SHARP CHUCKS AND MACHINES LIMITED

Formerly SHARP CHUCKS AND MACHINES PVT.LTD.
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CIN: L27106PB1994PLC014701

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Website : www.sharpchucks.com

Date: 14.11.2025

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: SCML

Subject: Intimation for submission of Earnings Release (PPT) for the Half Year ended September 30, 2025

Dear Sir/Ma'am

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we hereby inform you that the Board of Directors of Sharp Chucks and Machines Limited ("the Company") is releasing the Earnings Release for the half year ended September 30, 2025 (H1 FY2025-26).

The Company is submitting herewith the Earnings Release through a presentation (PPT), which provides a detailed overview of the financial and operational performance of the Company for the period under review, along with key highlights, management commentary, and outlook. The same is being shared for the information of the shareholders of the Company and the general public.

This presentation is based on the half-year financial results of the Company, which have already been considered and approved by the Board of Directors at its meeting held on November 14, 2025.

A copy of the said Earnings Release (PPT) is enclosed herewith and will also be made available on the Company's website at https://sharpchucks.com/

Yours Sincerely,

For Sharp Chucks and Machines Limited

AJAY SIKKA
Digitally signed by AJAY SIKKA
Date: 2025.11.18 15:52:24 +05'30'

Ajay Sikka
Managing Director
DIN-00665858



Sharp Chucks & Machines Ltd. (SCML)

Earning Release

H1FY26

November 15, 2025

NSE - SME: SCML

Company Overview



Sharp Chucks & Machines Ltd. (SCML), established in **1994** and headquartered in **Jalandhar, Punjab,** is a leading integrated engineering manufacturer specializing in **precision castings, forgings, machined components, and machine tools.** With over three decades of manufacturing excellence, the company has evolved into a diversified engineering group catering to **automotive, agriculture, railways, industrial equipment, and emerging defense sectors.**

Integrated Operations

1



Casting (Core Strength)

30,000 MTPA – cylinder blocks, brake housings, flywheels

2



Forging

3,600 MTPA – gears, tools, hammers

3



Machining

14,400 MTPA – CNC, VMC, HMC precision machining

4



Assembly

Drill chucks, lathe chucks, power chucks (machine tools)

5



In-house Capabilities

CAD/CAM design, prototyping, testing labs

6



Certifications

IATF 16949:2016, ISO 9001:2015, SA 8000:2014

Diverse Product Lines

Casting Products

Gears, blanks, striking tools, hammers

New Addition: 81mm shell bodies, forged housings, ammunition casings

Supporting high-strength, safety-critical applications

Forging Products

Gears, blanks, striking tools, hammers

New Addition: 81mm shell bodies, forged housings, ammunition casings

Supporting high-strength, safety-critical applications

Machined Components

Precision-machined castings & forgings using CNC, VMC, HMC setups

End-to-end machining capability for OEM-grade finish

Machine Tools Division

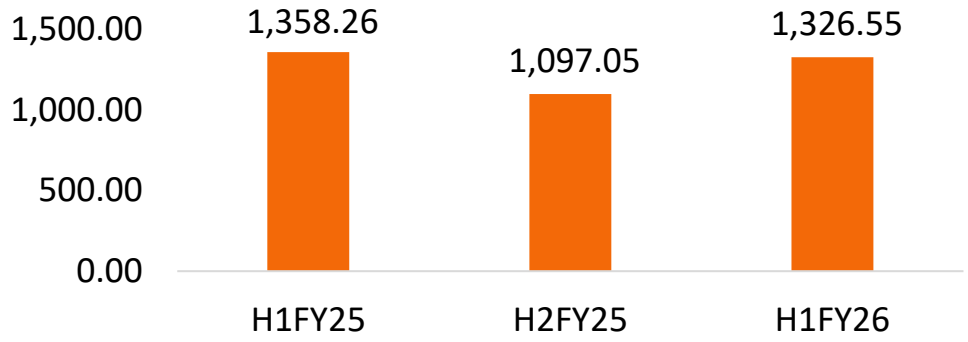
Lathe chucks, power chucks, drill chucks, machine tool accessories

