PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Sahjadi, Lucknow 226 401
Uttar Pradesh, India

Date: November 16, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E),
Mumbai-400051

SYMBOL: PTCIL

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

BSE Code: 539006

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 – Investor Presentation

Pursuant to Regulation 30(6) read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Investor Presentation.

This is for your information and records.

Thanking you.

Yours Faithfully,
For **PTC Industries Limited**
SMITA AGARWAL
Digitally signed by SMITA AGARWAL
Date: 2026.11.16 11:27:15 +05'30'

Smita Agarwal
Director and CFO
DIN: 00276903

Place: Lucknow

Encl: As above

PTC INDUSTRIES | AEROLLOY TECHNOLOGIES

BSE · NSE LISTED



TOWARDS PARITY

Q2 & H1FY27 Result Presentation

November 2026

PTC INDUSTRIES LIMITED

ASPIRE · INNOVATE · ACHIEVE

SAFE HARBOUR

Forward-looking statements

This presentation and the following discussion may contain "forward-looking statements" by PTC Industries Limited ("PTC" or the Company) that are not historical in nature. These statements — which may relate to future results of operations, financial condition, business prospects, plans and objectives — are based on the current beliefs, assumptions, expectations, estimates and projections of management about the business, industry and markets in which PTC operates.

These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some beyond PTC's control and difficult to predict, that could cause actual results to differ materially. Such statements should not be construed as a representation or projection of future performance, and actual performance may vary significantly from them.

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01

SECTION ONE

Q2 & H1FY27 Performance.

Strong quarter — growth in income, expansion in profitability and disciplined execution across advanced manufacturing programmes.

FINANCIAL HIGHLIGHTS

Q2 & H1FY27 — performance at a glance.

	TOTAL INCOME	EBITDA	PROFIT BEFORE TAX	PROFIT AFTER TAX
HALF YEAR H1FY27 VS H1FY26	**426.5** ₹ Cr vs **240.5** · H1FY26 ▲ **77.3%** YOY	**115.6** ₹ Cr vs **53.3** · margin 27.1% ▲ **116.9%** YOY	**77.2** ₹ Cr vs **32.0** · H1FY26 ▲ **141.0%** YOY	**62.5** ₹ Cr vs **23.3** · margin 14.6% ▲ **168.2%** YOY
QUARTER Q2FY27 VS Q2FY26	**229.4** ₹ Cr vs **132.8** · Q2FY26 ▲ **72.7%** YOY	**61.4** ₹ Cr vs **33.9** · margin 26.7% ▲ **80.9%** YOY	**40.4** ₹ Cr vs **23.0** · Q2FY26 ▲ **76.0%** YOY	**33.3** ₹ Cr vs **18.1** · margin 14.5% ▲ **83.5%** YOY

















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CONSOLIDATED FINANCIALS

Profit & loss and segment performance.

PARTICULARS (₹ CR)	H1FY27	H1FY26	YOY%	Q2FY27	Q2FY26	YOY%
Total Income	426.5	240.5	77.3%	229.4	132.8	72.7%
EBITDA	115.6	53.3	116.9%	61.4	33.9	80.9%
EBITDA Margin %	27.1%	22.1%	495 bps	26.7%	25.5%	121 bps
Profit Before Tax	77.2	32.0	141.0%	40.4	23.0	76.0%
Profit After Tax	62.5	23.3	168.2%	33.3	18.1	83.5%
PAT Margin %	14.6%	9.7%	496 bps	14.5%	13.7%	85 bps

BUSINESS-WISE · Q2FY27

AEROLLOY TECHNOLOGIES (ATL)

₹90.9 Cr
TOTAL INCOME · +213.3%

47.1%
EBITDA MARGIN

EBITDA of ₹42.8 Cr and PAT of ₹30.4 Cr — driven by aerospace and strategic-materials momentum.

TRAC PRECISION SOLUTIONS (UK)

₹71.9 Cr
TOTAL INCOME · Q2FY27

₹2.7 Cr
EBITDA · Q2FY27

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02

SECTION TWO

Key Milestones — Q2FY27.

The strategic proof points behind the quarter — commercial aerospace, space, capital and ecosystem development.

LANDMARK AIRBUS AGREEMENT

Fully machined, ready-to-fit titanium castings.

Aerolloy Technologies signed a landmark agreement with Airbus for titanium castings across the A320neo, A330neo and A350 programmes.

