shah investor's home ltd®

(079) 6508 1700 | www.sihl.in | info@sihl.in

November 14, 2026

To,

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

Symbol: SHAHINVEST

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code: 544963

Subject: Outcome of Board Meeting held on November 14, 2026 pursuant to Regulations 30 and 33 of the SEBI (LODR) Regulations, 2015

Please note that the Unaudited Standalone and Consolidated Financial Results for the Quarter & half year ended September 30, 2026 were considered and approved at the Board Meeting held today i.e. November 14, 2026. A copy of the said results along with the Limited Review Report is attached herewith

The meeting started at 4:00 P.M. and concluded at 4:24 P.M.

Thanking you,
For, Shah Investor's Home Limited

SHAH VANDAN
Digitally signed by SHAH VANDAN
Date: 2026.11.14 17:23:04 +05'30'

Vandan Shah
Company Secretary & Compliance Officer
ICSI Membership No. A73933

Ashit N. Shah & Co

Chartered Accountants

CA Ashit N. Shah
B.Com., LL.B, F.C.A.

Phone: 2640 3811
1, Shantinath Appt,
Shantisadan Society,
B/H. Doctor House,
Ellisbridge,
Ahmedabad-380006.

Independent Auditor's Limited Review Report on unaudited standalone financial results for the quarter and half year ended on September 30, 2026 of Shah Investor's Home Limited pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 as amended

To
Board of Directors of
Shah Investor's Home Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Shah Investor's Home Limited** ("the Company") for the quarter and half year ended on September 30, 2026 ("the Statement") attached herewith, being submitted by the company pursuant to the requirements Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended, including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended). Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in above Paragraph, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in the terms of Listing Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, **ASHIT N. SHAH & CO**
Chartered Accountants
FRN: 100624W



(ASHIT N. SHAH)
(Proprietor)
Membership Number: 036857
UDIN: 26036857CCWBTI6782
Place: Ahmedabad
Date:14-11-2026

Shah Investor's Home Limited
CIN: U67120GJ1994PLC023257
Registered Address: 810, X-Change Plaza, DSCCSL (53E), Road 5E, Block 53, Zone 5, Gift City, Gandhinagar 382050
Tel: +91-79-65081699, Email: info@sihl.in, Website: www.sihl.in
Standalone Statement of Assets and Liabilities

(₹ in lakhs, unless otherwise stated)

	Particulars	As at 30 September 2026 Unaudited	As at 31 March 2026 Audited
	ASSETS		
1	**Financial Assets**		
a.	Cash and Cash Equivalents	8,483.82	5,455.09
b.	Bank Balance other than (a) above	3,933.03	5,983.67
c.	Receivables	3,121.26	2,687.64
d.	Loans	5,613.92	2,049.69
e.	Investments	9,289.54	8,296.11
f.	Other Financial assets	425.45	224.75
	Sub Total - Financial Assets	**30,867.02**	**24,696.95**
2	**Non-Financial Assets**		
a.	Current tax assets (Net)	147.91	240.81
b.	Deferred tax Assets (Net)	-	67.66
c.	Property, Plant and Equipment	2,125.21	2,164.78
d.	Capital work-in-progress	332.78	236.93
e.	Other Intangible asset	4.17	7.33
f.	Other non -financial assets	550.39	481.72
	Sub Total - Non-Financial Assets	**3,160.46**	**3,199.23**
	Total Asset	**34,027.48**	**27,896.18**
	Liabilities And Equity		
	Liabilities		
1	**Financial Liabilities**		
a.	Payables		
	(I)Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	0.59
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	7,533.45	10,278.39
	(II) Other Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
b.	Borrowings (Other than Debt Securities)	5,643.09	1,846.66
c.	Other financial liabilities	1,305.83	9.60
	Sub Total - Financial Liabilties	**14,482.37**	**12,135.24**
2	**Non-Financial Liabilities**		
a.	Deferred tax liabilities (Net)	6.04	-
b.	Provisions	168.72	139.91
c.	Other non-financial liabilities	24.19	35.19
	Sub Total - Non-Financial Liabilties	**198.95**	**175.10**
3	**EQUITY**		
a.	Equity Share capital	1,575.40	1,575.40
b.	Other Equity	17,770.76	14,010.44
	Sub Total - Equity	**19,346.16**	**15,585.84**
	Total Liabilities And Equity	**34,027.48**	**27,896.18**

