PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Sahjadi, Lucknow 226 401
Uttar Pradesh, India

Date: November 16, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

SYMBOL: PTCIL

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

BSE Code: 539006

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release issued by the Company.

This is for your information and record.

Yours faithfully,

For **PTC Industries Limited**

SMITA AGARWAL
Digitally signed by SMITA AGARWAL
Date: 2026.11.16 11:29:07 +05'30'

Smita Agarwal
Director and CFO
DIN: 00276903

Place: Lucknow

PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Shahjadi, Lucknow 226 401

PRESS RELEASE · FINANCIAL RESULTS

QUARTER & HALF YEAR ENDED 30 SEPTEMBER 2026

PTC Industries Reports Strong H1FY27 Performance; Profit After Tax Rises 168% over H1FY26

H1FY27

TOTAL INCOME	EBITDA	PAT
up **77.3%** YoY	up **116.9%** YoY	up **168.2%** YoY

Q2FY27

TOTAL INCOME	EBITDA	PAT
up **72.7%** YoY	up **80.9%** YoY	up **83.5%** YoY

Lucknow, 16 November 2026: PTC Industries Limited ("PTC"), a leading Indian manufacturer of high-performance materials and precision-engineered components for critical aerospace and defence applications, has announced financial results for the quarter and half year ended 30 September 2026 on 14 November 2026.

01 KEY FINANCIAL HIGHLIGHTS (CONSOLIDATED)

PARTICULARS (RS MN)	H1FY27	H1FY26	YOY	Q2FY27	Q2FY26	YOY
Total Income	4,264.9	2,405.4	**77.3%**	2,293.8	1,328.3	**72.7%**
EBITDA	1,155.7	532.8	**116.9%**	613.6	339.3	**80.9%**
EBITDA Margin %	27.1%	22.1%	**495 bps**	26.7%	25.5%	**121 bps**
PAT	624.7	232.9	**168.2%**	332.8	181.4	**83.5%**
PAT Margin %	14.6%	9.7%	**496 bps**	14.5%	13.7%	**85 bps**

02 KEY FINANCIAL COMMENTARY

PTC Industries delivered a strong first half of FY27, driven by scaling advanced manufacturing programmes and execution across aerospace and defence applications. On a consolidated basis, the Company recorded strong H1FY27 growth, with Total Income rising 77.3% YoY, EBITDA growing 116.9% YoY and Profit After Tax increasing 168.2% YoY.

During the quarter, Aerolloy Technologies Limited ("ATL"), the wholly owned subsidiary of PTC Industries, continued to remain a key growth driver. Aerolloy reported Total Income of ₹909.0 million in Q2FY27, a growth of 213.3% YoY over ₹290.1 million in Q2FY26, with EBITDA of ₹428.3 million at an EBITDA Margin of 47.1%, and PAT of ₹304.4 million, a growth of 213.6% YoY. Trac Precision Solutions (UK), the group's precision-machining platform supporting high-value aerospace and industrial applications, reported Total Income of ₹718.9 million and EBITDA of ₹26.6 million in Q2FY27.

03 PERFORMANCE SUMMARY

H1FY27 PERFORMANCE SUMMARY

TOTAL INCOME
Rs. **4,264.9** Mn, up 77.3% YoY

EBITDA
Rs. **1,155.7** Mn, up 116.9% YoY; EBITDA Margin at 27.1%

PROFIT AFTER TAX
Rs. **624.7** Mn, up 168.2% YoY; PAT Margin at 14.6%

Q2FY27 PERFORMANCE SUMMARY

TOTAL INCOME
Rs. **2,293.8** Mn, up 72.7% YoY

EBITDA
Rs. **613.6** Mn, up 80.9% YoY; EBITDA Margin at 26.7%

PROFIT AFTER TAX
Rs. **332.8** Mn, up 83.5% YoY; PAT Margin at 14.5%

Global Commercial Aerospace

Landmark agreement with Airbus for Titanium castings: Aerolloy Technologies Limited, a wholly owned subsidiary of PTC Industries Limited, signed a landmark agreement with Airbus for the development, qualification, industrialisation and future supply of titanium castings for the A320neo, A330neo and A350 aircraft programmes. The agreement strengthens Aerolloy's participation in global commercial aerospace supply chains and reflects the Company's integrated capabilities across titanium materials, precision castings, machining and inspection — delivering fully machined, ready-to-fit titanium castings through one integrated manufacturing route.

