where Passion
meets Performance

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PCL/SEC/26-27/43 **November 23, 2026**

To, **National Stock Exchange of India Limited,** **"Exchange Plaza" 5th Floor,** **Plot No. C-1, G Block,** **Bandra Kurla Complex, Bandra (East),** **Mumbai – 400051** **NSE Scrip Code - PRECAM**	**To,** **BSE Limited,** **Phiroze Jeejeebhoy Towers,** **Dalal Street,** **Mumbai - 400001** **BSE Scrip Code – 539636**

Subject: Submission of Investor Presentation for Quarter ended September 30, 2026

Dear Sir/Ma'am,

Pursuant to **Clause 15 of Schedule III, Part A, Para A** read with **Regulation 30 (2)** of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is scheduled to host an Earnings Conference Call with investors to discuss financial performance for **Q2 2026-27** details of the same are as following:

Date of Call	November 24, 2026
Time	12:00 PM
Mode	Audio Conference Call
Participants	Senior Management
Dial In/Link	Dial-in numbers / webinar link to be shared separately or hosted on Company website

In relation to the same we are submitting the Investor Presentation for the Quarter ended **September 30, 2026**, as enclosed below.

where Passion
meets Performance

You are requested to take the same on record.

Thanking You.

For and on behalf Precision Camshafts Limited

HARSHAL JAGDISH KHER

Digitally signed by HARSHAL JAGDISH KHER
Date: 2026.11.23 17:34:15 +05'30'

Harshal Jagdish Kher
Company Secretary & Compliance Officer
Membership No: A69147

Place: 5th Floor, Kanchanban - B, Sunit Capital, Senapati Bapat Road, Near Dena Bank Society, Wadarvadi, Maharashtra, Pune, 411016

Encl: A/a

PRECISION

where **Passion**
meets **Performance**

Investor Presentation – Q2 FY27



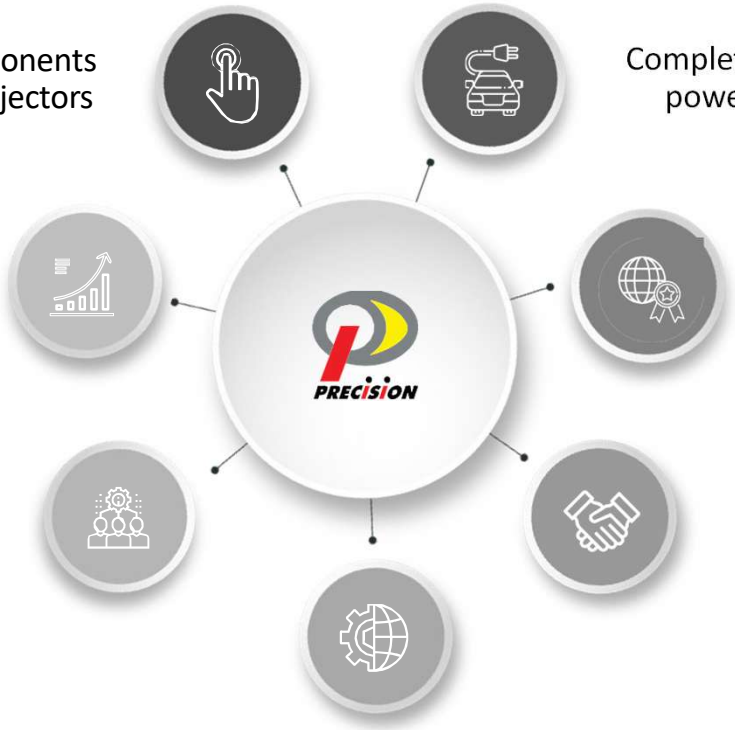
Precision Group

One stop solution for niche machined components including Camshafts, Balancer Shafts and Injectors

