SHEETAL UNIVERSAL LIMITED

Registered Office : 1508-1509, 15th Floor, Space Odyssey,
Nr. KKV Chowk,150 Ft. Ring Road, Rajkot-360 005,Gujarat,India
GSTIN : 24AAWCS1266P1ZJ

Date: 24th November, 2026

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

Dear Sir / Madam,

Sub: Intimation of Trading Approval Received for the Allotment of 9,00,000 Fully Paid-Up Equity Shares Pursuant to the Conversion of Warrants through preferential issue by Sheetal Universal Limited ("the Company") under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Symbol: SHEETAL | ISIN: INE04VX01019

With reference to the In-Principle Application made by the Company on 17th February, 2026 regarding the preferential issue of fully paid-up equity shares pursuant to the conversion of warrants by the Company, we would like to inform you that the Company has received trading approval from National Stock Exchange of India Limited for the said issue. The approval letter received from the stock exchange is enclosed herewith.

Kindly take the same on record.

Thanking You.

Yours faithfully,

For, Sheetal Universal Limited

HIREN VALLABHBHAI PATEL
Digitally signed by HIREN VALLABHBHAI PATEL
Date: 2026.11.24 17:18:13 +05'30'

Hiren Vallabhbhai Patel
Managing Director
DIN: 06961714

Ref.: NSE/LIST/ 58522 November 23, 2026

The Company Secretary
Sheetal Universal Limited

Dear Sir/Madam,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 900000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 25, 2026 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants on preferential basis	SHEETAL	SM	900000	11976000 to 12875999

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

Annexure I
Sheetal Universal Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
850000	11976000	12825999	31-May-2028
50000	12826000	12875999	31-May-2027
Total 900000			

The National Stock Exchange of India (NSE) has launched the **NEAPS** mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments. The app can be downloaded from the App Store/ Play store and below is the QR code for the same.

The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on takeover@nse.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP