Reliance Industries Limited	Merrill Lynch A subsidiary of Bank of America Corporation	citi
Reliance Industries Limited 3rd Floor, Maker Chamber IV, 222, Nariman Point Mumbai – 400 021 Tel: +91 (22) 2278 5211 Fax: +91 (22) 2278 5110	**DSP Merrill Lynch Limited** 8th Floor, Mafatlal Centre, Nariman Point, Mumbai - 400 021, Tel: +91 (22) 6632 8000 Fax: +91 (22) 2204 8518	**Citigroup Global Markets India Private Limited** 12th Floor, Bakhtawar Nariman Point, Mumbai 400 021 Tel: +91 (22) 6631 9999 Fax: +91 (22) 6631 9897

Date : May 28, 2012

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 500325 Fax No: 2272 3121 / 2272 2037	National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 Trading Symbol: "RELIANCE EQ" Fax No. 2659 8348 / 2659 8237 / 38

Dear Sirs,

Sub: Information pursuant to regulation 15(i) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998, as amended, on purchases by Reliance Industries Limited of its own equity shares from the open market through the stock exchanges

Given below are the details of the fully paid-up equity shares bought back by Reliance Industries Limited on May 28, 2012, pursuant to the 'Public Announcement' made by the Company and in accordance with the Regulation 15(i) of the SEBI (Buy Back of Securities) Regulations, 1998, as amended:

Name of the Broker	Number of Equity Shares Bought-back on May 28, 2012					Average Price of Acquisition (Rs.)
	BSE		NSE		Total	
	Electronic	Physical	Electronic	Physical		
DSP Merrill Lynch Limited	Nil	Nil	478,461	Nil	478,461	700.5921
Citigroup Global Markets India Private Limited	Nil	Nil	341,539	Nil	341,539	699.7132
HSBC Securities and Capital Markets (India) Private Limited	Nil	Nil	Nil	Nil	Nil	NA
Total	Nil	Nil	820,000	Nil	820,000	700.2260

	Number of Equity Shares
Total Equity Shares bought back on May 28, 2012 (A)	820,000
Cumulative Equity Shares bought till yesterday (B)	20,117,497
Less : Quantity closed out today (C) Quantity closed out till yesterday (D)	Nil
Total quantity closed out (C+D=E)	Nil
Total Equity Shares bought back up to May 28, 2012 (A) +(B) – (E)	20,937,497

Thanking you,
Yours faithfully,

Company	Managers to the Buy-back	
For **Reliance Industries Limited** Sd/-	For **DSP Merrill Lynch Limited** Sd/-	For **Citigroup Global Markets India Private Limited** Sd/-
Authorised Signatory	**Authorised Signatory**	**Authorised Signatory**