SHREEJI GLOBAL FMCG LIMITED
(FORMERLY KNOWN AS SHREEJI AGRI COMMODITY LIMITED
& SHREEJI AGRI COMMODITY PRIVATE LIMITED)
An **ISO 9001:2015**, **ISO 22000:2018** & **HACCP** CERTIFIED COMPANY
GSTIN : 24AAZCS7964F1ZK | **CIN** : L51909GJ2018PLC100732
Regd. Office : 1205, The Spire, Near Ayodhya Circle, 150 Feet Ring Road, Rajkot - 360 007, Gujarat (INDIA) | **Contact** : +91 90337 70111
Email : operation@shreejifmcg.com | **Website** : www.shreejifmcg.com

November 27, 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E) Mumbai - 400051

Subject: Disclosure under Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Voting Results and the Combined Scrutinizer's Report of the Extra-Ordinary General Meeting

Script: SHETHJI

Dear Sir/Madam,

Pursuant to Regulation 44(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with Section 108 of the Companies Act, 2013 ("Act") and Rule 20 of the Companies (Management and Administration) Rules, 2014, we hereby submit the Voting Results and the Combined Scrutinizer's Report in respect of the Extra-Ordinary General Meeting ("EGM") of the Company held on Thursday, November 26, 2026 through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM").

The Voting Results and the Combined Scrutinizer's Report are enclosed herewith for your information and records.

The aforesaid submission is being made in compliance with the applicable provisions of the Companies Act, the SEBI LODR Regulations and the relevant circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") in this regard.

We request you to kindly take it on your record.

Thanking you

For Shreeji Global FMCG Limited
(Formerly known as Shreeji Agri Commodity Private Limited)

Kakkad Jitendra Tulshidas
Digitally signed by Kakkad Jitendra Tulshidas
Date: 2026.11.27 15:37:32 +05'30'

Jitendra Kakkad
Managing Director
DIN: 08020037
Place: Rajkot

Voting results	
Record date	19-11-2026
Total number of shareholders on record date	744
No. of shareholders present in the meeting either in person or through proxy	
a) Promoters and Promoter group	0
b) Public	0
No. of shareholders attended the meeting through video conferencing	
a) Promoters and Promoter group	6
b) Public	0
No. of resolution passed in the meeting	3
Disclosure of notes on voting results	

Resolution(1)								
Resolution required: (Ordinary / Special)				Ordinary				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				Increase in Authorised Share Capital and Alteration of the Capital clause in Memorandum of Association of the Company				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)= [(4)/(2)]*100	(7)= [(5)/(2)]*100
Promoter and Promoter Group	E-Voting	15959720	15959720	100	15959720	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	15959720	15959720	100	15959720	0	100	0
Public- Institutions	E-Voting	0	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	0	0	0	0	0	0	0
Public- Non Institutions	E-Voting	6800280	3796000	55.8212	3796000	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	6800280	3796000	55.8212	3796000	0	100	0
Total		22760000	19755720	86.8002	19755720	0	100	0
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution								

Resolution(2)								
Resolution required: (Ordinary / Special)				Ordinary				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				To capitalize Reserve of the Company and to Issue Bonus Shares				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)= [(4)/(2)]*100	(7)= [(5)/(2)]*100
Promoter and Promoter Group	E-Voting	15959720	15959720	100	15959720	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	15959720	15959720	100	15959720	0	100	0
Public- Institutions	E-Voting	0	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	0	0	0	0	0	0	0
Public- Non Institutions	E-Voting	6800280	3796000	55.8212	3796000	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	6800280	3796000	55.8212	3796000	0	100	0
Total		22760000	19755720	86.8002	19755720	0	100	0
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution								

Resolution(3)								
Resolution required: (Ordinary / Special)				Special				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				Issue of Warrants, convertible into Equity Shares to person(s) and/or entity(ies) belonging to “Promoter and Promoter Group” and “Non-Promoter Category” on a preferential basis				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)= [(4)/(2)]*100	(7)= [(5)/(2)]*100
Promoter and Promoter Group	E-Voting	15959720	15959720	100	15959720	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	15959720	15959720	100	15959720	0	100	0
Public- Institutions	E-Voting	0	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	0	0	0	0	0	0	0
Public- Non Institutions	E-Voting	6800280	3796000	55.8212	3796000	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	6800280	3796000	55.8212	3796000	0	100	0
Total		22760000	19755720	86.8002	19755720	0	100	0
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution								

