ICICI Securities Limited
ICICI Centre, H.T. Parekh Marg
Churchgate, Mumbai 400 020
Tel: 022 2288 2460 / 70, Fax: 022 2282 6580

Reliance Infrastructure Limited
Registered Office: H Block, 1st floor,
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710
Tel: 022 3038 6010, Fax: 022 3037 6633

May 12, 2011

To,

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Mumbai 400 051

Bombay Stock Exchange Limited
P J Towers, Dalal Street, Fort
Mumbai 400 001

Dear Sir/Madam,

Sub: Information pursuant to regulation 15(i) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, about buy-back by Reliance Infrastructure Limited of its own equity shares from the open market through stock exchange

Reliance Infrastructure Limited (the "Company") is buying -back its own fully paid - up equity shares of face value Rs. 10 each ("Shares") from the open market through the electronic trading facilities of the Bombay Stock Exchange Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (together the "Stock Exchanges").

The Company has appointed Reliance Securities Limited and ICICI Securities Limited as its brokers ("Appointed Brokers") for placing orders on the Stock Exchanges.

The details of the buy-back orders that were executed on the Stock Exchanges today i.e. May 12, 2011, in connection to the above buyback are :

Sr. No.	Name of the Broker	Number of Equity Shares Bought-Back on May 12, 2011		Total	Average Price of Acquisition (Rs.)
		BSE	NSE		
1.	Reliance Securities Limited	23,000	77,000	1,00,000	603.64
2.	ICICI Securities Limited	Nil	Nil	Nil	Nil
3.	Total (A)	23,000	77,000	1,00,000	603.64
4.	Cumulative Equity Shares bought as on yesterday i.e. May 11, 2011 (B)			14,00,000	
5.	Less : Quantity Closed Out Today (C)			Nil	
6.	Quantity Closed Out as on Yesterday (D)			Nil	
7.	Total Quantity closed out (C+D=E)			Nil	
8.	Total Equity Shares bought - back as on May 12, 2011 (A) + (B) - (E)			15,00,000	

Yours Sincerely,

For ICICI Securities Limited	For Reliance Infrastructure Limited
Deepa Bahel	
Authorised Signatory	Authorised Signatory