Safran Aircraft Engines selection for the LEAP engine programme: Aerolloy Technologies received a development order from Safran Aircraft Engines for critical titanium cast components, fully machined and ready-to-fit, for the LEAP engine programme. An accompanying MoU establishes the commercial framework for these components. Together, these developments provide a foundation for potential long-term serial production following successful development and qualification.

Space Engagement

Blue Origin engagement: PTC's Chief Technology Officer and Head of International Sales visited Blue Origin's facility in Kent, Washington. The engagement supports PTC and Aerolloy's long-term positioning in space applications, bringing together their capabilities in advanced materials, superalloys, precision castings and high-performance components.

Capital Raise and Growth Platform

₹1,800 crore Qualified Institutions Placement: PTC completed a ₹1,800 crore Qualified Institutions Placement through the issuance of 8,54,700 equity shares at ₹21,060 per share. The QIP witnessed strong demand from both international and domestic institutional investors and was oversubscribed over 5 times the issue size. The proceeds strengthen the capital base and provide added flexibility for organic expansion, strategic investments and inorganic growth opportunities.

Workforce Development and Industrial Skilling

STrIDE Academy: PTC signed an MoU with the MSME and Export Promotion Department, Government of Uttar Pradesh, under the Sardar Vallabhbhai Patel Skill Training and Employment Zone Development Scheme. STrIDE Academy at the Strategic Materials Technology Complex will focus on precision machining, robotics, automation, specialised welding, advanced metallurgy, industrial maintenance and quality assurance.

SPEAKING ON THE PERFORMANCE, MR. SACHIN AGARWAL, CHAIRMAN & MANAGING DIRECTOR, SAID

Q2FY27 marked another quarter of strong execution for PTC Industries, with healthy growth across revenue, profitability and margins. The performance reflects the increasing contribution of our advanced materials and precision manufacturing platform, while the progress at Aerolloy continues to strengthen our presence across global aerospace and defence programmes.

Over the past several years, we have been building PTC ONE™ – our 'From Melt to Mission™' manufacturing system with the belief that India must develop deeper, more integrated capability in critical aerospace and defence manufacturing. The quarter and the subsequent period have advanced that journey on three fronts. Our agreement with Airbus and the development order from Safran Aircraft Engines for the LEAP programme take fully machined, ready-to-fit titanium castings from Aerolloy into the world's leading commercial aircraft and engine programmes. The ₹1,800 crore QIP, with significant participation from global and domestic institutional investors, gives us the financial strength to pursue the next phase of growth, both organically and through carefully considered strategic opportunities. And through STrIDE Academy, we have begun to build the skilled workforce that manufacturing of this kind requires.

These are capabilities that take years to build, qualify and establish. The results of this half year show them at work, with growth in income carried through to margins and to profit. Our purpose is unchanged: to strengthen India's sovereign capability in critical materials and components, to build a globally relevant enterprise, and to create enduring value for all our stakeholders."

Mr. Sachin Agarwal · Chairman & Managing Director, PTC Industries

05 ABOUT PTC INDUSTRIES

PTC Industries Limited has over six decades of experience in manufacturing precision metal components and strategic materials for critical applications. Through its wholly owned subsidiary Aerolloy Technologies Limited, the group manufactures Titanium and Superalloy castings and materials for aerospace and defence applications in India and globally.

PTC is making a multi-million-dollar investment to establish a fully integrated Titanium and Superalloy manufacturing ecosystem at its new facility in the Lucknow node of the Uttar Pradesh Defence Industrial Corridor.

THE FACILITY WILL HOUSE

- A Titanium and Superalloy mill producing aerospace-grade ingots, billets, bars, plates, and sheets, and
- A state-of-the-art precision casting facility, creating one of the most advanced end-to-end manufacturing platforms for strategic materials in the country.

06 FOR MORE INFORMATION, PLEASE CONTACT

COMPANY

PTC Industries Limited

Smita Agarwal, Director & CFO

www.ptcil.com

INVESTOR & MEDIA RELATIONS

Ernst & Young LLP

Vikash Verma / Abhishek Bhatt

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DISCLAIMER

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. PTC Industries will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

