RAVI VASWANI
Add: Vaswani Vatika, Near Gaurav Garden, VIP Road, Amlidih, Raipur (C.G.) - 492001
Ref: RV/VIL/SAST/2026-27/01
Date: 26.10.2026

To,
1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), MUMBAI - 400 051
NSE Symbol: VASWANI
Email: takeover@nse.co.in

To,
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI - 400 001
BSE Security Code: 533576
Email: corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition through allotment of Equity Shares of Vaswani Industries Limited on Preferential Basis.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Mr. Ravi Vaswani, belonging to the Promoter of Vaswani Industries Limited (VIL), hereby submit that the Company has allotted 3,94,460 (Three Lakh Ninety-Four Thousand Four Hundred and Sixty) Equity Shares of face value of Rs. 10/- each to me on preferential basis on 23.10.2026, and consequently, my individual shareholding has been increased from 88,77,160 Equity Shares (26.94% of the existing paid-up share capital) to 92,71,620 Equity Shares (26.80% of the enhanced paid-up share capital).

The details of the Allottees and other Promoters & Promoter Group entities (Persons Acting in Concert / PACs) are set out in Annexure-A.

The disclosure in the prescribed format under Regulation 29(2) is enclosed herewith as Annexure I.

Thanking you,
Yours faithfully,

Ravi Vaswani
Part of Promoter of
Vaswani Industries Limited

Encl: As Above

CC:
The Company Secretary
Vaswani Industries Limited
Bahesar Road, Near Cycle Park, Village Sondra, Siltara Phase-II, Raipur (C.G.) - 493221
Email: cs@vaswaniindustries.com

ANNEXURE - I

Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**Vaswani Industries Limited**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Mr. Ravi Vaswani** **The details of Promoters and Promoters Group are as per Annexure-A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	88,77,160	26.94#	26.94#
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting Rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	**88,77,160**	**26.94#**	**26.94#**
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	3,94,460	1.14&	1.14&
b) VRs acquired / sold otherwise than by shares	NA	NA	NA
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
d) Shares encumbered / invoked / released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	**3,94,460**	**1.14&**	**1.14&**
After the acquisition / sale, holding of :			
a) Shares carrying voting rights	92,71,620	26.80&	26.80&
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA

d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights after acquisition	NA	NA	NA
e) Total (a+b+c+d)	**92,71,620**	**26.80&**	**26.80&**
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 23, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity share capital - 3,29,46,153 (Equity shares of Rs. 10/- each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Equity share capital - 3,45,91,153 (Equity shares of Rs. 10/- each)		
Total diluted share / voting capital of the TC after the said acquisition	Equity share capital - 3,45,91,153 (Equity shares of Rs. 10/- each)		

NA - Not Applicable

(#) The percentage is calculated on the basis of the existing paid-up share capital of the Company i.e. 3,29,46,153 (Equity shares of Rs. 10/- each).

(&) The percentage is calculated on the basis of the enhanced paid-up share capital of the Company i.e. 3,45,91,153 (Equity shares of Rs. 10/- each).

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities/warrants into equity shares of the TC.

Ravi Vaswani

Signature of the acquirers/seller/Authorized Signatory

Date: 26.10.2026

Place: Raipur

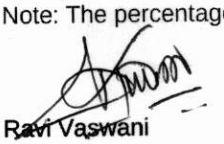
ANNEXURE - A

Details of Promoters and Promoter Group Shareholding

Target Company: Vaswani Industries Limited

Sl No.	Name(s) of the acquirer(s) (**)	No. of Shares	% w.r.t total share capital of TC*	No. of Shares Allotted	No. of Shares	% w.r.t total share capital of TC*
		Before the acquisition		Shares Allotted	After the acquisition	
A. Acquirers (Promoters & Promoter Group Allottees)						
1	Mr. Ravi Vaswani	8877160	26.94	394460	9271620	26.80
2	Mr. Yashwant Ravi Vaswani	3310840	10.05	394450	3705290	10.71
3	Mr. Kushal Vaswani	1761153	5.35	394450	2155603	6.23
4	Smt. Manisha Vaswani	2322175	7.05	153845	2476020	7.16
5	Smt. Sudha Vaswani	4113825	12.49	153845	4267670	12.34
6	Smt. Tanya Vaswani	0	0.00	76975	76975	0.22
7	Smt. Jyotsna Vaswani	0	0.00	76975	76975	0.22
	Total A	**20385153**	**61.87**	**1645000**	**22030153**	**63.69**
PACS (Promoters and Other Promoter Group Shareholding - Other than Acquirer)						
8	Ravi Kumar Vaswani (HUF)	60000	0.18	0.00	60000	0.17
9	Satish Kumar Vaswani	1000	0.00	0.00	1000	0.00
	Total B	**61000**	**0.19**	**0.00**	**61000**	**0.18**
	Total Shareholding (A+B)	**20446153**	**62.06**	**1645000**	**22091153**	**63.86**

Note: The percentages are calculated on the then share capital of the Company before and after the allotment.



Ravi Vaswani

Signature of the Acquirer / Authorized Signatory

Date: 26.10.2026

Place: Raipur