Complete integrated electric drivelines and power solutions for heavy equipment

Publicly listed company with strong financial position

Global benchmark in quality with state of the art manufacturing footprint



Strong & experienced management team and board with long term strategic vision

Leading supplier partner to marquee global OEMs

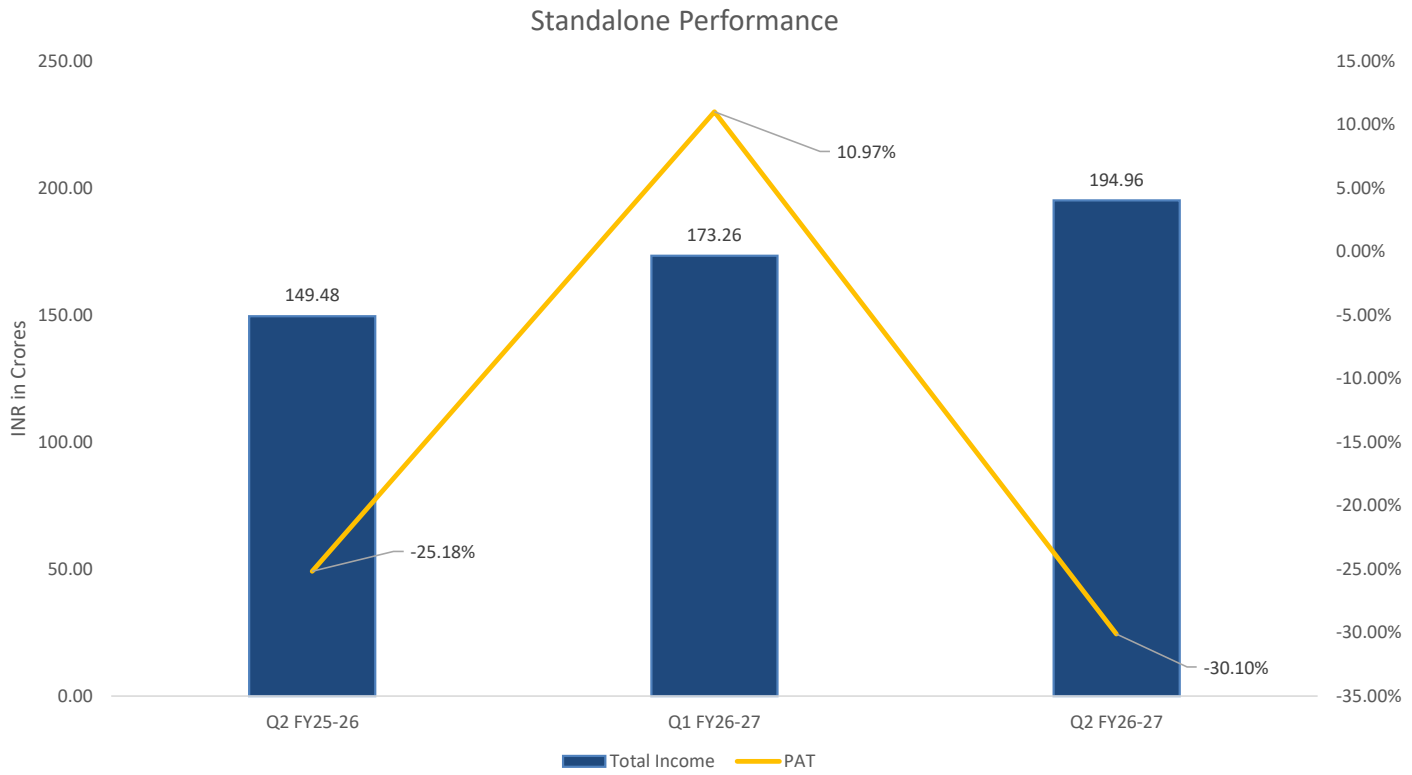
Global manufacturing footprint

Precision Group – Global Footprint

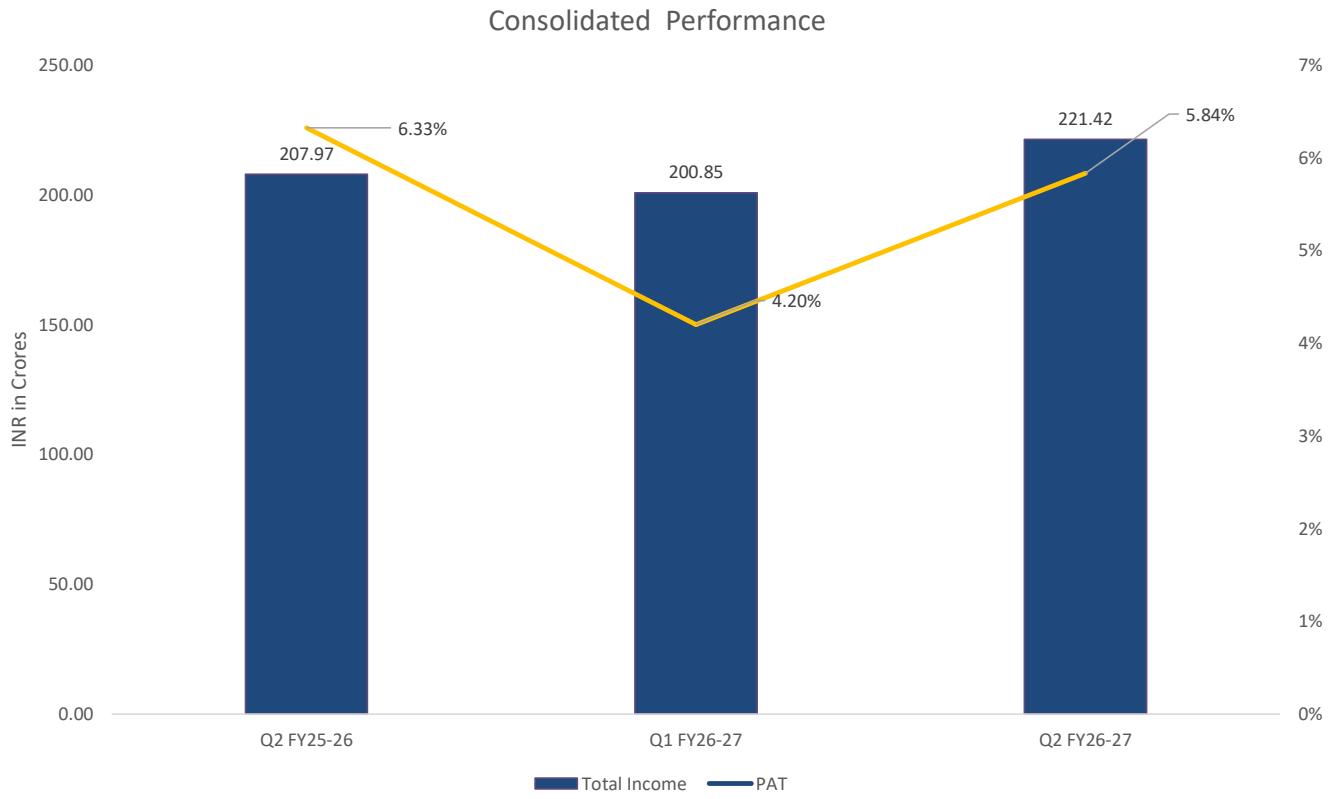


Financial Performance for Q2 FY 2026-27

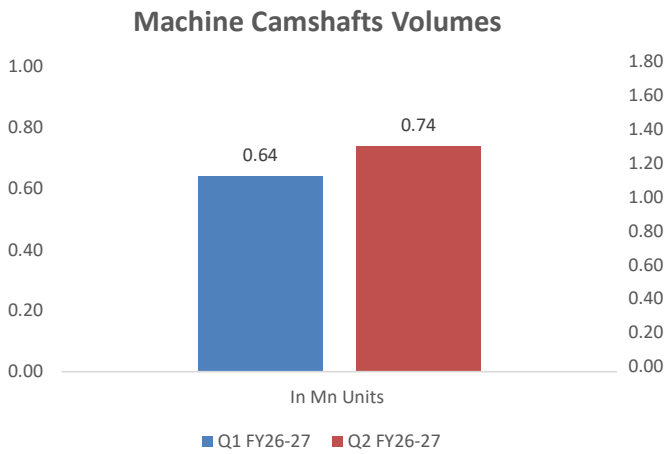
Financial Performance – Standalone Q2 FY27

