SHREEJI GLOBAL FMCG LIMITED
(FORMERLY KNOWN AS SHREEJI AGRI COMMODITY LIMITED
& SHREEJI AGRI COMMODITY PRIVATE LIMITED)
An **ISO 9001:2015**, **ISO 22000:2018** & **HACCP** CERTIFIED COMPANY
GSTIN : 24AAZCS7964F1ZK | **CIN** : L51909GJ2018PLC100732
Regd. Office : 1205, The Spire, Near Ayodhya Circle, 150 Feet Ring Road, Rajkot - 360 007, Gujarat (INDIA) | **Contact** : +91 90337 70111
Email : operation@shreejifmcg.com | **Website** : www.shreejifmcg.com

November 16, 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E) Mumbai - 400051

Script: SHETHJI

Subject: Submission of Press Release – H1 FY27 Financial Results

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the Press Release of the Company titled **"H1 FY27 Financial Results"** for the half year ended September 30, 2026.

The press release highlights the financial performance of the Company during the first half of FY 2026-27, along with key business developments and other relevant updates.

We request you to kindly take the same on record.

For Shreeji Global FMCG Limited
(Formerly known as Shreeji Agri Commodity Private Limited)

Kakkad Jitendra Tulshidas
Digitally signed by Kakkad Jitendra Tulshidas
Date: 2026.11.16 18:29:15 +05'30'

Jitendra Kakkad
Managing Director
DIN: 08020037
Place: Rajkot

Encl: As above

PRESS RELEASE

H1 FY27 FINANCIAL RESULTS

Half year ended 30 September 2026

RAJKOT | NOVEMBER 16, 2026

Shreeji Global FMCG Delivers 84% of FY26 Profit in H1 FY27; PAT Rises 90% HoH and 51% YoY

Total Income Up 44% YoY to ₹423.95 Cr | EBITDA More Than Doubles HoH | Borrowings Down Nearly 32%

Shreeji Global FMCG Limited (NSE: SHETHJI) reported net profit of ₹16.77 Cr in H1 FY27, equivalent to 84% of the ₹19.92 Cr earned in the entire FY26. PAT grew 51.0% YoY and 90.3% HoH, while EBITDA more than doubled HoH. The Company also generated positive operating cash flow and reduced borrowings by nearly one-third since March 2026.

H1 FY27 Performance at a Glance

₹423.95 Cr	₹25.24 Cr	₹16.77 Cr	5.98%
TOTAL INCOME	EBITDA	NET PROFIT	EBITDA MARGIN
+43.9% YoY	+58.5% YoY	+51.0% YoY	+56 bps YoY

Key Financial Highlights – H1 FY27

Standalone; ₹ Cr except margins and EPS

Particulars	H1 FY27	H2 FY26	HoH Change	H1 FY26	YoY Change
Total Income	**423.95**	475.20	**(10.8%)**	294.56	**+43.9%**
EBITDA	**25.24**	12.26	**+105.9%**	15.93	**+58.5%**
EBITDA Margin (%)	**5.98%**	2.59%	**+339 bps**	5.43%	**+56 bps**
Net Profit	**16.77**	8.81	**+90.3%**	11.11	**+51.0%**
Net Profit Margin (%)	**3.96%**	1.85%	**+210 bps**	3.77%	**+18 bps**
EPS (₹)	**7.29**	3.87	**+88.4%**	6.96	**+4.7%**

HoH compares H1 FY27 with H2 FY26; YoY compares H1 FY27 with H1 FY26. EBITDA excludes other income and margin is on revenue from operations. PAT margin is on total income. EPS reflects changes in the share base following the IPO.

Other Key Financial Highlights – H1 FY27

- **84% of FY26 PAT in six months:** Net profit reached ₹16.77 Cr against ₹19.92 Cr in all of FY26, rising 90.3% HoH and 51.0% YoY.
- **EBITDA more than doubles HoH:** EBITDA rose 105.9% HoH to ₹25.24 Cr from ₹12.26 Cr, and 58.5% YoY. H1 EBITDA was nearly 90% of full-year FY26 EBITDA of ₹28.19 Cr.
- **Operating margins expand sharply:** EBITDA margin rose 339 bps HoH to 5.98% from 2.59%, and 56 bps YoY. Material costs reduced to 90.4% of revenue from 93.5% in H2 FY26.
- **Stronger profitability despite lower sequential income:** Total income was ₹423.95 Cr, up 43.9% YoY but down 10.8% HoH. Revenue from operations grew 43.7% YoY to ₹421.80 Cr; PAT margin expanded 210 bps HoH to 3.96%.
- **Positive operating cash flow:** Operating cash flow was ₹12.61 Cr during H1 FY27, compared with a ₹59.74 Cr outflow for the full FY26.
- **Borrowings down nearly one-third; net worth grows:** Borrowings declined 31.9% (₹14.50 Cr) to ₹30.97 Cr since March 2026; debt-to-equity improved to 0.21x from 0.34x. Net worth rose ₹16.73 Cr to ₹148.76 Cr.
- **IPO proceeds deployed as planned:** Of the ₹85.00 Cr raised, ₹54.62 Cr was utilised by September 30, 2026, in line with issue objects. Working-capital and general corporate purpose allocations were fully used; capex projects remain under implementation.

