PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Shahjadi, Lucknow 227 101
Uttar Pradesh, India

Dated: November 14, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E),
Mumbai-400051

SYMBOL: PTCIL

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

BSE Code: 539006

Subject: Outcome of Board Meeting of PTC Industries Limited held on November 14, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of PTC Industries Limited, in their meeting held on November 14, 2026, inter alia considered and approved the following:

1. **Un-Audited Financial Results:** The un-audited Financial Results (both standalone and consolidated) of the Company for the quarter and half year ended on September 30, 2026, as per the recommendation of the Audit Committee, were approved by the Board, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. **Allotment of 6,366 Equity Shares of Rs. 10 each issued under the PTC Employee Stock Option Scheme 2019 (`PTC-ESOS 2019' or 'Scheme'):** The Board has approved the allotment of 6,366 Equity Shares of the face value of Rs. 10/- each under the Scheme to the eligible employees pursuant to exercise of stock options at an exercise price of Rs. 402 per share.

   Consequent to the aforesaid allotment, the paid-up share capital of the Company stands increased from Rs. 15,84,72,490 divided into 1,58,47,249 Equity Shares of Rs. 10 each to Rs. 15,85,36,150 divided into 1,58,53,615 Equity Shares of Rs. 10 each.

Further, we are enclosing herewith the following:

1. Limited Review Report on unaudited Financial Results (both standalone and consolidated) of the Company for the quarter and half year ended on September 30, 2026, in the prescribed format as '***Annexure – 1'***.
2. Unaudited Financial Results (both standalone and consolidated) of the Company for the quarter and half year ended on September 30, 2026, in the prescribed format as '***Annexure – 2'.***
3. Disclosure required pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, is enclosed in the prescribed format as '***Annexure – 3'.***

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Uttar Pradesh, India

The Meeting of the Board of Directors of the Company commenced at 05:45 p.m. (IST) and concluded at 07:00 p.m. (IST).

This intimation is also being uploaded on the website of the Company and can be accessed at the Website of the Company at www.ptcil.com.

We request you to take the above on record and disseminate the same on your website.

Thanking you,

For and on Behalf of
PTC Industries Limited

SMITA AGARWAL
Digitally signed by SMITA AGARWAL
Date: 2026.11.14 19:07:26 +05'30'

Smita Agarwal
Director and CFO
DIN: 00276903

Place: Lucknow

Enclosure: As above

S N Dhawan & CO LLP
Chartered Accountants

51-52, Sector 18, Phase-IV, Udyog Vihar,
Gurugram, Haryana 122015, India
Tel +91 124 481 4444

Review Report on Unaudited Consolidated Financial Results

To the Board of Directors of PTC Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of PTC Industries Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter ended 30 September 2026 and the year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India ("the SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
   (i) PTC Industries Limited (Holding company)
   (ii) Aerolloy Technologies Limited (Wholly owned subsidiary company)
   (iii) Trac Holdings Limited (Wholly owned subsidiary company w.e.f. 19th December 2024)
   (iv) Trac Precision Solutions Limited (Step down subsidiary company w.e.f. 19th December 2024)
   (v) Broomco Limited (Step down subsidiary company w.e.f. 19th December 2024)
   (vi) Trac Group Limited (Step down subsidiary company w.e.f. 19th December 2024)
   (vii) Advance Material (Defence) Testing Foundation (Joint venture w.e.f. 24 July 2024)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of four subsidiaries included in the Statement, whose financial information reflect total assets of Rs 31,073.76 Lakhs Lakhs as at 30 September 2026 and total revenues of Rs. 7,188.56 Lakhs and Rs 14,332.46 Lakhs, total consolidated net profit/(loss) after tax of Rs. (189.87) lakhs and Rs 2.65 Lakhs and total consolidated comprehensive income of Rs. 6.41 Lakhs and Rs 154.06 Lakhs , for the quarter ended 30 September 2026 and for the period from 01 April 2026 to 30 September 2026, and cash flows(net) of Rs. 203.12 Lakhs for the period 01 April 2026 to 30 September 2026. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far

as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

In respect of a joint venture, whose financial statements has not been considered in the consolidated financial statements, according to the information and explanations given to us by the management, the joint venture has not started its operation till 30 September 2026 and accordingly, is not material to the Group.

