RBM Infracon Limited

February 16, 2025

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C- 1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

SYMBOL: RBMINFRA

Dear Sir/Madam,

SUB: Press release under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

RBM INFRACON LIMITED, proudly announces its Unaudited Financial Results for the Third quarter of the fiscal year 2025 (Q3 FY25).

This milestone reflects the company's unwavering commitment to excellence and innovation in the engineering sector, underscoring its continued growth and leadership in the industry.

The requisite Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are attached herewith.

For RBM Infracon Limited

Jaybajrang Ramaishish Mani

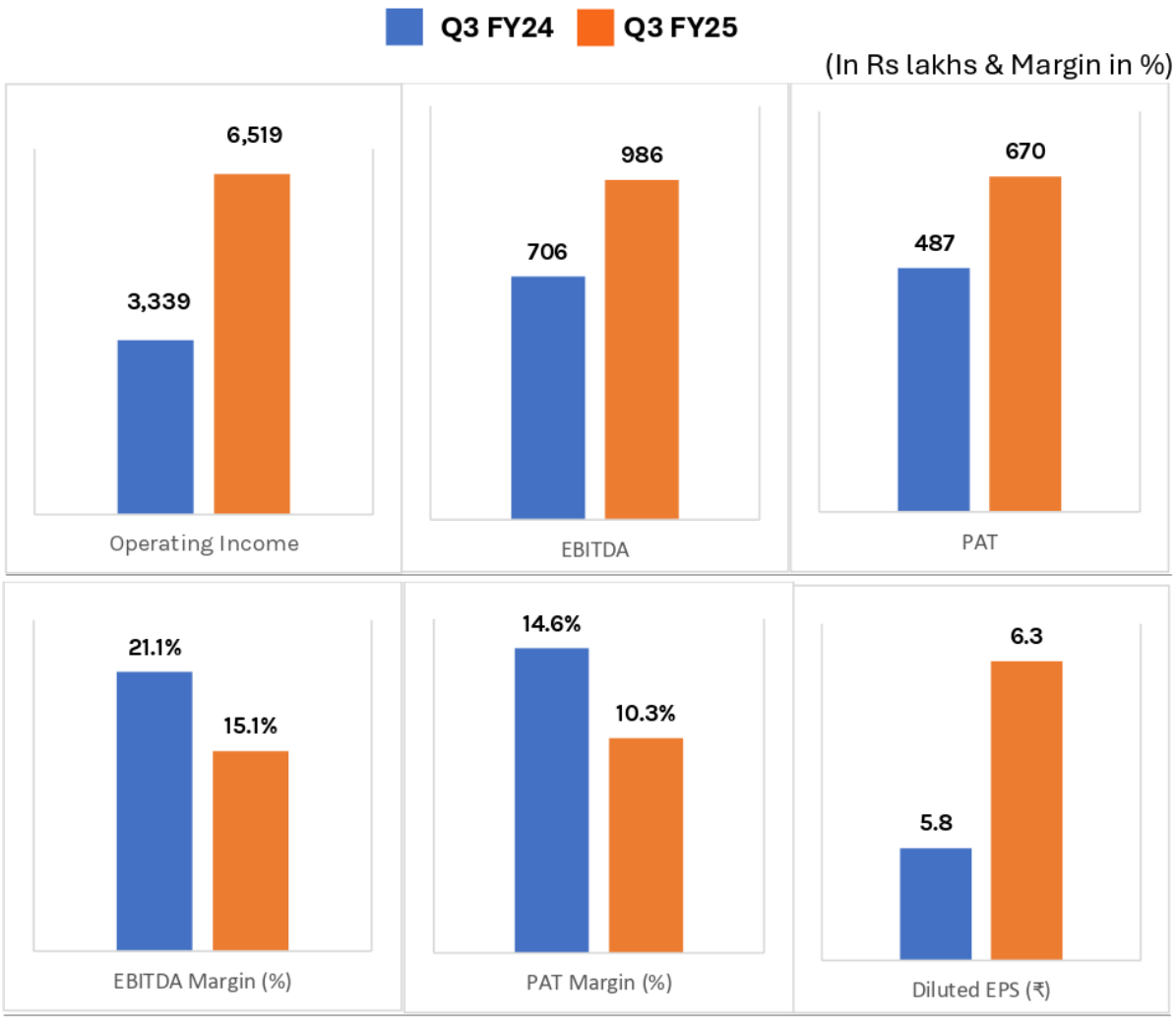
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Jaybajrang Ramaishish Mani
Chairman Cum Managing Director
DIN: 03417579

RBM Infracon Delivers Exceptional Q3 FY25 Result: PAT Soars 37.64 % & EBITDA Surges by 39.7 %.

Mumbai, 16th February 2025 – RBM Infracon Limited, a leading integrated industrial services provider specializing in EPC contracts, mechanical and rotary equipment, and oil & gas extraction, has unveiled its unaudited financial results for the Q3 & 9M FY25.

