Date: **November 14, 2026**

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

SYMBOL: SATTVAENGG

Dear Sir/Ma'am

Subject: Investor Presentation - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

This is in continuation of our earlier intimation dated November 11, 2026, regarding the Investor Earnings Conference Call to be held on **Monday, November 16, 2026, at 4:00 P.M**. to discuss the Company's operational performance and unaudited financial results for the half year ended September 30, 2026, and to address participants' queries.

We enclose herewith the Analyst / Investor Presentation. The said information is also available on the Company's website at: https://sattvaengg.in/information-pursuant-to-sebilodr-regulations/

Kindly take the same on record.

Yours faithfully,

FOR SATTVA ENGINEERING CONSTRUCTION LIMITED

SURAJ DUBEY
Digitally signed by SURAJ DUBEY
Date: 2026.11.14 20:48:33 +05'30'

SURAJ DUBEY
COMPANY SECRETARY AND COMPLIANCE OFFICER
M. NO: A73320



SATTVA
ENGINEERING CONSTRUCTION LIMITED

Investor Presentation

H1 FY27 Earnings Update

SATTVA ENGINEERING CONSTRUCTION LIMITED

Table of contents

01 H1 FY27 performance highlights

02 Company overview

03 Competitive strengths

04 Growth strategy and outlook

05 Historical performance

06 Financial snapshot

07 Industry landscape and tailwinds

Executive summary – H1 FY27

Revenue and profitability

Revenue from operations	**₹81.1 crores**	25% *YoY growth*
Operating profit (EBITDA)	**₹12.8 crores**	52% *YoY growth*
EBITDA margin	**15.8%**	*vs* +280 bps *YoY change*
Profit after tax (PAT)	**₹7.4 crores**	64% *YoY growth*
PAT margin	**9.1%**	+218 bps *YoY change*

Return and capital

Return on equity (ROE)	**17.4%**	*vs* 19.9% *in FY26*
Return on capital employed (ROCE)	**27.8%**	*vs* 32.7% *in FY26*
Debtor days	**114 days**	*vs* 104 days *in FY26*
Cash conversion cycle	**73 days**	*vs* 126 days *in FY26*
Net debt to equity	**0.1x**	*vs* 0.2x *in FY26*

Client and people

Orderbook	**₹486 crores**	89% *YoY growth*
Order inflow	**₹242 crores**	*vs* ₹106 cr *in H1 FY26*
Book to bill	**1.9**	*vs* 3.1 *in H1 FY26*
Completed projects	**50+**	
Total workforce	**90+**	*vs* 39 *in H1 FY26*

Note: EBITDA: Earnings before interest, taxes, depreciation and amortization

Performance update and management commentary H1 FY27

Business updates

- **Unexecuted order book stood at ₹486 crores** as of September 2026 providing revenue visibility for FY27
- Secured 2 orders worth ₹123.9 crore from Bangalore Water Supply and Sewerage Board for the design, construction and commissioning of 20 MLD and 10 MLD sewage treatment plants, marking expansion into Karnataka
- Strategic re-entry into Industry and utility building segment through contract with Bimbo Bakeries India valued at 9.5 crores with execution period of 20 weeks
- As of H1 FY27, 95% of FY26 outstanding trade receivables have been collected; **Aim to collect 80-90% of all pending receivables by Nov '26**

Financial highlights

- Revenue grew by **25%** YoY in H1 FY27 to **₹81.1 crores; EBITDA grew by 52%** YoY in H1 FY27 to INR **12.8 crores** with margins at **15.8%; PAT grew by 64%** YoY in H1 FY27 to INR **7.4 crores** with margins at **9.1%**
- **Cash flow from operating activities stood at ₹15.9 crore during H1 FY27, compared with negative ₹12.7 crore for FY26**

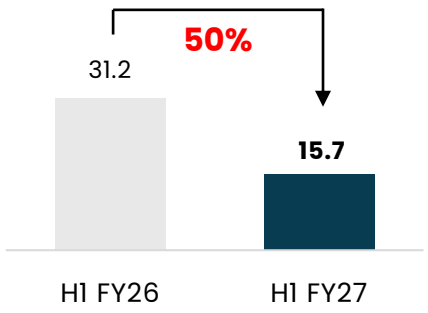
Management commentary

- Targeting revenue growth of **30-35% annually through FY27-FY28**
- Aiming for sustainable EBITDA margins of around **15%** and PAT margins of around **9%** through FY27-FY28
- **Planned business growth to be primarily funded through internal accruals,** with incremental debt financing supported by disciplined working capital management
- **Robust bid pipeline of ₹225** crore providing strong revenue visibility over coming quarters

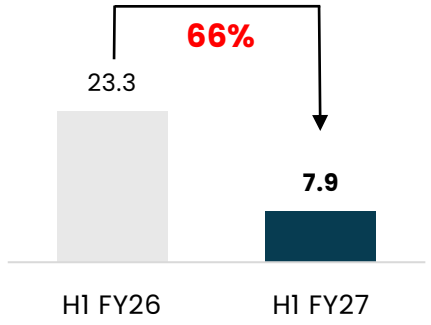
Revenue split across segments – H1 FY27

In ₹ crores

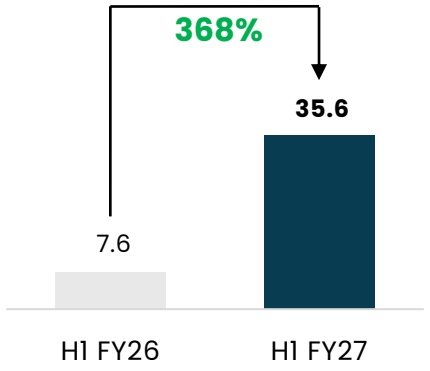
Water Supply Scheme (WSS)