Our conclusion on the Statement is not modified in respect of these matters.

For **S N Dhawan & COLLP**
Chartered Accountants
Firm Registration No.: 000050N/N500045





Rajeev Kumar Saxena
Partner
Membership No.: 077974
UDIN: 26077974OGNGDV2029

Place: Gurugram
Date: 14 November 2026

S N Dhawan & CO LLP
Chartered Accountants

51-52, Sector 18, Phase-IV, Udyog Vihar,
Gurugram, Haryana 122015, India
Tel +91 124 481 4444

Review Report on Unaudited Standalone Financial Results

To the Board of Directors of PTC Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **PTC Industries Limited** ("the Company") for the quarter ended 30 September 2026 and the year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ("the Act"), other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S N Dhawan & CO LLP**
Chartered Accountants
Firm Registration No.: 000050N/N500045





Rajeev Kumar Saxena
Partner
Membership No.: 077974
UDIN: 26077974QCLUUG4359

Place: Gurugram
Date: 14 November 2026

PTC INDUSTRIES

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PTC Industries Limited
(Regd.Off.: NH 25A, Sarai Shahjadi, Lucknow- 226401, Ph: 0522-711 1017, Fax : 0522-711 1020)
(Website: www.ptcil.com; email: ptc@ptcil.com; CIN: L27109UP1963PLC002931)

Statement of consolidated financial results for the quarter and half year ended 30 September 2026

(₹ in lakhs, except per share data)

	Particulars	Quarter ended 30 September 2026	Preceding quarter ended 30 June 2026	Corresponding quarter ended in the previous year 30 September 2025	Half year ended 30 September 2026	Corresponding half year ended 30 September 2025	Previous Year ended 31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	(a) Revenue from operations	22,431.91	19,179.75	12,462.54	41,611.66	22,177.17	60,277.67
	(b) Other income	505.66	531.59	819.98	1,037.25	1,876.67	4,050.88
	Total income	**22,937.57**	**19,711.34**	**13,282.52**	**42,648.91**	**24,053.84**	**64,328.55**
2	**Expenses**						
	(a) Cost of materials consumed	11,157.83	7,591.28	10,346.25	18,749.11	14,437.63	34,264.37
	(b) Changes in inventories of finished goods and work-in-progress	(6,162.55)	(4,824.59)	(8,739.92)	(10,987.14)	(11,607.80)	(23,665.84)
	(c) Employee benefits expense	4,681.84	4,600.12	3,571.67	9,281.96	6,966.16	15,076.56
	(d) Finance costs	595.50	362.42	185.80	957.92	353.01	864.03
	(e) Depreciation and amortisation expense	1,497.09	1,384.20	910.27	2,881.29	1,772.85	3,669.29
	(f) Other expenses	7,124.89	6,923.26	4,711.95	14,048.15	8,930.07	21,425.58
	Total expenses	**18,894.60**	**16,036.69**	**10,986.02**	**34,931.29**	**20,851.92**	**51,633.99**
3	**Profit before tax (1-2)**	**4,042.97**	**3,674.65**	**2,296.50**	**7,717.62**	**3,201.92**	**12,694.56**
4	**Tax expense:**						
	(a) Current tax	654.18	626.76	481.03	1,280.94	883.61	2,146.07
	(b) Deferred tax	60.98	128.62	1.65	189.60	(11.07)	392.62
	Total tax expense	**715.16**	**755.38**	**482.68**	**1,470.54**	**872.54**	**2,538.69**
5	**Profit for the period/ year (3-4)**	**3,327.81**	**2,919.27**	**1,813.82**	**6,247.08**	**2,329.38**	**10,155.87**
6	Other comprehensive income						
	(i) Items that will not be reclassified to the statement of profit and loss	7.48	7.47	(8.22)	14.95	(16.54)	21.87
	(ii) Income-tax relating to items that will not be reclassified to the statement of profit and loss	(1.72)	(1.72)	2.11	(3.44)	4.16	6.21
	B) Items that will be reclassified to profit or loss						
	(i) Exchange differences in translating the financial statement of foreign operation	265.84	(59.96)	134.68	205.88	872.46	1,695.69
	(ii) Income-tax relating to items that will be reclassified to the statement of profit and loss	(66.91)	15.09	(33.90)	(51.82)	(219.58)	(426.77)
	Total other comprehensive income	**204.69**	**(39.12)**	**94.67**	**165.57**	**640.50**	**1,297.00**
7	**Total comprehensive income for the period (comprising profit and other comprehensive income for the period/ year) (5+6)**	**3,532.50**	**2,880.15**	**1,908.49**	**6,412.65**	**2,969.88**	**11,452.87**
8	Paid-up equity share capital (₹ 10 per share)						1,499.25
9	Other equity as per balance sheet						149,211.74
10	**Earnings per share (Face value of ₹ 10/- each):**						
	(a) Basic*	22.20	19.47	12.10	41.67	15.55	67.76
	(b) Diluted*	22.17	19.46	12.09	41.62	15.53	67.74