Key Financial Highlights:



Particulars (₹ lakhs)	Q3 FY25	Q3 FY24	YoY Growth (%)
Total Income	6,519	3,339	95.25%
EBITDA	986	706	39.70%
EBITDA Margin (%)	15.13%	21.14%	(601) Bps
PAT	670	487	37.64%
PAT Margin (%)	10.27%	14.57%	(430) Bps
Diluted EPS (₹)	6.3	5.8	9.38%

Particulars (₹lakhs)	9M FY25	9M FY24	YoY Growth (%)
Total Income	16,898	7,254	132.94%
EBITDA	2,463	1,122	119.50%
EBITDA Margin (%)	14.58%	15.47%	(89) Bps
PAT	1,660	701	136.62%
PAT Margin (%)	9.82%	9.67%	15 Bps
EPS (₹)	15.61	8.31	87.85%

Mr. Jay Bajrang Mani, Chairman & Managing Director of RBM Infracon Limited, commented on the Q3 & 9M FY25 results, stating, "

Dear Stakeholder-

We are pleased to announce another successful quarter for the company. During Q3 FY25, the company reported a total income of Rs 6,519 lakhs, reflecting a 95% Y-o-Y increase. EBITDA stood at Rs 986 lakhs, marking a 40% Y-o-Y growth, while the EBITDA margin for the quarter was 15.13%, a decrease of 601 Bps, aligning closely with our sustainable margin. Meanwhile, PAT stood at Rs 670 lakhs, up by 38% Y-o-Y, with a PAT margin of 10.27%, representing a decline of 430 bps.

While during the 9M FY25 period, total income increased to Rs 16,898 lakhs, marking a 133% growth compared to the previous year. Meanwhile, EBITDA grew by 120% to Rs 2,463 lakhs, with an EBITDA margin of 14.58%, reflecting a decrease of 89 Bps. PAT stood at Rs 1,660 lakhs, recording a 137% increase, while the PAT margin improved by 15 Bps to 9.82%.

At the end of the quarter, our order book stood at Rs 472,778 lakhs, reflecting an impressive 242% growth in the first nine months of the financial year. On a Q-o-Q basis, the order book remained stable, primarily due to the successful completion of projects, with new orders nearly offsetting the completed ones.

As part of our commitment to expanding into the green energy sector, we are actively exploring opportunities with a strong focus on green hydrogen and solar energy. Taking a significant step in this direction, during the quarter we have established RBM Green Energy Private Limited, a wholly owned subsidiary, to drive our growth in the green energy segment.

For the unbilled amount during the quarter, management aims to ensure that all work is completed by the quarter's end. Following the standard billing process, RBM generates an invoice upon work completion and submits it to the customer for approval and verification.

We are well-positioned for strong growth, driven by a solid order book, strategic initiatives, and positive industry trends. Over the next 2-3 financial years, we project a revenue CAGR of 65-67% with an operating margin of 13-16%.

We are dedicated to putting our best efforts into achieving our set targets and are working relentlessly to reach new milestones. With bold growth plans for both our Energy and EPC verticals, we actively embrace innovation and new technologies to enhance efficiency. This is just the beginning of our ambitious growth journey. With the unwavering support and trust of our stakeholders, we are confident in scaling new heights and creating a stronger, more prosperous future together.

About RBM InfraconLimited

RBM Infracon Limited boasts a wealth of experience and expertise in EPC (Engineering, Procurement, and Construction) Contracts within Mechanical & Civil Engineering Construction Services and Oil & Gas extraction business. The company's commitment is rooted in delivering comprehensive solutions tailored to a diverse range of industries, including refineries, jetties, petrochemicals, fertilizers, cement, power plants, Met-Coke manufacturing, and beyond.

At RBM Infracon, excellence is a cornerstone, offering unparalleled services that reflect a dedication to quality, innovation, and client satisfaction across the spectrum of mechanical and civil disciplines. The company's leading presence in the construction market is backed by over three decades of experience, providing customized solutions to various sectors with a forward-thinking approach to meeting future demands today.

The Corporate Office is located in Jamnagar, Gujarat, with a registered satellite office in Ahmedabad and project offices spread across various states of India. Situated in a well-developed industrial region, the Corporate Office benefits from easy access to major clients, resources, and streamlined logistics. This ensures timely delivery according to customers' requirements, often exceeding expectations and providing a competitive edge over counterparts.

The facility boasts robust infrastructure, a well-defined array of plant, machinery, and equipment, highly qualified management staff, a skilled labor force, and excellent mobility and infrastructure. Driven by the vision, "**The Resonance of Excellence**," RBM Infracon Limited aims to attain a level of excellence that stands not only as an achievement but creates a lasting and impactful effect, resonating in various ways across time.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

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