SAR TELEVENTURE LIMITED
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Noida-201301, Uttar Pradesh
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November 14, 2026

The Manager, Listing
National Stock Exchange of India
Ltd. Exchange Plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai-400051

Symbol: NSE: SARTELE
ISIN: INE0PUC01020

Subject: Investor Presentation on Financial Results for the Half year ended September 30, 2026

Please find enclosed herewith the Investor Presentation on Financial Results for the Half year ended September 30, 2026

The aforesaid Investor Presentation is also available at the website of the Company at https://sarteleventure.com/Investor

Thanking You,
Yours Faithfully,
For SAR Televenture Limited

Mayank Jain
Sar Televenture Limited
MAYANK JAIN
Digitally signed by MAYANK JAIN
Date: 2026.11.14 20:30:37 +05'30'

Mayank Jain
(Company Secretary & Compliance Officer)
M. No. A26620

SAR TELEVENTURE LTD.

H1 FY27
Investor Presentation



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Company Overview

About the Company



Incorporated in 2019, **SAR Televenture Limited** is a leading integrated network solutions provider engaged in the design, deployment, and management of advanced communication infrastructure across India.

Registered as an Infrastructure Provider Category I (IP-I) with the Department of Telecommunications (DoT), the company offers 4G/5G tower installation, Fiber-to-the-Home (FTTH), Optical Fibre Cable (OFC) projects, enterprise network solutions, and retail broadband services. It has successfully installed over 1,800+ telecom towers across key Indian states.

Partnering with top real estate developers, SAR Televenture also delivers smart connectivity solutions including IP & IoT systems, energy management, and home automation. Its wholly owned UAE subsidiary, SAR Televentures F.Z.E, undertakes fiber cable laying and network equipment supply, strengthening its global presence in next-generation digital infrastructure.

Key Facts & Figures

10+
Years of Experience

15+
Ongoing Project

1,800+
4G/5G Towers Completed

330K+
Completed HomePass

300
Employees
(Combine)

170+
Projects

157K
home passes
added in **H1 FY27**.

FY26 (In ₹ Cr)
Revenue – 522.11
EBITDA – 99.75
PAT – 72.49

H1 FY27 (In ₹ Cr)
Revenue – 250.92
EBITDA – 62.04
PAT – 25.39

Mission & Vision



Our goal is to provide quality assured services to you so that it increases your productivity and comfort. We are always eager to assist you in creating a life of self-sufficiency and satisfaction. Our aim is to make your life more methodical and comfortable through our performance-oriented approach and innovative methods.

Our integrated solutions are developed and manufactured to constantly define and redefine the modern age of home and commercial automation. We envision our future with you along with the bond of technological excellence.

Marquee Clients



MAHAGUN
A NAME THAT PERFORMS

MAX ESTATES

PARAS BUILDTECH

DLF

RAHEJA™

ASSOTECH
NEXT GENERATION SPACES

ATS
The better way home.