CS PIYUSH JETHVA

PRACTISING COMPANY SECRETARY

SCRUTINISER'S REPORT

ON

REMOTE E-VOTING AND E-VOTING AT THE GENERAL MEETING

NAME OF THE COMPANY

SHREEJI GLOBAL FMCG LIMITED

MEETING DATE

26 NOVEMBER 2026

STATUTORY FRAMEWORK

Section 108 of the Companies Act, 2013

read with Rule 20 of the Companies (Management and Administration) Rules, 2014

SCRUTINISER

CS PIYUSH JETHVA

FCS: 6377 | C.P. No.: 5452

Peer Review Certificate No.: 8056/2026

CONTACT DETAILS:

Phone Office: +91 82382 73733

Email: piyushjethva@gmail.com

CS PIYUSH JETHVA
(PRACTISING COMPANY SECRETARY)

SCRUTINISER'S REPORT

To,
The Chairman,
SHREEJI GLOBAL FMCG LIMITED,
1205, The Spire, Near Ayodhya Chowk 150
Feet Ring Road, Rajkot - 360006, Gujarat (India)

Sub: Scrutinizer's Report on voting by Remote E-voting and Venue voting at Extra Ordinary General Meeting ("EGM") of SHREEJI GLOBAL FMCG LIMITED (The Company") deemed to be held at the Registered Office of the Company on Thursday – November 26, 2026.

[Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended]

- The Promoter and Promoter Group have been identified based on the BENPOS statement as on the cut-off date.

INFORMATION OF THE COMPANY	
NAME OF THE COMPANY	SHREEJI GLOBAL FMCG LIMITED
CORPORATE IDENTIFICTION NUMBER (CIN)	L51909GJ2018PLC100732
ADDRESS OF THE COMPANY	1205, The Spire, Near Ayodhya Chowk 150 Feet Ring Road, Rajkot - 360006, Gujarat (India)
ISIN NUMBER	INE1FL101016
SCRIP SYMBOL	SHETHJI
E-VOTING START DATE & TIME	Monday, November 23, 2026 at (9:00 a.m.)
E-VOTING END DATE & TIME	Wednesday, November 25, 2026 at (05:00 p.m.)
DATE OF NOTICE	October 27, 2026
TOTAL NUMBER OF MEMBERS AS ON THE CUT-OFF DATE	744 (Seven Hundred Forty-Four Only)
TOTAL NUMBER OF SHARE HOLDER ATTENDED THROUGH ONLINE MEETING	Promoters and Promoters Group 06

This is with reference to my appointment as Scrutinizer by the Board of Directors at their meeting held on October 27th, 2026 for the purpose of scrutinizing the process of voting through electronic means ("e-voting") and venue voting on the resolutions contained in the notice dated October 27th, 2026 ("Notice") issued in accordance with Section 108 of the Companies Act, 2013 read with rule 20 of the Companies (Management and Administration) Rules, 2014 calling the Extra Ordinary General Meeting of its Equity Shareholders ("the Meeting" /"EGM") at the registered office of the company. The EGM was convened on Thursday, November 26, 2026 at 3.00 p.m. IST.

OFFICE ADDRESS:
529- Pride Solitaire, Besides Beat & Bite Food Zone,
Near: Kathiyavadi Jalsa Restaurant,
Kalawad Road, Rajkot 360004 (Gujarat)

CONTACT & TAX DETAILS:
Phone: +91 82382 73733
Email: piyushjethva@gmail.com
GSTIN: 24AEQPJ3419L2Z7

SCRUTINISER'S REPORT

Resolution Number	Type of Resolution	Short details of Resolution
1	Ordinary Resolution	Increase in Authorised Share Capital and Alteration of the Capital clause in Memorandum of Association of the Company
2	Ordinary Resolution	To capitalize Reserve of the Company and to Issue Bonus Shares
3	Special Resolution	Issue of Warrants, convertible into Equity Shares to person(s) and/or entity(ies) belonging to "Promoter and Promoter Group" and "Non-Promoter Category" on a preferential basis:

We submit our report, as under:

Responsibility of the Management

The Management of the Company is responsible to ensure the compliance with the requirements of

(i) The Companies Act, 2013 and Rules made there under; and
(ii) Applicable laws and regulations, including the applicable SEBI Regulations.
(iii) All other allied law and regulation to the extent applicable.

Responsibility of the Scrutinizer

My responsibility, as a scrutinizer for the e-voting process is restricted to make a Scrutinizer's report of the votes cast "in favor" or "against" the resolutions set out in the notice, based on the reports generated from the remote e-voting & e-voting system provided by National Security Depository Limited (herein after called as "NSDL") the authorized agency engaged by the Company for Electronic voting (E-Voting) and Venue voting conducted at the Extra Ordinary General Meeting.

