Dear Sir/Madam,

Sub: Outcome of the Allotment Committee meeting of Board of Directors of the Company under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Allotment Committee of Board of Directors of the Company, at their meeting held today, i.e., **November 20, 2026**, inter alia, considered and approved the following business :

1. **Allotment of Equity Shares on a Share Swap Basis:**

The allotment of 153,00,00,000 (One Hundred and Fifty-Three Crore) fully paid-up Equity Shares having a face value of Rs. 10/- each for consideration other than cash to the shareholders of Avenir International Engineers and Consultants LLC, Abu Dhabi, ("AIEC") namely Avenir Oil Field Equipment L.L.C, UAE, Tranvel Holidays Private Limited, and Zoomstud Impex Private Limited in accordance with Chapter V of SEBI (Issuance of Capital and Disclosure Requirements) Regulations, 2018 and provisions of the Companies Act, 2013 and rules made thereunder. Details are mentioned in Annexure A. Details pursuant to Schedule III of Part A of SEBI (listing Obligation and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

2. **Company has acquired 90% equity stake in Avenir International Engineers and Consultants LLC, ("AIEC") Abu Dhabi.**

Disclosure as per SEBI (LODR) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure B.

The Meeting commenced at 2.30. and concluded at 3.35 P.M.

We request you to take the same on record.

Thanking you,

Yours Faithfully,
For **SEPC Limited**

T SRIRAMAN
Digitally signed by T SRIRAMAN
Date: 2026.11.20 15:41:32 +05'30'

T Sriraman
Company Secretary & Compliance Officer
Encl.: a.a

Annexure – A

Disclosure as per SEBI (LODR) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023, is given as under:

Preferential Allotment on a Share Swap Basis

Sr. No	Particulars	Disclosure Details
1	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each.
2	Type of issuance	Preferential allotment on a Private Placement basis via Share Swap in accordance with sections 42, 62 of the Companies Act, 2013, and Rules made thereunder and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	153 Crore (One Hundred and Fifty-Three Crore) Equity Shares of Rs. 10/- (Rupees Ten only) each for consideration other than cash at an issue price of Rs. 10/- (Rupees Ten only)
4	Names of the Investors	Category: : Non-Promoter 1. M/s Avenir Oil Field Equipment L.L.C, UAE 2. M/s Tranvel Holidays Private Limited 3. M/s Zoomstud Impex Private Limited • Detailed table enclosed.
5	Post-allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	• Issue Price: ₹10/- per share. • Allotment Details: Consequent to this allotment, the paid-up equity share capital of the Company stands increased to that extent, completing the share swap transaction to finalize the acquisition of a 90% equity stake in the target entity (("AIEC"), Abu Dhabi). • Number of investors: 3(Three)
6	Nature of consideration	Consideration other than cash (Share swap basis).
7	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable.
8	Any cancellation or termination of the proposal for the issuance of securities, including the reasons thereof	Not Applicable

Sl. No.	Name of the allottees	Consideration Received (other than Cash) Equity Shares of Face value 10/- each of ("AIEC")	No. of Equity Shares issued and Allotted of SEPC Ltd against swapping	Current Status / Category	Proposed Status / Category
1	Avenir Oil Field Equipment L.L.C, UAE	3	51000000	Public, non promoter	Public, non promoter
2	Tranvel Holidays Private Limited	44	748000000	Public, non promoter	Public, non promoter
3	Zoomstud Impex Private Limited	43	731000000	Public, non promoter	Public, non promoter

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ANNEXURE - B

Disclosure as per SEBI (LODR) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is given as under:

Acquisition of Avenir International Engineers and Consultants LLC, Abu Dhabi.

Sr. No.	Particulars	
1	Name of the target entity, details in brief such as size, turnover etc.	Avenir International Engineers and Consultants LLC, Abu Dhabi. The Company has an authorized share capital of AED 150000 divided into 100 equity shares of AED 1500 each and paid-up capital of AED 150000 divided into 100 equity shares of AED 1500 each. The Company has achieved a turnover of AED 75.01 million for the year 2025.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No, the acquisition does not fall within related party transaction(s), and the promoter/promoter group/group companies have no interest in the entity being acquired.
3	Industry to which the entity being acquired belongs	Avenir International Engineers and Consultants LLC, Abu Dhabi, was established in 2011 as an Engineering and design firm for Oil and Gas and other civil-related sectors in the UAE.
4	Objects and impact of acquisition (including but not limited to disclosure of reasons for acquisition of the target entity, if its business is outside the main line of business of the listed entity)	The acquisition of Avenir International Engineers and Consultants LLC, Abu Dhabi is to expand the business in the Oil & Gas sector, which the Company is presently venturing into. Further, Avenir has qualifications in ADNOC, UAE and can also get jobs in the Middle East with their pre-qualification in this sector.

5	Brief details of any governmental or regulatory approvals required for the acquisition;	The acquisition does not require any prior approval from any governmental or regulatory authority under the applicable laws.
6	Indicative time period for completion of the acquisition	By end of December 2026 subject to receipt of all necessary approvals.
7	Nature of consideration – whether cash consideration or share swap or any other form and details of the same	Swapping of Shares
8	Cost of acquisition and/or the price at which the shares are acquired	153,00,00,000 Equity shares are issued and allotted at an issue price of Rs. 10/- each at par, which amounts to Rs. 1530,00,00,000/-. Acquisition is done on a swap basis, and there is no cash outflow. A valuation report from the registered valuer is obtained and uploaded on the website of the Company.
9	Percentage of shareholding/ control acquired and/or number of shares acquired	The Company will acquire 90% equity stake of Avenir upon closing of the transaction, i.e. 153,00,00,000 Equity shares are proposed to be issued at an issue price of Rs. 10/- each at par, which amounts to Rs. 1530,00,00,000/-.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	a. Brief background: as explained in point No. 3 above b. Date of incorporation: 03.11.2011 c. Turnover 2025 - 75,007,436 AED 2024 - 73,931,081 AED 2023 - 69,168,023 AED d. The entity has its presence only in the UAE