For and on behalf of the Board of
Shah Investor's Home Limited

SHAH INVESTOR'S HOME LTD. SIHL

Tanmay Shah
Managing Director and CFO
DIN: 00023067

Place : Ahmedabad
Date: 14 November, 2026

Shah Investor's Home Limited

Registered Address: 810, X-Change Plaza, DSCCSL (53E), Road 5E, Block 53, Zone 5, Gift City, Gandhinagar 382050

Tel: +91-79-65081699, Email: info@sihl.in, Website: www.sihl.in

CIN: U67120GJ1994PLC023257

Statement of Standalone Financial Results for the Quarter and Half Year Ended 30 September, 2026

(₹ in lakhs, unless otherwise stated)

	Particulars	For the Quarter Ended			For the Half Year Ended		For the Year Ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Revenue From Operations						
i.	Interest Income	612.30	439.23	594.26	1,051.53	1,052.65	2,158.97
ii.	Dividend Income	66.24	4.20	46.15	70.44	59.22	101.54
iii.	Fees and commission Income	1238.62	1,277.70	1,163.81	2,516.32	2,414.98	4,749.94
iv.	Net gain on fair value changes	-	(0.82)	84.90	(0.82)	95.92	96.18
(I)	**Total Revenue from operations**	**1,917.16**	**1,720.31**	**1,889.12**	**3,637.47**	**3,622.77**	**7,106.63**
(II)	Other Income	17.73	1.86	18.90	19.59	55.04	72.77
(III)	**Total Income (I+II)**	**1,934.89**	**1,722.17**	**1,908.02**	**3,657.06**	**3,677.81**	**7,179.40**
	Expenses						
i.	Finance Costs	111.45	83.29	100.01	194.74	155.34	354.62
ii.	Fees and commission expense	701.44	787.36	724.74	1,488.80	1,443.22	2,854.10
iii.	Impairment on financial instruments	(0.01)	(0.02)	-	(0.03)	-	0.17
iv.	Employee Benefits Expenses	298.91	319.26	262.16	618.17	509.39	1,092.02
v.	Depreciation and amortization expenses	43.04	41.08	39.87	84.12	79.72	177.81
vi.	Other expenses	223.00	231.32	202.47	454.32	426.52	869.48
(IV)	**Total Expenses (IV)**	1,377.83	1,462.29	1,329.25	2,840.12	2,614.19	5,348.20
(V)	Profit/(loss) before tax (III-IV)	557.06	259.88	578.77	816.94	1,063.62	1,831.20
(VI)	Tax Expense						
	(i) Current Tax	131.50	68.76	116.25	200.26	217.43	455.36
	(ii) Deferred Tax	4.69	(5.75)	4.23	(1.06)	8.46	16.92
	(iii) (Excess)/Short provision for earlier years	-	-	-	-	-	(7.65)
(VII)	**Profit/(loss) for the period (V-VI)**	420.87	196.87	458.29	617.74	837.73	1,366.57
(VIII)	**Other Comprehensive Income**						
	(A) (i) Items that will not be reclassified to profit or loss	(38.01)	821.36	(435.39)	783.35	318.61	(1,029.59)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	3.86	(113.35)	65.28	(109.49)	(22.58)	149.00
	Subtotal (A)	(34.15)	708.01	(370.11)	673.86	296.03	(880.59)
	(B) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Subtotal (B)	-	-	-	-	-	-
	Other Comprehensive Income (A + B)	(34.15)	708.01	(370.11)	673.86	296.03	(880.59)
(IX)	**Total Comprehensive Income for the period (VII+VIII) (Comprising Profit (Loss) and other Comprehensive Income for the period)**	386.72	904.88	88.18	1,291.60	1,133.76	485.98
(X)	Paid up share capital (Face value Rs. 10 per share)	1,575.40	1,575.40	1,575.40	1,575.40	1,575.40	1,575.40
(XI)	Other Equity						14,010.44
(XII)	**Earnings per equity share**						
	Basic & Diluted#	2.67	1.25	2.91	3.92	5.32	8.67