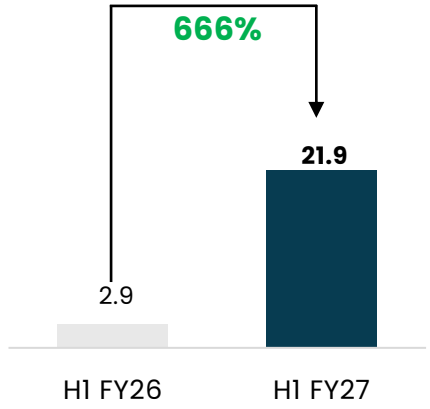
Under Ground Sewerage System (UGSS)



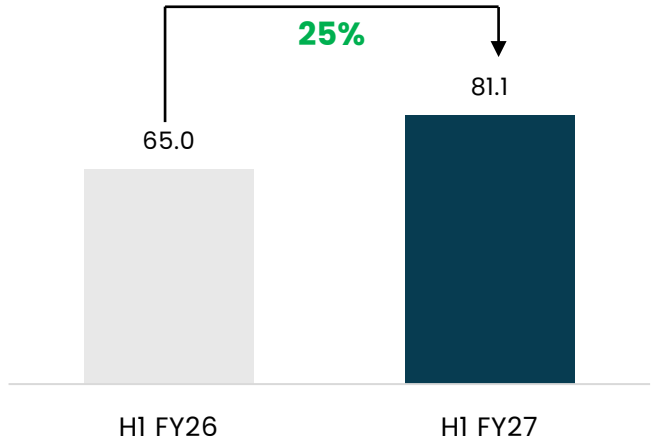
Sewage Treatment Plant (STP) & Water Treatment Plant (WTP)



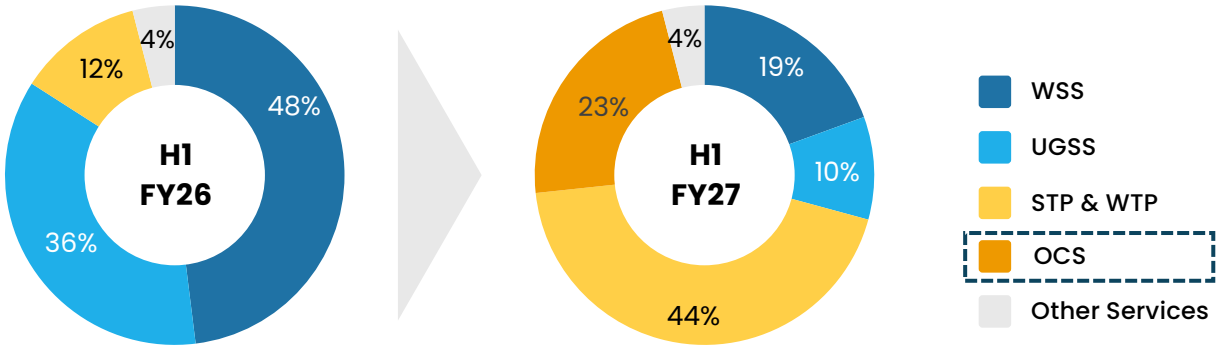
Other Services[1]



Total



Revenue contribution (%)



Note: 1. Other services include 18.3 crores from odour control system in H1 FY27, H1 FY26 revenue was NIL. It also includes 0.8 crores from industrial segment in H1 FY27, H1 FY26 revenue was NIL

SATTVA
ENGINEERING CONSTRUCTION LIMITED

Table of contents

01 H1 FY27 performance highlights

02 **Company overview**

03 Competitive strengths

04 Growth strategy and outlook

05 Historical performance

06 Financial snapshot

07 Industry landscape and tailwinds

Integrated water infrastructure platform with proven execution across institutional projects

About Sattva Engineering Construction Limited

- End-to-end engineering, procurement, and construction (EPC) capabilities across water and wastewater infrastructure
- Solutions spanning water supply, sewerage systems, sewage treatment, and water treatment plants
- Integrated delivery model including design, execution, and select operation & maintenance
- Execution across multiple project types including WSS, UGSS, STP, and WTP
- Strong presence across Tamil Nadu and South India
- Established relationships with Urban Local Bodies (ULBs)
- Participation in large-scale programs such as AMRUT and Jal Jeevan Mission

Sattva Engineering at a glance

15+ years in water infrastructure

50+ projects successfully delivered

₹ 500+ crores infrastructure executed

12.5 – 50MLD projects execution capability

7 business verticals

15+ ongoing projects

₹ 486 crores order book

90+ in-house execution team

1 STPs under O&M

ISO 9001 14001 45001 certified EPC platform

Note: WSS: Water supply scheme | UGSS: Under ground sewerage system | STP: Sewage treatment plant | WTP: Water treatment plant | MLD: Million litres per day | O&M: Operations and maintenance

Integrated presence across the water and wastewater infrastructure value chain (1/2)



WSS

Water Supply Projects

- End-to-end execution of **water sourcing, storage,** and **distribution systems**
- Includes reservoirs, pumping stations, pipeline networks, and household connections



UGSS

Underground Sewerage Systems

- Development of **sewer networks**, **pumping stations**, and **wastewater conveyance systems**
- Includes underground pipeline infrastructure and collection system



STP

Sewage Treatment Plants

- Design, construction, and commissioning of **wastewater treatment facilities**
- Incorporates **primary**, **secondary**, and **tertiary** treatment processes



WTP

Water Treatment Plants

- End-to-end development of **water purification infrastructure**
- Covers intake, treatment, filtration, and distribution systems

Integrated presence across the water and wastewater infrastructure value chain (1/2)



O&M

Operations & Maintenance

- Post-commissioning **operation**, **maintenance**, and **performance monitoring**
- Includes manpower, consumables, and system upkeep



Industrial & Utility Buildings

- Re-entering the turnkey construction of **industrial facilities** and **buildings**
- Focus on **commercial**, **institutional**, and **factory** projects



Odour Control System

- Design and integration of **odour treatment systems** in wastewater infrastructure
- Includes gas capture and treatment using **scrubbers**, **biofilters**, and **filtration systems**

