JHS SVENDGAARD RETAIL VENTURES LIMITED
CIN: L52100HR2007PLC093324

To

Date: November 23, 2026

The Listing Department **Bombay Stock Exchange Limited** Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001 **Scrip Code: 544197**	**The Listing Department** **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block-G Bandra Kurla Complex Mumbai – 400051 **Trading Symbol: RETAIL**

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Lapse of Fully Convertible Warrants and Forfeiture of Upfront Subscription Amount.

Dear Sir/Madam,

This is in continuation of our earlier intimations dated ***May 23, 2025*** regarding the ***allotment of 29,20,000*** Fully Convertible Warrants ("Warrants") at an issue price of Rs. 45/- per warrant on a preferential basis to promoter and non-promoter investors.

As per the terms of issue and Regulation 162 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders were required to exercise the option to convert the warrants into equity shares by paying the balance 75% of the issue price within 18 months from the date of allotment.

The Company has not received the balance consideration in respect of ***22,60,000 Fully Convertible Warrants*** within the stipulated period prescribed under the terms of issue and Regulation 162 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Accordingly, such warrants have lapsed upon expiry of the exercise period on ***November 22, 2026*** and stand cancelled in accordance with the terms of issue and applicable provisions of the SEBI ICDR Regulations.

In accordance with the applicable provisions of the SEBI ICDR Regulations and the terms of issue of the Warrants, the upfront subscription amount equivalent to 25% of the warrant issue price paid at the time of subscription in respect of the aforesaid lapsed warrants stands forfeited by the Company. The aggregate amount forfeited by the Company is Rs. 2,54,25,000.

Consequent to the lapse of the aforesaid warrants:

a. The warrant holders shall cease to have any rights or entitlement in relation to the aforesaid warrants;
b. The aforesaid warrants stand cancelled and extinguished;
c. There shall be no further obligation on the Company to allot equity shares against such warrants; and

d. The forfeited amount shall be accounted for in accordance with applicable accounting standards and regulatory requirements.

The details as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 are enclosed as Annexure A. The above information is also available on the website of company at www.jhsretail.com.

This is for your information and records.

Thanking you
Yours faithfully,

For JHS Svendgaard Retail Ventures Limited

KULDEEP JANGIR
Digitally signed by KULDEEP JANGIR
Date: 2026.11.23 11:46:41 +05'30'

Kuldeep Jangir
Company Secretary and Compliance Officer

Encl: A/a

Annexure A

Particulars	Details
Type of Securities	Fully Convertible Warrants
Type of Issuance	Preferential Issue
Date of Allotment	23-May-2025
Issue Price per Warrant	Rs. 45/- per Warrant
Tenure	18 months from the date of allotment
Number of Warrants Lapsed	22,60,000
Effective Date of Lapse	22-November-2026
Amount Forfeited	Rs. 2,54,25,000 (being 25% of Rs.45 per warrant on 22,60,000 warrants)
Change in Capital Structure	No change in paid-up share capital on account of lapse of warrants