SUNWORLD
WE GET IT DONE

World Trade Centers Association

OCUS

ACEGROUP
fulfilling ACEpirations

TATA REALTY

adani
Shantigram
THE GOOD LIFE

L&T Construction
Buildings & Factories

EXPERION
THE POSITIVE SIDE OF LIFE

GAURS
ur own world

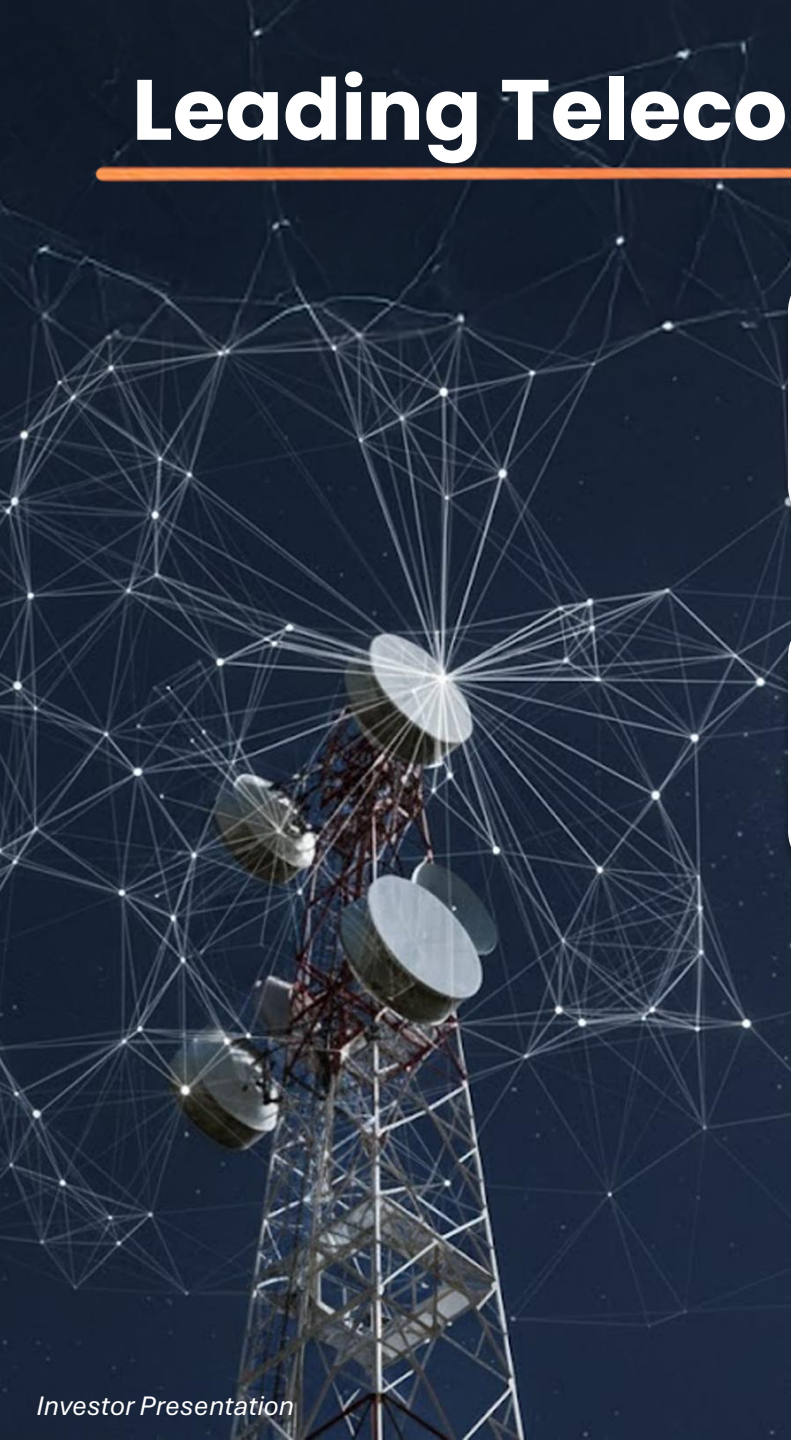
Logix Group
The life you deserve

M2K

Godrej | PROPERTIES

LandCraft

Leading Telecom Partnerships



GTPL Digital Cable TV | Broadband

fusionnet experience the difference

TATA PLAY

airtel

COMWAY EMPOWERING DIGITAL LIFE

BSNL

TATA TATA TELESERVICES LIMITED

VI



Business Overview

Services We Provide

We provide integrated solutions for residential and commercial buildings.



Tower Infra



FTTH Infra



Video Door Phone



Home Automation



Access Control



Boom Barrier



Smart Energy Meter



CCTV

Sectors We Serve



Residential Solution

SAR Televenture provides a one-stop solution for smart living, integrating FTTH, home automation, security, and energy management into a unified system. We design, deploy, and manage these solutions to deliver a seamless, modern living experience.

Commercial Solution

Unleash Business Growth with Scalable FTTH for Commercial Buildings. SAR Televenture designs, deploys, and manages custom fiber networks for high-speed, reliable connectivity, seamlessly integrating with smart buildings to future-proof your business.