Key milestones in our growth journey

2005

Incorporation of company as Sattva Engineering Construction Private Limited

2009

Bagged first major project includes civil, mechanical and electrical works including pumping system and pipelines for construction and handing over of additional school building Chennai

2013

Bagged major water supply scheme order amounting to ₹57.5 crores for Pallavaram municipal area

2014

Construction and handing over of factory building for private sector client

2016

Crossed turnover of ₹50 crores

2018

Baffed major water supply scheme order for ₹104 Crores for Mathur, Madipakkam, Uthandi, Jalladampettiah area

2020

Bagged its first order for 50 MLD capacity sewerage treatment plant for the value of ₹108 Crores on design, build, operate and transfer basis along with O&M for 10 years

2024

Converted from a private limited company to a public limited company

2025

Company is Listed with NSE Emerge

Note: MLD: Million litres per day | O&M: Operations and maintenance

Experienced board driving governance and strategic oversight (1/2)



S Seshadri

Whole Time Director

Since Dec 2005

Credentials

Diploma in Civil Engineering

Experience

- Over three and a half decades contributing immensely to the areas for Civil Engineering and Infrastructure
- Was running a proprietorship by name "Ssri Satva Constructions" from July 1988 to December 2005, handling various EPC (Engineering, Procurement & Construction) projects



R Sekar

Whole Time Director

Since Dec 2005

Credentials

Diploma in Civil Engineering

Experience

- Over three and a half decades contributing immensely to the areas for waste-water Engineering, Infrastructure and Procurement etc
- Was also associated with "Ssri Satva Constructions" from January 1997 to December 2005
- Was associated with Pioneer Building Syndicate Private Limited as a work supervisor



G Sujatha

Whole Time Director, CFO

Since Dec 2005

Credentials

Bachelor of Commerce

Experience

- Around three decades of experience in the varied areas of administration, accounts, banking and finance
- Was also associated with "Ssri Satva Constructions" from January 1997 to December 2005
- Was formerly associated with Elnet Technologies Limited

Experienced board driving governance and strategic oversight (2/2)



Sankar V

Independent Director

Since Nov 2024

Credentials

Fellow Member of ICAI

Experience

- Over four decades of vast experience in Finance and budgeting
- Associated with corporates like Ashok Leyland Limited and SSI Technologies



Krishnamachari D

Independent Director

Since Feb 2025

Credentials

Bachelor of Science, Master of Engineering

Experience

- Over 36 years of professional experience in manufacturing operations, project management, and quality
- Held leadership roles at Sundaram Industries Limited, Butterfly Gandhimathi Appliances Limited, C-Kam Steel Wire Solutions Private Limited etc



Venkatachalam S

Independent Director

Since Feb 2025

Credentials

Bachelor of Technology,
PG Diploma in Management

Experience

- Over three decades of experience in managing operations of companies
- Held leadership roles at Batliboi enXco Private Limited, RRB Energy Limited, Sintex Industries Limited etc

Experienced leadership team driving execution excellence



Suraj D.

Company Secretary

Since Jul 2025

Credentials

- Bachelor of Commerce (B.Com), Bachelor of Laws (LLB)
- MBA in Finance

Experience

- Over three years of experience in the field of corporate compliance and advisory
- Worked with multinational Japan-based and Taiwan-based companies in manufacturing sector



Thyagaraja

SVP Projects

Since Dec 2005

Experience

- Over two and a half decades of experience in the field of construction, infrastructure, and environmental engineering
- Responsible for all site operations and project execution, ensuring smooth coordination with clients and subcontractors
- Associated with Ssri Satva Constructions from January 1998 to December 2005



K. Balakrishnan

VP (BD & TA)

Since Nov 2020

Credentials

- Dip. Mechanical Engineering
- Dip. Industrial Safety
- Certificate Course (Automobile Technology)

Experience

- Over three decades of experience in the field of engineering
- Responsible for end-to-end proposal development process for large-scale water and wastewater EPC projects, ensuring alignment with client specifications and regulatory requirements



PR Saanakyan

VP (Tender & PC)

Since Dec 2005

Credentials

Dip. Civil Engineering

Experience

- Over two decades of experience in the construction industry
- Responsible for managing the tendering department, overseeing the bidding process, and ensuring successful contract acquisition



Venugopal S D

VP Finance

Since April 2025

Credentials

CA Intermediate

Experience

- Around 14 years of experience in the Stock Broking Industry
- Responsible for overseeing the finance department of our company
- Previously associated with Shri Dheekshit Securities (Madras) Private Limited and Sooriya Hospital

Note: BD & TA: Business development and technical advisors | PC: Project coordination

Completed projects (1/2)

Contract value (₹ in crores)

2023 Nesapakkam, Chennai — **85.1**

Design, engineer, build, and commission a 50 MLD STP at Nesapakkam, Chennai using SBR technology with biogas power generation, including operation and maintenance for 10 years

2022 Chennai — **66.9**

Design, build, and operate a 45 MLD capacity TTRO plant at Kodungaiyur, including supply and laying of DI and HDPE transmission mains for Manali areas, Chennai

2022 Gopichettipalayam, Chennai — **51.4**

Rehabilitate 11 MLD and 3.15 MLD WTP with piping network upgrades

2021 Pallavaram, Chennai — **44.5**

Provide water supply scheme to Pallavaram Municipality – Package I

2022 Chennai — **25.1**

Construct Ennore creek crossing under backwater with HDPE 900 mm pipe

2017 Tiruchengode, Namakkal — **24.7**

Provide water supply scheme to Tiruchengode Municipality, Namakkal









Note: MLD: Million litres per day | SBR: Sequential batch reactor | TTRO: Tertiary treatment reverse osmosis | DI: Ductile iron | HDPE: High-density polyethylene | WTP: Water treatment plant

Completed projects (2/2)

Contract value (₹ in crores)