Other Relevant Information

1. The Members of the Company holding Equity Shares, as on cut-off date, i.e., Thursday, November 19, 2026 was entitled to vote on the proposed resolutions as set out in the Notice of Extra Ordinary General Meeting dated October 27th, 2026 through Remote E-voting and Venue Voting at Extra Ordinary General Meeting.

2. The Company has provided remote e-voting facility offered by "NSDL" for conducting remote e-voting of the shareholders of the Company. Further I am also duly registered with the "NSDL" as a Scrutinizer.

3. I monitored the process of electronic voting through the Scrutinizer's secured link provided by "NSDL" on the designated website.

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SCRUTINISER'S REPORT

4. The e-voting period commenced on Monday, November 23, 2026 at 9:00 a.m. and ends on Wednesday, November 25, 2026 at 05:00 p.m. (both days inclusive)

5. The Company has sent Notice(s) to its members whose name(s) appeared in the Register of Members/ List of beneficial owners received from its Registrar and Transfer agent as on the Cut-off date Friday, October 23, 2026 and whose e-mail IDs were registered with the Company and Depositories, through electronic means.

6. The Votes were unblocked on November 26, 2026 at approximately 6.01.p.m., in the presence of two witnesses, Mr. Pinakin Trivedi residing at Jetpur (Gujarat) India, and Ms. Ruchita Trivedi, residing at Rajkot (Gujarat) India, who are not in employment of the Company and who acted as witnesses at the time of downloading of e-voting results, as prescribed in Sub Rule 4(xii) of the said Rule 20.

7. My responsibility as scrutinizer for the remote e-voting and Venue voting is restricted to making a Scrutinizer's Report of the votes cast in favor or against the resolutions.

8. No voting through ballot paper/poll was conducted at the meeting, and the votes cast were received through electronic means.

9. Text of the Resolution is annexed herewith as **Annexure-A**

10. The company has published the Newspaper advertisements published in Financial Express (English & Gujarati language) on November 04, 2026 pertaining to completion of dispatch of the Extra-Ordinary General Meeting Notice along with details of E-Voting**.**

11. As per the attendance register made available to us by the concerned authority, the Company had a total of 744 members, out of which 6 members were personally present at the meeting. Accordingly, the requisite quorum of 5 members, as prescribed under Section 103 of the Companies Act, 2013, was duly present at the meeting.

12. **Kindly note that e-voting includes "Remote e-voting" as well as "Venue Voting" by electronics means.**

13. The details of votes cast through remote e-voting and e-voting at the EGM are as under:

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SCRUTINISER'S REPORT

RESOLUTION NO.: 1

Increase in Authorised Share Capital and Alteration of the Capital clause in Memorandum of Association of the Company

DETAILS OF TOTAL VOTING

Ordinary Resolution

(i) Voting in Favour of Resolution

No. of Members voted	Mode of Voting	No. of valid votes cast by them	% of total no. of valid votes cast
0	Ballot Paper	0	100 %
0	Postal Ballot	0	
125	E-voting	19755720	

(ii) Voted against the resolution:

No. of Members voted	Mode of Voting	No. of valid votes cast by them	% of total no. of valid votes cast
0	Ballot Paper	0	0.00 %
0	Postal Ballot	0	
125	E-voting	0	

(iii) Invalid votes:

Number of members whose votes were declared invalid	Mode of Voting	Number of Invalid votes cast by them
0	Ballot Paper	0
0	Postal Ballot	0
0	E-voting	0

Based on the aforesaid result, we report that the **Ordinary Resolution** as set out in Item No. 1 of the Notice of the Extra Ordinary General Meeting has been passed with requisite majority.

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SCRUTINISER'S REPORT

RESOLUTION NO.: 2

To capitalize Reserve of the Company and to Issue Bonus Shares:

DETAILS OF TOTAL VOTING

Ordinary Resolution

(i) Voting in Favour of Resolution

No. of Members voted	Mode of Voting	No. of valid votes cast by them	% of total no. of valid votes cast
0	Ballot Paper	0	100 %
0	Postal Ballot	0	
125	E-voting	19755720	

(ii) Voted against the resolution:

No. of Members voted	Mode of Voting	No. of valid votes cast by them	% of total no. of valid votes cast
0	Ballot Paper	0	0.00 %
0	Postal Ballot	0	
125	E-voting	0	

(iii) Invalid votes:

Number of members whose votes were declared invalid	Mode of Voting	Number of Invalid votes cast by them
0	Ballot Paper	0
0	Postal Ballot	0
0	E-voting	0

Based on the aforesaid result, we report that the **Ordinary Resolution** as set out in Item No. 2 of the Notice of the Extra Ordinary General Meeting has been passed with requisite majority.