SCOPE

Development, qualification, industrialisation pathway and future supply of titanium castings.

INTEGRATED CAPABILITY

Titanium material, precision casting, machining and inspection in one fully integrated manufacturing route.

STRATEGIC RELEVANCE

Strengthens Aerolloy's move into a higher-value role in the global aerospace supply chain.



Airbus agreement · commercial aerospace programmes

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LEAP ENGINE PROGRAMME

Critical titanium castings for the LEAP engine programme.

Aerolloy Technologies was selected by Safran Aircraft Engines and received a development order for critical titanium cast components for the LEAP engine.

DEVELOPMENT ORDER

Critical titanium cast components, fully machined and ready-to-fit, for the LEAP engine programme.

COMMERCIAL FRAMEWORK

An accompanying MoU establishes the commercial framework for these components.

QUALIFICATION

Potential long-term serial production follows successful development and qualification.



Signing ceremony · Safran Aircraft Engines and PTC · October 2026

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ADVANCED MANUFACTURING FOR SPACE

Blue Origin engagement in Kent, Washington.

PTC's Chief Technology Officer and Head of International Sales visited Blue Origin's facility in Kent, Washington.

CUSTOMER ENGAGEMENT

Senior technology and international sales leaders visited Blue Origin's Kent facility.

RELEVANT CAPABILITIES

Advanced materials, superalloys, precision castings and high-performance components.

LONG-TERM POSITIONING

The engagement supports PTC and Aerolloy's positioning in space applications.



Blue Origin engagement · Kent, Washington

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REINFORCED CAPITAL BASE

₹1,800 crore QIP completed.

PTC completed a Qualified Institutions Placement that was oversubscribed over 5 times the issue size.

EQUITY ISSUANCE

8,54,700 equity shares at ₹21,060 per share.

INSTITUTIONAL PARTICIPATION

Strong demand from both international and domestic institutional investors.

GROWTH USES

Provides added flexibility for organic expansion, strategic investments and inorganic growth opportunities.

COMPLETED QUALIFIED INSTITUTIONS PLACEMENT

₹1,800 crore

8,54,700

EQUITY SHARES ISSUED

₹21,060

ISSUE PRICE PER SHARE

Qualified Institutions Placement · October 2026

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INDUSTRIAL SKILLING

STrIDE Academy at SMTC, Lucknow.

PTC signed an MoU with the MSME and Export Promotion Department, Government of Uttar Pradesh, to support specialised industrial skills.

GOVERNMENT PARTNERSHIP

MoU under the Sardar Vallabhbhai Patel Skill Training and Employment Zone Development Scheme.

TECHNICAL COMPETENCIES

Precision machining, robotics, automation, specialised welding and advanced metallurgy.

