OWAIS METAL & MINERAL PROCESSING LIMITED

(Formerly known as Owais Metal & Mineral Processing Private Limited)
(Formerly known as Owais Ali Overseas Private Limited)

Registered Office - 1 WAHID NAGAR, OLD BY PASS ROAD, RATLAM (MP)-457001
B.O. - MEGHNAGAR (MP)-457779 , AJMER (RJ) - 305627, UDAIPUR (RJ) - 313011

CIN : L14290MP2022PLC063833

To,
The Listing and Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G block,
Bandra Kurla Complex,
Bandra East, Mumbai – 400051

Date: 14th November 2026

Script Code: SM – OWAIS

ISIN: INE0R8M01017

Subject: Outcome of Board Meeting held on Saturday, 14th November 2026, which commenced at 04:30 PM and concluded at 06:10 PM.

Dear Sir/Ma'am,

In continuation and with reference to our Board Meeting Intimation dated 10th November, 2026 and with reference to the captioned subject we wish to inform you that:

1. The Board Meeting of Financial Year 2026-2027 of the Board of Directors of the Company was held on Saturday, 14th November 2026 at the registered office of the Company.

2. The Board of Directors of the Company have considered, noted & approved the following:
   a. The Un-Audited Standalone Financial Statement of the Company for the half year ended 30th September, 2026, duly reviewed and recommended by the Audit Committee of the Company.
   b. The Board considered and took on record the Limited Review Report in respect of Un-Audited Stanalone Financial Statements of the Company for the Half-Year (H-1) ended 30th September, 2026.
3. Any other business as per the agenda and as per the permission of the Chairman.

In accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) Un-Audited Standalone Financial Results and Statement of Assets and Liabilities of the Company for the Half-Year (H- 1) ended 30th September, 2026 together with the ***Limited Review Report*** of the Statutory Auditors are enclosed herewith. The above financial results are also made available on the Company's website www.ommpl.com

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Kindly take the above information on your records. This is for your information & dissemination to all concerned.

Thanking You
Yours Faithfully,
For Owais Metal and Mineral Processing Limited

Saiyyed Owais Ali

Digitally signed by Saiyyed Owais Ali
Date: 2026.11.14 18:04:25 +05'30'

Saiyyed Owais Ali
Managing Director
DIN: 08291144

Enclosed as above

OWAIS METAL & MINERAL PROCESSING LIMITED

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Investor Update: Half-Year Financial Results (Ended Sept 30, 2026)

We understand that the financial results for the first six months may appear concerning, with operating revenue of ₹9.36 Lakhs and a net loss of approximately ₹2.83 Crores. However, we would like to provide some context behind these figures to give you a clearer picture of the Company's performance during this period.

The Company's regular manufacturing and commercial operations remained temporarily suspended during these six months, which was the primary reason for the lower operating revenue. However, fixed expenses such as interest and depreciation continued during this period, impacting the overall financial results.

Despite these challenges, the Company successfully produced and sold **Tantalum Pentoxide worth ₹49 Lakhs** during the half-year. As this activity was part of the Company's ongoing technical development and R&D process, the auditors adjusted this amount against Research & Development (R&D) expenses as per the applicable accounting treatment, rather than reporting it as regular operating revenue.

Looking Ahead to the Next 6 Months

While the past six months have been challenging, we are now focused on preparing for the next phase of growth. The Company is taking active steps towards resuming its regular manufacturing and commercial operations, with the necessary preparations underway to bring the plant back into operation. Our team is working with renewed focus and commitment to restart production and rebuild business momentum. We are genuinely hopeful and confident that the coming six months will mark an important step towards recovery, improved operations and much healthier financial performance. Thank you for your continued trust, patience and support as we work towards this next phase.

Saiyyed Owais Ali

Digitally signed by Saiyyed Owais Ali
Date: 2026.11.14 18:05:58 +05'30'

Limited Review Report on Unaudited Financial Results for half year ended 30th September, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

LIMITED REVIEW REPORT

To
The Board of Directors of
OWAIS METAL AND MINERAL PROCESSING LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results ("the statement") of **M/s. OWAIS METAL AND MINERAL PROCESSING LIMITED (Previously known as Owais Metal and Mineral Processing Private Limited)** (the Company) for the half year ended 30th September, 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 ("Listing Regulations").