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SCRUTINISER'S REPORT

RESOLUTION NO.: 3

Issue of Warrants, convertible into Equity Shares to person(s) and/or entity(ies) belonging to "Promoter and Promoter Group" and "Non-Promoter Category" on a preferential basis

DETAILS OF TOTAL VOTING

Special Resolution

(i) Voting in Favour of Resolution

No. of Members voted	Mode of Voting	No. of valid votes cast by them	% of total no. of valid votes cast
0	Ballot Paper	0	100 %
0	Postal Ballot	0	
125	E-voting	19755720	

(ii) Voted against the resolution:

No. of Members voted	Mode of Voting	No. of valid votes cast by them	% of total no. of valid votes cast
0	Ballot Paper	0	0.00 %
0	Postal Ballot	0	
125	E-voting	0	

(iii) Invalid votes:

Number of members whose votes were declared invalid	Mode of Voting	Number of Invalid votes cast by them
0	Ballot Paper	0
0	Postal Ballot	0
0	E-voting	0

Based on the aforesaid result, we report that the **Special Resolution** as set out in Item No. 3 of the Notice of the Extra Ordinary General Meeting has been passed with requisite majority.

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GSTIN: 24AEQPJ3419L2Z7

SCRUTINISER'S REPORT

Jethva Piyush Ratilal
Digitally signed by Jethva Piyush Ratilal
Date: 2026.11.27 12:21:51 +05'30'

PIYUSH JETHVA
Practising Company Secretary
FCS: 6377 C.P. NO.: 5452
UDIN: F006377H002441524
Peer Review Certificate Number: 8056/2026

Date: 27/11/2026
Place: Rajkot

COUNTER SIGN BY CHAIRMAN/ AUTHORISED PERSON

Kakkad Jitendra Tulshidas
Digitally signed by Kakkad Jitendra Tulshidas
Date: 2026.11.27 15:38:06 +05'30'

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SCRUTINISER'S REPORT

"ANNEXURE –A "
(TEXT OF RESOLUTION)

Resolution No: 1	**Increase in Authorised Share Capital and Alteration of the Capital clause in Memorandum of Association of the Company**
	"**RESOLVED THAT,** pursuant to the provisions of Sections 13, 61 and 64 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the rules framed thereunder and the Articles of Association of the Company, the consent of the Members be and is hereby accorded to increase the Authorised Share Capital of the Company from Rs. 23,00,00,000/- (Rupees Twenty-Three Crores Only), divided into 2,30,00,000 (Two Crores Thirty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each, to Rs. 50,00,00,000/- (Rupees Fifty Crores Only), divided into 5,00,00,000 (Five Crores) Equity Shares of Rs. 10/- (Rupees Ten Only) each, by creation of additional 2,70,00,000 (Two Crores Seventy Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each, ranking pari passu in all respects with the existing Equity Shares of the Company." "**RESOLVED FURTHER THAT**, pursuant to the provisions of Section 13 and other applicable provisions of the Companies Act, 2013, the existing Clause V (Capital Clause) of the Memorandum of Association of the Company be and is hereby substituted with the following clause: V. The Authorised Equity Share Capital of the Company is Rs. 50,00,00,000/- (Rupees Fifty Crores Only) divided into 5,00,00,000 (Five Crores) Equity Shares of Rs. 10/- (Rupees Ten Only) each." "**RESOLVED FURTHER THAT**, for the purpose of giving effect to this resolution, the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall include any Committee thereof authorised for the purpose) be and is hereby authorised to do all such acts, deeds, matters and things, and to take all such steps as may be necessary, proper or expedient, including filing of the requisite e-forms with the Registrar of Companies and any other authority, and to settle any question, difficulty or doubt that may arise in this regard, without being required to seek any further consent or approval of the Members or otherwise, to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution." "**RESOLVED FURTHER THAT**, the Board be and is hereby authorised to delegate all or any of the powers conferred by this resolution to any Director(s), the Company Secretary or any other Officer(s) of the Company, to give effect to the aforesaid resolution."

