OSWAL AGRO MILLS LIMITED

27th November, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 500317

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
Block G, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.
NSE Symbol: OSWALAGRO

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Proposed Investment in, and Acquisition of, Oswal Greentech Real Estate Development L.L.C, Dubai (UAE), a Foreign Company, to be a Subsidiary of the Company.

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that the Board of Directors of the Company, at its meeting held on 27th November, 2026, has approved the proposed investment in, and consequent acquisition of a 57% stake in, "**OSWAL GREENTECH REAL ESTATE DEVELOPMENT L.L.C**", Dubai, UAE, subject to the approval of the shareholders of the Company and such other regulatory/statutory approvals as may be required.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure-A**.

The Board Meeting commenced at 12.30 p.m. and concluded at 01.50 p.m.

Kindly take the above information on record.

Thanking you,
FOR OSWAL AGRO MILLS LIMITED

SRISHTI AGRAWAL
Digitally signed by SRISHTI AGRAWAL
Date: 2026.11.27 14:01:14 +05'30'

SRISHTI AGRAWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: As Above

Annexure-A

Disclosure under Regulation 30 read with Para A (1) of Part A of Schedule III of the Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	**OSWAL GREENTECH REAL ESTATE DEVELOPMENT L.L.C** Legal form: Limited Liability Company (LLC), Dubai, UAE Turnover: The company is yet to commence business.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired. If yes, nature of interest and whether done at "arm's length"	Pursuant to investment, the entity will become a subsidiary of the company and also a related party of the Company. Mr. Shael Oswal, a member of the Promoter Group, holds 5% of the share capital. Oswal Greentech Real Estate Development L.L.C is incorporated in Dubai with 95% investment by Oswal Greentech Limited and 5% by Mr. Shael Oswal. Post the investment by the Company (subject to Shareholders approval) the shareholding structure will be 57% with the Company, 5% with Mr. Shael Oswal and 38% with Oswal Greentech Limited. Approval of the members is also being sought for an investment of up to AED 100 million. If the Company invests any amount beyond AED 57 million, the aforesaid shareholding pattern will be revised accordingly. Save and except for the above-mentioned promoter, there is no other interest in the transaction.

Sr. No.	Particulars	Details
3.	Industry to which the entity being acquired belongs	Real Estate Activities.
4.	Objects and impact of acquisition (including reasons for acquisition, if business is outside the main line of business of the listed entity)	To expand the Company's business presence internationally and to undertake development of land, residential and commercial projects in the UAE and GCC.
5.	Brief details of any governmental or regulatory approvals required	Not applicable
6.	Indicative time period for completion of the acquisition	March 31, 2027
7.	Nature of consideration – whether cash consideration or share swap	Cash / Banking Channel
8.	Cost of acquisition or the price at which the shares are acquired	Proposed Acqusition- 57,000 equity shares aggregating to AED 5,70,00,000.
9.	Percentage of shareholding/ control acquired and/or number of shares acquired	57% (57,000 shares) to be held by the Company; 5% (3,000 shares) to be held by Mr. Shael Oswal. 38% (38,000) Oswal Greentech Limited
10.	Brief background about the entity in terms of products/ line of business, date of incorporation, history of last 3 years turnover, country of presence and other significant information	Line of business: Real Estate Development Turnover (last 3 years): the Subsidiary is yet to commence its business operations. Country of presence: Dubai, United Arab Emirates Registered address: Office 63, Al Murar, Deira, Dubai, UAE