#EPS for the quarters is not annualized

For and on behalf of the Board of
Shah Investor's Home Limited

Tanmay Shah
Managing Director and CFO
DIN: 00023067

SHAH INVESTOR'S HOME LTD. SIHL

Place : Ahmedabad
Date: 14 November, 2026

Shah Investor's Home Limited

Registered Address: 810, X-Change Plaza, DSCCSL (53E), Road 5E, Block 53, Zone 5, Gift City, Gandhinagar 382050

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CIN: U67120GJ1994PLC023257

Standalone Statement of Cashflows

(₹ in lakhs, unless otherwise stated)

	Particulars	For the half year ended 30 September 2026	For the half year ended 30 September 2025
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit Before Tax	816.94	1,063.62
	Adjustments for:		
	Depreciation and amortisation	84.12	79.72
	Finance cost	194.74	155.34
	Dividend income	(70.44)	(59.22)
	Operating profit before working capital changes	**1,025.36**	**1,239.46**
	Movements in working capital		
	Decrease/(increase) in other bank balances	2,050.64	3,431.58
	Decrease/(increase) in trade and other receivables	(433.61)	(4,753.28)
	Decrease/(increase) in loans given	(3,564.24)	(238.39)
	Decrease/(increase) in other financial assets	(200.70)	(27.67)
	Decrease/(increase) in other non-financial assets	(68.67)	(78.15)
	Increase/(decrease) in trade and other payables	(2,745.53)	(4,638.29)
	Increase/(decrease) in other financial liabilities	1.08	73.76
	Increase/(decrease) in other non-financial liabilities	(10.99)	(28.47)
	Increase/(decrease) in provisions	28.81	(13.57)
	Cash generated from operations	**(3,917.85)**	**(5,033.02)**
	Direct tax paid (net of refunds)	(142.10)	(199.23)
	Net cash from / (used in) operating activities	**(4,059.95)**	**(5,232.25)**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of property, plant and equipment / CWIP / intangibles	(137.23)	(327.22)
	Net purchase of investments	(210.07)	(72.07)
	Dividend received	70.44	59.22
	Net cash from / (used in) investing activities	**(276.86)**	**(340.07)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds/(repayment) of borrowings	3,796.44	4,290.67
	Finance cost paid	(194.74)	(155.34)
	Dividends paid	(236.31)	-
	Proceeds from share application money pending allotment	2,705.00	-
	Share application money received - refundable	1,295.15	-
	Net cash from / (used in) financing activities	**7,365.54**	**4,135.33**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	**3,028.73**	**(1,436.99)**
	Cash and cash equivalents - opening balance	5,455.09	8,012.48
	Cash and cash equivalents - closing balance	**8,483.82**	**6,575.49**

For and on behalf of the Board of
Shah Investor's Home Limited

SHAH INVESTOR'S HOME LTD. SIHL

Tanmay Shah
Managing Director and CFO
DIN: 00023067

Place : Ahmedabad
Date: 14 November, 2026

Shah Investor's Home Limited

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CIN: U67120GJ1994PLC023257

Notes to Un-audited Standalone Financial Results for quarter and half year ended 30 September 2026

1 Shah Investor's Home Ltd ("Company") completed its Initial Public Offer (IPO) of 53,99,200 equity shares of face value of Rs. 10 each, at an issue price of Rs.167 per share (including a share premium of Rs. 157 per share), comprising entirely of a fresh issue aggregating to Rs. 90.17 Crores. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 6 October 2026. Accordingly, the Unaudited Standalone Financial Results for the Quarter and Half year Ended 30 September 2026 have been published in accordance with the listing requirements.
The Company received share application money amounting to ₹ 40.00 Crores from anchor investors on 25 September 2026 in connection with its Initial Public Offering (IPO). Out of the aforesaid amount, ₹ 27.05 Crores were allocated to anchor investors on 25 September 2026, and the balance amount of share application money ₹ 12.95 Crores was outstanding as at 30 September 2026 and has been classified under other financial liabilities as share application money pending refund.

2 The Un-audited Standalone Financial Results of Shah Investor's Home Limited ("the Company") for the quarter and half year ended 30 September 2026 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, applicable provisions of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14 November 2026.

