SHREE PUSHKAR CHEMICALS & FERTILISERS LTD.
CIN: L24100MH1993PLC071376
(A Government of India Recoginsed Export House)
An ISO 9001:2015 & 14001:2015 Certified Company
Office No. 301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan
Sonawala Road, Goregaon (East), Mumbai - 400063, India
Tel.: + 91 22 4270 2525 Fax: + 91 22 2685 3205

Date: 27th November, 2026

National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Scrip Symbol: **SHREEPUSHK**	**BSE Limited,** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code: **539334**

Dear Sir/Madam,

Subject: **Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Clarification in respect of the proposed preferential issue of 8,54,060 (Eight Lakhs Fifty Four Thousand and Sixty Only) Fully Convertible Warrants**

With reference to the captioned subject and our Intimation dated 5th November, 2026 regarding Notice of the Extra Ordinary General Meeting ("EGM") of Shree Pushkar Chemicals & Fertilisers Limited ("the Company") to be held on **Wednesday, 2nd December, 2026 at 3:00 P.M,** Indian Standard Time, through Video Conferencing/Other Audio Visual Means, we wish to inform you that the Company had filed an In-Principle application with both the Stock Exchanges for the preferential issue of 8,54,060 (Eight Lakhs Fifty Four Thousand and Sixty Only) Fully Convertible Warrants at a price of **Rs. 526.90/- (Rupees Five Hundred Twenty Six and Ninety Paise Only)** (including the Warrant Subscription Price and the Warrant Exercise Price).

Pursuant to our In-Principle application, National Stock Exchange of India Limited has through its letter dated 27th November, 2026 asked us to clarify to the Shareholders the heading **"Interim Mode of keeping the Issue Proceeds"** in the **Point No. (iii) Item No. 2 of** the Notice of such EGM.

In this regard, we would like to clarify as below:

- *All subscription monies shall first be received into a separate, dedicated bank account opened specifically for the Preferential Issue. Only after allotment of Warrants and receipt of In-Principle approvals, unutilized funds be transferred for interim parking;*
- *A Cash Credit account is a revolving facility where interest is charged on the daily net utilized balance. Depositing unutilized Issue Proceeds into the CC account temporarily reduces the daily debit balance and saves interest costs during the intervening period before CAPEX payments fall due;*
- ***"Setting aside the Cash Credit Limit"** means blocking and earmarking an equivalent portion of the available CC limit solely for the stated CAPEX object. **The Company will not draw upon this set-aside limit for routine working capital or general corporate purposes;***
- *Further, as and when CAPEX obligations arise, the Company will draw down funds exclusively from the set-aside CC limit to pay the respective vendors, ensuring the Issue Proceeds remain fully dedicated to the stated Object until complete utilization.*

This is for your information and record.

Thanking you.

Yours Faithfully,
For Shree Pushkar Chemicals & Fertilisers Limited

PANKAJ MANJANI

Pankaj Manjani
Company Secretary & Compliance Officer
Place: Mumbai