* not annualised

S.N.DHAWAN & CO LLP CHARTERED ACCOUNTANTS GURUGRAM

PTC INDUSTRIES LIMITED LUCKNOW

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(Website: www.ptcil.com; email: ptc@ptcil.com; CIN: L27109UP1963PLC002931)

Statement of consolidated assets and liabilities as at 30th September 2026 (₹ in lakhs, unless otherwise stated)

Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	60,085.96	53,844.92
(b) Capital work-in-progress	46,004.16	31,064.89
(c) Investment property	164.61	164.61
(d) Goodwill on consolidation	6,306.32	6,306.32
(d) Other intangible assets	3,711.14	4,125.81
(e) Financial assets		
(i) Investments	273.70	273.70
(ii) Other financial assets	2,482.60	707.59
(f) Non-current tax assets (net)	627.35	208.78
(g) Other non-current assets	4,957.08	9,218.52
Total non-current assets	**124,612.92**	**105,915.14**
Current assets		
(a) Inventories	36,606.06	29,900.80
(b) Financial assets		
(i) Investments	10.12	9.08
(ii) Trade receivables	28,238.52	27,392.56
(iii) Cash and cash equivalents	970.79	3,467.75
(iv) Bank balances other than (iii) above	3,981.13	10,188.83
(v) Loans	37.78	186.62
(vi) Other financial assets	6,057.71	7,668.04
(c) Other current assets	14,776.70	10,895.85
Total current assets	**90,678.81**	**89,709.53**
TOTAL ASSETS	**215,291.73**	**195,624.67**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,499.25	1,499.25
(b) Other equity	155,838.93	149,211.74
Total equity	**157,338.18**	**150,710.99**
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	19,857.50	15,122.56
(ii) Other financial liabilities	7.90	560.03
(b) Provisions	232.18	139.44
(c) Deferred tax liabilities (net)	2,587.82	2,342.95
(d) Other non-current liabilities	601.67	635.00
Total non-current liabilities	**23,287.07**	**18,799.98**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	19,202.04	11,011.63
(ii) Trade payables		
A) Total outstanding dues of micro enterprises and small enterprises	1,183.35	718.66
B) Total outstanding dues of creditors other than micro enterprises and small enterprises	7,376.04	5,828.13
(iii) Other financial liabilities	3,231.29	3,678.25
(b) Other current liabilities	3,136.02	4,433.61
(c) Provision	131.93	131.93
(d) Current tax liabilities (net)	405.81	311.49
Total current liabilities	**34,666.48**	**26,113.70**
TOTAL EQUITY AND LIABILITIES	**215,291.73**	**195,624.67**

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Statement of consolidated cash flow for the Half Year ended 30 September 2026

(₹ in lakhs, unless otherwise stated)