2021 Pallavaram, Chennai — **17.9**
Provide water supply scheme to Pallavaram Municipality – Package III

2017 Komarapalayam, Namakkal — **14.9**
Provide water supply scheme to Komarapalayam Municipality, Namakkal

2012 Chennai — **14.2**
Provide comprehensive water supply scheme to Maduravoyal

2017 Rasipuram, Namakkal — **13.3**
Provide water supply scheme to Pallavaram Municipality – Package I

2006 Perungudi, Chennai — **10.8**
Execute civil works for a 54 MLD STP at Perungudi

2012 Chennai — **7.6**
Construct sewage collection system, pumping station at Chandra Prabu Colony, and pumping main for Madhavaram UGSS

2021 Kodungaiyur, Chennai — **6.6**
Design, build, and operate a 45 MLD capacity TTRO plant at Kodungaiyur











Note: MLD: Million litres per day | UGSS: Underground sewerage systems | TTRO: Tertiary treatment reverse osmosis

Ongoing projects (1/3)

	Contract value (₹ in crores)	Balance value (₹ in crores)
Thiruverkadu, Chennai	108.4	105.7
Construction of STP at Koladi to a capacity of 46 MLD on DBOT basis in Thiruverkadu municipality		
Surapet, Chennai	106.2	89.8
Design, build, operate, and transfer a 47 MLD capacity WTP at Surapet		
Koramangala, Bangalore	76.1	68.4
Design, construction & commissioning of a 20 MLD STP at Koramangala with tertiary treatment and Odour Control Units, including 7-year O&M		
Hosur, Chennai	90.7	53.3
Executing and commissioning 12.5 MLD and 20.1 MLD SBR-based sewage treatment plants under Package III for Hosur City Municipal Corporation		
Basavanpura, Bangalore	47.8	45.9
Design Construction and Commissioning of 10 MLD STP based on SBR with BNR with Tertiary Treatment and Odour Control Units at Basavanapura Incl O & M of 7 years		









Note: MLD: Million litres per day | SBR: Sequential batch reactor | CI: Cast iron | SPS: Sewage pumping station | STP: Sewage treatment plant | OHT: Overhead tank | UGT: Underground tank

Ongoing projects (2/3)

	Contract value (₹ in crores)	Balance value (₹ in crores)
Villivakkam, Chennai	43.5	29.9
Improve the Water Supply System by strengthening distribution mains, constructing OHT and UGT in SIDCO Nagar and Rajamangalam, and tapping a feeder main from the 1200 mm Dia central main		
Chennai	40.5	25.4
Design, Engineering, Manufacture, Supply, Delivery, Erection, Testing & Commissioning of Odour Control System for the existing 46 Sewage Pumping Station including Operation and Maintenance for the period of 5 years		
Nespakkam, Chennai	21.0	15.8
Design, build, and commission a 50 MLD STP at Nesapakkam, Chennai. Includes 10-year operation and maintenance services		
Semencherry, Chennai	46.4	13.9
Providing Comprehensive Underground Sewerage Scheme to in the expanded Chennai City		
Kannaginagar, Chennai	52.0	13.2
Replacement of water Disqtribution Main including Construction of 30LL OHT and Providing HDPE tanks		









Note: KL: Lakh liter | HDPE: High-density polyethylene | MLD: Million litres per day |SBR: Sequential batch reactor | SPS: Sewage pumping station | STP: Sewage treatment plant

Ongoing projects (3/3)

	Contract value (₹ in crores)	Balance value (₹ in crores)
Serrkadu, Vellore Site development and construction of compound wall work	9.9	9.1
Tondiarpet, Chennai Strengthen 1,000 mm diameter CI pumping main from Tondiarpet 'F' (new) SPS to Kodungaiyur STP via Ennore High Road and conduct allied works in Area IV – Package 1	59.7	7.5
Korukkupet, Chennai Design, engineering, construction and commissioning of 10 MLD underground tank, 3 MLD overhead tank, Laying 600mm dia D.I Conveying Main, Laying New Interior Distribution Main at the left over streets including pumping Arrangements with	25.9	3.6
Semmencherry, Chennai Design Construction and Commissioning of 10 MLD STP based on SBR with BNR with Tertiary Treatment and Odour Control Units at Basavanapura Incl O & M of 7 years	25.3	3.2
Nagapattinam, Tamil Nadu Improvements to Water Supply Distribution System in Nagapattinam Municipality under AMRUT 2.0 Scheme	55.2	1.3









Note: KL: Lakh liter | HDPE: High-density polyethylene | MLD: Million litres per day |SBR: Sequential batch reactor | SPS: Sewage pumping station | STP: Sewage treatment plant

SATTVA
ENGINEERING CONSTRUCTION LIMITED

Table of contents

01 H1 FY27 performance highlights

02 Company overview

03 **Competitive strengths**

04 Growth strategy and outlook

05 Historical performance

06 Financial snapshot

07 Industry landscape and tailwinds

Execution-led platform built on in-house engineering, technology-driven processes, and institutional project quality

In-house engineering and design capabilities

- Integrated capabilities across design, engineering, and project execution
- Expertise in complex project design including hydraulic design, process engineering, and system integration
- 50+ projects executed across water and wastewater infrastructure
- Reduced dependence on third-party consultants for critical design functions

Technology-driven execution & process control

- SCADA systems deployed for real-time monitoring of plant performance
- Implemented Nway ERP from 1 April 2026 to strengthen internal controls and operational efficiency
- Ongoing focus on process innovation and value engineering to improve execution efficiency
- Continued investment in advanced technologies to support larger, more complex projects

Institutionally backed, high-quality projects

- Projects backed by central and statement government programmes *(AMRUT, JJM)*
- Select projects funded by multilateral agencies *(World Bank, ADB)*
- Exposure to projects with stringent ESG and execution standards

Note: JJM: Jal Jeevan Mission | ADB: Asian Development Bank

Supported by a diversified order book, promoter-led expertise, and improving financial efficiency