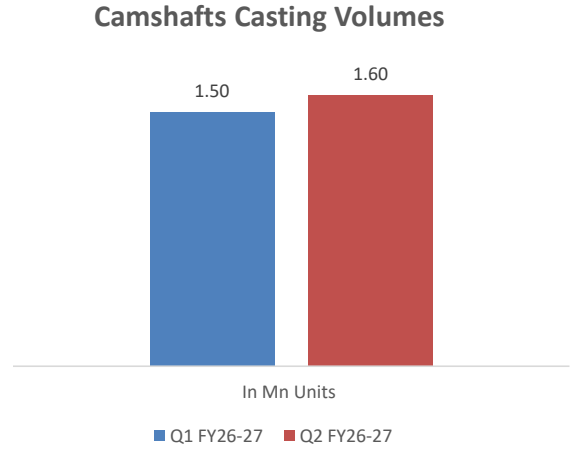


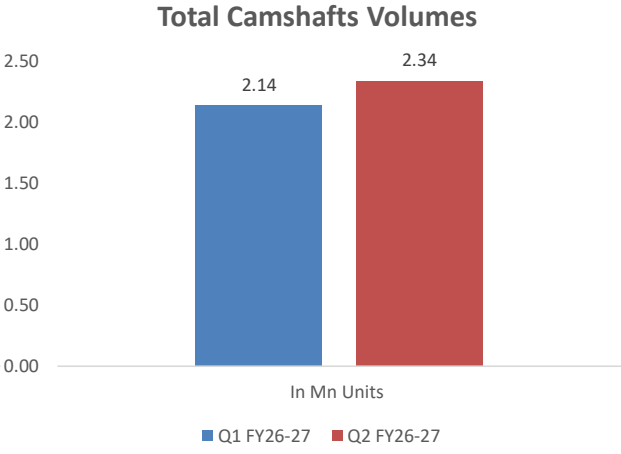
Financial Performance – Consolidated Q2 FY27

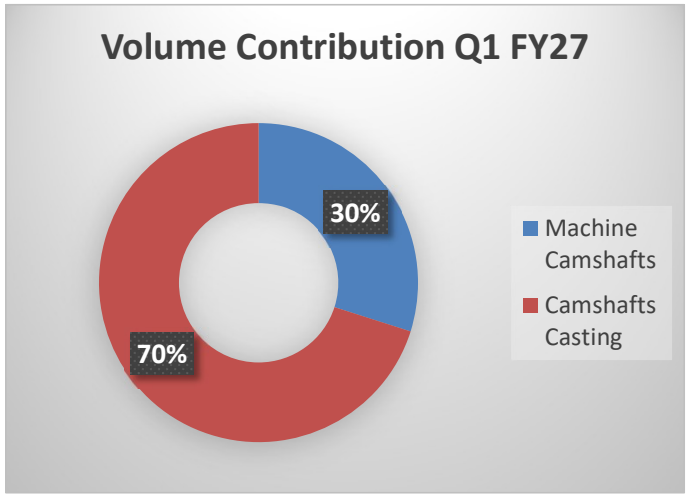


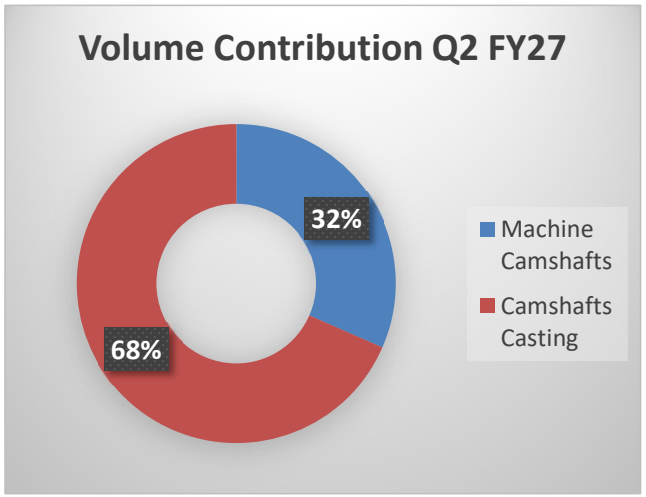
Machined Camshafts vs Camshafts Casting – Q1 FY27 vs Q2 FY27