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SCRUTINISER'S REPORT

Resolution No: 2	**To capitalize Reserve of the Company and to Issue Bonus Shares**
	"**RESOLVED THAT**, pursuant to the provisions of Section 63 and other applicable provisions of the Companies Act, 2013, read with Rule 14 of the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Foreign Exchange Management Act, 1999, the guidelines issued by the Securities and Exchange Board of India (SEBI) and Reserve Bank of India (RBI) from time to time, the Articles of Association of the Company and the other applicable rules and regulations framed thereunder, and subject to such approvals, consents, permissions and sanctions as may be necessary from the appropriate authorities, the consent of the Members be and is hereby accorded to capitalise a sum not exceeding Rs. 24,96,22,800/- (Rupees Twenty-Four Crores Ninety-Six Lakhs Twenty-Two Thousand Eight Hundred Only), comprising: Rs. 22,76,00,000/- (Rupees Twenty-Two Crores Seventy-Six Lakhs Only) towards the existing paid-up equity share capital of 2,27,60,000 Equity Shares; and Rs. 2,20,22,800/- (Rupees Two Crores Twenty Lakhs Twenty-Two Thousand Eight Hundred Only) towards the equity share capital of up to 22,02,280 Equity Shares to be allotted on conversion of the Warrants proposed under Item No. 3 (assuming full allotment and full conversion), out of the Securities Premium Account, General Reserves or any other permitted free reserves and surplus of the Company, for the purpose of issuance of Bonus Equity Shares of Rs. 10/- each, credited as fully paid-up, to the holders of the existing Equity Shares whose names appear in the Register of Members or in the list of beneficial owners furnished by the Depositories as on the "Record Date" to be determined by the Board, in the proportion of 1 (One) new Equity Share for every 1 (One) existing fully paid-up Equity Share held, and the Bonus Equity Shares so distributed shall, for all purposes, be treated as an increase in the paid-up capital of the Company." **RESOLVED FURTHER THAT**, the Bonus Equity Shares so allotted shall rank pari-passu in all respects with the existing fully paid-up equity shares of the Company." **RESOLVED FURTHER THAT**, the Bonus Equity Shares shall also be issued on the Equity Shares to be allotted upon conversion of up to 22,02,280 Warrants issued on a preferential basis under Item No. 3 of this Notice (assuming full allotment and full conversion), in the proportion of 1 (One) new Equity Share of Rs. 10/- each for every 1 (One) Equity Share allotted on conversion, to be allotted at the time of allotment of the Equity Shares on conversion, in accordance with the SEBI ICDR Regulations and without any further approval of the Members, through capitalisation of a sum not exceeding Rs. 2,20,22,800/- out of the Securities Premium Account, General Reserves or any other permitted free reserves and surplus of the Company."

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	RESOLVED FURTHER THAT, the sum of Rs. 2,20,22,800/- shall be reserved and kept earmarked by the Company and applied only for issuing Bonus Equity Shares on conversion of the Warrants, on the same terms and in the same proportion as the Bonus Equity Shares issued to the existing Members. If any Warrant is not exercised or lapses, the portion of the reserved sum relating to such Warrant shall be released and shall revert to the reserve from which it was set aside. Warrant holders shall have no entitlement to Bonus Equity Shares until the Warrants are converted into Equity Shares." **RESOLVED FURTHER THAT**, the allotment of Bonus Equity Shares to Members who are non-residents shall be subject to the approval, if any, of the Reserve Bank of India or such other regulatory authority, as may be applicable under the Foreign Exchange Management Act, 1999 and the rules made thereunder." **RESOLVED FURTHER THAT**, in accordance with the SEBI ICDR Regulations, the Bonus Equity Shares shall be allotted in dematerialised form only and credited to the respective beneficiary accounts of the Members with their Depository Participant(s). With respect to Members holding Equity Shares in physical form as on the Record Date, the Company shall credit the Bonus Equity Shares to a demat suspense/escrow account and thereafter credit them to the beneficiary demat accounts of the respective Members upon receipt of requisite documents, and the voting rights and corporate benefits on Bonus Equity Shares held in such account shall remain frozen until credited to the beneficiary accounts." **RESOLVED FURTHER THAT**, the Bonus Equity Shares shall be allotted within the time prescribed under the SEBI ICDR Regulations, and the Bonus Equity Shares allotted in respect of any Equity Shares held under lock-in (including Equity Shares allotted on conversion of Warrants) shall be subject to the same lock-in for the remaining period." **RESOLVED FURTHER THAT**, the Board be and is hereby authorised to take such steps as may be necessary to list the Bonus Equity Shares on the Stock Exchange(s) where the existing Equity Shares are listed, in accordance with the SEBI LODR Regulations and other applicable laws." **RESOLVED FURTHER THAT**, the Board be and is hereby authorised to do all such acts, deeds, matters and things, including resolving any questions, doubts or difficulties in connection with the issue and allotment of the Bonus Equity Shares, and to accept and give effect to such conditions, modifications and alterations as may be prescribed by any regulatory authority(ies), as the Board may in its absolute discretion deem fit and proper." "**RESOLVED FURTHER THAT**, the Board be and is hereby further authorised to delegate all or any of the powers conferred by this resolution to any Committee of Directors or to any Director(s), Company Secretary or any other Officer(s) of the Company as it may consider appropriate, with the power to further delegate."