Diversified order book with multi-year visibility

- Order book of ₹486 crores
- Diversified across WSS, UGSS, STP, and WTP segments
- Consistent track record of project wins and execution delivery
- Increasing ability to bid for EPC + O&M projects

Promoter-led team with deep domain expertise

- Promoters with 30+ years of water and wastewater experience and a strong execution track record
- Active involvement in day-to-day operations, ensuring tight control over delivery and quality
- Established relationships with government bodies, consultants, and ecosystem partners
- Skilled in-house engineering team and middle management enabling execution at scale

Improving financial efficiency & cash flow quality

- Increasing focus on EPC + O&M mix to support margin and cash flow stability
- Ongoing efforts toward better working capital management and receivable cycles
- Scale-led growth expected to improve operating leverage and capital efficiency

Note: WSS: Water supply scheme | UGSS: Underground sewerage system | STP: Sewage treatment plant | WTP: Water treatment plant | O&M: Operations and maintenance

SATTVA
ENGINEERING CONSTRUCTION LIMITED

Table of contents

01 H1FY27 performance highlights

02 Company overview

03 Competitive strengths

04 **Growth strategy and outlook**

05 Historical performance

06 Financial snapshot

07 Industry landscape and tailwinds

Driving the next phase of growth through larger projects and geographic expansion



Scaling through larger , more complex water infrastructure projects

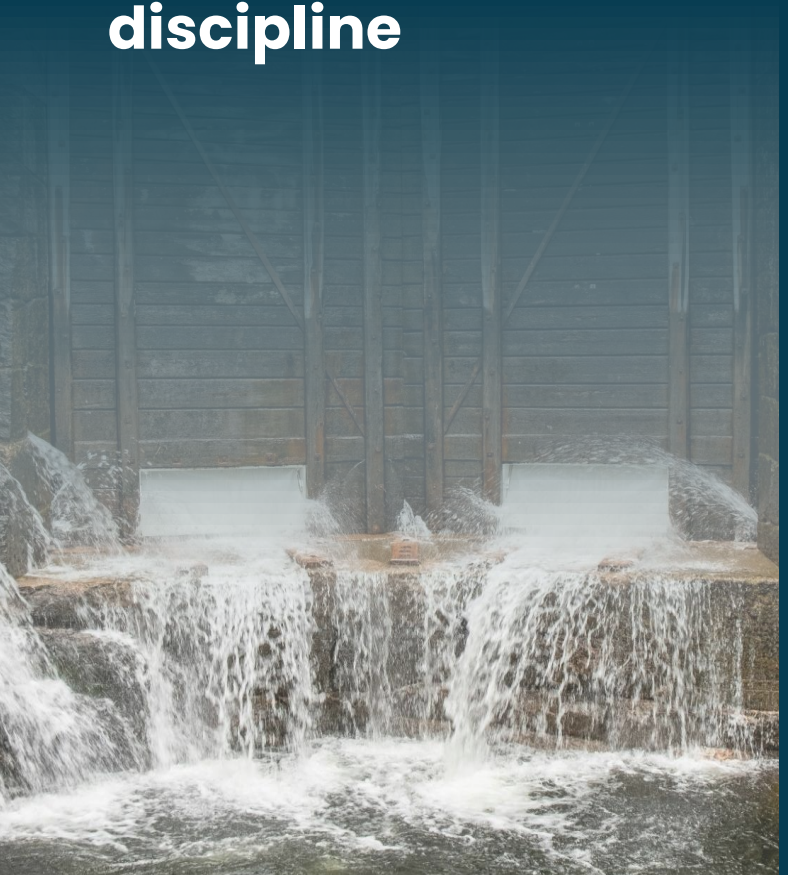
- Proven track record executing water and wastewater projects in the 12.5–50 MLD capacity range
- Strategic focus on larger, higher-capacity WSS and STP projects on an EPC basis
- Selective participation independently and through partnerships to access more complex opportunities
- Larger projects enhance pre-qualification for marquee tenders and offer better margins and lower competitive intensity

Expanding geographic footprint for diversified growth

- Established execution track record in Tamil Nadu as a strong foundation for expansion
- Entry into Karnataka, including participation in key tenders such as BWSSB
- Expansion into high-investment water infrastructure states, aligned with execution capability
- Calibrated approach ensuring execution quality, cost control, and local adaptability
- Geographic diversification expected to broaden revenue base and reduce concentration risk

Note: MLD: Million litres per day | WSS: Water supply scheme | STP: Sewage treatment plant | BWSSB: Bangalore water supply and sewerage board

Backed by India's infrastructure investment cycle and strengthening financial discipline



Positioned to benefit from India's multi-year water infrastructure investment cycle

- Participation in large-scale government programmes such as Jal Jeevan and AMRUT
- Growing investments in urban wastewater treatment, reuse, and sustainable water management
- Established relationships with Urban Local Bodies and government agencies for consistent project participation
- Well-positioned to leverage sector growth through execution track record and client relationships

Enhancing cash flow through improved working capital management

- Timely receivable collections supported by milestone-based billing structures
- Increasing engagement with government-backed and institutionally funded counterparties
- Optimization of procurement, inventory, and supplier payment cycles for cash flow efficiency
- Continued focus on execution discipline and billing efficiency to reduce working capital intensity
- IPO proceeds to support long-term working capital and participation in larger projects