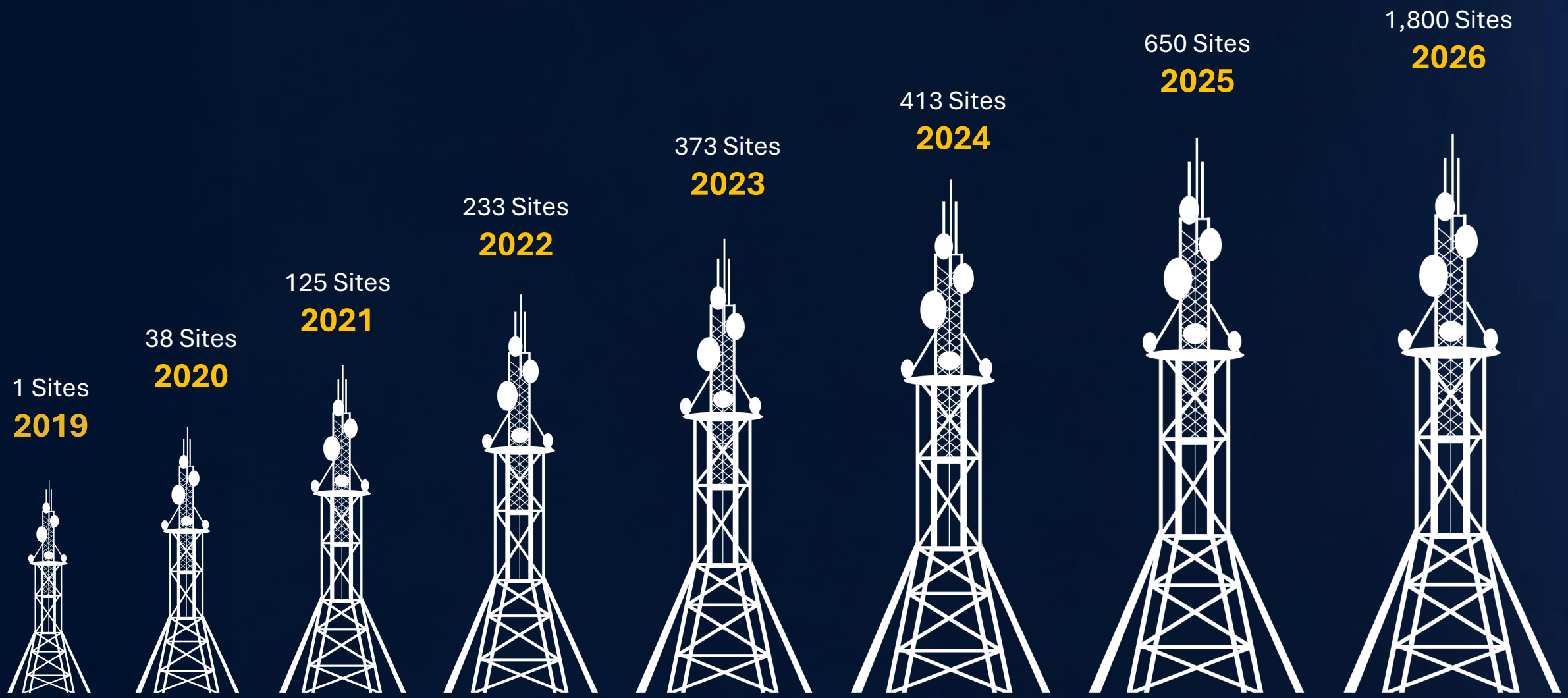


Strategic Acquisition Overview

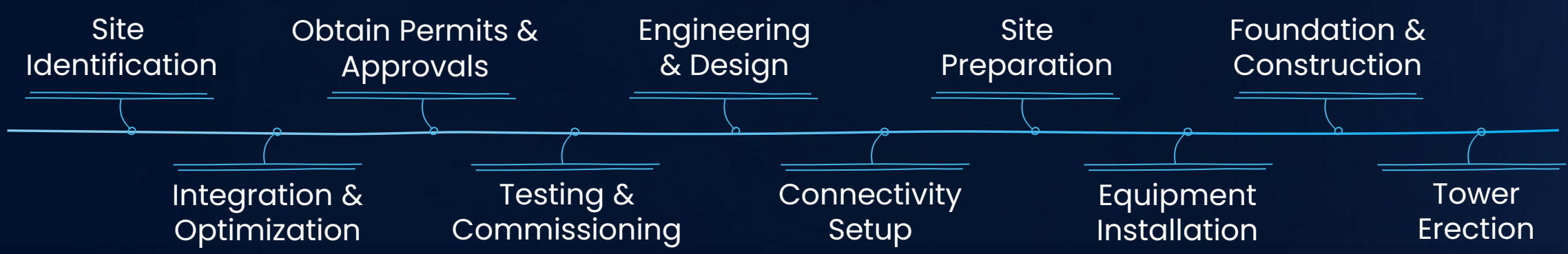


- Completion of 1,800+ 4G/5G Telecom Infrastructure Towers
- Additional 157K Home passes completed in H1 FY27.
- BSNL planning to set up ~112,000 towers for 4G and 5G services which provides SAR an opportunity to further expand its tower base infrastructure.
- With MSA signed with 3 major Telcos, the towers infrastructure is now ready for tower sharing model leading to increased revenue with low CAPEX.
- Additonal sites - 60 4G/5G towers received from vodafone.