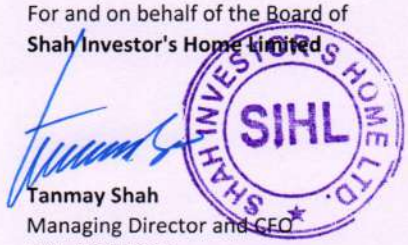
3 Limited Review of the aforesaid Financial Results for the quarter and half year ended 30 September 2026 has been carried out by the Statutory Auditors, and they have issued Limited Review Report with unmodified conclusion thereon.

4 The statement of standalone unaudited financial results includes results for the quarter ended 30 September 2025, the half-year ended 30 September 2025, which were neither subject to limited review nor audit. These figures are furnished by the management of the Company. The management has exercised necessary due diligence to ensure that the standalone unaudited financial results for the above-mentioned periods provide a true and fair view of the Company's affairs.

5 Figures for previous quarter/period have been regrouped and reclassified wherever considered necessary, to conform to current quarter/period classification/disclosures.

6 The Un-audited Standalone Financial Results of the Company for the quarter and half year ended 30 September 2026 are also available on the website of the Stock Exchanges, where the securities of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.sihl.in.

For and on behalf of the Board of
Shah Investor's Home Limited



Tanmay Shah
Managing Director and CFO
DIN: 00023067

Place : Ahmedabad
Date: 14 November, 2026

Ashit N. Shah & Co

Chartered Accountants

CA Ashit N. Shah
B.Com., LL.B, F.C.A.

Phone: 2640 3811
1, Shantinath Appt,
Shantisadan Society,
B/H. Doctor House,
Ellisbridge,
Ahmedabad-380006.

Independent Auditor's Limited Review Report on unaudited consolidated financial results for the quarter and half year ended on September 30, 2026 of Shah Investor's Home Limited pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 as amended

To
Board of Directors of
Shah Investor's Home Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Shah Investor's Home Limited** ("the Company") for the quarter and half year ended on September 30, 2026 ("the Statement") attached herewith, being submitted by the company pursuant to the requirements Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended, including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended). Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. This Statement includes the results of the Holding Company and the following entities:

Sr No.	Name of the Entity	Relationship with the Holding Company
1	SIHL Fincap Limited	Wholly owned Subsidiary
2	SIHL Strategic Pvt Ltd	Wholly owned Subsidiary
3	SIHL Global Investments (IFSC) Pvt Ltd	Wholly owned Subsidiary
4	SIHL Consultancy Ltd	Subsidiary
5	SIHL Health and Wellness Foundation	Associate

5. Based on our review conducted as stated in above Paragraph, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in the terms of Listing Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

ASHIT N. SHAH & CO. FRN: 100624W Ahmedabad Chartered Accountants

6. We did not review the interim financial results of one subsidiary included in the Statement, whose interim financial results reflect total revenues of negative Rs. 43.46 lakhs, total net loss after tax of Rs. 44.21 lakhs and total comprehensive income of Rs. 432.55 lakhs, for the half year ended September 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

For, **ASHIT N. SHAH & CO**
Chartered Accountants
FRN: 100624W

(ASHIT N. SHAH)
(Proprietor)
Membership Number: 036857
UDIN: 26036857MMYYQR3955
Place: Ahmedabad
Date:14-11-2026

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Registered Address: 810, X-Change Plaza, DSCCSL (53E), Road 5E, Block 53, Zone 5, Gift City, Gandhinagar 382050
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CIN: U67120GJ1994PLC023257

Consolidated Statement of Assets and Liabilities

(₹ in lakhs, unless otherwise stated)