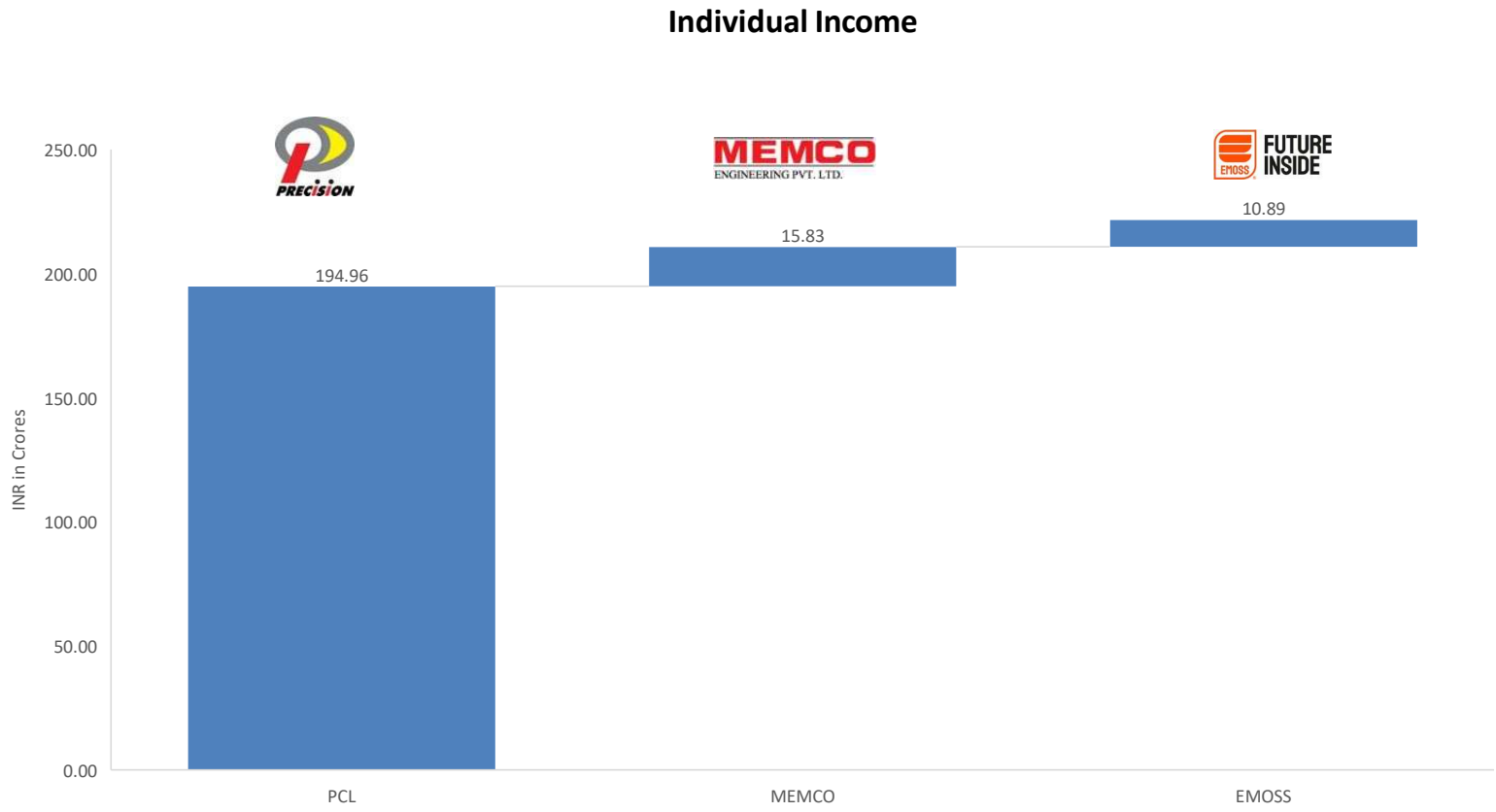






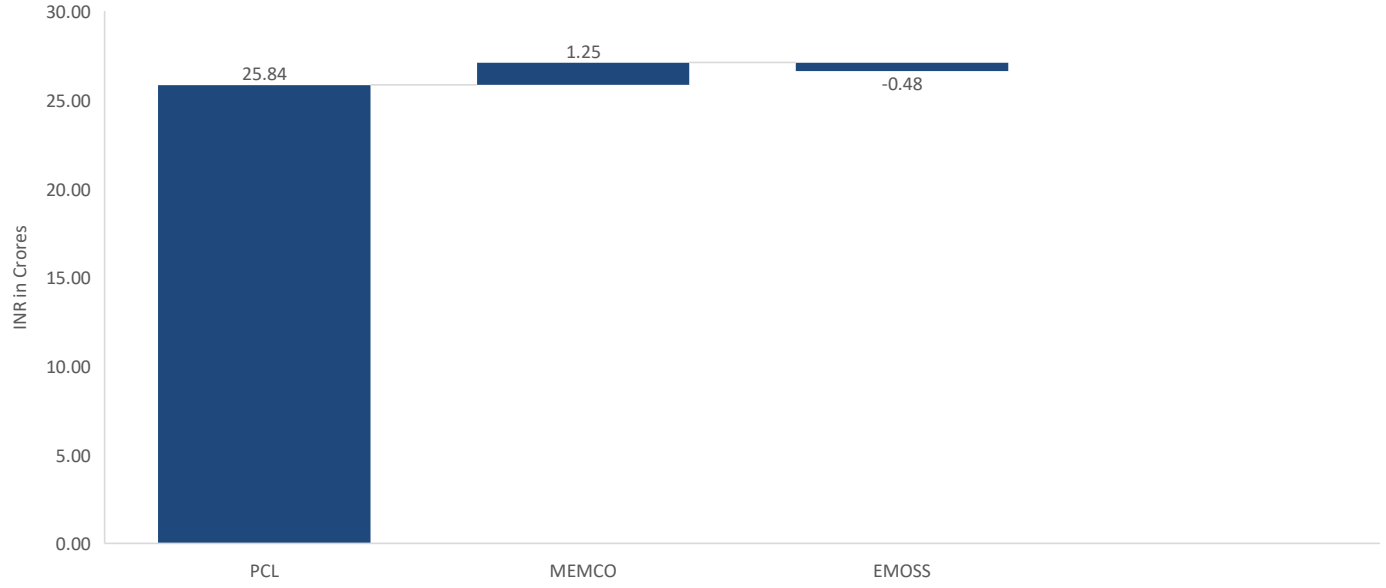


Performance – Contribution towards Consolidated Income



Performance – Contribution towards Consolidated EBITDA

Individual EBITDA



Key Business Updates in Q2 FY 2026-27

Q2 FY2026-27 – Automation Initiatives & Benefits

Machine Shop Automation

- Phased automation programme targeted for completion by December 2026.
- Objective to reduce manpower and enhance machine utilisation, improve productivity, reduce conversion costs and strengthen operational efficiency.

Q2 FY2026-27 – Operational Efficiency Improvements

Cost Optimization	BOM optimisation and foundry process improvements to mitigate rising input costs.
Machining Productivity	Improved fixtures introduced to improve productivity
Advanced Grinding	New technology delivering approximately 35% reduction in cycle time and improved machining accuracy.
Tool Life Improvement	Insertable tapping tools delivering 2x tap life and reduced rework
Cutting Tool Optimisation	Approximately 50% improvement in tool life, reducing tooling consumption.

Q2 FY2026-27 – R&D Developments

Retrofitting & localisation

- Retrofitting of machines in collaboration with a local technology partner to establish in-house assembled camshaft capabilities.
- Initiative aimed at supporting growing assembled camshaft demand, enhancing technological self-reliance and manufacturing capabilities.

Q2 FY2026-27 – New Business & Project Updates

Projects Commenced

- **Maruti Suzuki :** New project SOP commenced in July 2026; estimated annual revenue potential of ~₹50 crore.
- **M&M New Projects :** SOP commenced in September 2026; estimated annual revenue potential of ~₹25 crore

New Business Nominations

- **Maruti Suzuki New Platform:** Nomination received in September 2026; SOP targeted for June 2030, with estimated annual revenue potential of ~₹50 crore
- **Hyundai (via Tier 1) :** ,New business awarded for ~7 lakh camshafts annually, with tentative SOPs in April 2027

Disclaimer

Certain statements and opinions with respect to the anticipated future performance of the Company in this presentation ("forward-looking statements"), which reflect various assumptions concerning the strategies, objectives and anticipated results, may or may not prove to be correct. Such forward-looking statements involve a number of risks, uncertainties and assumptions which could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These include, among other factors, changes in economic, political, regulatory, business or other market conditions. Such forward-looking statements speak only as at the date this presentation is provided to the recipient, and the Company is under no obligation to update or revise such statements to reflect new events or circumstances. No representation or warranty, whether express or implied, is given in respect of any information contained in this presentation or that this presentation is suitable for the recipient's purposes. The delivery of this presentation does not imply that the information contained herein is correct as at any time subsequent to the date hereof. The Company shall have no obligation whatsoever to update any information or conclusions contained herein or to correct any inaccuracies that may become apparent subsequent to the date hereof.

THANK YOU