PAVNA INDUSTRIES LIMITED

CIN-L34109UP1994PLC016359
Registered Office: VIMLANCHAL, HARI NAGAR, ALIGARH, UTTAR PRADESH, 202001, INDIA.
Corporate Address: SUSHAYAT KHURD ALIGARH-AGRA ROAD, NEAR MANGALAYATAN MANDIR, SASNI, HATHRAS, ALIGARH, UTTAR PRADESH, 204216, INDIA.
Email: cs@pavnagroup.com; Website: www.pavna.in Tel No.: +91-8006409332

November 24, 2026

To, **The BSE Limited** Dept of Corporate Services Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 (Maharashtra) **Scrip Code :543915**	**To,** **The National Stock Exchange of India Limited** The Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai- 400051(Maharashtra) **Symbol: PAVNAIND**

ISIN-INE07S101038

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") – Intimation Regarding Completion of Acquisition of 52.38% Equity Stake in Pavna Electric Systems Private Limited.

Ref: Outcome of the Board Meeting dated August 24. 2026.

Dear Sir/Madam,

Further to the outcome of the Board Meeting of Pavna Industries Limited (the "Company") submitted on August 24, 2026, regarding the proposed acquisition, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that **Pavna Electric Systems Private Limited has allotted 11,000 equity shares to Pavna Industries Limited on November 24, 2026.**

Accordingly, the Company has successfully completed the acquisition of a **52.38% equity stake, comprising 11,000 equity shares**, in Pavna Electric Systems Private Limited today, i.e., Tuesday, November 24, 2026.

Consequent to the completion of the aforesaid acquisition, **Pavna Electric Systems Private Limited has become a subsidiary of Pavna Industries Limited with effect from November 24, 2026.**

The detailed disclosure as required under Regulation 30 of the Listing Regulations, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Circular") is enclosed as an Annexure-A.

We request you to kindly take the above information on record.

Thanking you,

Yours Faithfully,

For Pavna Industries Limited

KANCHAN GUPTA

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Kanchan Gupta
Company Secretary & Compliance Officer
M.NO. A64223

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Annexure-A

The detailed disclosure as required under Regulation 30 of the Listing Regulations, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Circular").

S.NO	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	**Name of the target company**- PAVNA ELECTRIC SYSTEMS PRIVATE LIMITED **CIN**- U35990UP2021PTC142171 **Authorised Share Capital** – Rs 5,00,000 (Rupees five lakh only) **Paid up Share Capital** – Rs 1,00,000 (Rupees One lakh only) **Paid-up Share Capital (Post-Allotment):** Rs. 2,10,000 (Rupees Two Lakh Ten Thousand only) **Turnover (Revenue from Operations):** Rs. 25.85 Crores *(As on 31st March, 2026)* **Net Worth:** Rs. 1.50 Crores *(As on 31st March, 2026)* **Profit After Tax (PAT):** Rs. 0.07 Crores *(As on 31st March, 2026)*
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes, this is a Related Party Transaction. Promoter is Interested in transaction. Thus, Transaction will be on arm length basis and as per Valuation as per Law
3	Industry to which the entity being acquired belongs	Automobile Components, Auto Parts, Locks, Electrical & Electronic Components and Allied Products Industry.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition has been undertaken to leverage business synergies between both entities, as both operate in the automobile industry. The acquisition enables Pavna Industries Limited to utilize complementary manufacturing capabilities, resources, technology, product portfolio, and market presence, thereby enhancing operational efficiency, expanding business opportunities, and strengthening its overall market position in the automobile industry. The Pavna Electric Systems Private Limited will become the Direct Subsidiary of the Pavna Industries Limited.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable

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6	Indicative time period for completion of the acquisition	Completed today on **November 24, 2026.**
7	Consideration – whether cash consideration or share swap or any other form and details of the same	In cash
8	Cost of acquisition and/or the price at which the shares are acquired	As per Valuation report, the Fair Value price is Rs 154.50 including premium. Total cost of acquisition is **Rs. 16,99,500** (Rupees Sixteen Lakh Ninety-Nine Thousand Five Hundred only) for 11,000 Equity Shares at an issue price of **Rs. 154.50 per equity share** (Comprising face value of Rs. 10/- each and a premium of Rs. 144.50/- per share)
9	Percentage of shareholding / control acquired and / or number of shares acquired	52.38% Acquired by Pavna Industries Limited and 11,000 shares allotted to Pavna Industries Limited.
10	Existing percentage of shareholding held by acquirer	0%
11	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	**Background-** To carry on the business of manufacturing, supplying, importing, exporting, trading and dealing in automobile components, wires, wire harnesses, switches, locks, auto parts, accessories and allied products. To manufacture, acquire, lease, operate and deal in machinery, tools, metals, hardware, patents, trademarks and other assets, rights and facilities related to the automobile and allied industries. **Date of incorporation**- 19-02-2021 **Last 3 years turnover details are as follows** • **FY 2023–24: Rs. 21.30 Crores** • **FY 2024–25: Rs. 25.78 Crores** • **FY 2025–26: Rs. 25.86 Crores** The Company which is acquired has Presence is in India.

KANCHAN GUPTA

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