Network Expansion



Process of Telecom Towers

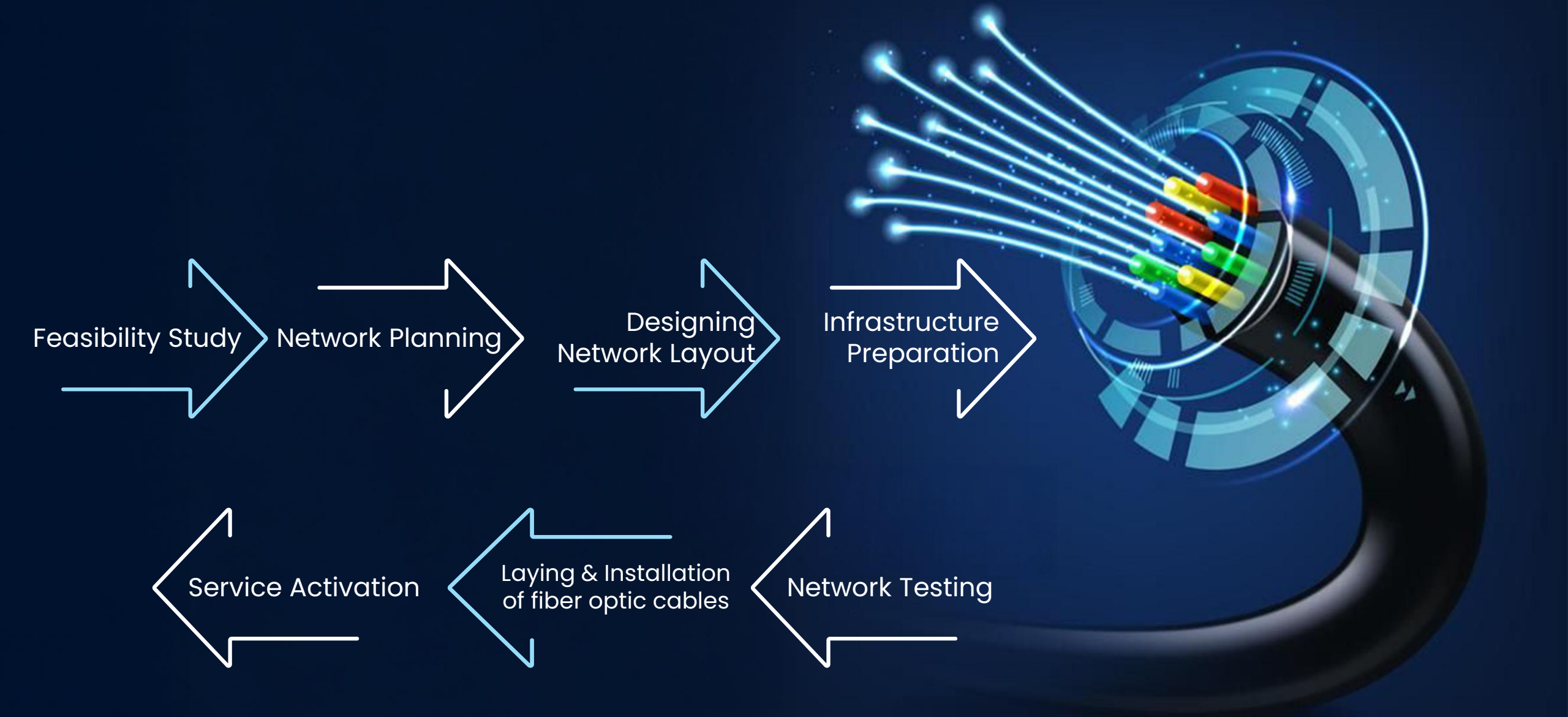


Optic Fibre Business

- ✓ Provides end-to-end project management for duct and fiber cable laying, network construction, dark fibre leasing, and maintenance services for telecom operators, broadband providers, and ISPs.
- ✓ 100% subsidiary – SAR Televentures F.Z.E (UAE) engaged in fiber cable installation and network equipment supply.
- ✓ Actively involved in Fiber-to-the-Home (FTTH) projects delivering high-speed broadband connectivity to households.
- ✓ Entered into agreements with ISPs for FTTH services across Lucknow, Ghaziabad, Faridabad, Gurugram, Noida, Rohtak, and Sonipat (urban & rural).



Process of Optic Fibre



Key Business Updates

- ✓ Completed acquisition of Tikona Communications Limited, expanding the Group's ISP business.
- ✓ Tikona Communications Limited signed an SPA for the proposed acquisition of Tikona Infinet Private Limited.
- ✓ Telecom tower network crossed 1,800+ towers as on date.
- ✓ Broadband infrastructure reached 3,30,000 home passes.
- ✓ Proposed consolidation of Fusionnet Web Services Limited under Tikona Communications Limited.
- ✓ Focus on ISP business integration, infrastructure utilisation and operational efficiencies.