	Particulars	As at 30 September 2026 Unaudited	As at 31 March 2026 Audited
	ASSETS		
1	**Financial Assets**		
a.	Cash and Cash Equivalents	8,525.39	6,429.16
b.	Bank Balance other than (a) above	3,943.05	5,993.69
c.	Receivables	3,126.31	2,689.38
d.	Loans	6,507.06	3,341.14
e.	Investments	10,009.45	8,250.65
f.	Other Financial assets	498.51	300.21
	Sub Total - Financial Assets	**32,609.77**	**27,004.23**
2	**Non-Financial Assets**		
a.	Current tax assets (Net)	201.89	291.39
b.	Deferred tax Assets (Net)	-	
c.	Investment Property	80.14	82.14
d.	Property, Plant and Equipment	2,228.49	2,270.68
e.	Capital work-in-progress	332.78	236.94
f.	Intangible assets under development	13.94	13.94
g.	Other Intangible asset	4.17	7.33
h.	Goodwill on Consolidation	54.07	54.07
i.	Other non -financial assets	556.55	483.13
	Sub Total - Non-Financial Assets	**3,472.03**	**3,439.62**
	Total Asset	**36,081.80**	**30,443.85**
	Liabilities And Equity		
	Liabilities		
1	**Financial Liabilities**		
a.	Payables		
	(I)Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	0.59
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	7,533.45	10,278.39
	(II) Other Payables	-	-
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	0.58	-
b.	Borrowings (Other than Debt Securities)	4,457.22	1,846.66
c.	Other financial liabilities	1,307.42	11.19
	Sub Total - Financial Liabilties	**13,298.67**	**12,136.83**
2	**Non-Financial Liabilities**		
a.	Deferred tax liabilities (Net)	240.77	72.36
b.	Provisions	170.93	141.67
c.	Other non-financial liabilities	33.97	38.92
	Sub Total - Non-Financial Liabilties	**445.67**	**252.95**
3	**EQUITY**		
a.	Equity Share capital	1,575.40	1,575.40
b.	Other Equity	20,667.31	16,395.26
	Non-Controlling Interest	94.75	83.41
	Sub Total - Equity	**22,337.46**	**18,054.07**
	Total Liabilities And Equity	**36,081.80**	**30,443.85**

For and on behalf of the Board of
Shah Investor's Home Limited

SHAH INVESTOR'S HOME LTD. SIHL

Tanmay Shah
Managing Director and CFO
DIN: 00023067

Place : Ahmedabad
Date: 14 November, 2026

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CIN: U67120GJ1994PLC023257

Statement of Consolidated Financial Results for the Quarter and Half Year Ended 30 September 2026

(₹ in lakhs, unless otherwise stated)