Legacy vertical with global exports

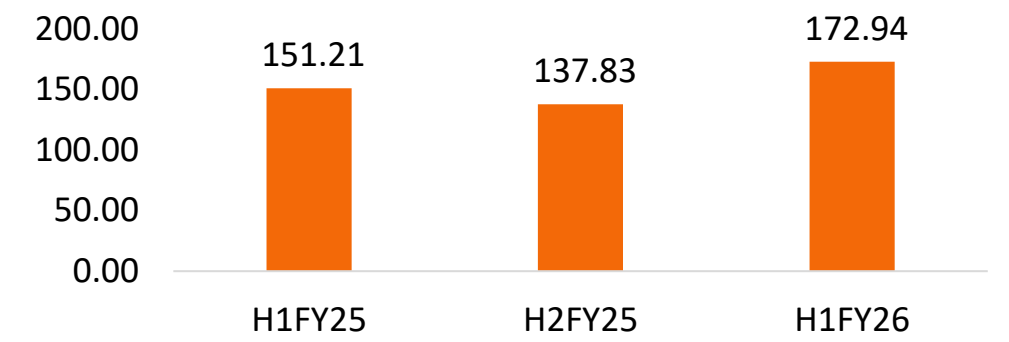
Key Financial Matrix

Rs. In Mn

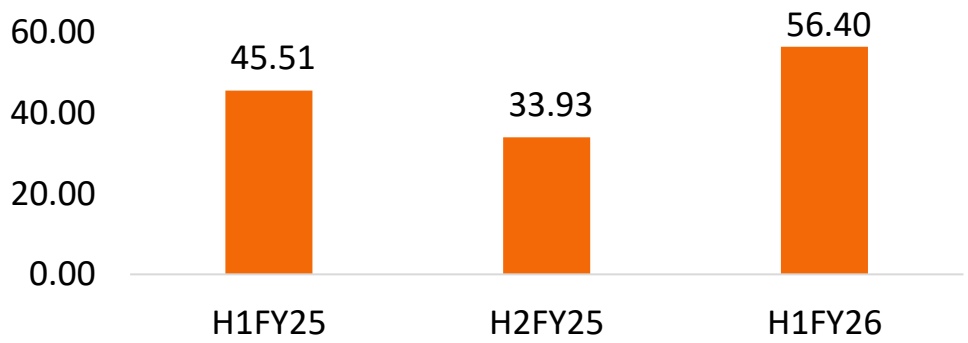
Revenue from Operations



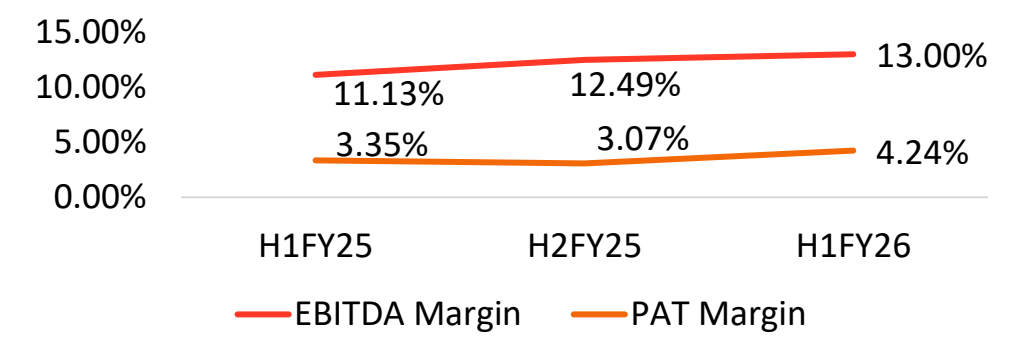
EBITDA



PAT



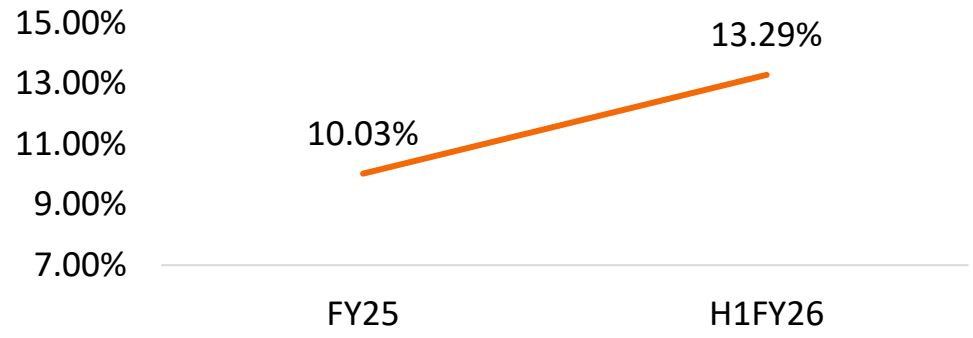
EBITDA Margin & PAT Margin



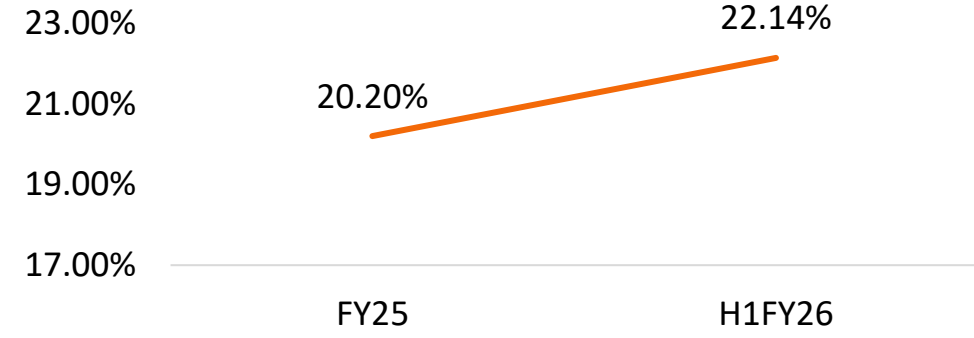
Key Financial Matrix

Rs. In Mn

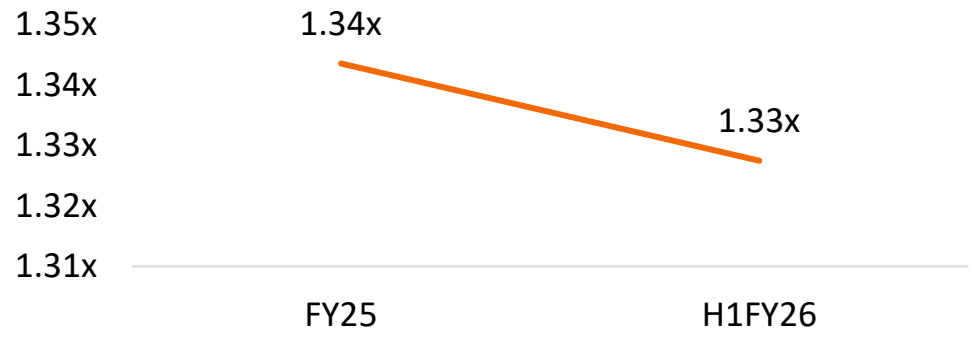
ROE*



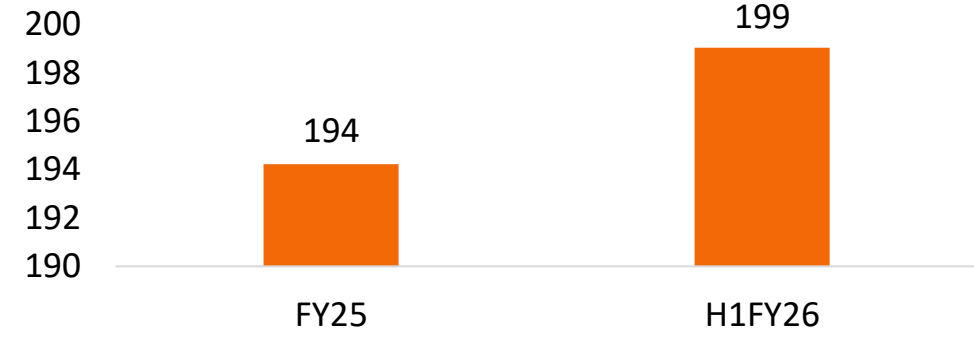
ROCE*



Debt/Equity



Working Capital Days



*ROE/ROCE calculated on an annualized basis

Income Statement

Particulars (Rs. In Mn)	H1FY26	H1FY25	H2FY25	Y-o-Y	FY25
Revenue From Operations	1326.55	1358.26	1097.05	**-2.34%**	2,455.31
Other Income	3.66	0.71	6.23		6.94
Total Revenue	**1330.21**	**1358.97**	**1103.29**	**-2.12%**	**2,462.25**
Total Expenses excluding Finance cost & Depreciation	1153.61	1207.05	959.23		2,166.28
EBITDA (excluding Other Income)	**172.94**	**151.21**	**137.83**	**14.37%**	**289.04**
EBITDA Margins	***13.00%***	***11.13%***	***12.49%***		***11.74%***
Finance Cost	66.19	54.60	68.60		123.20
Depreciation & Amortization	40.16	36.61	33.07		69.68
PBT	**70.25**	**60.71**	**42.39**	**15.72%**	**103.10**
Tax	13.85	15.19	8.46		23.66
PAT Before Minority Interest	**56.40**	**45.51**	**33.93**		**79.44**
Less: Minority Interest	0.00	0.00	0.00		-
PAT	**56.40**	**45.51**	**33.93**	**23.93%**	**79.44**
PAT Margins	***4.24%***	***3.35%***	***3.07%***		***3.23%***
Diluted EPS	4.67	4.17	2.86		7.03

