November 24, 2026

To,

Listing Operation Department
BSE Limited (BSE)
Phiroze Jeejebhoy Towers
Dalal Street, Mumbai- 400 001

Scrip Code: **544119**

Listing Compliance Department
The National Stock Exchange of India Limited (NSE)
05th Floor, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051

Symbol: **RPTECH**

Sub: Disclosure and information under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Execution of Share Purchase Agreement and Shareholders' Agreement.

Dear Sir/Madam,

In furtherance to our exchange intimation dated November 5, 2026, intimating the approval of authority granted by the Board of Directors of the Company, to execute the Share Purchase Agreement & Shareholders Agreement. We would like to inform you that the Company has successfully executed the Share Purchase Agreement and Shareholders Agreement between Rashi Peripherals Limited ('the Company'), Restar Corporation, Japan and Rashi Semiconductor Solutions Private Limited ("RSSPL") for secondary sale of 26% shareholding of RSSPL by the Company.

The detailed disclosures as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are annexed herewith (Annexure – A & B).

The above announcement is also being made available on the website of the Company at https://rptechindia.com/investor#corporate-announcement.

You are requested to kindly take the same on record.

Yours faithfully,
For **RASHI PERIPHERALS LIMITED**

ARVIND BAJORIA Digitally signed by ARVIND BAJORIA Date: 2026.11.24 22:21:05 +05'30'

Arvind Bajoria
Company Secretary and Compliance Officer

Encl.: As above

Annexure A

Details as required under SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015, read with Master Circular N0. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	Share Purchase Agreement and Shareholders Agreement entered between Rashi Peripherals Limited ('the Company'), Restar Corporation, Japan and Rashi Semiconductor Solutions Private Limited ("RSSPL") for secondary sale of 26% shareholding of RSSPL by the Company.
2.	Purpose of entering into the agreement	Strategic Sale of 26% shareholding in wholly owned subsidiary Rashi Semiconductor Solutions Pvt Ltd by way of a secondary sale
3.	Shareholding, if any, in the entity with whom the agreement is executed	Not Applicable
4.	Significant terms of the agreement (in brief), including special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	- Basis the shareholding - Board Constitution to comprise of Three (3) Directors – Chairman, Managing Director, and Whole-time Director to be nominated from Rashi Peripherals Limited and One (1) Director – Vice Chairman to be nominated from Restar Corporation. - Other critical terms include Transfer restrictions during the lock in period – Five (5) years, non-compete applicable for both parties, etc.
5.	Whether the said parties are related to promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	Not Applicable
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at arm's length	Not Applicable

Sr. No.	Particulars	Details
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	It is a secondary sale of shares by Rashi Peripherals Limited to Restar Corporation, Japan
8.	Any other disclosures related to such agreements, viz. details of nominee on the Board of Directors, potential conflict of interest arising out of such agreements, etc.	As per point 4 (above)
9.	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof	Not Applicable

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Annexure B

Details as required under SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015, read with Master Circular N0. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	The Wholly Owned Subsidiary was incorporated in May 2026 and, accordingly, did not contribute to the turnover/revenue/income or net worth of the Listed Entity during the immediately preceding financial year (FY 2025–26).
2.	Date on which the agreement for sale has been entered into;	24-11-2026
3.	The expected date of completion of sale/disposal;	Before 07-12-2026
4.	Consideration received from such sale/disposal;	INR 28,08,62,585/-
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Restar Corporation, Japan. It does not belong to the promoter/ promoter group/group companies.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Not Applicable
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	The transaction involves a secondary sale of 26% of the equity share capital of the Wholly Owned Subsidiary by Rashi Peripherals Limited to Restar Corporation, Japan. The transaction does not qualify as sale, lease or disposal of the whole or substantially the whole of an undertaking of the Listed Entity within the meaning of Section 180(1)(a) of the Companies Act, 2013.
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

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