	Particulars	For the Quarter Ended			For the Half Year Ended		For the Year Ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Revenue From Operations						
i.	Interest Income	665.25	486.13	633.94	1,151.38	1,139.83	2,352.63
ii.	Dividend Income	78.25	4.24	53.06	82.49	71.54	117.10
iii.	Rental Income	2.83	2.78	2.68	5.61	5.31	10.68
iv.	Fees and commission Income	1,240.01	1,280.04	1,162.88	2,520.05	2,415.57	4,749.47
v.	Net gain on fair value changes	(107.20)	18.81	92.49	(88.39)	(97.30)	(91.08)
vi.	Sale of Service	2.10	2.10	2.10	4.20	4.20	8.87
(I)	**Total Revenue from operations**	**1,881.24**	**1,794.10**	**1,947.15**	**3,675.34**	**3,539.15**	**7,147.67**
(II)	Other Income	19.20	2.27	24.48	21.47	65.22	92.33
(III)	**Total Income (I+II)**	**1,900.44**	**1,796.37**	**1,971.63**	**3,696.81**	**3,604.37**	**7,240.00**
	Expenses						
i.	Finance Costs	99.89	64.78	67.15	164.67	95.85	235.49
ii.	Fees and commission expense	701.55	787.36	725.16	1,488.91	1,443.90	2,855.07
iii.	Impairment on financial instruments	2.47	(0.12)	(0.23)	2.35	(0.36)	(0.69)
iv.	Employee Benefits Expenses	328.31	349.83	295.51	678.14	577.98	1,227.18
v.	Depreciation and amortization expenses	45.37	43.40	42.31	88.77	84.60	187.58
vi.	Other expenses	230.05	237.95	214.76	468.00	446.03	904.51
(IV)	**Total Expenses (IV)**	**1,407.64**	**1,483.20**	**1,344.66**	**2,890.84**	**2,648.00**	**5,409.14**
(V)	Profit/(loss) before tax (III-IV)	**492.80**	**313.17**	**626.97**	**805.97**	**956.37**	**1,830.86**
(VI)	Tax Expense						
	(i) Current Tax	130.02	72.48	125.56	202.50	236.05	497.13
	(ii) Deferred Tax	4.25	(5.69)	6.65	(1.44)	15.38	26.80
	(iii) (Excess)/Short provision for earlier years	-	(0.43)	-	(0.43)	-	(3.71)
(VII)	**Profit/(loss) for the period (V-VI)**	358.53	246.81	494.76	605.34	704.94	1,310.64
	Share of Profit from Associate(Net of taxes)	-	-	-	-	-	-
(VIII)	**Profit after tax and share in profit of Associate**	358.53	246.81	494.76	605.34	704.94	1,310.64
(IX)	**Other Comprehensive Income**						
	(A) (i) Items that will not be reclassified to profit or loss	400.65	1,013.42	542.03	1,414.07	1,390.92	(18.17)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(61.13)	(143.56)	(80.99)	(204.69)	(188.06)	12.91
	Subtotal (A)	339.52	869.86	461.04	1,209.38	1,202.86	(5.25)
	(B) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Subtotal (B)	-	-	-	-	-	-
	Other Comprehensive Income (A + B)	339.52	869.86	461.04	1,209.38	1,202.86	(5.25)
(X)	**Total Comprehensive Income for the period (VIII+IX) (Comprising Profit (Loss) and other Comprehensive Income for the period)**	698.05	1,116.67	955.80	1,814.72	1,907.80	1,305.39
(XI)	**Net Profit attributable to :**						
	Owners of parent	357.88	243.79	494.19	601.68	715.99	1,320.22
	Non-Controlling Interest	0.65	3.02	0.57	3.66	(11.05)	(9.58)
(XII)	**Other Comprehensive income/(loss) attributable to:**						
	Owners of parent	339.92	866.66	461.56	1,206.58	1,201.94	(0.99)
	Non-Controlling Interest	(0.40)	3.20	(0.52)	2.80	0.92	(4.26)
(XIII)	**Total Comprehensive Income attributable to: (XIII)=(XI)+(XII)**						
	Owners of parent	697.81	1,110.45	955.75	1,808.26	1,917.92	1,319.23
	Non-Controlling Interest	0.24	6.22	0.05	6.46	(10.12)	(13.84)
(XIV)	Paid up share capital (Face value Rs. 10 per share)	1,575.40	1,575.40	1,575.40	1,575.40	1,575.40	1,575.40
(XV)	Other Equity						16,395.26
(XVI)	**Earnings per equity share**						
	Basic & Diluted#	2.27	1.55	3.14	3.82	4.54	8.38

#EPS for the quarters is not annualized

For and on behalf of the Board of
Shah Investor's Home Limited

Tanmay Shah
Managing Director and CFO
DIN: 00023067

SHAH INVESTOR'S HOME LTD. SIHL

Place : Ahmedabad
Date: 14 November, 2026

Shah Investor's Home Limited

Registered Address: 810, X-Change Plaza, DSCCSL (53E), Road 5E, Block 53, Zone 5, Gift City, Gandhinagar 382050

Tel: +91-79-65081699, Email: info@sihl.in, Website: www.sihl.in

CIN: U67120GJ1994PLC023257

Consolidated Statement of Cashflows

(₹ in lakhs, unless otherwise stated)