Particulars	For the Half Year ended 30 September 2026 (Unaudited)	For the Half Year ended 30 September 2025 (Unaudited)
A. Cash flow from operating activities		
Net profit before tax	7,717.62	3,201.92
Foreign currency translation reserve	205.88	-
Depreciation and amortisation expense	2,881.29	1,772.85
Unrealised foreign exchange fluctuation loss (gain)	(344.37)	380.86
(Gain)/loss on disposal/discard of property, plant and equipment (net)	38.69	-
Provision for doubtful debts, loans and advances	40.00	-
Amortisation of deferred income- government grant	(33.33)	(33.33)
Dividend income	(1.04)	-
Interest expense	957.92	121.06
(Gain)/loss on investment at fair value through profit or loss (net)	-	(0.59)
Share based payment expense	219.89	-
Interest from assets valued at amortised cost	(546.34)	(1,135.04)
Operating profit before working capital changes	**11,136.22**	**4,307.73**
Changes in trade receivables	(635.66)	(1,322.59)
Changes in inventories	(6,705.26)	(7,282.68)
Changes in other financial assets	(68.37)	1,956.36
Changes in other assets	(3,907.56)	(2,000.53)
Changes in financial assets-loans	-	(2.53)
Changes in provisions	104.25	56.72
Changes in trade and other payables	2,027.92	(387.66)
Changes in other financial liabilities	18.00	(2,467.67)
Changes in other liabilities	(1,218.84)	3,701.84
Cash generated from operations before tax	**750.70**	**(3,441.01)**
Income taxes paid (net)	(1,605.19)	(644.19)
Net cash generated from operating activities [A]	**(854.49)**	**(4,085.20)**
B. Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets [including capital advances and creditors for capital goods]	(20,696.38)	(17,280.79)
Proceeds from sale of property plant and equipments	-	2.00
Investments	-	(0.59)
Interest received	466.37	1,135.04
Term deposits with banks (net)	6,338.29	5,234.84
Net cash used in investing activities [B]	**(13,891.73)**	**(10,909.50)**
C. Cash flow from financing activities		
Proceeds from long-term borrowings	3,155.92	8,687.76
Repayment of long-term borrowings	(183.78)	(67.55)
Proceed / Repayment of Short-term borrowings (net)	10,235.03	3,388.30
Payment of lease liability	-	(42.78)
Finance cost paid	(957.92)	(121.06)
Net cash generated from financing activities [C]	**12,249.25**	**11,844.67**
D. Net (decrease)/increase in cash and cash equivalents [A+B+C]	**(2,496.96)**	**(3,150.03)**
E. Cash and cash equivalents at the beginning of the period	3,467.75	18,954.81
Closing balance of cash and cash equivalent [D+E]	**970.79**	**15,804.78**
Components of cash and cash equivalents:		
Balances with banks	954.53	7,760.18
Cash on hand	6.26	950.60
Balances in deposit account with original maturity upto three months	10.00	7,094.00
	970.79	**15,804.78**

S.N.DHAWAN & CO LLP GURUGRAM CHARTERED ACCOUNTANTS

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Notes:

1 The unaudited consolidated financial results of the Company ("the Holding Company"), its subsidiary and its joint venture (collectively referred to as the "Group") for the quarter and half year ended 30 September 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14 November 2026. The unaudited consolidated financial results for the current period, have been subjected to limited review by the Statutory Auditors of the Group. The Statutory Auditors have expressed an unmodified opinion in the review report on these results.

2 The unaudited consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 – Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

3 The Group is primarily engaged in the manufacturing of metal components and there are no separate reportable segments identified as per Ind AS 108- Operating Segments

4 The figures for the previous periods/year have been re-grouped/re-arranged wherever necessary to conform to the current period presentation.

For and on behalf of the Board of Directors

PTC INDUSTRIES LIMITED LUCKNOW

(Sachin Agarwal)
Chairman and Managing

Place: Lucknow
Date: 14 November 2026

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Statement of standalone financial results for the quarter and half year ended 30 September 2026

(All amounts in ₹ lakhs, unless otherwise stated)