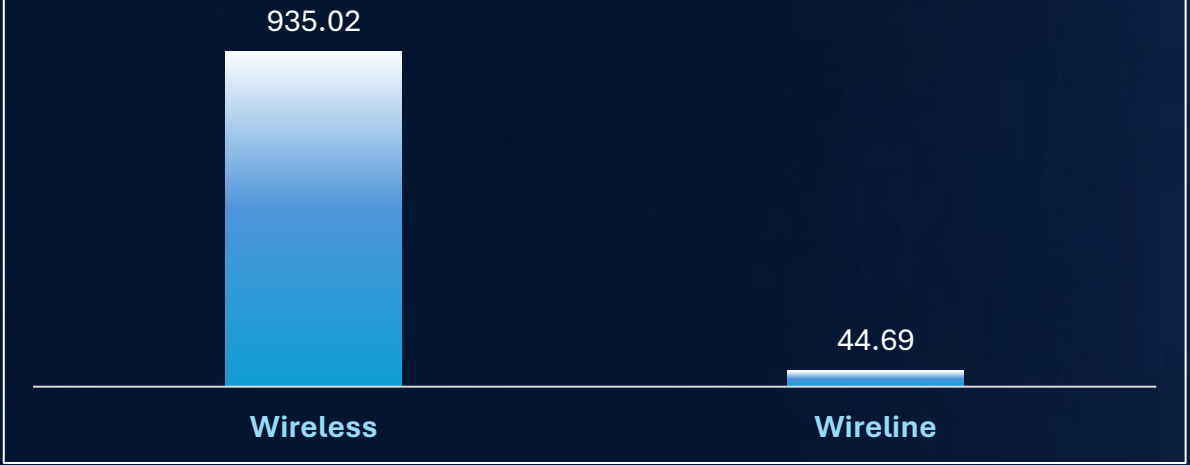
Industry Overview

India Telecom: Growth Accelerating

Telecom Sector Gross Revenue (In USD Billion)



Broadband Subscribers (Million)



Top five Broadband

(Wired + Wireless) Service providers

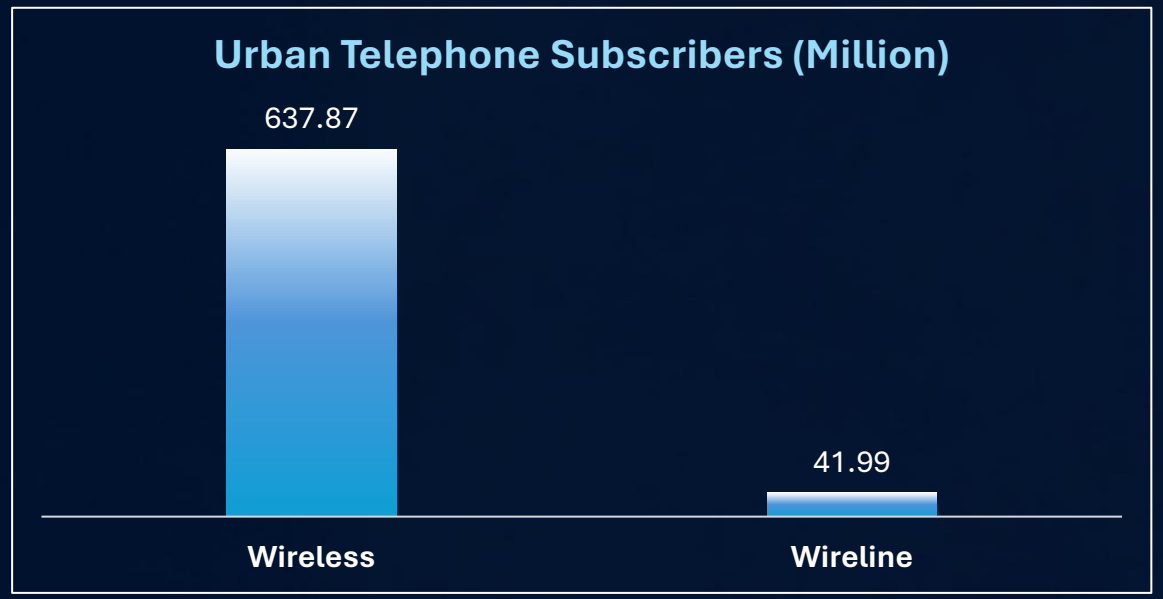


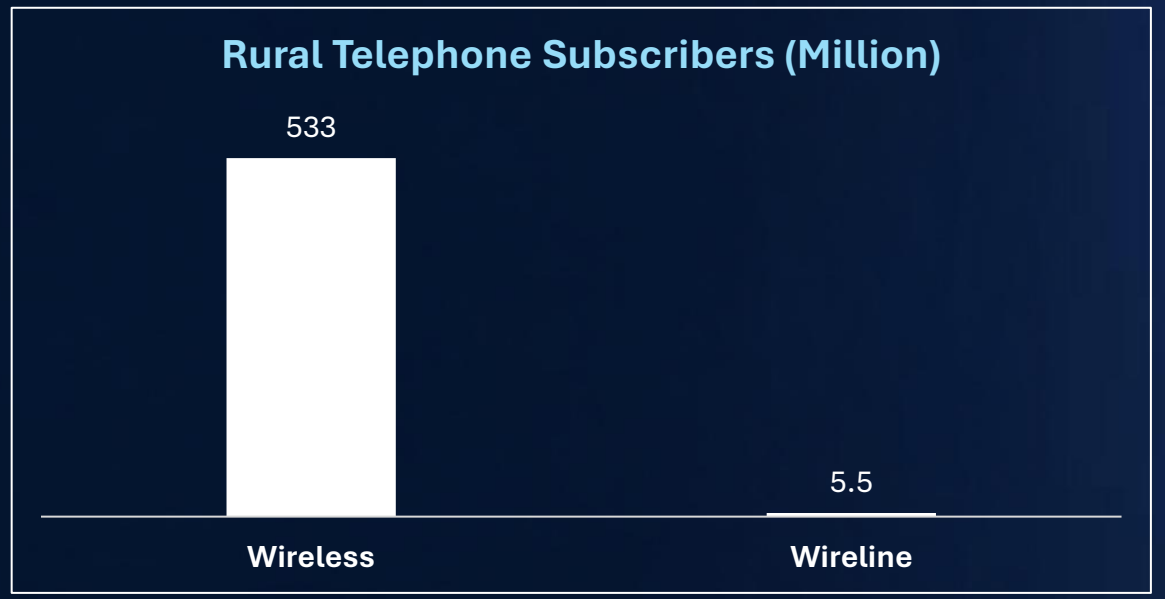
Government Initiatives Driving Telecom Innovation