	Particulars	For the half year ended 30 September 2026	For the half year ended 30 September 2025
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit Before Tax	805.97	956.37
	Adjustments for:		
	Depreciation and amortisation	88.77	84.60
	Finance cost	164.67	95.85
	Dividend income	(82.49)	(71.54)
	Operating profit before working capital changes	**976.92**	**1,065.28**
	Movements in working capital		
	Decrease/(increase) in other bank balances	2,050.64	3,431.59
	Decrease/(increase) in trade and other receivables	(436.92)	(4,754.66)
	Decrease/(increase) in loans given	(3,165.92)	395.67
	Decrease/(increase) in other financial assets	(198.30)	(81.51)
	Decrease/(increase) in other non-financial assets	(73.42)	(29.98)
	Increase/(decrease) in trade and other payables	(2,744.95)	(3,470.15)
	Increase/(decrease) in other financial liabilities	1.08	67.01
	Increase/(decrease) in other non-financial liabilities	(4.94)	(17.21)
	Increase/(decrease) in provisions	29.20	(15.75)
	Cash generated from operations	**(3,566.61)**	**(3,409.71)**
	Direct tax paid (net of refunds)	(147.42)	(278.01)
	Net cash from / (used in) operating activities	**(3,714.03)**	**(3,687.72)**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of property, plant and equipment	(137.23)	(327.23)
	Net purchase of investments	(344.73)	57.42
	Dividend received	82.49	71.54
	Net cash from / (used in) investing activities	**(399.47)**	**(198.27)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds/(repayment) of borrowings	2,610.56	2,089.34
	Finance cost paid	(164.67)	(95.85)
	Dividends paid	(236.31)	-
	Proceeds from share application money pending allotment	2,705.00	-
	Share application money received - refundable	1,295.15	-
	Net cash from / (used in) financing activities	**6,209.73**	**1,993.49**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	**2,096.23**	**(1,892.50)**
	Cash and cash equivalents - opening balance	6,429.16	8,511.14
	Cash and cash equivalents - closing balance	**8,525.39**	**6,618.64**

For and on behalf of the Board of
Shah Investor's Home Limited

SHAH INVESTOR'S HOME LTD. SIHL

Tanmay Shah
Managing Director and CFO
DIN: 00023067

Place : Ahmedabad
Date: 14 November, 2026

Shah Investor's Home Limited

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Notes to Un-audited Consolidated Financial Results for quarter and half year ended 30 September 2026

1 Shah Investor's Home Ltd ("Company") completed its Initial Public Offer (IPO) of 53,99,200 equity shares of face value of Rs. 10 each, at an issue price of Rs.167 per share (including a share premium of Rs. 157 per share), comprising entirely of a fresh issue aggregating to Rs. 90.17 Crores. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 6 October 2026. Accordingly, the Unaudited Consolidated Financial Results for the Quarter Ended 30 September 2026 have been drawn up for the first time, in accordance with the listing requirements.

The Company received share application money amounting to ₹ 40.00 Crores from anchor investors on 25 September 2026 in connection with its Initial Public Offering (IPO). Out of the aforesaid amount, ₹ 27.05 Crores were allocated to anchor investors on 25 September 2026, and the balance amount of share application money ₹ 12.95 Crores was outstanding as at 30 September 2026 and has been classified under other financial liabilities as share application money pending refund.

2 The Un-audited Consolidated Financial Results of Shah Investor's Home Limited ("the Company") and its Subsidiaries (together referred to as 'Group') for the quarter ended 30 September, 2026 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, applicable provisions of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14 November 2026.

3 Limited Review of the aforesaid Financial Results for the quarter ended 30 September 2026 has been carried out by the Statutory Auditors, and they have issued Limited Review Report with unmodified conclusion thereon.

4 The statement of standalone unaudited financial results includes results for the quarter ended 30 September, 2025, the half-year ended 30 September, 2025, which were neither subject to limited review nor audit. These figures are furnished by the management of the Company. The management has exercised necessary due diligence to ensure that the standalone unaudited financial results for the above-mentioned periods provide a true and fair view of the Company's affairs.

5 Figures for previous quarter/period have been regrouped and reclassified wherever considered necessary, to conform to current quarter/period classification/disclosures.

6 The consolidated financial results comprise the financial results of Shah Investor's Home Limited and all its subsidiaries and associates as under:

Name of Entity	**Consolidates as**
SIHL Fincap Limited	Wholly Owned Subsidiary
SIHL Strategic Pvt. Ltd.	Wholly Owned Subsidiary
SIHL Global Investments (IFSC) Pvt. Ltd.	Wholly Owned Subsidiary
SIHL Consultancy Limited	Subsidiary
SIHL Health and Wellness Foundation	Associate

7 The Un-audited Standalone Financial Results of the Company for the quarter ended 30 September 2026 are also available on the website of the Stock Exchanges, where the securities of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.sihl.in.

For and on behalf of the Board of
Shah Investor's Home Limited

SHAH INVESTOR'S HOME LTD. SIHL

Tanmay Shah
Managing Director and CFO
DIN: 00023067

Place : Ahmedabad
Date: 14 November 2026