	Particulars	Quarter ended 30 September 2026	Preceding quarter ended 30 June 2026	Corresponding quarter ended in the previous year 30 September 2025	Half year ended 30 September 2026	Corresponding half year ended 30 September 2025	Year ended 31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	(a) Revenue from operations	13,067.93	11,317.33	7,477.79	24,385.26	12,595.71	28,979.61
	(b) Other income	451.27	589.07	724.45	1,040.34	1,832.65	3,714.58
	Total income	**13,519.20**	**11,906.40**	**8,202.24**	**25,425.60**	**14,428.36**	**32,694.19**
2	**Expenses**						
	(a) Cost of materials consumed	7,089.74	6,728.38	3,536.37	13,818.12	5,453.05	13,836.46
	(b) Changes in inventories of finished goods and work-in-progress	(69.36)	(634.25)	87.98	(703.61)	(242.50)	(889.10)
	(c) Employee benefits expense	1,063.55	992.45	826.65	2,056.00	1,583.95	3,625.47
	(d) Finance costs	193.14	173.65	109.06	366.79	207.04	483.40
	(e) Depreciation and amortisation expense	737.49	622.38	466.71	1,359.87	913.95	1,857.07
	(f) Other expenses	3,850.84	3,342.80	2,081.60	7,193.64	4,315.53	9,359.76
	Total expenses	**12,865.40**	**11,225.41**	**7,108.37**	**24,090.81**	**12,231.02**	**28,273.06**
3	**Profit before tax (1-2)**	**653.80**	**680.99**	**1,093.87**	**1,334.79**	**2,197.34**	**4,421.13**
4	**Tax expense:**						
	(a) Current tax	183.46	117.01	305.75	300.47	627.27	1,035.65
	(c) Deferred tax	(1.38)	45.02	(28.07)	43.64	(64.23)	90.70
	Total tax expense	**182.08**	**162.03**	**277.68**	**344.11**	**563.04**	**1,126.35**
5	**Profit for the period/ year (3-4)**	**471.72**	**518.96**	**816.19**	**990.68**	**1,634.30**	**3,294.78**
6	Other comprehensive income						
	(i) Items that will not be reclassified to the statement of profit and loss	5.46	5.47	(8.22)	10.93	(16.45)	21.87
	(ii) Income-tax relating to items that will not be reclassified to the statement of profit and loss	(1.37)	(1.38)	2.07	(2.75)	4.14	(5.50)
	Total other comprehensive income	**4.09**	**4.09**	**(6.15)**	**8.18**	**(12.31)**	**16.37**
7	**Total comprehensive income for the period (comprising profit and other comprehensive income for the period/ year) (5+6)**	**475.81**	**523.05**	**810.04**	**998.86**	**1,621.99**	**3,311.15**
8	Paid-up equity share capital (₹ 10 per share)						1,499.25
9	Other equity as per balance sheet						134,919.01
10	**Earnings per share (Face value of ₹ 10/- each):**						
	(a) Basic*	3.15	3.46	5.45	6.61	10.91	21.99
	(b) Diluted*	3.14	3.46	5.44	6.60	10.90	21.98

* not annualised

S.N.DHAWAN & CO LLP GURUGRAM CHARTERED ACCOUNTANTS

PTC INDUSTRIES LIMITED LUCKNOW

PTC INDUSTRIES

ASPIRE • INNOVATE • ACHIEVE

PTC Industries Limited

(Regd.Off.: NH 25A, Sarai Shahjadi, Lucknow- 226401, Ph: 0522-711 1017, Fax : 0522-711 1020)

(Website: www.ptcil.com; email: ptc@ptcil.com; CIN: L27109UP1963PLC002931)

Statement of standalone assets and liabilities as at 30th September 2026

(All amounts in ₹ lakhs, unless otherwise stated)

Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	22,204.10	22,724.58
(b) Capital work-in-progress	1,225.47	441.39
(c) Investment property	164.61	164.61
(d) Other intangible assets	3,616.88	4,020.65
(e) Financial assets		
(i) Investments	89,675.13	87,597.75
(ii) Loans	5,345.29	725.06
(iii) Other financial assets	1,695.54	1,342.82
(f) Non-current tax assets (net)	589.50	184.49
(g) Other non-current assets	61.69	357.04
Total non current assets	**124,578.21**	**117,558.39**
Current assets		
(a) Inventories	10,019.16	9,035.10
(b) Financial assets		
(i) Investments	10.12	9.08
(ii) Trade receivables	20,270.74	14,294.63
(iii) Cash and cash equivalents	346.58	3,049.08
(iv) Bank balances other than (iii) above	319.33	6,592.26
(v) Loans	30.03	178.28
(vi) Other financial assets	1,261.32	173.70
(c) Other current assets	2,669.31	2,326.71
Total current assets	**34,926.59**	**35,658.84**
TOTAL ASSETS	**159,504.80**	**153,217.23**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,499.25	1,499.25
(b) Other equity	136,133.99	134,919.01
Total equity	**137,633.24**	**136,418.26**
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	163.95	494.82
(ii) Other financial liabilities	7.90	7.90
(b) Provisions	199.14	115.30
(c) Deferred tax liabilities (net)	1,916.78	1,870.38
(d) Other non current liabilities	601.67	635.00
Total non-current liabilities	**2,889.44**	**3,123.40**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	12,313.46	6,634.28
(ii) Trade payables		
A) Total outstanding dues of micro enterprises and small enterprises	841.32	539.70
B) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,299.52	1,140.11
(iii) Other financial liabilities	1,429.77	1,101.34
(b) Other current liabilities	2,971.03	4,133.12
(c) Provision	127.02	127.02
Total current liabilities	**18,982.12**	**13,675.57**
TOTAL EQUITY AND LIABILITIES	**159,504.80**	**153,217.23**

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Standalone statement of cash flows for the Half Year ended 30 September 2026 (All amounts in ₹ lakhs, unless otherwise stated)

Particulars	For the Half Year ended 30 September 2026 (Unaudited)	For the Half Year ended 30 September 2025 (Unaudited)
A. Cash flow from operating activities		
Net profit before tax	1,334.79	2,197.34
Adjustment for:		
Depreciation and amortisation expense	1,359.87	913.95
Unrealised foreign exchange fluctuation loss/(gain)	(208.80)	321.29
Amortisation of deferred income- government grant	(33.33)	(33.33)
(Gain)/loss on investment at fair value through profit or loss (net)	(1.04)	(0.59)
Provision for doubtful debts, loans and advances	30.00	-
Interest expense	366.79	116.14
Remeasurement of defined benefit plan		(16.45)
Share based payment expense	127.63	28.99
Interest Income	(264.84)	(996.92)
Operating profit before working capital changes	**2,711.07**	**2,530.42**
Inflow and outflow on account of :		
Decrease/(increase) in trade receivables	(5,843.25)	(2,729.78)
(Increase) in inventories	(984.06)	(302.93)
Decrease in other financial assets	(1,087.62)	(71.64)
(Increase) in other assets	(335.92)	(243.49)
Decrease/(increase) financial assets-loans	148.25	(723.92)
Increase/(decrease) in provisions	92.02	48.50
Increase in trade and other payables	428.21	(34.33)
Increase in other financial liabilities	368.08	143.25
Increase/(decrease) in other liabilities	(1,083.34)	1,048.55
Cash generated from operations before tax	**(5,586.56)**	**(335.37)**
Income taxes paid (net)	(702.72)	(435.87)
Net cash generated from operating activities [A]	**(6,289.28)**	**(771.24)**
B. Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets [including CWIP, capital advances and creditors for capital goods]	(970.69)	(1,680.44)
Proceeds from disposal of property, plant and equipments	-	2.00
Investments made in subsidiaries/joint venture	(1,983.52)	(17,552.01)
Interest received	318.46	996.92
Fixed deposits with bank (Net)	5,866.59	7,606.42
Loan given to subsidiary	(4,620.23)	-
Net cash used in investing activities [B]	**(1,389.39)**	**(10,627.11)**
C. Cash flow from financing activities		
Proceeds from long-term borrowings	595.22	-
(Repayment) of long-term borrowings	(19.96)	(26.52)
Proceeds / (Repayment) of Short-term borrowings (net)	4,773.06	3,388.30
Finance cost paid	(366.79)	(116.14)
Proceeds from preferential issue of equity shares (net of cost issuance expenses)	(5.36)	(3.00)
Net cash generated from financing activities [C]	**4,976.17**	**3,242.64**
D. Net increase/(decrease) in cash and cash equivalents [A+B+C]	**(2,702.50)**	**(8,155.71)**
E. Cash and cash equivalents at the beginning of the year	3,049.08	15,307.78
Closing balance of cash and cash equivalent [D+E]	**346.58**	**7,152.07**
Components of cash and cash equivalents:		
Balances with banks	343.38	51.19
Cash on hand	3.20	6.88
Balances in deposit account with original maturity upto three months	-	7,094.00
	346.58	**7,152.07**