This Statement is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the Accounting Standard prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

- We draw attention to the fact that the Company's turnover and operating margins during the current financial year have decreased significantly as compared to the previous financial year. Turnover for the half year ended 30th September 2026 is 9.36 lakhs as compared to Rs. 12261.64 lakhs for the half year ended 30th September 2025 and Profit before interest, depreciation and tax for the half year ended 30th September 2026 is Rs. (6.45 lakhs) as compared to Rs. 3669.05 lakhs during the half year ended 30th September 2025. The Company has also defaulted in repayment of certain loan obligations/servicing of borrowings to lenders and statutory dues relating to income tax for the last two financial years remain unpaid as on the reporting date. We draw attention to the fact that the Company's turnover during the first half of the financial year remained at Rs. 9.36 lakhs only, which is negligible as compared to the turnover achieved during the first half of the preceding financial year. If such conditions continue to remain in future, the same will affect the future business operations and financial stability of the Company. These conditions indicate the existence of a material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern.
- The Company has reported Trade Receivables amounting to ₹3,211.68 lakhs and Trade Payables amounting to ₹1,361.07 lakhs as at 30th September, 2026. We observe that significant amounts under the aforesaid heads have remained outstanding for an extended period of time, resulting in a high holding period of trade receivables and trade payables. In the absence of sufficient appropriate evidence, including satisfactory balance confirmations and supporting details regarding subsequent realisation of trade receivables and settlement of trade payables, we are unable to independently satisfy ourselves regarding the recoverability of the aforesaid trade receivables and the completeness and accuracy of the trade payables. Consequently, we are unable to determine the consequential adjustments, if any, that may be required in respect of these balances in the accompanying financial results.

For Jay Gupta & Associates
(Erstwhile Gupta Agarwal & Associates)
Chartered Accountants
FRN: 329001E

JAY SHANKER GUPTA

Digitally signed by JAY SHANKER GUPTA
DN: C=IN, O=Personal, T=1386, Phone=6d862f9c5bb9f9451934f35e19774ed15dc7e789ef260ce53057ea9827fc4fc, PostalCode=700007, S=West Bengal, SERIALNUMBER=4003d4b08528c9dbb0da452c72d167d69ea5d9c26294d87cdaa18496590afe0d, CN=JAY SHANKER GUPTA
Reason: I am the author of this document
Location:
Date: 2026.11.14 17:55:14+05'30'
Foxit PDF Reader Version: 2025.2.1

Jay Shanker Gupta
Partner
Mem. No. 059535
UDIN: 26059535AQUPKF4140

Place: Kolkata
Date: 14th Day of November, 2026

OWAIS METAL AND MINERAL PROCESSING LIMITED
(Previously known as Owais Metal and Mineral Processing Private Limited)
(Previously known as Owais Ali Overseas Private Limited)

Regd. Off.: C/o SAYYAD AKHTAR ALI VAHID NAGAR, OLD BAIPASS ROAD, Ratlam, RATLAM, Madhya Pradesh, India, 457001

CIN: L14290MP2022PLC063833 **Phone: 9300096498**

Email: info@ommpl.com **Website: www.ommpl.com**

Statement of Un-Audited Financial Results for the Half Year Ended 30th September, 2026