- **PLI Scheme:** ₹12,195 crore (US$ 1.65 Bn) approved for telecom & networking products
- **6G Initiative:** DoT set up a **6G Innovation Group** to drive next-gen technology development.

Source : Telecom Sector Data

India's Connectivity Surge





Wireless Subscriber Trends – June 2025

- **Total Wireless Subscribers:** ↑ from **1,168.4 Mn (May 2025)** to **1,170.9 Mn (June 2025)** — **0.21% monthly growth**
- **Urban Subscribers:** ↑ from **634.9 Mn** to **637.9 Mn** (**+0.47%**)
- **Rural Subscribers:** ↓ from **533.5 Mn** to **533.0 Mn** (**–0.10%**)

Rising Wireline Connectivity in India

- **Overall Wireline Tele-density:** Rose from **2.73% (May 2025)** to **3.36% (June 2025)**
- **Urban Tele-density:** 8.25%
- **Rural Tele-density:** 0.61%
- **Subscriber Share:** Urban – 88.4% | Rural – 11.6%

Source : Telecom Sector Data

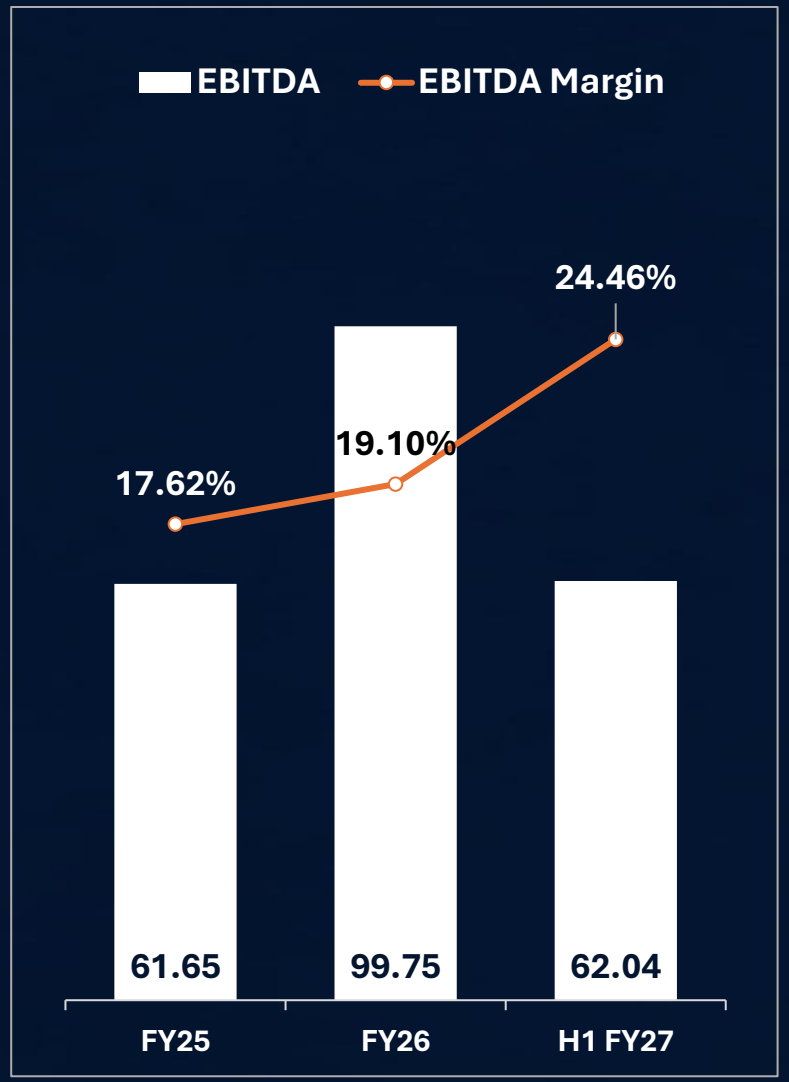


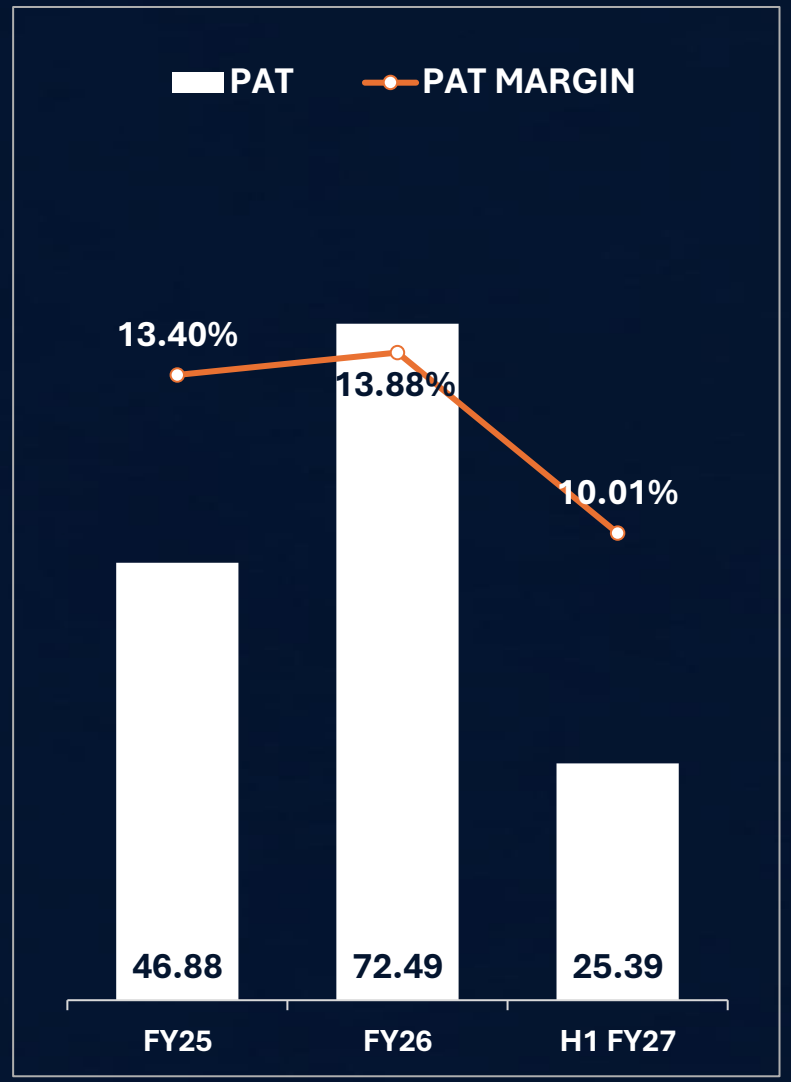