SATTVA
ENGINEERING CONSTRUCTION LIMITED

Table of contents

01 H1 FY27 performance highlights

02 Company overview

03 Competitive strengths

04 Growth strategy and outlook

05 **Historical performance**

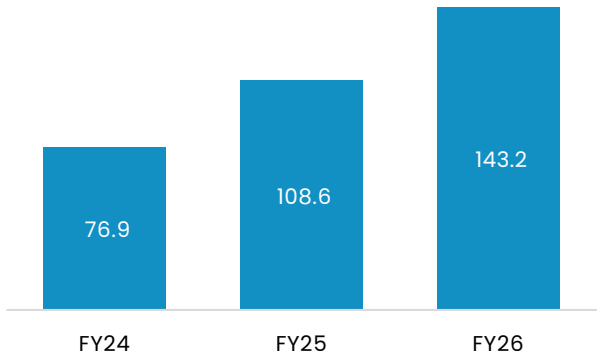
06 Financial snapshot

07 Industry landscape and tailwinds

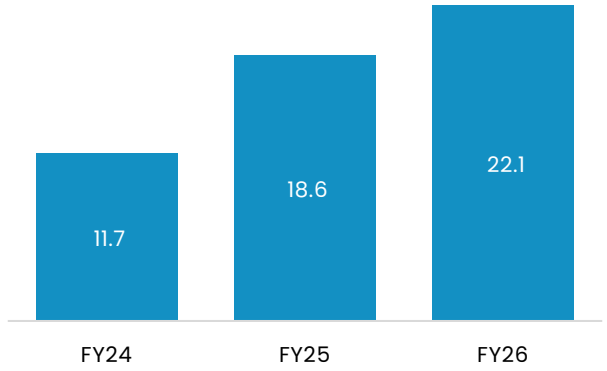
Financial highlights (1/2)

In ₹ crores, unless otherwise mentioned

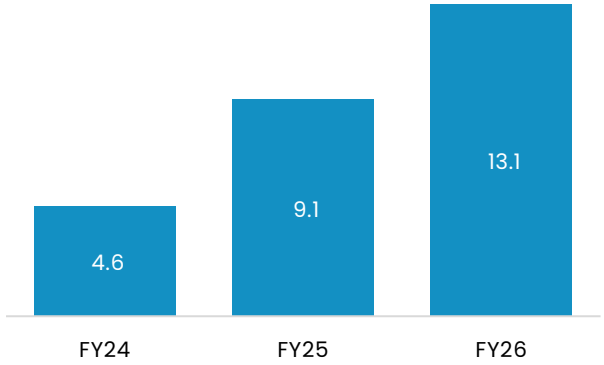
Revenue from operations



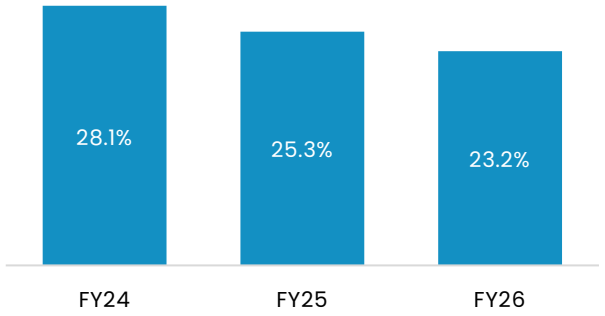
EBITDA



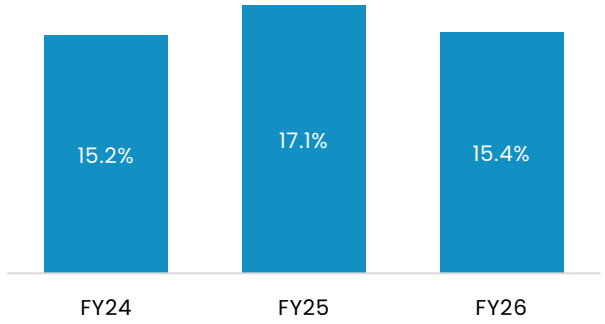
Profit after tax (PAT)



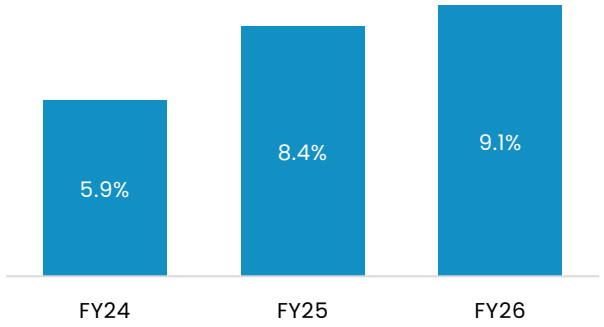
Gross profit margin



EBITDA margin



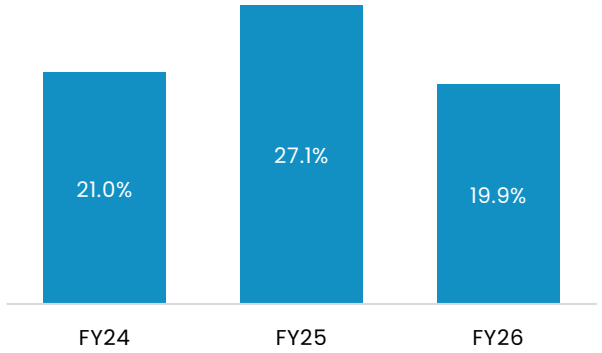
PAT margin



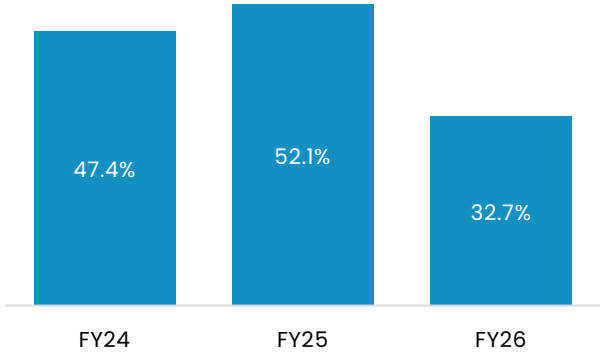
Note: EBITDA: Earnings before interest taxes, depreciation and amortization

Financial highlights (2/2)