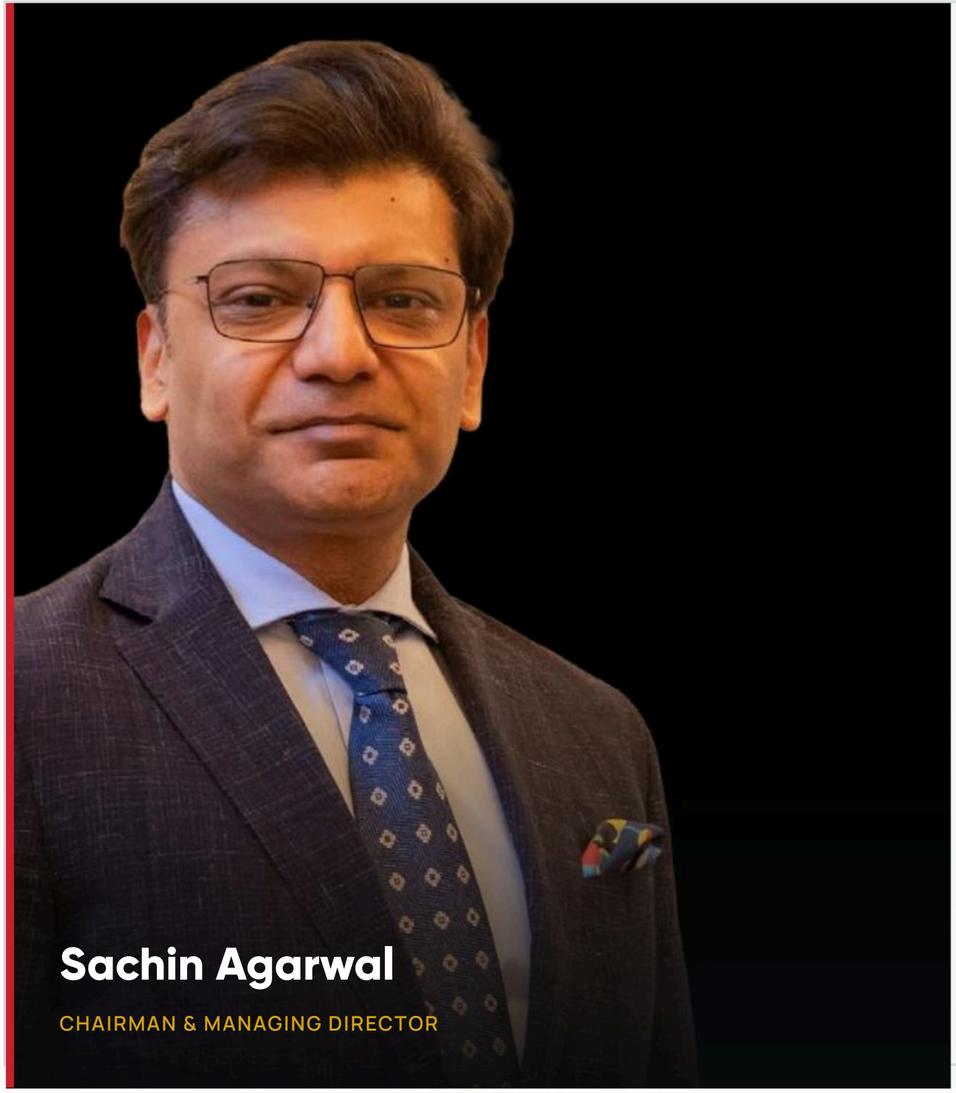
SUSTAINABLE SCALE-UP

Industrial maintenance and quality assurance training support the talent base for advanced manufacturing.



STrIDE Academy · MoU signing

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FROM THE CHAIRMAN

"Q2FY27 marked another quarter of strong execution for PTC Industries, with healthy growth across revenue, profitability and margins.

The performance reflects the increasing contribution of our advanced materials and precision manufacturing platform, while the progress at Aerolloy continues to strengthen our presence across global aerospace and defence programmes.

Over the past several years, we have been building PTC ONE™ - our 'From Melt to Mission™' manufacturing system with the belief that India must develop deeper, more integrated capability in critical aerospace and defence manufacturing. The quarter and the subsequent period have advanced that journey on three fronts. Our agreement with Airbus and the development order from Safran Aircraft Engines for the LEAP programme take fully machined, ready-to-fit titanium castings from Aerolloy into the world's leading commercial aircraft and engine programmes. The ₹1,800 crore QIP, with significant participation from global and domestic institutional investors, gives us the financial strength to pursue the next phase of growth, both organically and through carefully considered strategic opportunities. And through STrIDE Academy, we have begun to build the skilled workforce that manufacturing of this kind requires.

These are capabilities that take years to build, qualify and establish. The results of this half year show them at work, with growth in income carried through to margins and to profit. Our purpose is unchanged: to strengthen India's sovereign capability in critical materials and components, to build a globally relevant enterprise, and to create enduring value for all our stakeholders."

Sachin Agarwal · Chairman & Managing Director

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03

SECTION THREE

About PTC Industries.

Who we are, the technology platform we have built, and the standards we hold.

OUR DHARMA — ACHIEVING PARITY

It is our dharma to build Parity — to help India stand at par with the world — in capability, technology, knowledge, quality, skill, workmanship and talent.

Capability | Technology | Knowledge | Quality | Workmanship | Skill | Talent | Productivity | Efficiency | Sustainability



> श्रेयो हि वृणीते प्रेयो वृणीते।
> श्रेयो हि धीरोऽभिप्रेयसो वृणीते॥
>
> — TAITTIRIYA UPANISHAD

Indeed, the wise one chooses the good (Shreyas) over the easy (Preyas). The intelligent one chooses the good; the undiscerning one chooses the easy.

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CAPABILITY PLATFORM

Technology Pyramid.



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AEROSPACE & DEFENCE SPECTRUM

Platform-independent core manufacturing technologies.