Sr. No.	Particulars	6 Months Ended			Year Ended
		6 Months ended 30.09.2026	6 Months ended 31.03.2026	6 Months ended 30.09.2025	Year to date figures as on 31.03.2026
		Un-Audited	Audited	Un-Audited	Audited
1	**Income from Operations**				
	a) Revenue from Operations	**9.36**	29.86	12261.64	12291.50
	b) Other Operating Income	**-**	-		-
	c) Other Income	**-**	55.72	77.23	132.95
	Total Income from Operations (Net)	**9.36**	**85.58**	**12338.87**	**12424.45**
2	**Expenses**				
	(a) Cost of Material Consumed	**2.82**	1949.25	9051.26	11000.51
	(b) Purchase of stock-in-trade	**-**	-	-	-
	(d) Changes in inventories	0.58	949.40	(541.93)	407.47
	(e) Employees Benefits Expenses	4.33	(61.48)	110.36	48.88
	(f) Finance Costs	181.72	199.38	174.91	374.29
	(g) Depreciation & Amortisation expense	104.26	132.99	124.62	257.61
	(h) Other Expenses	8.08	57.55	50.13	107.68
	Total Expenses	**301.79**	**3227.08**	**8969.35**	**12196.43**
3	**Profit before exceptional items and tax (1-2)**	-292.43	**(3141.50)**	**3369.52**	**228.02**
4	**Exceptional Items (Net- Gain/Loss)**	**-**	-	-	-
	Expenditure On Scientific Research				-
5	**Profit before tax (3+4)**	**-292.43**	**(3141.50)**	**3369.52**	**228.02**
6	Tax Expense - Current Tax	-	(739.41)	825.62	86.21
	- Mat Credit Entitlement		-	-	-
	- Earlier Tax	**-**	(0.00)	0.00	-
	- Deffered Tax	**-8.67**	(45.68)	22.45	(23.23)
7	**Profit after tax from Continuing Operations (5-6)**	**-283.76**	**(2356.41)**	**2521.45**	**165.04**
8	**Profit/(Loss) from Discontinuing Operations**				-
9	**Other Comprehensive Income**				
	(a) Items that will not be reclassified to Profit & Loss	**-**	-	-	-
	(b) Income tax relating to items that will not be reclassified to Profit & Loss	**-**	-	-	-
	(c) Items that will be reclassified to Profit & Loss	**-**	-	-	-
	(d) Income tax relating to items that will be reclasssified to Profit & Loss	**-**	-	-	-
10	**Total Other Comprehensive Income (a+b+c+d)**	**-**	-	-	-
11	**Total Comprehensive Income (7+9)**	**-283.76**	**(2356.41)**	**2521.45**	**165.04**
12	Paid Up Equity Share Capital (FV of Rs. 10/- Each)	**1,818.24**	1818.24	1818.24	1818.24
13	**Earnings per Equity Share (EPS) of Rs. 10/- each (not annualized)**				
(i)	a) Basic	(1.56)	(12.96)	13.87	0.91
	b) Diluted	(1.56)	(12.96)	13.87	0.91

Notes :

1 The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors at the Meeting held on 14th November, 2026.

2 The Figures for the previous periods have been regrouped and rearranged whereever considered necessary.

3 The above financial statements have been prepared in accordance with applicable Accounting Standard issued by the ICAI

4 The Compliance related to IND-AS is not applicable to our company as the company is listed on Emerge Platform of NSE.

5 Segment reporting as defined in Accounting Standards - 17 is not applicable, as the business of the company falls in one segment.

6 Closing balances of Trade receivables, Trade payables and Loans & Advances are subjected to balance confirmations

For and on behalf of the Board of Directors of
OWAIS METAL AND MINERAL PROCESSING LIMITED

Saiyyed Owais Ali
Digitally signed by Saiyyed Owais Ali
Date: 2026.11.14 17:27:29 +05'30'

Saiyyed Owais Ali
Managing Director
DIN : 08291144

Saiyyed Owais Ali
Digitally signed by Saiyyed Owais Ali
Date: 2026.11.14 18:06:29 +05'30'

Place : Ratlam
Date : 14th November, 2026

OWAIS METAL AND MINERAL PROCESSING LIMITED

(Previously known as Owais Metal and Mineral Processing Private Limited)

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Regd. Off.: C/o SAYYAD AKHTAR ALI VAHID NAGAR, OLD BAIPASS ROAD, Ratlam, RATLAM, Madhya Pradesh, India, 457001

CIN: L14290MP2022PLC063833 **Phone: 9300096498**

Email: info@ommpl.com **Website: www.ommpl.com**

Statement of Assets and Liabilities as at 30th September, 2026

PARTICULARS	As at 30th September 2026	As at 31st March 2026
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	1818.24	1818.24
Other Equity	9233.85	9517.61
Total Equity	**11052.09**	**11335.85**
NON-CURRENT LIABILITIES		
Long Term Borrowings	1899.79	1921.24
Deferred Tax Liabilities (Net)	-	-
Long Term Provisions	6.77	6.77
	1906.56	**1928.01**
Current Liabilities		
Current Financial Liabilities		
Short Term Borrowings	1238.35	1034.98
Trade Payables		
(a) Total Outstanding dues of micro enterprises and small enterprises	1003.49	1003.49
(b) Total oustanding dues of creditors other than micro enterprises and small enterprises	357.59	412.52
Other Current Liabilities	595.31	589.64
Short-term Provisions	1855.59	1855.59
Total Non-Current Liabilities	**5050.33**	**4896.23**
TOTAL EQUITY & LIABILITIES	**18008.98**	**18160.09**
ASSETS		
Non-Current Assets		
Property, Plant and Equipment and Intangible Assets		
- Property, Plant and Equipment	2471.18	2575.44
- Capital W-I-P	-	-
- Intangible Assets Under Development	902.12	951.12
Other Non-Current Assets	114.79	113.79
Deffered Tax Assets(Net)	47.24	38.57
Long Term Loan & Advance	8035.74	8035.06
Total Non-current Assets	**11571.08**	**11713.98**
Current Assets		
Inventories	2389.01	2389.59
Trade Receivables	3211.68	3205.40
Cash and Bank Balances		
(a) Cash and Cash Equivalents	8.18	14.66
(b) Other Bank Blances	-	1.00
Short-term Loans and Advances	316.69	316.74
Other current assets	512.36	518.72
Total Current Assets	**6437.91**	**6446.11**
TOTAL ASSETS	**18008.98**	**18160.09**

