Sakthi Sugars Limited

180, Race Course Road, Post Box No. 3775, Coimbatore - 641 018. Phone : + 91 422-2221551, 4322222
Fax : +91 422-4322488, 2220574 E-mail : info@sakthisugars.com **CIN : L15421TZ1961PLC000396**

SL\SE\1505\2026 26.10.2026

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report

Ref: Scrip Code: NSE – SAKHTISUG, BSE - 507315

We send herewith a copy of Reconciliation of Share Capital Audit Report dated 24th October 2026 issued by Sri. R.Sivasubramanian, Company Secretary in Practice in the prescribed format, for the quarter ended 30.9.2026.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully
FOR SAKTHI SUGARS LIMITED

SETHURAMAN VENKATESH
Digitally signed by SETHURAMAN VENKATESH
Date: 2026.10.26 10:23:32 +05'30'

S. Venkatesh
Company Secretary

Encl: As above

To:

BSE LIMITED
25TH Floor,
P.J.Towers
Dalal Street
MUMBAI – 400 001

THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, 5th Floor, Plot No.C/1, G-Block, Bandra Kurla Complex, Bandra (East)
MUMBAI – 400 051

R.SIVASUBRAMANIAN
Company Secretary in Practice

W-Block, No. 7, D,
Kovaipudur, Coimbatore - 641 042.
Phone : 0422 - 2607886
Mobile : 9940808320
E-mail : r.sivasubramanian@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018}

I have carried out a ***"Reconciliation of Share Capital Audit"*** for the **quarter ended 30th September 2026**, for the purpose of reconciling the total admitted capital with both the depositories namely, National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and the total issued capital and listed capital in respect of **SAKTHI SUGARS LIMITED** ('the Company').

In this connection, I have examined the Register of Members, the beneficiary position details furnished by the depositories and other data / records / documents (both in physical and electronic form) maintained by ***MUFG Intime India Private Limited. Registrar and Share Transfer Agents*** *to the Company,* and produced for my verification.

Based on my verification and the information and explanations furnished to me, I am furnishing vide **"Reconciliation of Share Capital Audit Report"** Annexure, details regarding the aggregate number of equity shares of the Company held in dematerialised form in NSDL and CDSL and in physical form. and the total number of equity shares in the issued capital and the listed capital, as on **30th September 2026**.

R. Sivasubramanian
Company Secretary
COIMBATORE

R.Sivasubramanian
Company Secretary in Practice
Membership No: A22289
C.P.No: 12052
Peer Review Certificate No: 6275/2024
UDIN: A022289H002001750

Place: Coimbatore
Date : 24th October 2026

ANNEXURE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

1.	For the quarter ended	**30th September 2026**	
2.	ISIN	**INE623A01011**	
3.	Face value	Rs.10/- (Rupees ten) per share	
4.	Name of the Company	**SAKTHI SUGARS LIMITED**	
5.	Registered office address	Sakthi Nagar – 638 315, Erode District, Tamil Nadu.	
6.	Correspondence address	180, Race Course Road, Coimbatore – 641 018.	
7.	Telephone & Fax Nos.	Telephone: 0422-2221551	Fax: 0422-2220574/4322488
8.	E-mail address	shares@sakthisugars.com	
9.	Names of the stock exchanges where the Company's securities are listed	(a) BSE Limited (b) National Stock Exchange of India Limited	

		Number of shares	% of total issued capital
10.	**Issued** capital	**11,89,65,705**	
11.	**Listed** capital*(Exchange-wise)(as per company records)* (a) BSE Limited (b) National Stock Exchange of India Limited	 11,88,49,036 11,88,49,036	
12.	Held in dematerialised form in **CDSL**	6,57,96,289	**55.31**
13.	Held in dematerialised form in **NSDL**	5,17,81,195	**43.53**
14.	Held in **Physical** form	12,71,552	**1.06**
15.	**Total no. of shares** (12+13+14)	**11,88,49,036**	99.90

16. Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)

Difference between		No. of shares	Reason for difference
10	11(a), (b) & 15	820	Shares not allotted in Bonus Issue 1973, on account of calls in arrears on the original shares.
		1,15,849	Shares unsubscribed under Employee Quota in Rights Issue, 1992.
		1,16,669	Total

R. SIVASUBRAMANIAN Company Secretary COIMBATORE

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars ***	*No. of shares*	*Applied / not applied for listing*	*Listed on stock exchanges (specify names)*	*Whether intimated to*		*In-principle approval pending from stock exchange (specify names)*
					CDSL	*NSDL*	
	No changes						
	***Rights, bonus, preferential issue, ESOP's, amalgamation, conversion, buyback, capital reduction, forfeiture, any other (to specify)*						

18.	Register of Members is updated (Yes / No). If not, updated upto which date?	Yes
19.	Reference of previous quarter with regard to excess dematerialised shares, if any.	Nil
20.	Has the Company resolved the matter mentioned in Point No.19 above in the current quarter? If not, reason why?	Not applicable

21. Mention the total no. of requests, if any, **confirmed after 21 days** and the total no. of requests **pending beyond 21 days** with the reasons for delay:

Total No. of demat requests	**No. of requests**	**No. of shares**	**Reasons for delay**
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days			

22.	Name, Telephone & Fax Nos. of the ***Compliance Officer*** of the Company	**S.Venkatesh**, *Company Secretary* Telephone: 0422 – 2221551 Fax: 0422 – 2220574 / 4322488
23.	Name, Address, Telephone & Fax Nos., and Registration No. of the Auditor ***(Practicing Company Secretary)***	**R. Sivasubramanian {C.P. No.12052}**, W-Block, No.7-D, Kovaipudur, Coimbatore – 641 042. Telephone: 9940808320 Fax: ———
24.	Appointment of common agency for share registry work. If yes, name & address.	**MUFG Intime India Private Limited** "Surya", 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore – 641 028.

R. SIVASUBRAMANIAN Company Secretary COIMBATORE

25.	Any other details that the Auditor may like to provide *(e.g. BIFR company, delisting from stock exchange, company changed its name etc.)*	Nil

R. Sivasub

R. SIVASUBRAMANIAN Company Secretary COIMBATORE

	R.Sivasubramanian **Company Secretary in Practice** **Membership No: A22289** **C.P.No: 12052** **Peer Review Certificate No: 6275/2024** **UDIN: A022289H002001750**
Place: Coimbatore Date : 24th October 2026	