Financial Overview

Financial Snapshot

In ₹ Crore, margin in %







Income Statement

In ₹ Crore, margin in %

Particulars	FY25	FY26	H1 FY27
Revenue from Operations	349.93	522.11	250.92
Other Income	6.26	6.92	2.73
Total Revenue	**356.19**	**529.03**	**253.65**
Revenue Sharing Expenses	7.48	11.13	2.9
Purchase of Stock-in-Trade	255.58	371.22	163.66
Change in Inventories	-0.92	-1.36	-3.39
Employee Benefit Expense	14.55	17.68	10.36
Other Expenses	17.85	30.62	18.09
Total Expenses	**294.55**	**429.29**	191.61
EBITDA	**61.65**	**99.75**	**62.04**
EBITDA Margin (%)	**17.62%**	**19.10%**	**24.46%**
Depreciation	9.91	18.37	30.88
EBIT	51.74	81.38	31.16
Financial Costs	0.14	0.33	0.69
Profit Before Tax	51.58	81.05	30.47
Current Tax	3.24	5.55	4.96
Deferred Tax	1.46	3.01	0.11
Total Tax	4.70	8.56	5.07
PAT	**46.88**	**72.49**	**25.39**
PAT Margin (%)	**13.40%**	**13.88%**	**10.01%**
EPS (Diluted)	13.05	14.78	5.08