Balance Sheet

Particulars (Rs. In Mn)	H1FY26	As On 31st Mar 25
Assets		
PP&E	906.20	829.04
Other Intangible Assets	0.17	0.08
Right To Use Assets	-	-
Capital Work In Progress	3.87	58.95
Loans	0.46	3.67
Non Current Investments	-	-
Other Non-Current Assets	31.07	35.04
Deferred Tax Assets (Net)	-	-
Non-Current Assets	**941.77**	**926.78**
Inventories	1,056.75	1,046.84
Trade Receivables	403.73	358.72
Cash And Bank Balances	100.14	93.69
Loans	84.34	89.33
Current Investments	-	-
Other Current Assets	-	-
Current Assets	**1,644.96**	**1,588.58**
Total Assets	**2,586.73**	**2,515.36**

Particulars (Rs. In Mn)	H1FY26	As On 31st Mar 25
Equity and Liabilities		
Equity Share Capital	120.85	120.85
Reserves and Surplus	727.93	671.53
Less: Minority Interest	-	-
Shareholders Fund	**848.78**	**792.38**
Share Money Pending Allotment	**45.90**	**45.90**
Non Current Liabilities		
Borrowings	235.26	192.49
Provisions	14.49	13.22
Other long-term liabilities	11.59	0.99
Deferred tax liability (Net)	76.62	75.27
Total Non-Current Liabilities	**337.96**	**281.97**
Current Liabilities		
Borrowings	891.46	872.08
Trade Payables	255.85	308.80
Provisions	14.26	20.09
Other Current Liabilities	136.92	82.73
Current maturity of long term borrowings	55.60	111.41
Total Current Liabilities	**1,354.08**	**1,395.11**
Total Equity and Liabilities	**2,586.73**	**2,515.36**

Cash Flow Statement

Particulars (Rs. In Lakhs)	H1FY26	As On 31st Mar 25
Cashflow from Operations Activities	115.98	(117.28)
Cashflow from Investing Activities	(63.99)	(240.76)
Cashflow from Financing Activities	(49.25)	349.26
Cash and cash equivalents at the end of year	**2.74**	**(8.77)**

Management Commentary

Sharp Chucks & Machines Limited reported **revenue from operations of ₹1,326.6 million in H1 FY26**, compared to **₹1,358.3 million in H1 FY25**, reflecting a marginal decline of **2.3% YoY.** Total revenue for the period stood at **₹1,330.2 million,** including other income of ₹3.7 million.

EBITDA (excluding other income) for the period was **₹172.9 million,** as against **₹151.2 million** in H1 FY25, representing a **14.4% YoY increase.** EBITDA margin improved to **13.0%** in H1 FY26, compared to **11.1%** during the corresponding period last year, supported by improved operating efficiencies and a favourable product mix despite a modest drop in revenue.

Profit Before Tax stood at **₹70.3 million** in H1 FY26, up from **₹60.7 million** in H1 FY25, reflecting stronger operating performance. Profit After Tax stood at **₹56.4 million,** compared to **₹45.5 million** in H1 FY25, translating into a **PAT margin of 4.2%.** Diluted EPS for the half year was **₹4.7**, as against **₹4.2** in H1 FY25.

During the period, the Company witnessed stable demand in its core domestic markets across automotive, agriculture, and industrial equipment sectors, which helped maintain revenue visibility despite muted export sentiment. The Company continues to see healthy traction in precision-machined components as well as emerging defence-oriented product lines, which are expected to contribute meaningfully over the medium term.

The domestic environment remained supportive during the half year, enabling the Company to navigate pockets of softness in export demand. Looking ahead, the management expects improved market conditions in the coming months, driven by steady industrial activity, healthy automotive and agriculture demand, and increased opportunities in the defence and precision engineering space. The Company remains confident that its focus on product-mix optimisation, operational efficiency, and disciplined financial management will support sustained improvement in profitability through FY26.

For Further Information on the Company, Please Visit: https://sharpchucks.com/

Disclaimer

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, like government actions, local political or economic developments, technological risks, and many other factors could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Sharp Chucks & Machines Ltd. will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequences events or circumstances.

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