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Resolution No: 3	**Issue of Warrants, convertible into Equity Shares to person(s) and/or entity(ies) belonging to "Promoter and Promoter Group" and "Non-Promoter Category" on a preferential basis**
	"RESOLVED THAT, pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Act"), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory amendment(s), modification(s), or re-enactment(s) thereof for the time being in force), and in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), as amended from time to time, and the listing agreement entered into by the Company with the Stock Exchange, i.e., National Stock Exchange of India Limited ("NSE"), where the Equity Shares of the Company having a face value of Rs. 10/- (Rupees Ten Only) each ("Equity Shares") are listed, and subject to all other applicable rules, regulations, guidelines, circulars, notifications and clarifications issued by the Ministry of Corporate Affairs ("MCA"), the Securities and Exchange Board of India ("SEBI"), and/or any other competent regulatory authority from time to time (collectively referred to as "Applicable Regulatory Authorities"), and in accordance with the enabling provisions of the Memorandum of Association ("MOA") and Articles of Association ("AOA") of the Company, and subject to such approvals, consents, permissions, and sanctions as may be necessary or required from time to time from the applicable Regulatory Authorities and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions, and sanctions, which may be agreed to by the Board of Directors of the Company (the "Board", which term shall be deemed to include any Committee(s) constituted/to be constituted by the Board to exercise its powers, including the powers conferred by this resolution), the consent of the Members be and is hereby accorded to the Board to create, issue, offer and allot, in one or more tranches, up to 22,02,280 (Twenty-Two Lakhs Two Thousand Two Hundred Eighty) Convertible Warrants ("Warrants") of face value Rs. 10/- each, for cash, entitling the Proposed Allottees to exercise the option to convert and get allotted, in one or more tranches, one Equity Share of Rs. 10/- each fully paid-up against each Warrant, within 18 (Eighteen) months from the date of allotment of the Warrants, at a price of Rs. 185/- (Rupees One Hundred Eighty-Five Only) {including a premium of Rs. 175/-} per Warrant ("Warrant Issue Price"), determined on a pre-bonus basis, which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations ("Floor Price") and not less than the price determined as per the valuation report of M/s. Procurve Valux Private Limited, Registered Valuer Entity, Registration No. IBBI/RV-E/02/2025/2018, in terms of Regulation 166A of the SEBI ICDR Regulations, aggregating to not more than Rs. 40,74,21,800/- (Rupees Forty Crores Seventy-Four Lakhs Twenty-One Thousand Eight Hundred Only)."

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"RESOLVED FURTHER THAT, the Warrants shall be offered and issued on a preferential basis (**"Preferential Issue"**) to the Proposed Allottees, who belong to the "Promoter and Promoter Group" and "Non-Promoter" category(ies), for consideration in cash, on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations, the Act, and other applicable laws."

Sr. No.	Name of the Proposed Allottees	Category	No. of Convertible Warrants proposed to be issued
1.	Jitendra Tulshidas Kakkad	Promoter	2,00,000
2.	Vivek Tulshidas Kakkad	Promoter	2,00,840
3.	Kakkad Tulshidas Mohanlal	Promoter	3,00,000
4.	Bansi Vivek Kakkad	Promoter Group	3,00,720
5.	Kakkad Shushilaben Tulshidas	Promoter Group	5,00,720
6.	Krunal Harshukhlal Dattani HUF	Non-Promoter	75,000
7.	Dattani Harsukhlal Govindji HUF	Non-Promoter	75,000
8.	Tarun Vijaybhai Raiyani	Non-Promoter	50,000
9.	Abhi Kamlesh Doshi	Non-Promoter	75,000
10.	Zala Lovekumar Bahadursinh	Non-Promoter	1,00,000
11.	Kakkad Nayankumar Dhansukhlal	Non-Promoter	75,000
12.	Dattani Arjun Dineshbhai	Non-Promoter	50,000
13.	Somaiya Ekta Haresh	Non-Promoter	50,000
14.	Mayuri Arun Katore	Non-Promoter	25,000
15.	Shah Meet Chiragkumar	Non-Promoter	25,000
16.	Shah Chiragkumar J	Non-Promoter	25,000
17.	Ghevariya Karan Gopalbhai	Non-Promoter	75,000
Total			**22,02,280**