For and on behalf of the Board of Directors of
OWAIS METAL AND MINERAL PROCESSING LIMITED

Saiyyed Owais Ali
Digitally signed by Saiyyed Owais Ali
Date: 2026.11.14 17:28:38 +05'30'

Saiyyed Owais Ali
Managing Director
DIN : 08291144

Saiyyed Owais Ali
Digitally signed by Saiyyed Owais Ali
Date: 2026.11.14 18:06:51 +05'30'

Place : Ratlam
Date : 14th November, 2026

OWAIS METAL AND MINERAL PROCESSING LIMITED
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CIN: L14290MP2022PLC063833

CASH FLOW STATEMENT FOR THE YEAR ENDED 30TH SEPTEMBER, 2026

(Amount in Lakhs)

	Particulars	For the year ended 30th September 2026	For the year ended 31st March 2026
A	Net Profit before tax	(292.43)	228.02
	Depreciation & Amortisation	104.26	257.61
	Profit/(Loss) on Sale of Fixed Assets	-	(2.93)
	Interest Received	-	(0.46)
	Changes in Long term Gratuity Provision	-	(15.02)
	Finance Cost	181.72	374.29
	Operating Profit before Working Capital Changes	**(6.45)**	**841.50**
	Adjusted for:		
	(Increase)/Decrease in Inventories	0.58	1711.31
	(Increase)/Decrease Trade receivables	(6.28)	5827.71
	(Increase)/Decrease Short Term Loans & Advances	0.05	286.09
	(Increase)/Decrease Other Current Assets	6.36	(198.49)
	Increase/(Decrease) Trade Payable	(54.94)	(2714.63)
	Increase/(Decrease) Other Current Liabilities	5.67	459.19
	Increase/(Decrease) Short term provision	-	(27.79)
		(48.55)	5343.39
	Cash Generated From Operations	**(55.00)**	**6184.89**
	Income Tax adjustment	-	-
	Cash generated/ (used in) from operating activities	**(55.00)**	**6184.89**
B	**CASH FLOW FROM INVESTING ACTIVITIES:**		
	(Purchase)/Sale of Fixed Assets	49.00	(1155.88)
	Increase/(Decrease) in Other Non-Current Assets	(1.00)	78.71
	Interest Received	-	0.46
	Other Bank balances	1.00	424.24
	Net Cash used in Investing Activities (B)	**49.00**	**(652.47)**
C	**CASH FLOW FROM FINANCING ACTIVITIES:**		
	Long Term Loan & Advance	(0.68)	(5672.55)
	Net Proceeds from short term borrowing	203.37	399.91
	Net Proceeds from long term borrowing	(21.45)	24.14
	Finance Cost	(181.72)	(374.29)
	Dividend Paid	-	-
	Net Cash used in Financing Activities (C)	**(0.48)**	**(5622.79)**
	Net Increase/(Decrease) in Cash and Cash Equivalents	**(6.48)**	**(90.37)**
	Cash and Cash Equivalents at the beginning of the year	**14.66**	**105.03**
	Cash and Cash Equivalents at the end of the year	**8.18**	**14.66**

For and on behalf of the Board of Directors of
OWAIS METAL AND MINERAL PROCESSING LIMITED

Saiyyed Owais Ali
Digitally signed by Saiyyed Owais Ali
Date: 2026.11.14 17:29:02 +05'30'

Saiyyed Owais Ali
Managing Director
DIN : 08291144

Saiyyed Owais Ali
Digitally signed by Saiyyed Owais Ali
Date: 2026.11.14 18:07:10 +05'30'

Place : Ratlam
Date : 14th November, 2026