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Notes:

1. The unaudited standalone financial results of the Company for the quarter and half year ended 30 September 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14 November 2026. The unaudited standalone financial results for the current period, have been subjected to limited review by the Statutory Auditors of the Company. The Statutory Auditors have issued an unmodified review report on these results.
2. The unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 – Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.
3. The Company is primarily engaged in the manufacturing of metal components and there are no separate reportable segments identified as per Ind AS 108- Operating Segments.
4. During the quarter and half year ended, the Company has invested Rs. 2,077.38 lakhs in equity shares of its wholly owned subsidiary Aerolloy Technologies Limited.
5. During the quarter and half year ended September 30, 2026, the Company granted an unsecured loan of Rs. 4,122.20 lakhs and 4,620.23 lakhs respectively to its wholly owned subsidiary, Trac Holdings Limited through board approval. The loan is intended to support the business operations, working capital requirements, investments, and other lawful purposes of its subsidiary, Trac Precision Solutions Limited, in the United Kingdom.
6. The figures for the previous periods/year have been re-grouped/re-arranged wherever necessary to conform to the current period presentation.

S.N.DHAWAN & CO LLP CHARTERED ACCOUNTANTS GURUGRAM

For and on behalf of the Board of Directors

PTC INDUSTRIES LIMITED LUCKNOW

(Sachin Agarwal)
Chairman and Managing Director

Place: Lucknow
Date: 14 November 2026

PTC INDUSTRIES
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PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
NH 25A, Sarai Shahjadi, Lucknow 227 101
Uttar Pradesh, India

Annexure – 3

Disclosure pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	Details
1.	**Company name and address of Registered Office**	PTC Industries Limited
2.	**Name of the recognized Stock Exchanges on which the company's shares are listed.**	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
3.	**Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014, with Stock Exchange**	**PTC Employees Stock Option Scheme 2019 (`PTC-ESOS 2019')** **BSE:** September 07, 2021, and September 25, 2023 **NSE:** September 25, 2023
4.	**Filing Number, if any**	**PTC Employees Stock Option Scheme 2019 (`PTC-ESOS 2019')** **BSE:** DCS/FL/PB/ESOP-IP/1457/2021-22 & DCS/IPO/TL/ESOP-IP2923/2023-24 **NSE:** NSE/LIST/36616
5.	**Title of the Scheme pursuant to which shares are issued**	**PTC Employees Stock Option Scheme 2019 (`PTC-ESOS 2019')**
6.	**Kind of security to be listed.**	Equity Shares
7.	**Par value of the shares**	Rs. 10/- per share
8.	**Date of issue of shares**	November 14, 2026
9.	**Number of shares issued**	6,366 Equity Shares
10.	**Share Certificate No., if applicable:**	Not Applicable
11.	**Distinctive number of the share, if applicable**	1,58,47,250 to 1,58,53,615
12.	**ISIN Number of the shares if issued in Demat**	INE596F01018
13.	**Exercise price per share**	Rs.402/- per share
14.	**Premium per share**	Rs. 392/- per share

PTC INDUSTRIES LIMITED
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15.	**Total issued shares after this issue**	1,58,53,615
16.	**Total issued share capital after this issue**	15,85,36,150
17.	**Details of any lock-in on the shares**	Not applicable
18.	**Date of expiry of lock-in**	Not Applicable
19.	**Whether shares are identical in all respects to existing shares? If not, when will they become identical?**	All equity shares allotted pursuant to exercise of stock options shall rank pari-passu with the Existing equity shares of the Company.
20.	**Details of listing fees, if payable**	Not Applicable

SMITA AGARWAL

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Date: 2026.11.14 19:08:40 +05'30'