"RESOLVED FURTHER THAT, pursuant to the provisions of Chapter V of the SEBI ICDR Regulations, the Relevant Date for determining the issue price of the Convertible Warrants to be issued on Preferential basis is fixed as **Tuesday, October 27, 2026** (**"Relevant Date"**), being 30 days prior to the date of the Extra-Ordinary General Meeting ("EGM") at which this special resolution is proposed to be passed."

"RESOLVED FURTHER THAT, the minimum price of the Equity Shares arising upon conversion of the Warrants shall not be less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations. The Equity Shares of the Company are frequently traded as on the Relevant Date and, since the proposed allotment exceeds five percent (5%) of the post-issue fully diluted share capital of the Company, a valuation report dated Tuesday, October 27, 2026 has been obtained from M/s. Procurve Valux Private Limited, Ahmedabad, Registration No. IBBI/RV-E/02/2025/218, a Registered Valuer Entity, and the issue price has

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	been determined after taking into account the said valuation report." (The valuation report is available for inspection at the Registered Office of the Company during business hours on any working day and the same can also be accessed at the Company's website i.e., https://www.shreejifmcg.com/public/assets/pdf/1793619596Signed%20Report_Shreji.pdf)." **"RESOLVED FURTHER THAT,** without prejudice to the generality of the above resolution, the issue of Warrants on preferential basis to the Proposed Allottees, and the Equity Shares to be issued upon exercise of the option attached to the Warrants, shall be subject to the following terms and conditions, in addition to such other conditions as may be prescribed under applicable laws: a) Amount payable on allotment of Warrants shall be 25% of the issue price per Warrant and the balance amount, i.e., 75% of the issue price per Warrant, shall be paid at the time of allotment of the Equity Shares pursuant to exercise of option to convert the Warrants into Equity Shares; b) The Warrants shall be issued and allotted in dematerialised form only and within a maximum period of fifteen (15) days from the date of passing of the Special Resolution by the Members, provided that where such allotment is subject to receipt of any approval or permission from regulatory authorities, the allotment of Warrants shall be completed within fifteen (15) days from the date of receipt of the last of such approvals/permissions, or within such extended period as may be permitted under the SEBI ICDR Regulations, as amended from time to time; c) The Equity Shares allotted on conversion of the Warrants shall rank pari-passu in all respects (including voting powers and the right to receive dividend) with the existing Equity Shares of the Company from the date of allotment thereof and shall be subject to the provisions of the MOA and AOA of the Company; d) The tenure of the Warrants shall not exceed 18 (Eighteen) months from the date of allotment of the Warrants. The Proposed Allottees shall be entitled to exercise the option to convert the Warrants, in one or more tranches, for allotment of one Equity Share of face value of Rs. 10/- (Rupees Ten Only) for every Warrant, within a period of 18 (Eighteen) months from the date of allotment of such Warrants, and upon exercise of the option by the Proposed Allottees, the Company shall issue and allot the appropriate number of Equity Shares and perform all such actions as are required, including crediting the same to the respective demat accounts of the Proposed Allottees;

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	e) If the Warrant holder does not exercise the option to convert the outstanding Warrants into Equity Shares within 18 (Eighteen) months from the date of allotment of the Warrants, the amount paid on each such outstanding Warrant shall stand forfeited and all rights attached to such Warrants shall lapse automatically; f) The Warrants, until exercised and converted into Equity Shares, shall not carry any voting rights or any other rights of a shareholder of the Company; g) The Warrants shall be exercised in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the SEBI LODR Regulations and the Securities Contracts (Regulation) Rules, 1957; h) The issue of the Warrants as well as the Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority, as the case may be, including any modifications thereof from time to time; i) Upon exercise of the option by the Proposed Allottee to convert the Warrants into Equity Shares within a period of 18 (Eighteen) months, the Equity Shares shall be allotted within a period of 15 days from the date of such exercise, in compliance with the applicable provisions of Chapter V of the SEBI ICDR Regulations; j) The Warrants and the Equity Shares allotted pursuant to exercise of such Warrants shall be subject to a lock-in for such period as specified under applicable provisions of the SEBI ICDR Regulations, and the allotted Equity Shares shall be listed on the stock exchange where the Equity Shares of the Company are listed, subject to the receipt of necessary permissions and approvals. *Further, the aforesaid Warrants shall not be sold, transferred, hypothecated or encumbered in any manner by the Proposed Allottees during the period of lock-in, except to the extent and in the manner permitted under Chapter V of the SEBI ICDR Regulations.* *The pre-preferential shareholding, if any, of the Proposed Allottee(s) in the Company shall also be subject to lock-in as specified in the provisions of Chapter V of the SEBI ICDR Regulations;* k) The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the relevant Stock Exchange in accordance with the SEBI LODR Regulations and all other applicable laws, rules and regulations;