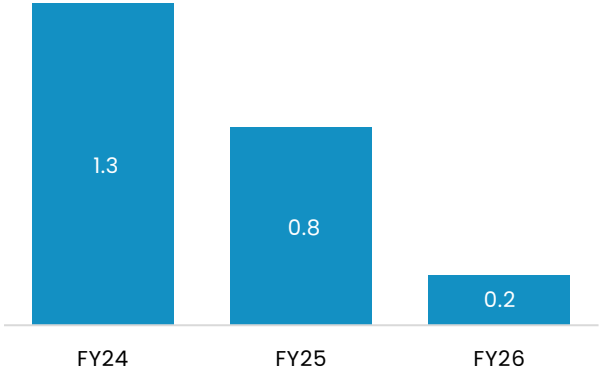
Return on equity(ROE)



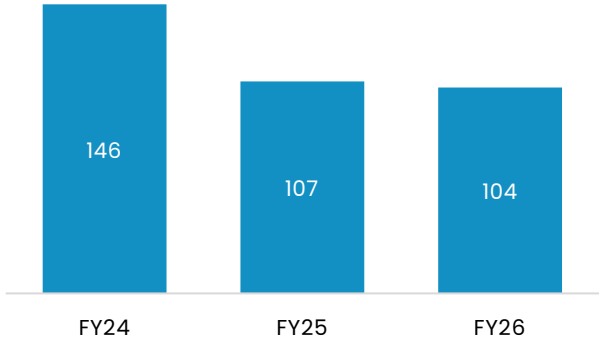
Return on capital employed (ROCE)



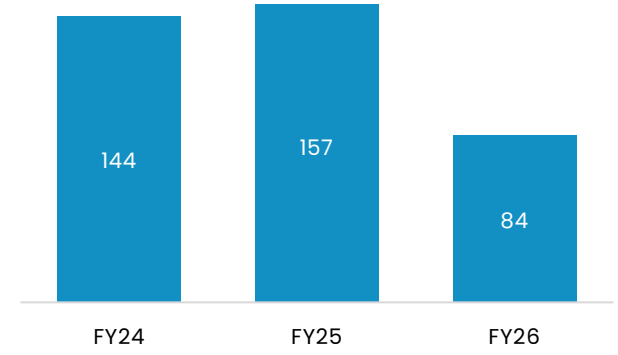
Net debt to equity ratio (D/E)



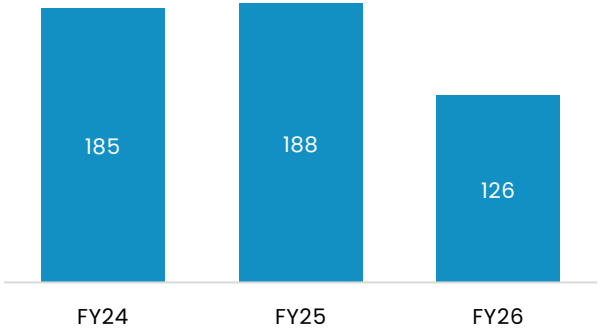
Debtor days



Inventory days



Cash conversion cycle



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ENGINEERING CONSTRUCTION LIMITED

Table of contents

01 H1 FY27 performance highlights

02 Company overview

03 Competitive strengths

04 Growth strategy and outlook

05 Historical performance

06 **Financial snapshot**

07 Industry landscape and tailwinds

Income statement

In ₹ crores, unless otherwise mentioned

Particulars	H1 FY26	H1 FY27	YoY change	FY24	FY25	FY26	YoY change
Revenue:							
Revenue from operations	65.0	81.1	25%	76.9	108.6	143.2	32%
Expenses:							
Contract expenses & materials consumed	49.9	62.0	24%	55.3	81.1	110.0	36%
Employee benefits expense	4.0	3.9	-3%	6.0	6.3	7.1	14%
Other expenses	2.6	2.4	-9%	3.8	2.6	4.1	55%
EBITDA	**8.4**	**12.8**	**52%**	**11.7**	**18.6**	**22.1**	**19%**
EBITDA margin	**13.6%**	**15.8%**	**280 bps**	**15.2%**	**17.1%**	**15.4%**	
Other income	0.4	0.6	67%	0.5	1.2	0.8	-34%
Finance costs	2.5	3.0	19%	5.7	6.8	4.8	-29%
Depreciation and amortization	0.2	0.2	45%	0.3	0.4	0.4	6%
Exceptional items(Income)	-	-		-	-	0.2	-
Profit before tax	**6.1**	**10.2**	**66%**	**6.3**	**12.6**	**17.9**	**42%**
Tax expense	1.6	2.8	73%	1.7	3.5	4.8	38%
Profit after tax	**4.5**	**7.4**	**64%**	**4.6**	**9.1**	**13.1**	**43%**
PAT margin	**6.9%**	**9.1%**	**218 bps**	**5.9%**	**8.4%**	**9.1%**	**+72 bps**

Note: Contract expenses & materials consumed include work in progress

Balance sheet

In ₹ crores, unless otherwise mentioned

Particulars	FY24	FY25	FY26	H1 FY27
Equity and liabilities:				
Share capital	1.0	12.8	17.5	17.5
Reserves & surplus	23.0	30.7	70.7	78.1
Shareholders equity	**24.0**	**43.4**	**88.1**	**95.5**
Non-current liabilities:				
Long term borrowings	1.4	0.9	0.3	2.6
Long term provisions	0.2	-	0.1	0.0
Deferred tax liabilities	-	-	0.1	0.2
Total non-current liabilities	**1.6**	**0.9**	**0.4**	**2.9**
Current liabilities:				
Short term borrowings	30.8	35.3	29.9	17.7
Trade payables	14.0	19.2	18.6	25.4
Other current liabilities	15.2	12.6	16.5	15.5
Short term provisions	1.8	3.5	4.9	10.2
Current liabilities	**61.9**	**70.5**	**69.8**	**68.9**
Total equity and liabilities	**87.5**	**114.8**	**158.4**	**167.3**

