PROPEQUITY
CREATING INVESTOR INTELLIGENCE

To

The Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051, Maharashtra

Symbol- PROPEQUITY

**Subject:- Presentation on the Un-Audited Financial Results of the Company for the half year ended on 30th September, 2026**

Dear Sir/Ma'am,

In accordance with the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 or any other applicable regulations, we enclose herewith Investor Presentation- Key Financial Highlights and other Parameters with respect to the business achievements of the company for the half year ended on 30th September, 2026.

Kindly take the same in your records.

Thanking You

**For P.E. Analytics Limited**

SAMIR JASUJA
Digitally signed by SAMIR JASUJA
Date: 2026.11.17 10:44:24 +05'30'

**SAMIR JASUJA**
**MANAGING DIRECTOR**
**DIN: 01681776**

**PLACE: GURUGRAM**

PROPEQUITY
CREATING INVESTOR INTELLIGENCE

FY27 (April'26 – Sept'26) Business Update

# Half Yearly Investor Presentation

PropEquity (P.E. Analytics Limited)

# Contents


- Product & Service Offerings
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# Spectrum of Services & Platforms of PropEquity

- Real time Data Analytics Platform
- Capital Markets / Investment Banking
- PropEquity AI - The First ChatGPT of Real Estate
- Research & Consulting
- PropBuild – For Construction Material Companies
- Project Monitoring & Land Loan Verification
- Retail Valuations
- Project Approval (APF Sourcing)
- Construction Finance Valuation (Land & Building)
- Lead Generation – Kitchen and Wardrobe Manufactures
- Land Marketplace - For Brokers, Land Owners, Developers
- Real Estate Education – in Partnership with Cambridge

Integrated intelligence, advisory, and capital solutions across the real estate value chain.

# 53 Cities Coverage

Tier 1: 14 cities

Tier 2: 39 cities





# Our Clientele

Private Equity Funds, Real Estate Developers, Banks, Financial Institutions, Education, Construction Industry, NBFCs and Mortgage Lenders

**300+ Clients** (81% Retention)

**18+** years of coverage

**50+** Cities

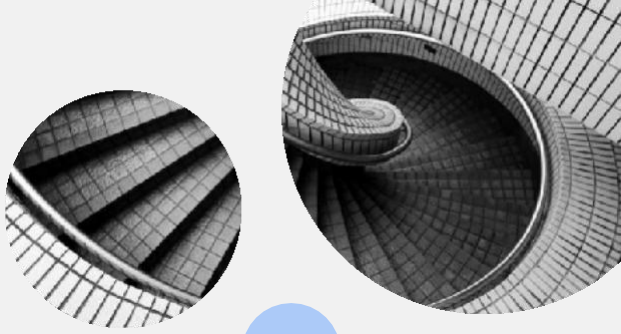
**70,000+** Developers

**1,99,000+** Projects

**1.44 Crore+** Units

# Key Highlights

## AUDITED CONSOLIDATED FINANCIALS – FY27 Figures (April'26 – Sept'26)



(Every quarter has seen a positive growth since our IPO in April 2022)

| | | FY27 (April'26 – Sept'26) Figures (in thousand) | FY26 (April'25 – Sept'25) Figures (in thousand) |
|---|---|---|---|
| **Overall Growth in Revenues** | ▲ 26% | **3,19,615** | **2,54,124** |
| i. Growth in **Subscription Business** | ▲ 21% | 1,64,845 | 1,35,712 |
| ii. Growth in **Research & Consulting** | ▼ 35% | 5,937 | 9,091 |
| iii. Growth in **Valuation/ CRM Business** | ▲ 54% | 1,10,978 | 71,995 |
| iii. **Other Income** | ▲ 1% | 37,855 | 37,326 |
| **Growth in Profit Before Tax (PBT)** | ▲ **22%** | **1,18,910** | **97,159** |

# Key Highlights

PROPEQUITY
CREATING INVESTOR INTELLIGENCE

## AUDITED STANDALONE PROPEQUITY FINANCIALS – FY27 Figures (April'26 – Sept'26)

| Figures (in thousands) | For the Period FY27 (April'26 – Sept'26) | For the Period FY26 (April'25-Sept'25) | % Change |
|---|---|---|---|
| **INCOME** | | | |
| Website subscriptions | 1,64,845 | 1,35,712 | ▲ 21% |
| Research & Consulting services | 5,937 | 9,091 | ▼ 35% |
| **REVENUE FROM OPERATIONS** | **1,70,782** | **1,44,803** | ▲ 18% |
| Other income | 38,346 | 37,860 | ▲ 1% |
| **TOTAL INCOME** | **2,09,128** | **1,82,664** | ▲ 14% |
| | | | |
| **EXPENSES** | | | |
| Employee benefits expense | 66,345 | 58,297 | ▲ 14% |
| Depreciation and Amortization expense | 2,985 | 2,152 | ▲ 39% |
| Other expenses | 25,965 | 18,951 | ▲ 37% |
| **TOTAL EXPENSES** | **95,295** | **79,400** | ▲ 20% |
| | | | |
| **PROFIT BEFORE TAX (PBT)** | **1,13,833** | **1,03,263** | ▲ 10% |