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l) The total number of Warrants and Equity Shares offered, issued and allotted shall not exceed the number approved by the Members;

m) Upon exercise of the option and allotment of Equity Shares on conversion of the Warrants, the Warrant holders shall be entitled to Bonus Equity Shares in the ratio of 1 (One) Equity Share for every 1 (One) Equity Share so allotted, as approved under Item No. 2 of this Notice, to be allotted at the time of such conversion out of the sum reserved under Item No. 2, subject to the approval of the Members and NSE and compliance with the SEBI ICDR Regulations.

Without prejudice to the above, the issue of the Equity Shares pursuant to conversion of Warrants shall be subject to the terms and conditions as contained in the explanatory statement under Section 102 of the Act annexed hereto, which shall be deemed to form part hereof."

"RESOLVED FURTHER THAT, the Board be and is hereby authorised to issue and allot such Equity Shares to be issued and allotted upon conversion of the said Warrants, and such Equity Shares shall be subject to the provisions of the AOA of the Company and shall rank pari-passu in all respects, including entitlement for dividend, with the existing Equity Shares of the Company".

"RESOLVED FURTHER THAT, the Board be and is hereby authorised to decide and approve other terms and conditions of the issue of the Warrants and shall also be entitled to vary, modify or alter any of the terms and conditions, as it may deem fit, subject however to the compliance with the applicable guidelines, notifications, rules and regulations."

"RESOLVED FURTHER THAT, subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company be and is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5, and issue a private placement offer cum application letter in Form PAS-4 to the Proposed Allottees in accordance with the provisions of the Act, after passing of this resolution, with a stipulation that the allotment would be made only upon receipt of in-principle approval from NSE, within the timelines prescribed under the applicable laws."

"RESOLVED FURTHER THAT, the application money received on the Warrants shall be kept in a separate bank account as required under Section 42(6) of the Act and shall be utilised only in accordance with the objects of the issue and applicable law."

"RESOLVED FURTHER THAT, the Company hereby takes note of the certificate received from the Practicing Company Secretary certifying that the proposed issue of Warrants is being made in compliance with the SEBI ICDR Regulations."

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	"RESOLVED FURTHER THAT, for the purpose of giving effect to this resolution, any Director, Committee of the Board, or the Company Secretary of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things as may be deemed necessary, desirable or expedient, including without limitation: issuing clarifications, resolving questions of doubt, effecting any modifications or changes to the foregoing (including modifications to the terms of the issue), entering into contracts, arrangements, agreements, documents (including the appointment of agencies, intermediaries and advisors for the issue), filing requisite documents with the Registrar of Companies, Depositories, Stock Exchange and other regulatory authorities, and to take such steps as may be incidental, consequential or ancillary in this connection. The decision of the Board in this regard shall be final and conclusive." **"RESOLVED FURTHER THAT,** the Board be and is hereby authorised to delegate all or any of the powers herein conferred to any Committee of the Board, any Director(s) or Officer(s) of the Company, including the authority to make necessary filings with the Stock Exchange and other regulatory authorities, execution of documents, representation before governmental authorities, and appointment of Consultants, Professional Advisors and Legal Advisors, for giving effect to the above resolution." **"RESOLVED FURTHER THAT,** all actions already taken by the Board in connection with any of the matters referred to in or contemplated by the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects, as if the same had been done with the authority of the Members."

Jethva Piyush Ratilal

Digitally signed by Jethva Piyush Ratilal
Date: 2026.11.27 12:22:26 +05'30'

PIYUSH JETHVA
Practising Company Secretary
FCS: 6377 C.P. NO.: 5452
UDIN: F006377H002441524
Peer Review Certificate Number: 8056/2026

Date: 27/11/2026
Place: Rajkot

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