360°
across the entire A&D sector



Civil Aviation

- Torque tubes & airframe structurals
- Engine mounts & turbine frames
- Engine liners, swirlers & injectors



Air Defence

- Airframe structures
- Intermediate casings & bearing housings
- Re-fuelling nozzles & oil tanks



Aero Engines

- Turbine frames
- Blades, buckets & vanes
- Inlet & outlet structures



Space

- Propellant tanks & nozzles
- Bulkheads & fuel pump casings
- Lightweight structurals



Land Defence

- Suspension arms & muzzle brakes
- Lightweight artillery structures
- Armour protection



Naval Defence

- Pump components & valves
- On-line fittings & radar structures
- Propellers & propulsion



Strategic Systems

- Propellant tanks & nozzles
- Bulkheads & pressure bottles
- Lightweight structurals

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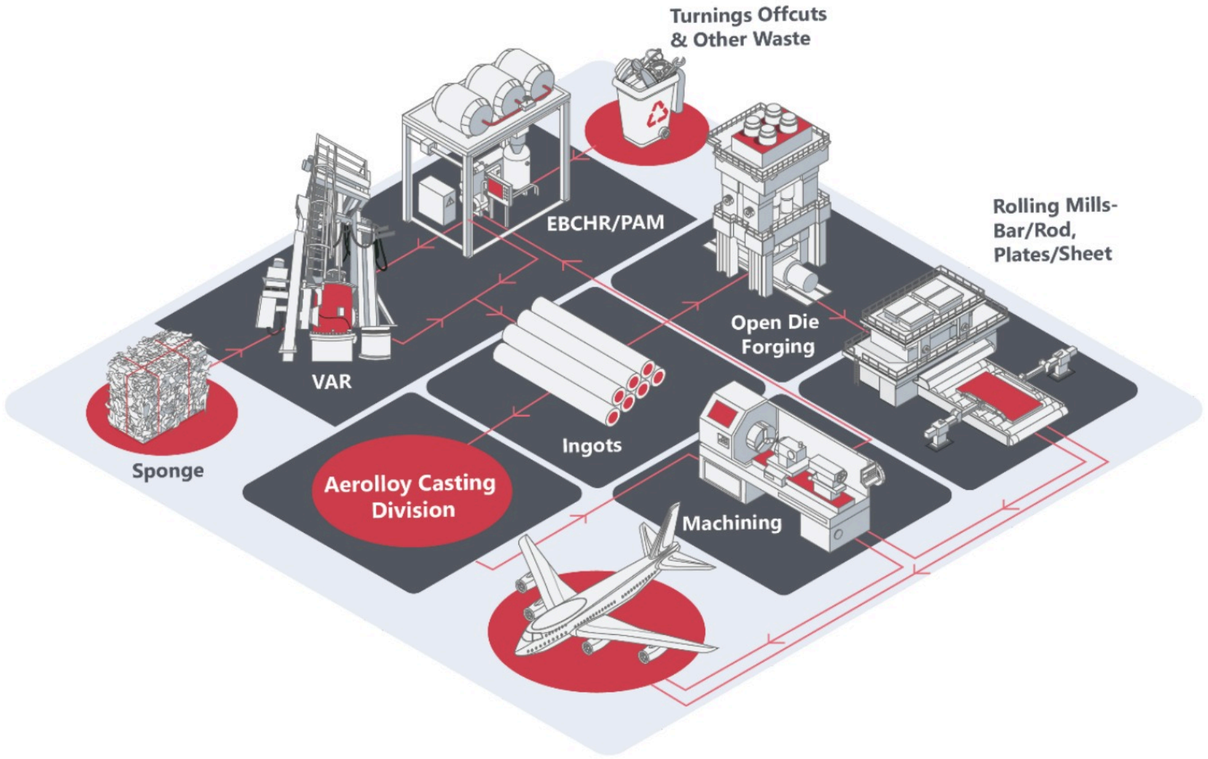
INTEGRATED, CLOSED-LOOP PRODUCTION

Melting to machining — under one roof.

A fully integrated platform — from critical-materials processing and melting through casting, forging and precision machining — recycling material within a closed loop and powered increasingly by renewable energy.



— Critical Materials





— Closed-Loop Recycling



— Renewable Energy

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THANK YOU

Thank you.

For investor queries and further information on our Q2 & H1FY27 performance.

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COMPANY

Smita Agarwal

Chief Financial Officer · PTC Industries Limited
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