**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg
Churchgate, Mumbai 400 020
Tel: 022 2288 2460 / 70, Fax: 022 2282 6580

**Reliance Infrastructure Limited**
Registered Office: H Block, 1st floor
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710
Tel: 022 3038 6010, Fax: 022 3037 6633

December 29, 2011

To,

**National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla Complex
Mumbai 400 051

**Bombay Stock Exchange Limited**
P J Towers, Dalal Street, Fort
Mumbai 400 001

Dear Sir/Madam,

**Sub.: Information pursuant to regulation 15(i) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, about buy-back by Reliance Infrastructure Limited of its own equity shares from the open market through stock exchange**

Reliance Infrastructure Limited (the "Company") is buying -back its own fully paid - up equity shares of face value Rs. 10 each ("Shares") from the open market through the electronic trading facilities of the Bombay Stock Exchange Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (together the "Stock Exchanges").

The Company has appointed Reliance Securities Limited and ICICI Securities Limited as its brokers ("Appointed Brokers") for placing orders on the Stock Exchanges.

The details of the buy-back orders that were executed on the Stock Exchanges today i.e. December 29, 2011, in connection to the above buyback are:

| Sr. No. | Name of the Broker | Number of Equity Shares bought-back on December 29, 2011 | | | | Total | Average Price of Acquisition (Rs.) |
|---|---|---|---|---|---|---|---|
| | | BSE | NSE | BSE | NSE | | |
| | | Demat | | Physical | | | |
| 1. | Reliance Securities Limited | Nil | 10,000 | Nil | Nil | 10,000 | 358.29 |
| 2. | ICICI Securities Limited | Nil | Nil | Nil | Nil | Nil | Nil |
| 3. | Total (A) | Nil | 10,000 | Nil | Nil | 10,000 | 358.29 |
| 4. | Cumulative Equity Shares bought as on yesterday i.e. December 28, 2011 (B) | | | | | 43,75,000 | |
| 5. | Less : Quantity Closed Out Today (C) | | | | | Nil | |
| 6. | Quantity Closed Out as on Yesterday (D) | | | | | Nil | |
| 7. | Total Quantity Closed Out (C+D=E) | | | | | Nil | |
| 8. | Total Equity Shares bought - back as on December 29, 2011 (A) + (B) - (E) | | | | | 43,85,000 | |

Yours Sincerely,

| For ICICI Securities Limited | For Reliance Infrastructure Limited |
|---|---|
| Rajiv Poddar | |
| Authorised Signatory | Authorised Signatory |