Key Business Highlights

EXPANSION INTO CLEANING PRODUCTS – KLARISS	On October 22, 2026, the Board approved entry into household and commercial cleaning products under the Klariss brand, extending the Company's planned FMCG offering. The proposed range includes floor, toilet and tile cleaners, fabric washing and dishwashing products, and phenyl for consumer and institutional customers.

CREDIT RATING UPGRADE – INFOMERICS	In October 2026, Infomerics upgraded the Company's long-term rating to IVR BBB/Stable and short-term rating to IVR A3+. Rated bank facilities were enhanced to ₹45 Cr from ₹40 Cr.
CREDIT RATING – CARE RATINGS	In September 2026, CARE Ratings assigned CARE BBB; Stable (long term) and CARE A3+ (short term) to bank facilities of ₹25 Cr.
BONUS ISSUE	On October 27, 2026, the Board approved a 1:1 bonus issue, subject to shareholder approval.
PREFERENTIAL ISSUE OF WARRANTS	The Board approved up to 22,02,280 convertible warrants at ₹185 each, aggregating up to ₹40.74 Cr, for promoter group and non-promoter investors. The promoter group accounts for 15,02,280 proposed warrants. Shareholder approval is sought at the EGM scheduled for November 26, 2026.
IPO CAPITAL EXPENDITURE PROJECTS	The Board approved a change in vendor for certain processing machinery under the IPO capex plan. The approved project cost, scope and objects remain unchanged.

Management Commentary

Commenting on the performance, **Mr. Jitendra Kakkad, Chairman & Managing Director**, Shreeji Global FMCG Limited, said:

> "We are pleased to report a strong performance during H1 FY27, driven by healthy revenue growth, improved profitability and better operating efficiency. Our net profit reached ₹16.77 Cr, representing approximately 84% of the profit earned during the entire FY26. Total income grew by 44% YoY, while EBITDA and net profit increased by 59% and 51%, respectively. More importantly, EBITDA more than doubled and net profit grew by 90% compared to H2 FY26, despite lower sequential income. This reflects the progress we have made in managing costs and strengthening our operating performance.
>
> Alongside this growth, we have also focused on strengthening our financial position. We generated positive operating cash flow of ₹12.61 Cr and reduced our borrowings by ₹14.50 Cr since March 2026. These improvements reflect our continued emphasis on working capital management, financial discipline and efficient utilisation of resources.
>
> Looking ahead, our priorities remain focused on completing our planned plant, machinery and cold-storage projects, strengthening the market presence of our SHETHJI brand and expanding our product portfolio through the introduction of Klariss, our new range of household and commercial cleaning products. We remain committed to building on this performance through disciplined growth, operational efficiency and a stronger financial foundation."

About Shreeji Global FMCG Limited

Shreeji Global FMCG Limited (formerly Shreeji Agri Commodity Limited) was incorporated in 2018 and is based in Rajkot, Gujarat. The Company is engaged in sourcing, processing and marketing whole and ground spices, seeds and oilseeds, pulses, grains and wheat flour. Its products are sold under the Company's own SHETHJI brand and through white-label arrangements, with pack sizes ranging from 20 grams to 40 kilograms. The Company serves retail, trade and institutional customers across domestic and international markets. Shreeji Global FMCG operates processing facilities in Rajkot and Morbi, Gujarat, and was listed on the NSE Emerge platform on November 12, 2025.

For FY26, the Company reported revenue from operations of ₹766.40 Cr and net profit of ₹19.92 Cr.

Disclaimer

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Shreeji Global FMCG Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information, Please Contact

Kirin Advisors

Corporate Communication Advisor
Kirin Advisors Private Limited
Sunil Mudgal – Director

sunil@kirinadvisors.com
ir@kirinadvisors.com
+91 98692 75849
www.kirinadvisors.com