Balance Sheet

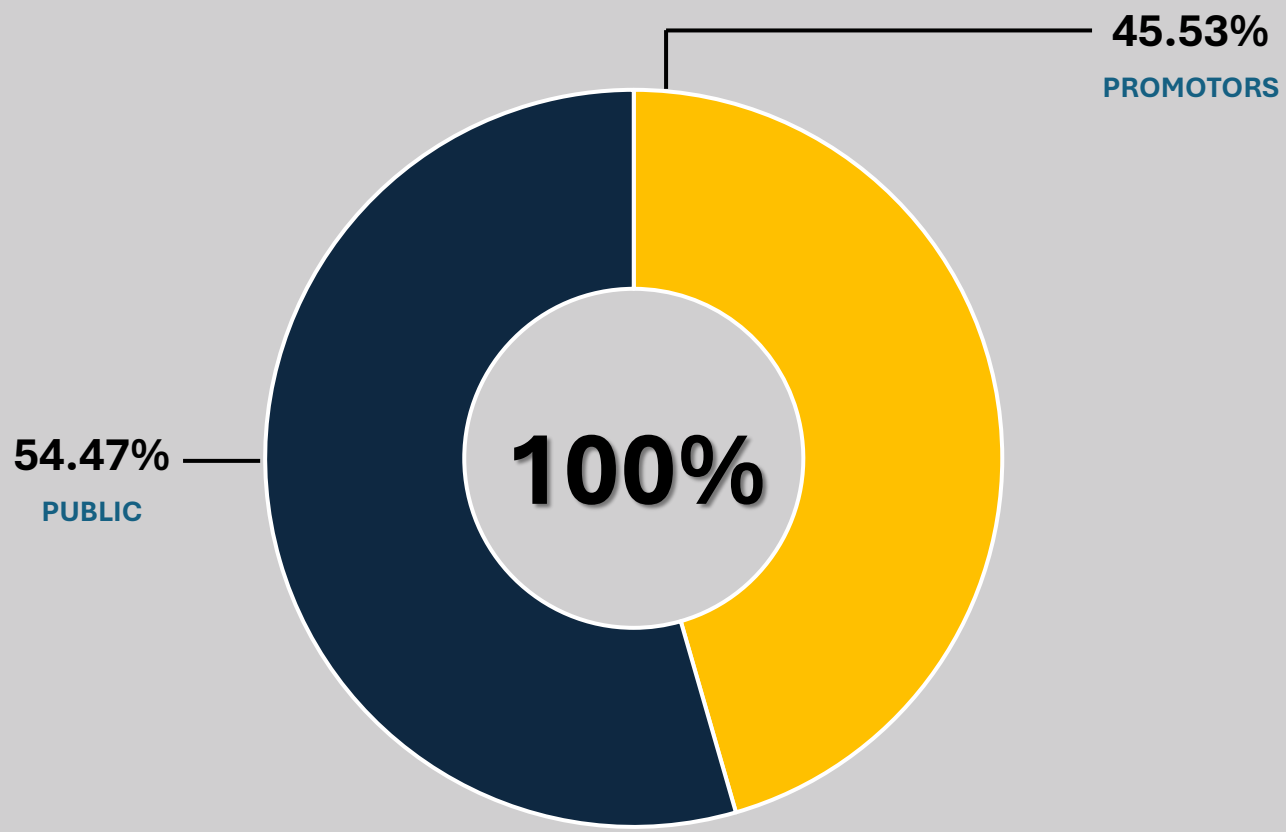
In ₹ Crore

Equities and Liabilities	FY25	FY26	H1 FY27
Shareholder's Funds			
Share Capital	9.42	9.91	10.03
Reserves and Surplus	844.37	944.07	982.60
non controlling interest	0.00	22.42	21.98
Total	**853.79**	**976.39**	**1,014.61**
Non-Current Liabilities			
Long-term borrowings	1.15	1.14	8.44
Deferred tax liabilities (Net)	0.00	2.70	2.82
Other Long term liabilities	5.16	6.47	5.67
Long-term provisions	0.09	0.00	1.41
Total Non-Current Liabilities	**6.31**	**10.31**	**18.33**
Current Liabilities			
Short Term Borrowings	7.32	0.30	34.75
Trade Payables	45.08	84.54	0.91
Other Current Liabilities	31.40	31.66	179.55
Short Term Provisions	0.00	0.13	0.15
Provisions	1.74	3.90	8.02
Total Current Liabilities	**85.54**	**120.53**	**223.37**
Total Liabilities	**945.73**	**1,107.24**	**1,256.31**

Assets (in ₹ Lakh)	FY25	FY26	H1 FY27
Non-current Assets			
Fixed Assets	157.15	300.07	421.03
Goodwill	208.13	218.77	224.18
Long Term Loans & Advances	0.00	1.09	1.54
Deferred tax assets (net)	0.49	0.00	0.00
Other Non Current Assets	403.26	224.70	87.84
Total Non-current Assets	**769.02**	**744.62**	**734.59**
Current Assets			
Inventories	10.66	29.80	29.95
Trade Receivables	75.27	164.81	283.01
Cash & Cash Equivalents	22.73	15.03	19.49
Short Term Loans & Advances	13.42	15.94	16.18
Other Current Assets	54.61	137.04	173.10
Total Current Assets	**176.70**	**362.62**	**521.72**
Total Assets	**945.73**	**1,107.24**	**1,256.31**

Capital Markets Overview

Shareholding Pattern



Shareholding data as of 30th September 2026

CURRENT MARKET PRICE	79.60
52 WEEK HIGH/LOW	264.85 / 72.40
MARKET CAPITALIZATION	399.17 CR
FACE VALUE	2.00
NSE – SME:	SARTELE

Market price data as of 13th November 2026

THANK YOU



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