Particulars	FY24	FY25	FY26	H1 FY27
Non-current assets:				
Property, plant & equipment (incl Intangible Assets)	3.8	4.1	7.8	8.0
Non-current investment	0.2	0.4	0.4	0.4
Deferred tax asset	0.3	0.3	-	-
Other non-current assets	4.6	17.3	17.3	18.2
Total non-current assets	**8.9**	**22.2**	**25.5**	**26.6**
Current assets:				
Current investments	1.1	-	-	-
Inventories	25.2	10.3	7.4	9.0
Trade receivables	31.3	33.0	49.5	51.6
Cash and cash equivalents	1.6	3.4	8.4	10.6
Short term loans and advances	4.2	7.5	9.6	10.8
Other current assets	15.1	38.5	57.9	58.6
Total current assets	**78.5**	**92.7**	**132.8**	**140.7**
Total assets	**87.5**	**114.8**	**158.4**	**167.3**

Cashflow statement

In ₹ crores, unless otherwise mentioned

	Particulars	FY24	FY25	FY26	H1 FY27
A	**Cash Flow from operating activities**				
	Profit before tax	6.3	12.6	17.7	10.2
	Add: Non-cash & non-operating adjustments	5.6	5.9	4.4	2.8
	Add/Less: Working capital changes	-5.4	-20.7	-30.5	5.6
	Less: Direct taxes paid	-0.8	-3.5	-4.3	-2.6
A	**Net cash from operating activities (A)**	**5.7**	**-5.6**	**-12.7**	**15.9**
B	**Cash flow from investing activities**				
	Purchase of net fixed assets	-0.2	-0.7	-3.9	-0.4
	Purchase or sales on non-current assets	-	-0.2	-	
	Increase/decrease in other non-current assets	-2.2	-1.2	0.0	-0.9
	Interest and dividend received	0.3	0.6	0.6	0.3
	Other non-operating income-Rent	0.2	0.2	0.2	0.1
	Proceeds from redemption of mutual funds	-	1.3	-	
B	**Net cash from investing activities (B)**	**-1.9**	**-0.1**	**-3.1**	**-0.9**
C	**Cash flow from financing activities**				
	Proceeds / (repayment) of borrowings	-0.5	3.9	-6.0	-12.1
	Proceeds from issue of share capital	-	10.3	31.6	
	Interest and lease payments				-3.0
	Proceeds from long-term borrowings	-5.7	-6.8	-4.8	2.3
	Loans from directors				0.0
C	**Net Cash from financing activities (C)**	**-6.1**	**7.4**	**20.8**	**-12.8**
	Net Increase / (decrease) in cash (A+B+C)	**-2.3**	**1.7**	**5.0**	**2.3**
	Opening cash & cash equivalents	3.9	1.6	3.4	8.4
	Closing cash & cash equivalents	**1.6**	**3.4**	**8.4**	**10.6**

SATTVA
ENGINEERING CONSTRUCTION LIMITED

Table of contents

01 H1FY27 performance highlights

02 Company overview

03 Competitive strengths

04 Growth strategy and outlook

05 Historical performance

06 Financial snapshot

07 Industry landscape and tailwinds

India's water sector positioned for structural, long-term growth

Underlying growth drivers

Structural demand tailwinds

- Water scarcity & groundwater depletion driving need for reuse and desalination
- Climate volatility increasing demand for resilient water infrastructure
- Shift towards sustainable and efficient water management practices

Technology-led transformation

- Adoption of membrane filtration, RO, advanced oxidation technologies
- Emergence of IoT-enabled monitoring & AI-driven leak detection
- Driving efficiency, cost optimization, and smart water management systems

Urbanization & industrial expansion

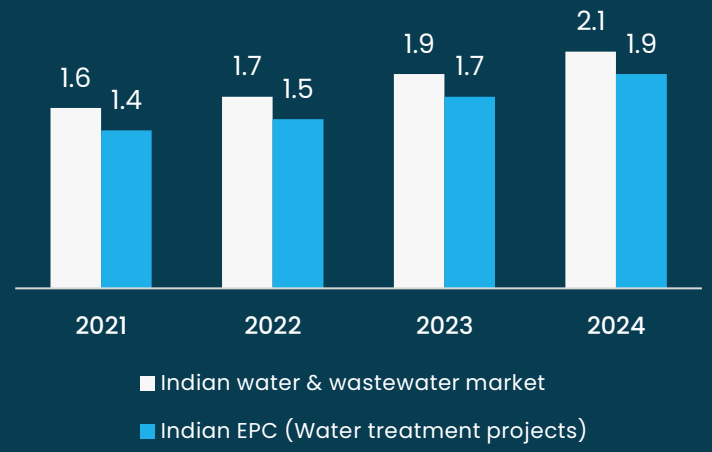
- India's population expected to cross 1.5Bn by 2030, accelerating urban water demand
- Industrial sector contributes 40–45% of water usage, driving treatment demand
- Rising wastewater generation necessitates advanced treatment & recycling solutions

Policy push & capital deployment

- Government initiatives: Jal Jeevan Mission, AMRUT, Smart Cities Mission, SBM 2.0
- Strong push towards universal water access & sanitation infrastructure
- Increasing adoption of PPP models enabling private sector participation

Steady market expansion with improving execution visibility

Indian water and wastewater treatment market ($ billion)



India's water management sector is transitioning into a **policy-backed, technology-driven**, and **sustainability-focused** industry with long-term, non-cyclical growth visibility

Source: 6W Research

Safe harbor statement

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- The Company has successfully completed its Initial Public Offering (IPO) of equity shares and the equity shares of the Company were listed on the NSE Emerge platform (SME segment of NSE Limited) on 03 September 2025. The Prospectus and other offer-related documents are available on the websites of NSE Emerge (www.nseindia.com), the Company (https://sattvaengg.in), and the Book Running Lead Manager (www.vivro.net).

Investors are advised to carefully read the section titled "Risk Factors" and other disclosures in the Prospectus and subsequent public filings before making any investment decisions.

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