# Key Highlights

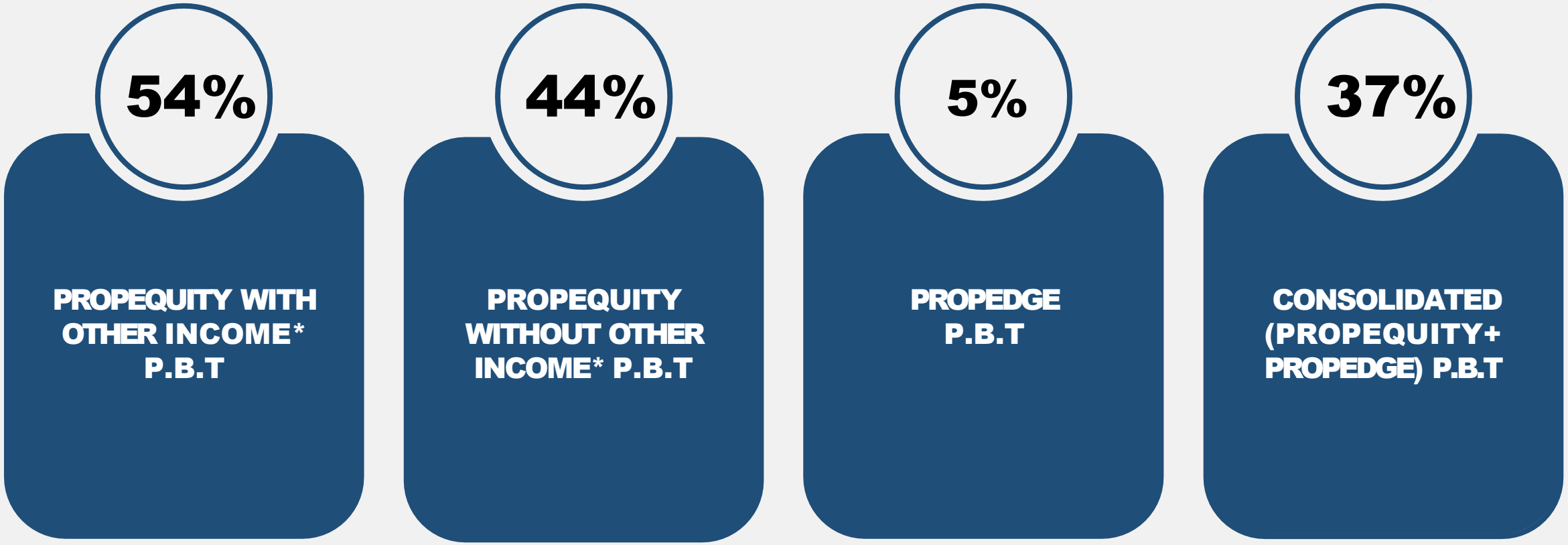
PropEdge
(Our Subsidiary)

## AUDITED STANDALONE PROPEDGE FINANCIALS –FY27 Figures (April'26 –Sept'26)

| Figures (in thousands) | For the Period FY27 (April'26 – Sept'26) | For the Period FY26 (April'25 – Sept'25) | % Change |
|---|---|---|---|
| **INCOME** | | | |
| Valuation and Professional services | 1,10,978 | 71,995 | |
| **REVENUE FROM OPERATIONS** | **1,10,978** | **71,995** | ▲ **54%** |
| Other income | 9 | | |
| **TOTAL INCOME** | **1,10,987** | **71,995** | ▲ **54%** |
| | | | |
| **EXPENSES** | | | |
| Employee benefits expense | 79,444 | 57,912 | ▲ **37%** |
| Finance Cost | 500 | 535 | ▼ **6%** |
| Depreciation and Amortization Expenses | 557 | - | |
| Other expenses | 25,382 | 20,807 | ▲ **22%** |
| **TOTAL EXPENSES** | **1,05,883** | **79,254** | ▲ **34%** |
| | | | |
| **PROFIT BEFORE TAX (PBT)** | **5,105** | **(7,259)** | ▲ **170%** |

# Key Highlights

**% PROFIT BEFORE TAX (P.B.T)**




*PropEquity's other income is the Interest Earned on Fixed Deposits and Dividends which will continue for the foreseeable future

# Key Highlights

## ACHIEVEMENTS – PROPEQUITY AND PROPEDGE



### Closure of Deal with HDFC Capital

- We are pleased to announce the successful **closure of our deal with HDFC Capital**.
- **₹8 crore** has been invested in the parent company, **P.E. Analytics Limited**, through a Preferential Issue.
- **₹7 crore** has been invested in our subsidiary, **PropEquity Tech Private Limited**, through CCPS and Equity Shares.



### Zero Debt and Enhancing Cash Reserves

- Our **Cash Reserves and Liquid Current Assets** have exceeded **Rs. 1.15 bn (115 cr +)** as of **30th September 2026**.
- The company continues to remain **debt-free**.



### Valuation Business

- Our valuation business, **PropEdge**, has delivered decent growth, with a **170% increase in PBT** (although the base is small) and a **54% increase in revenue**.
- Over the past year, we have addressed inefficiencies by developing state-of-the-art in-house software and processes, improving operational performance to drive higher revenues and profitability.



### Increase in Other Expenses – PropEquity

- Other expenses have increased by **37% YoY**, comparing **H1 FY26 with H1 FY27**.
- This pertains to the investment which are being expensed out towards the launch of PropEquity AI in this financial year (through our subsidiary).


“PropEquity has been a leader in real estate data and analytics, consistently driving innovation to empower data-backed decision-making.”
Mr. Samir Jasuja
(MD & CEO, PropEquity)

# Thank you

For further information on the company, please visit our website:
www.propequity.in



P.E. Analytics Limited

Vaishali Pawah

+91 98101 11697

Email: cs@propequity.in